



# The See-Way



# IMAGINE ROTARY

Club 5136, Organized in 1913

District 7280

March 28, 2023

Vol 2023 No. 06

## Melanie & Dave Sturrok: Shelter Box Presentation



Our district representative, Melanie Sturrock, will be present to share information regarding Shelter Box. Rotary partners with ShelterBox to help devastated communities. Meet the members on the front lines of disaster relief.



\*In addition, Dr. Rich McCarty will be present to briefly share information related to volunteer expectations for the Ethics Symposium.

<p>In Person: <b>Sheraton Erie Bayfront Hotel</b> 55 West Bay Dr. Erie, PA 16507 2nd Floor Meeting Rooms</p>	<p>Online: <b>Join Zoom Meeting:</b> <a href="https://us02web.zoom.us/j/86522530793?pwd=Q0NLNVkvcEIBY1hnVnZDQWtHemFTZz09">https://us02web.zoom.us/j/86522530793?pwd=Q0NLNVkvcEIBY1hnVnZDQWtHemFTZz09</a> <b>Meeting ID:</b> 865 2253 0793 <b>Passcode:</b> 1424</p>
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Wednesday Mar-29-2023: Lunch @ 11:30 am and meeting from 12:00 PM - 1:00 PM

## Upcoming! Tina Mengine, Erie County Redevelopment Authority

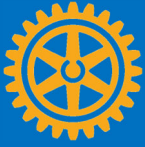


Join us as Tina Mengine gives us an update on the Erie County Redevelopment Authority projects! Erie County Redevelopment Authority--update on projects, particularly West 12th Street Development.

RSVP:  
<https://registrations.dacdb.com/RSVP/index2.cfm?EventID=77597666>

Erie County Redevelopment Authority <https://www.ecrda.net/>





# Rotary Of Erie Club



## Special Thanks to Erie County Executive Brenton Davis

On March 15 we had the chance to hear from Brenton Davis and work his committee has been doing. A current focus is identifying issues with and improving emergency services in the Erie Community. The goal is to have agencies work together and provide overlap coverages to prevent unnecessary lag in response time.

## Special Thanks to Jennie Haggerty, Mercy Center for Women and her team!

On March 22 we had the chance to hear from Jennie Haggerty.

Mercy Center for Women is a sponsored ministry of the Sisters of Mercy of the Americas and is committed to enhancing the dignity of each person it serves through the healing of body, mind, and spirit.



## McKinley School Check Presentation



Zac Wild And Maureen Rizzo met with Amy Grande, Community School Director of McKinley Elementary and student Captains on Tuesday, March 14, 2023.

The students gathered and graciously accepted the check for \$2,500. They are eager to report back how the funds will be used.

Thank you to all who participated in the Superbowl Pool! This was a great turn out and we are grateful to be able to provide students in our community with resources they need!

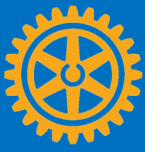
## Erie Rotary Club – Runners, Walkers? Let’s Get a Team!



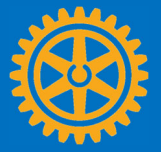
On April 22nd, join Cathedral Prep's Outreach Club for a 5k event around the scenic Frontier Park in Erie. The Outreach Club is a service-oriented club that is supported by the Erie Rotary Club and Erie Kiwanis Club. All proceeds will be donated to USCRI Erie to uphold the club's mission of supporting both local and global missions.

If you are interested in getting a group together, please contact Diane Chido. <https://runsignup.com/Race/PA/Erie/VillaMariaMilesforMissions>





# Rotary Of Erie Club



## Erie Rotary Club News:

- **Ethics Symposium May 17<sup>th</sup>** – Volunteers: Please forward your volunteer background clearances to Karen Staab: [staabpsychserv@gmail.com](mailto:staabpsychserv@gmail.com)
- **Scholarship Foundation:** Michael Gaines is the new Chairperson for this group. Diane moved and Karen seconded that the following four Club members be appointed to the Scholarship Foundation Board: Diane Chido, Julie Ann Cella, Mary Ellen Dahlkemper, and Jim McEldowney. The motion passed unanimously. Applications for the scholarships are being sent to local guidance counselors
- **Please sign up to be a greeter & to provide our pre-meeting invocation! Please be inspired to share your energy with your fellow club members!**
- **My Rotary:** Please consider using the “My Rotary” feature to make your annual donation. A minimum of \$75/per member would guarantee our club meeting requirements to apply for grants! Thank you, Diane for your instruction regarding this process.
- In order for our FND to accept matching grants from member employers, we have reactivated and registered our profile with Benevity (<https://benevity.com/>). This will enable us to receive these funds in a manner preferred today by most employers. You may search the Benevity portal for our registration to see us there.
- Does your organization have an upcoming event? Need help promoting or volunteers? Please submit your request to be published here! [mrizzo@brevillier.org](mailto:mrizzo@brevillier.org)
  - Sisters of St. Joseph April 15<sup>th</sup> - 16th Annual Gala <https://www.ssinn.org/gala/>

