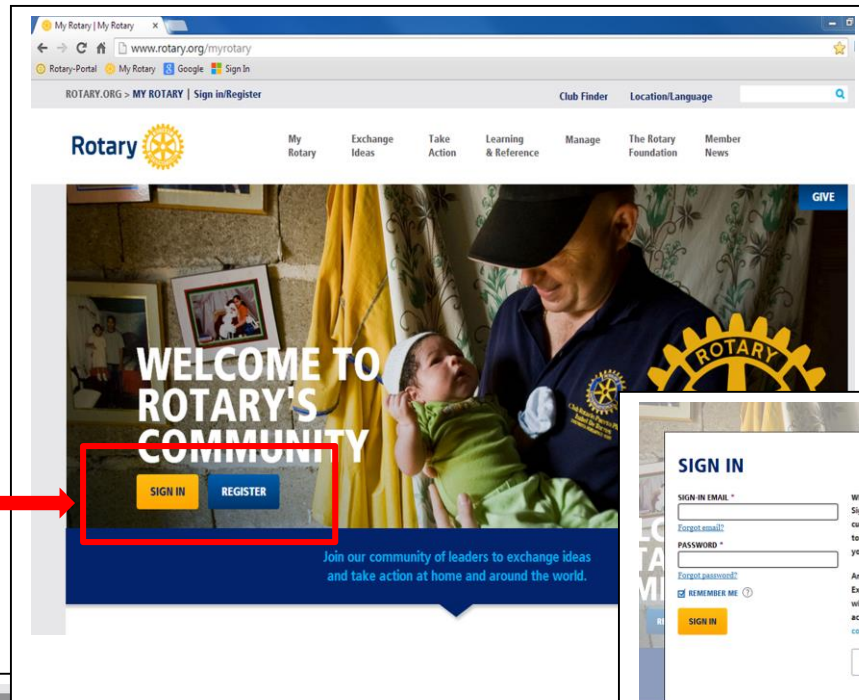


ROTARY CLUB CENTRAL WORKSHEET & HANDOUTS



CLICK HERE



SIGN IN

SIGN IN EMAIL *

[Forgot email?](#)

PASSWORD *

[Forgot password?](#)

☒ REMEMBER ME

WHY CREATE AN ACCOUNT?

Signing in to My Rotary gives you a customized experience and easier access to tools and information that are relevant to you.

Anyone can create an account and sign in. Existing Member Access users can register with their current ID and password to activate their new account. For assistance, [contact us](#).

MY CLUB SNAPSHOT

CLUB NAME
Chicago Lakeview

WEBSITE
<http://www.chicagolakeviewrotaryclub.org>

MEETING LOCATION
Bleeker & Bird
2542 N. Clark St., 1st floor level, Chicago, IL 60647,
United States

MEETING DATE AND TIME
Wednesday 7:00 PM

MEMBERS
55

CHARTER DATE
1-Sep-2005

CLUB PRESIDENT
John J. Hannes

CLUB GOALS SET: 100%
100%

CLUB GOALS ACHIEVED: 48%
48%

SERVICE GOALS SET: 100%
100%

SERVICE GOALS ACHIEVED: 33%
33%

FOUNDATION GIVING GOALS SET: 100%
100%

FOUNDATION GIVING GOALS ACHIEVED: 13%
13%

ROTARY CLUB CENTRAL

FIND A CLUB

WHAT'S NEW

Find the latest website updates, including improvements and issues we're working to resolve.

Sponsor a new member and be recognized for your efforts with the New Member Sponsor Recognition program.

GROUP DISCUSSIONS

MY GROUPS **ALL GROUPS**

[View My Groups](#)

Sydney

Register for the 2014 convention!

WELCOME TO THE BRAND CENTER

Your home for logos, templates, and guidelines.

END POLIO NOW

You can help end polio. [Learn how](#)

CLICK HERE

Goal Setting Basics

Below **Trends** in each category is the **Goals and Progress** section, where you can choose to either **EDIT** or **VIEW** each goal.

Select the category for which you want to set or edit your goals. This is the **YOUR CLUB** view.

Club View

District View

Club Group View

Global View

Resources

Reports

Your Club

Service

Foundation Giving

Print Page

Your Club

Successful clubs achieve their goals by staying vibrant, flexible, and innovative. This tab provides you the opportunity to view and track membership, Rotarian engagement, club communication, and public relations goals.

