1

OVERVIEW



This is the June 2012 edition of the District *Rotary Foundation Committee Manual* (300) for 2012-13 and 2013-14 district Rotary Foundation committees. The information in this publication is based on the Constitution of Rotary International, the Bylaws of The Rotary Foundation, and The Rotary Foundation Code of Policies. Changes to these documents by the RI Board of Directors, The Rotary Foundation Trustees, or the 2013 Council on Legislation override policy as stated in this publication. Sections with dates later than June 2012 reflect policy changes related to the July 2013 launch of the new Rotary Foundation grant model.

This manual is intended to assist district Rotary Foundation committee members in their leadership roles. It consists of short documents (sections), to help you find the information important to your role and to enable you to email relevant sections to subcommittee members.

Sections 2-9 are intended to assist all districts in preparing for the new Rotary Foundation grant model that takes effect on 1 July 2013. Districts using current Foundation programs should refer to section 10, which contains information on the district structure, Rotary Foundation programs, and the 2012-13 calendar. Section 11, for pilot districts, contains information for the final year of the pilot.

1 OVERVIEW

2 DISTRICT COMMITTEE STRUCTURE

District Rotary Foundation Committee Chair District Rotary Foundation Subcommittees Grants Subcommittee Stewardship Subcommittee PolioPlus Subcommittee Fundraising Subcommittee Other Subcommittees

3 ADMINISTRATION

Supporting Club Rotary Foundation Committees Goal Setting Training Service Awards for Rotarians Rotary Foundation Resources

4 FOUNDATION FUNDING

Three-Year Funding Cycle District Designated Fund Planning District Designated Fund Allocation Policy

5 POLIOPLUS

Promotion and Education Fundraising PolioPlus Grants PolioPlus Resources

6 ROTARY FOUNDATION GRANTS AND PROGRAMS

District Grants Global Grants Packaged Grants Rotary Peace Fellowships Alumni Grant Resources

7 GUIDE TO IMPLEMENTING THE DISTRICT MOU

8 FUNDRAISING

Fundraising Goals Fundraising Initiatives Types of Giving Opportunities Donor Recognition and Appreciation Opportunities Fundraising Tips for Major and Estate Gifts Fundraising Resources

9 CALENDAR 2012-14

10 FOR NONPILOT DISTRICTS 2012-13

District Committee Structure Rotary Foundation Programs Calendar 2012-13

11 FOR PILOT DISTRICTS 2012-13

District Rotary Foundation Committee Rotary Foundation Grants Calendar 2012-13

It is recommended that you share the appropriate documents with subcommittee members.

This publication is available only electronically. Hyperlinks to the RI website appear underlined.