

Rotary

Club of Shades Valley



Club Meeting

Shades Valley
Meets at Birmingham Botanical Gardens
2612 Lane Park Rd
Mountain Brk, AL 35223-1802
Time: Monday at 12:30 PM

Speakers

August 8th
[Daniel B. Coleman](#)
BSC and Education

August 15th
[Lyn Scarbrough](#)
College Football

Zoom Details



Via the web:

<https://us02web.zoom.us/j/84330344512>
Meeting ID: 843 3034 4512
Passcode: Yellowbowl

Via phone:

+1 312 626 6799 US (Chicago)
Meeting ID: 843 3034 4512
Passcode: 5226307335

Daniel B. Coleman - President of Birmingham-Southern College

By Jon E. Lewis

Daniel B. Coleman
3536 Redmont Road
Birmingham, AL 35213
205-226-4620
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EXPERIENCE:

2019-present **Birmingham-Southern College Birmingham, AL** 16th President of the College
2017-present **Birmingham-Southern College Birmingham, AL**

Birmingham-Southern is one of the leading liberal arts colleges in the South. *Adjunct Professor Finance*
I have taught "Investments", "Introduction to Finance", and "Markets and Market Structure" to college undergraduates.

Redmont Holdings Birmingham, AL

Redmont Holdings is a private investment firm that focuses on investments in early stage companies that leverage technology to change their industry. RH specializes in financial technology, industrial technology, and healthcare technology sectors.

Owner

2013-2017 KCG HOLDINGS, INC New York, NY

KCG was a leading independent securities firm offering investors a range of services designed to address trading needs across asset classes, product types and time zones. The firm combined advanced technology with exceptional client service across market making, agency execution and venues. KCG had multiple access points to trade global equities, fixed income, currencies and commodities via voice or automated execution.

CHIEF EXECUTIVE OFFICER

Served as the CEO from the inception of the company with the closing of the GETCO-Knight Capital Group merger until the sale of the company to Virtu in 2017.

- Created liquidity event taking GETCO public through the acquisition of Knight Capital Group
- Raised \$840 million of debt to close the initial deal.
- Created top trader of US equities and ETFs
- Restructured firm shedding numerous businesses, focusing the firm on electronic execution and liquidity provision.
- Reduced costs by 25%.
- Reduced shares outstanding by 45% over 4 years.
- Returned 16% per annum to shareholders over 4 years.

2010-2013 GETCO LLC Chicago, IL

GETCO was a global market maker in the Fixed Income, FX, Equities and Commodities asset classes. The firm's primary business involved both buying and selling securities to provide two-sided markets on exchanges around the world. As a global market maker, GETCO played a critical role in helping to lower the cost of capital for businesses and in reducing trading costs for investors.

CHIEF EXECUTIVE OFFICER

Replaced retiring founders as CEO in 2012. Responsible for expanding the business beyond high frequency trading and exploring potential liquidity events for the owners.

- Led negotiation, due diligence and integration with Knight Capital Group
- Spearheaded 15% investment in Knight Capital Group in 2012.
- Implemented significant cost cutting plan.
- Implemented new management structure.

Global Head of Client Services and Equity Trading

Ran the client facing businesses of GETCO from 2010 to 2012. Added the additional responsibility of all equities trading in 2011.

- Led the team that provided agency execution and liquidity provision in equities to other broker dealers as well as institutions.
- Built out trading in ETFs and ADRs.
- Managed equity market making teams in Chicago, New York , and London

2005-2010 **UBS INVESTMENT BANK (& Predecessor firms) Stamford, CT**

The UBS Investment Bank was a subsidiary of UBS AG, Switzerland's largest bank and one of the largest banks in the world. The businesses of the investment bank were Equities, Fixed Income, Interest Rates, Commodities, Currencies and Corporate Finance. It was based in London with significant operations in New York (and Stamford, CT), Zurich, Singapore, Hong Kong, and Tokyo.

Head of Global Equities

Co-head from 2005 to 2007 and sole head from 2008 through 2010. The equities business made between \$8 billion and \$10 billion a year in gross revenues with pre-tax margins of 25-30%. Its businesses included the leading cash equities execution business in the world, the leading equity research department in the world, global equity derivatives, global prime brokerage, the second largest global futures clearing merchant, and a top global proprietary trading business.