Current, incoming, and immediate past club leaders — the president, secretary, treasurer, executive secretary, Foundation chair, and membership chair — can edit goals and achievements. All club members can view goals and achievements.

Trends

This graph shows your club's membership over five years. Click on the labels in the legend to add or remove features in the chart. Hover over bars or lines in the chart to see details.

The chart below shows the age and gender trends over three years. For more information, club leaders can click on "View Details."

Membership Trends

2009 - 14

50

40

30

20

10

0

2009-10

2010-11

2011-12

2012-13

2013-14

1 July

30 June

Goal

Total Retention

125%

100%

75%

50%

25%

0%

Retention

Scroll Down to see **GOALS and PROGRESS.**

Goals and Progress

Current, incoming, and immediate past club leaders can click "Edit" to set goals and achievements. All club members can click "View" to see goal details.

Select the year you want to edit or view.

2012-13

2013-14

2014-15

Select your Year in Office to set goals.

Then Click **EDIT**.

EDIT

Membership Retention ?

36 1 JULY 2013	10 30 JUNE 2015 GOAL TOTAL	32 2014-15 YEAR TO DATE
-------------------	----------------------------------	-------------------------------

	30 JUNE PRIOR YEAR	2014-15 MEMBER GOAL	2014-15 RETENTION GOAL
Existing members retained	36	—	0%
New members retained	5	10	100%

Your Club

Membership Retention

From 1 July to 1 October, the 30 June member count will display here. The 1 July start figure will display once clubs submit their semiannual reports.

Member count at the time the goal is set. Data supplied by Rotary.

Enter a percentage OR number for this year's goal. The percentage is based on the member count at the time the goal is set and saved.

Set and Edit Your Goals

	1 JULY START FIGURE	MEMBERS	PERCENTAGE	GOAL TOTAL
Existing members retained	<input type="text" value="33"/>	<input type="text" value="34"/>	<input type="text" value="98 %"/>	<input type="text" value="33"/>
Achievement				<input type="text" value="28"/>
New members retained	<input type="text" value="3"/>	<input type="text" value="0"/>	<input type="text" value="0 %"/>	<input type="text" value="-"/>
Achievement				<input type="text" value="3"/>
2013-14 Goal Total			97%	33

Data supplied by Rotary.

This reflects the number of members who joined the club after 1 July of the previous year. Data supplied by Rotary.

Enter the number of members you plan to induct this year.

Of the members you induct, enter the percentage OR number of members you plan to keep this year.

ROTARY CLUB CENTRAL FOUNDATION GOALS

WORKSHEET & GUIDE (Recommend printing)

Goals must be submitted on-line through Rotary Club Central by April 15.

ANNUAL FUND: SUPPORTING ROTARY'S CURRENT WORK

Your support to the Annual Fund is crucial to sustain the thousands of projects that are being conducted in your community and around the world. Personal outright contributions, club fundraisers, and other sources are encouraged to achieve club goals.

Calculate your club's Annual Fund goal by multiplying the number of individual donors times the average contribution amount and adding all of the goal totals. Enter the number of donors you would like to have in each category. Only enter an individual at their highest giving level.

Note: If you choose to enter your entire Annual Fund goal as a "lump sum" amount you can enter it under "Other Contributions."

Giving Level	Number of Individual Donors	Average Contribution (US Dollar) Amount	Goal Total (US Dollar)	
Paul Harris Society level US \$1,000 or more	_____	US \$ _____	US \$ _____	
Sustaining Members level US \$100 to US \$999	_____	US \$ _____	US \$ _____	
Every Rotarian, Every Year level Up to US \$99	_____	US \$ _____	US \$ _____	
Other Contributions (Fundraising events, corporate gifts, or lump sum club contributions, etc.)	_____	US \$ _____	US \$ _____	
ANNUAL FUND GOAL			US \$ _____	

POLIOPLUS FUND: SUPPORTING ROTARY'S POLIO ERADICATION EFFORTS

Be a part of history and support Rotary's work to achieve a polio-free world. Your gift will support immunization campaigns in countries where children remain at risk.

Personal outright contributions, club fundraisers, and other sources are encouraged to achieve club goals.

