

Club Meeting

Mandarin
Meets at Ramada Inn
Conf. Center Mandarin,
1-295 @ SR 13
3130 Hartley Rd
Jacksonville, FL 32257
Time: Tuesday at
07:30 AM

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Club Leaders



[Wesley R.
Caldwell](#)
President



[James K.
Johns](#)
President -
Elect
Fundraiser
Chair



[Dorrie R.
Felder](#)
Secretary
Executive

Jeff Bernardo - Speaker - November 7th 2023

Sunday, November 5, 2023



His prior experience includes global equities advisor at Trinity Capital; Vice President and senior global equity portfolio manager at J.P. Morgan Asset Management, London; equity research analyst at Donaldson, Lufkin & Jenrette and at Kidder, Peabody & Co; and consultant at McKinsey & Co. He is a Chartered Financial Analyst, a Director and former President of the CFA Society of Jacksonville, Chairman of the City of Jacksonville Retirement System Board of Trustees, a Director of the World Affairs Council of Jacksonville, and President of the University of Pennsylvania Club of Jacksonville.

Last Week at Rotary...









This past Tuesday, Jock Hart took the time to explain to our club how the Rotary Foundation functions. Jock highlighted many easy ways for our club to maximize our return on investments in the community. More about Rotary Foundation giving below.

President Wes Caldwell presented the Mandarin Food Bank with a check from the funds raised through our annual fundraiser, Run to Feed the Hungry.

As of this past Tuesday, we are looking for the nine of diamonds for the raffle!



-  Director
Brian Allen Hall
Treasurer
-  Donald R. Trombly
Sergeant-at-Arms
-  Marc Hassan
iPast President
-  Brittany Cohill
Membership Chair
-  John P. Hart
Rotary Foundation Chair
-  Scott Burgess
Assistant Governor

By John P. Hart
Reminders of forms that make your Rotary donations and giving easy and painless.

Rotary Direct

An additional PHF in one or two years! Donate as little as \$1.20/day \$35/mo - \$2.50/day \$75/month.
[Link to online giving](#)
[Rotary Direct Form](#)

Rotary Legacy

[Use this form](#) to create a Benefactor, Bequest or Legacy in your will, trust, etc.

Direct Donations

[Use this form](#) for additional direct donations. New donations will increase your total giving

Paul Harris Giving

Use existing PHF points, matching club points and a voluntary donation to designate family and friends with an additional Paul Harris Fellowship. (Ask Jock for your status, and requirements)

Proposed New Member - Kevin Carlton

By Brittany Cohill



Kevin Carlton has been proposed for membership by Ladson Montgomery and approved by the board.

Kevin is a Jacksonville native, a graduate of Englewood High School (1989), and holds degrees from the University of North Florida (1994, MBA 2002). He has worked in the banking industry for nearly 3 decades including stints at Barnett Bank, TD Bank, and JPMorgan Chase. Kevin is presently a commercial banker with Vystar Credit Union. He and his wife, Jeni, have been married almost 24 years and have three children, Emma (21), Kate (18), and Christian (15).

Please contact Membership Chair Brittany Cohill with any comments or concerns.

Salvation Army Ring the Bell - Three Saturdays

By John P. Hart



Sign-up and register NOW and help us Ring the Bell at the Mandarin Oaks Publix Volunteer for one of **THREE Saturdays - Nov 25th, Dec 02, Dec 09**

Sign-up is easy. Just click  [Register NOW](#)

Three dates, multiple times. Ring with friends, family, fellow Rotarians. Register NOW for your preferred date and time.

November Speaker Schedule

One of Mandarin Rotary's strongest features - SPEAKERS
List of Speakers, Newsletters, Calendars, Events, and Meeting information is always updated at MandarinRotary.org

| Date: | Speaker | Title | Subject |
|-------|----------------|--------------------------------|-----------------------|
| 7Nov | Jeff Bernardo | CEO Augustine Asset Management | World Affairs Council |
| 14Nov | Doug Milne | | |
| 21Nov | No Meeting | Happy | Thanksgiving! |
| 28Nov | Melanie Jensen | | Clarke School |

On Deck-Meeting Assignments Nov 2023

By Donald R. Trombly

| Date | Greeters | Greeters | Invocation | Intro Guests & Visitors | Raffle |
|------|-------------|--------------|------------|-------------------------|--------------|
| 11/7 | Ray Wolford | Fred Schramm | Max Zahn | Mack Farnham | Jim Register |

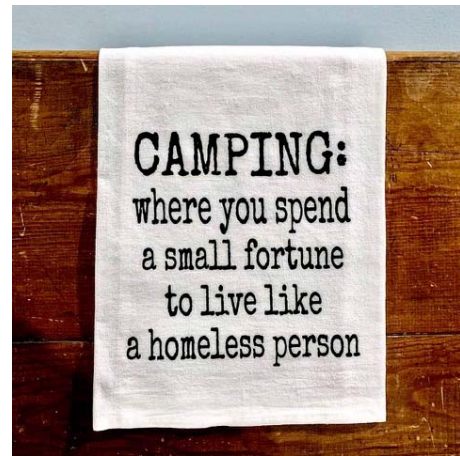
If you are assigned to serve and cannot fulfill your obligation, it is YOUR responsibility to find a replacement!

Max's Corner November 7th

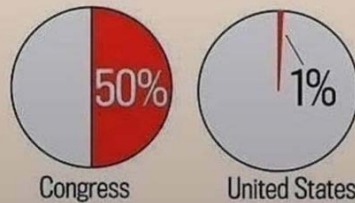
By Maxwell C. Zahn



**"You can't get rich in politics unless you're a crook."
-- Harry S. Truman**



Percentage of Millionaires



Let that sink in and tell me again how you become a multi millionaire earning \$174,000 annually?

"Some of the biggest cases of mistaken identity are among intellectuals who have trouble remembering that they are not God."

HUSBAND:

I want you to have this bracelet. It belonged to my Grandmother.

WIFE:

Why does it say, "Do not resuscitate?"



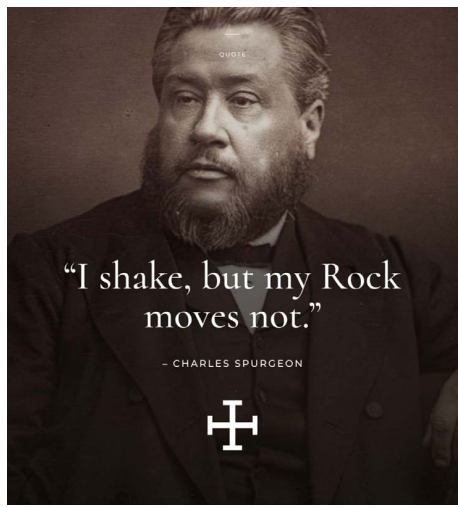
[Read More](#)

Thought of the Week

Know all the theories, master all the techniques, but as you touch a human soul be just another human soul.

CARL JUNG





Birthdays



[Stephen F. Lazar](#)
November 10th



[Jeff Weeks](#)
November 17th



[Charles H. Denny IV](#)
November 24th

Years of Service



[Lowry A. Daniels, Jr.](#)
41 Years



[William G. Gowen](#)
38 Years



[Major B. Harding Jr.](#)
29 Years



[Paul R. Hardaker](#)
28 Years



[Fred Schramm](#)
18 Years



[Brian J. Register](#)
11 Years



[E. Robert Meek](#)
1 Year



[Jim J Mathews](#)
0 Years