- Managed profitably business through financial crisis. Held team together after numerous senior management changes and government intervention into compensation.
- Led acquisition of Pactual Investment Bank in Brazil, led acquisition of ABN's Futures Clearing Merchant, led acquisition of Schwab Capital Markets.
- Member Executive Committee, UBS Investment Bank
- Member Group Managing Board, UBS AG

2004-2005 Head of US Equities **Stamford, CT**

1998-2004 Head of US Equities Trading **Stamford, CT**

1996-1997 Head of Client Convertible Bond Desk **New York, NY**

1994-1996 Co-head Convertible Bond Desk **Chicago, IL**

1990-1994 Equity Risk Manager/Convertible Bond Trader **Tokyo, Japan Chicago, IL**

1986-1990 Equity Option Clerk, Market Maker, Specialist **Philadelphia, PA**

Advisory Role

2021-present Bain Advisory Network, Bain and Company **Singapore**

2020-present Tios Capital **Birmingham, AL**

2018-present OCA Ventures **Chicago, IL**

2017-2018 SIFMA **Washington, DC**

Corporate Boards:

2020- present Quant Hub **Birmingham, AL**

2018- present Circulogene **Birmingham, AL**

2013-2017 KCG **New York, NY**

2010-2013 GETCO **Chicago, IL**

2005-2007 NASDAQ, Inc. **New York, NY**

2001-2004 Boston Options Exchanges **Boston, MA**

2004-2007 Option Clearing Corporation **Chicago, IL**

NON-PROFIT BOARDS:

2019-present Public Affairs Research Council of Alabama **Birmingham, AL**

2019-present Leadership Birmingham **Birmingham, AL**

2019-present The Community Foundation of Greater Birmingham **Birmingham, AL**

2019-present The Associated Colleges of the South Atlanta, GA

2019-present The Southern Athletic Association **Atlanta, GA**

2018-2021 Build-Up Birmingham **Birmingham, AL**

2014-2017 SIFMA **Washington, DC**

2010-2013 Birmingham-Southern College **Birmingham, AL**

2018-present
2010-2015 Alabama Symphony Endowment **Birmingham, AL**

Education:

1993 **MBA, Finance & Statistics, University of Chicago**
1986 **BA, English, Yale University**

Certification:

2000 **CFA Charterholder**
2021 **Certificate Harvard Seminar New Presidents Leadership Program**

Rotary Club of Shades Valley

P. O. Box 530342
Mountain Brook, AL 35253
www.shadesvalleyrotary.org
info@shadesvalleyrotary.org

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WEEKLY POLIO UPDATE

By John H. Valieant on Thursday, August 24, 2017



Number of Cases as of July 27, 2022

Total Number of Cases in 2022: 18

Total Number of Cases in 2021: 6

Total Number of Cases in 2020:140

Total Number of cases in 2019:163

Total number of cases in 2018: 33

Total number of cases in 2017: 21

Total number of cases in 2016: 37

Total number of cases in 2015: 74

Total number of cases in 2014: 359

Total number of cases in 2013: 404

Total number of cases in 2012: 222(includes 5 in non-endemic countries)

Total Number of Cases in 2011: 650

Polio Country Headlines –As of July 27, 2022

Afghanistan

Total for 2022 is: 1

Total for 2021 is: 5

Total for 2020 is: 56

Total for 2019 is 29

Total for 2018 is 21

Total for 2017 is 13

Total for 2016 is 13

total for 2015 is 20

total for 2014 is 28

total for 2013 is 14

total for 2012 is: 37

Pakistan

Total for 2022 is: 13

Total for 2021 is: 1

Total for 2020 is: 84

Total for 2019 is 146

Total for 2018 is 12

Total for 2017 is 8

Total for 2016 is 20

total for 2015 is 54

total for 2014 is 306

total for 2013 is 93

total for 2012 is: 59

Mosambique

Total for 2022 is: 4

Nigeria

Total for 2020 is 0

Total for 2019 is 0

Total for 2018 is 0

Total for 2017 is 0

Total for 2016 is 4

total for 2015 is 0

total for 2014 is 6

total for 2013 is 53

total for 2012 is: 122