POLIOPLUS GOAL US \$ _____ (One collective goal for the entire club)

MAJOR GIFTS AND ENDOWMENT FUND: SUPPORTING ROTARY'S FUTURE

Your gift to the Endowment Fund will keep The Rotary Foundation strong well into the future, providing a continuous stream of income that will fund programs in perpetuity. Indicate the number of club members interested in making an outright gift of US\$ 10,000 or more and those interested in including the Endowment Fund in their estate plan.

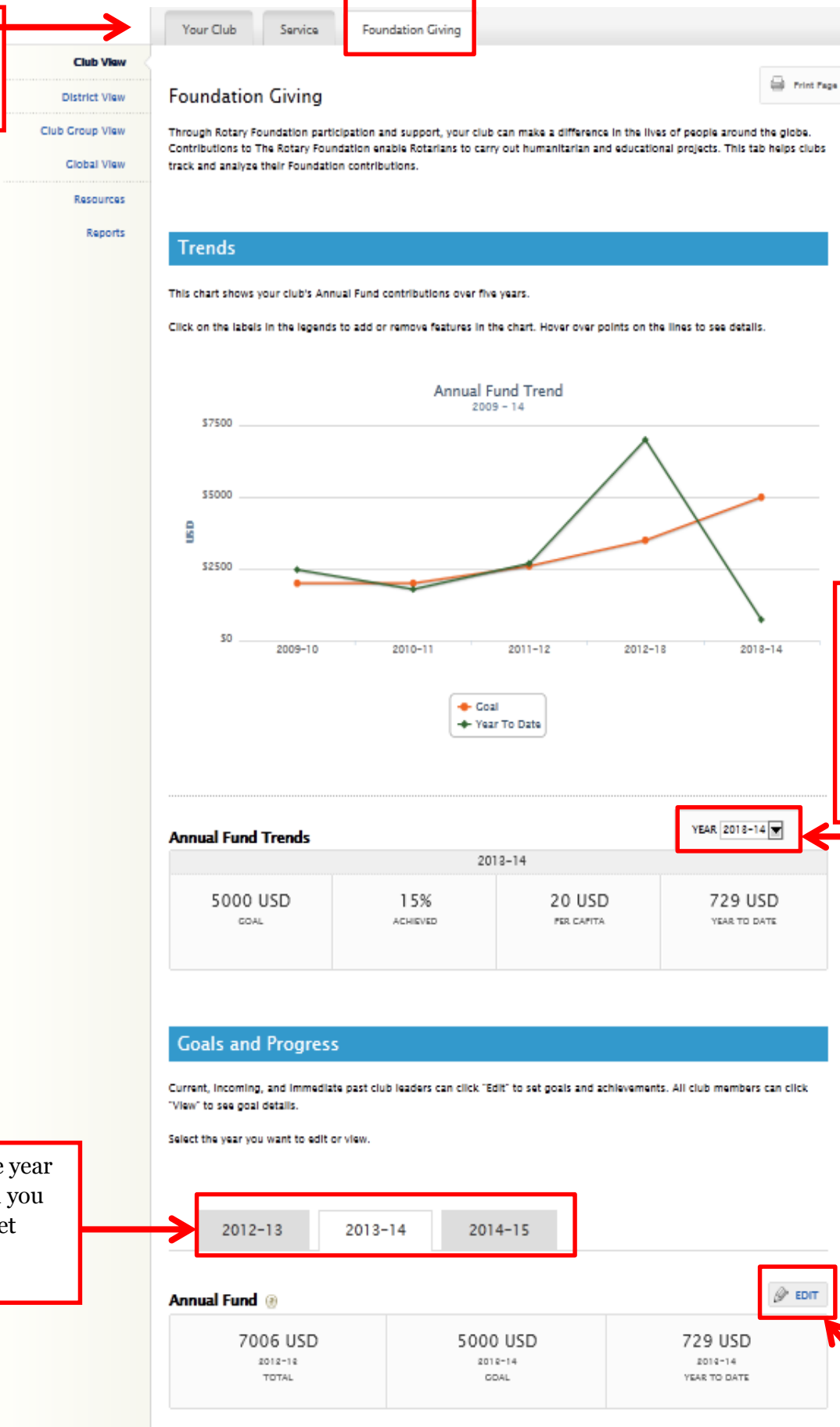
Number of new Major Gifts: (US \$10,000 or more outright)	_____	
Number of new Bequest Society Members: (Minimum US \$10,000 commitment in estate plan)	_____	
Number of new Benefactors: (up to US\$9,999 as an outright gift or estate plan commitment)	_____	

**** All information above must be entered on-line in Rotary Club Central ****

ROTARY CLUB CENTRAL GUIDE TO GOAL ENTRY

Foundation Giving

Select
Foundation
Giving.