## Board of Directors

[Maureen Rizzo](#)  
President

[David Mahoney](#)  
Treasurer

[Penny Mechley-Porter\\*](#)  
Club Director

[Diane E. Chido](#)  
Past President

[Geri Cicchetti](#)  
President-Elect

[James H. Hynes](#)  
Club Director, Foundation Chair

[Joseph T. Kuvshnikov](#)  
Club Director

[Karen A. Staab](#)  
Club Programs Chair, VP

[Tatiana Bogatova](#)  
Club Director

[Joseph J. Haas](#)  
Public Relations Chair

[Blane K. Dessy](#)  
Secretary

[Norman H. Stark](#)  
Club Director

[Zac Wild](#)  
Club Director

*If you have comments, questions, or ideas!*

*Please feel free to reach out to one of your Club Directors & Chairs! We are here to Serve!*

### Member Birthdays Birthday

- Bonsell, Janel M. (JANEL) 14 March
- Cella, Julie (JULIE) 30 March
- Cicchetti, Geri (GERI) 28 March
- Gaines, Michael T. (MICHAEL) 30 March
- Moore, Linda J (LINDA) 21 March
- Root, Laurie B. (LAURIE) 31 March
- Staab, Karen A. (DR. KAREN STAAB) 28 March
- Turner, Marc (MARC) 30 March

### Member Anniversaries Start Date Years

- Bloomstine, William C. (BILL) 03/01/74 49
- Kuebler, J. Clarke (J. CLARKE) 03/09/06 17
- Pehrsson, Dale-Elizabeth (DR. DALE) 03/01/22 1
- Pine, Augustus T (GUS PINE) 03/01/22 1
- Root, Laurie B. (LAURIE) 03/24/11 12
- Scully, Thomas A. (THOMAS) 03/07/80 43
- Snow, M.D., R. Anthony (TONY) 03/01/94 29
- Wild, Zac (ZAC) 03/01/17 6
- Williams, Stephanie (STEPHANIE) 03/18/15

## Treasurer Duties

### Daily

- Check email – Action email
- Update active member list
- Call back members when they call for help

### Weekly

- Go to P O Box – Pickup checks, bills and general mail.
- Distribute Mail at the meetings (Club & Scholarship Foundation)
- Pay bills (Enter into DACdb, print checks, bring to the meeting for signature & mail)
- Accept payments from members before, during and after meal.
- Collect & Check sign in & tally sheets for totals
- Collect 50/50 income
- Process Payments – Record checks & cash
- Send Receipts to members for payments
- Stamp Checks, create deposit sheet
- Deposit Checks & Cash at PNC Bank
- Invoice members for guests, E-85 meals, Charity donations, etc.
- Record debit card charges – Sheraton, purchases, etc...
- Get approval from President for Debit Card Purchases

### Monthly

- Print sign in sheets and meeting tally – Enough for the number of weeks in the month
- Review special events and ensure they were all billed properly fix errors as necessary
- Review IP Pay statements, ensure they are correct, reach out to support when overbilling is found
- Reconcile bank & IP Pay statements
- Create Treasurer Monthly reports for board meeting
- Send out member statements – Print and mail where necessary
- Attend board meetings, present financial report
- Chase down members who have moved, and their bills are returned undelivered.

### Quarterly

- Bill Quarterly Dues

### Yearly

- Compile list of vendors who require 1099's send to Accountant
- Compile tax documents send to accountant
- Send Statements to Yearly Dues Payers
- Complete DACdb fiscal year end processing

- Develop budget with current and incoming president

#### Tools required to perform Duties

- Computer with Internet for access to DACdb & email
- MS Office (DACdb Reports)
- Storage cabinet for Checks, envelopes, receipts, stamps, stamp, office supplies, etc
- Transportation to get to post office and bank
- Phone number – Member calls & Credit Card Processing

#### Training

- DACdb New Treasurer Training
- DACdb – Video training

#### One-time activities

- Provide Bank copy of signed meeting minutes reflecting change in officers
- Pick up signature cards
- Arrange for officers to sign cards
- Return paperwork to Bank (this process takes a lot longer than one might expect)
- Create PNC login – Not a one step process, took weeks to get set up correctly
- Enroll in Bill pay & Zelle – Requires PII
- Contact IP Pay or other vendor to create credit card processing account – Requires PII
- Collect required W9 information for new vendors
- Provide 1099 Forms to business that request them
- Add name to PO BOX

#### Other things that take a lot of time

- Complete DACdb training for all aspects of system as officers will reach out to you for help.
- Member requests for information from DACdb, How do I...
- Superbowl Raffle, Victorian Princess, Holiday Party, etc.. – Set up DACdb for events – Enter Credit card information
- Order supplies – Raffle tickets, cards for members, etc
- IT administration – Help with DACdb, Zoom, etc
- Help program chair with Event Schedule – DACdb usage
- Chasing down information – for Check requests – Name & address of Payee
- Open tickets with DACdb when things break
- Learning how to say NO when people ask for money – answer it's not in the budget.

Statistics: Budget size \$100K, members 100, vendors 54