Use the drop-down to see your club's donations to the Annual Fund for the last five years.

Select the year for which you want to set goals.

Then click **EDIT** to update a goal.

	2012-14 TOTAL	2012-14 GOAL	5-YEAR HIGH
Paul Harris Society	8000 USD	2000 USD	8000 USD
Sustaining Members	8566 USD	2000 USD	8566 USD
Every Rotarian, Every Year	840 USD	260 USD	891 USD
Other Contributions	100 USD	740 USD	100 USD

Click
EDIT to
update a
goal.

PolioPlus Fund ⓘ



	2012-14 TOTAL	2012-14 GOAL	2012-14 YEAR TO DATE
PolioPlus Fund	1822 USD	1500 USD	2150 USD

Major Gifts and Endowment Fund ⓘ



	2012-14 TOTAL	2012-14 GOAL	ALL-TIME TOTAL
Major Gifts	0	0	0
Bequest Society	0	0	0
Benefactors	0	0	0

Annual Fund

Set and Edit Your Goals


Highest amount
in any of the
past 5 years.
Data supplied by
Rotary.

Enter the number of
donors you would like
to have in each
category. Please only
enter an individual at
their highest giving
level.

Enter the
average
contribution
amount for an
individual.

Data is
automatically
calculated
based on the
goals entered.

Data
supplied by
Rotary.

 If unable
to enter each
area, please
use "Other
Contributions"
to enter lump
sum goal.

	5-YEAR HIGH	NUMBER OF INDIVIDUAL DONORS	AVERAGE CONTRIBUTION AMOUNT	GOAL TOTAL
Paul Harris Society (1000 USD or more)	151465 USD (2010-11)	4	1000 USD	4000 USD
Achievement				0 USD
Sustaining Members (100 USD or more)	6410 USD (2012-13)	-	- USD	USD
Achievement				0 USD
Every Rotarian, Every Year (Up to 100 USD)	0 USD	55	100 USD	5500 USD
Achievement				0 USD
Other Contributions (Fundraising events, corporate and community gifts)	3077 USD (2011-12)			60500 USD
Achievement				0 USD

PolioPlus Fund

Set and Edit Your Goals

Data supplied by Rotary.

	5-YEAR HIGH	GOAL TOTAL
PolioPlus Fund	19050 USD	1650 USD
Achievement		0 USD
2013-14 Goal Total		1650 USD

Enter the amount your club would like to give.

Data supplied by Rotary.

Major Gifts and Endowment Fund

The total number of members who have achieved each level during their time as a Rotarian. Data supplied by Rotary.

Enter the number of individuals who will commit to each giving level. The donation doesn't have to be received during a club leader's term, but the commitment must be.

Set and Edit Your Goals

	ALL-TIME TOTAL	GOAL TOTAL
Major Gifts (10,000 USD or more)	23	-
Achievement		0
Bequest Society	2	-
Achievement		0
Benefactors	3	-
Achievement		0

Data supplied by Rotary.

*Request a **Club Fundraising Analysis** from contact.center@rotary.org to see a 5 Rotary year dashboard of Annual Fund goals, giving and recognition totals.

Rotarian Engagement

Previous year's achievement supplied by Rotary.

Year-to-date member count. supplied by Rotary.

Enter the percentage OR number of members you plan to have involved in each activity listed.

Set and Edit Your Goals

	PREVIOUS YEAR	MEMBERS	PERCENTAGE	GOAL TOTAL
Members in club roles	-	37	0 %	-
Achievement				-
Members participating in club service activities	25	37	100 %	37
Achievement				-
Members participating in club social activities	29	37	95 %	35
Achievement				-
Members sponsoring new Rotarians	5	37	0 %	-
Achievement				-
Members in leadership development programs or activities	-	37	0 %	-
Achievement				-
Total number of members engaged	-	37	100 %	37
Achievement				-

Scroll down.

Enter the number of members who were involved in each activity.

After reviewing all the activities listed, enter the percentage or total number of members you plan to engage in club activities during the year. (That is, will your club have all members engaged in activities or are the same 10 people doing all activities?)

Save

Clear all

Cancel

Club Communication

Set and Edit Your Goals		Previous year's achievements	
	PREVIOUS YEAR	GOAL TOTAL	
Our club has a strategic plan	-	YES	Select YES or NO in reference to this year's goal.
Achievement		-	Select YES or NO in reference to what was actually achieved.
Club assemblies conducted per year	1	4	
Achievement		-	
Our online presence accurately reflects current activities	YES	YES	
Achievement		-	Enter the number planned for this year.
Number of communications distributed per month	-	-	
Achievement		-	Enter the number achieved.

Public Relations

Set and Edit Your Goals		PREVIOUS YEAR	GOAL TOTAL
Number of times we update our website per month	-	4	Enter your goal for the year for each.
Achievement		-	
Number of media stories (broadcast and/or print) covering our club's projects per year	-	-	
Achievement		-	
Number of advertisements we place per year	-	-	
Achievement		-	Enter the number achieved.
Number of people in the media we invite to visit a club project or meeting per month	-	-	
Achievement		-	
We use social media to promote service activities	YES	YES	

Service

Home > Member Access > Club Snapshot > Club View

District: 0000 | Club: Your

Select Service.

Club View

- District View
- Club Group View
- Global View
- Resources
- Reports

Service

Effective service projects can translate into effective clubs. By carefully selecting, planning, and evaluating a project, a Rotary club can successfully carry out service projects that address community needs.

This tab allows clubs to set and track goals for service projects and plan for the resources needed. You can also set goals for New Generations, including Rotaract and Interact clubs, as well as Youth Exchange and RYLA participants.

Trends

These charts show the resources your club has dedicated to service projects during the current Rotary year and the previous two years.

Click on the labels in the legend to add or remove features in the chart. Hover over bars to see details.

Service Projects and Activities
2010 - 13

Year	Volunteers	Hours	Cash	In-Kind Value
2010-11	0	0	0	0
2011-12	0	0	0	0
2012-13	112	310	8761 USD	200 USD

Service Projects and Activities

YEAR: 2012-13

2012-13			
112	310	8761 USD	200 USD
VOLUNTEERS	HOURS	CASH	IN-KIND VALUE

Goals and Progress

Current, incoming, and immediate past club leaders can click "Edit" to set goals and achievements. All club members can click "View" to see goal details.

Select the year you want to edit or view.

2011-12 2012-13 2013-14

Service Projects and Activities

2012-13	2013-14	2013-14
YEAR TO DATE	GOAL	YEAR TO DATE

New Generations Clubs

2012-13 2013-14 2013-14

YEAR TO DATE GOAL YEAR TO DATE

Use the drop-down to see your club's service impact for the last five years.

Select the year for which you want to set goals.

Then click **EDIT** to update a goal.

9

Service Projects and Activities

PREVIOUS YEAR

GOAL TOTAL

Service Projects and Activities

5

Achievement

1

Expand All | Close All

1

Delete

Title (maximum 50 characters)

Bike to End Polio

Achieved

Summary (maximum 100 characters)

Annual fundraiser hosted by our club to raise funds for End Polio Now.

30 - characters remaining

Expand Project View

Enter the number of projects or activities your club plans for this year.

This number will be supplied based on the number of service projects you check as **Achieved** below.

Click to add more details.

PROJECTED RESOURCES

Total volunteer hours	Number of volunteers	Cash contributions (USD)
300	25	5000

In-kind donations

Type	Quantity	Total value (USD)
Water bottles	500	1000

Enter the resources you think you will need for the project.

Details

Click to add projected details including project partners, area of focus, and more.

ACTUAL RESOURCES

Total volunteer hours	Number of volunteers	Cash contributions (USD)
500	100	8000

In-kind donations

Type	Quantity	Total value (USD)
Water Bottles	1000	2000
Banners	5	100

Enter the resources you actually used for the project.

Project Status

Note: At least one "actual resource" is required before the project can be marked "Achieved."

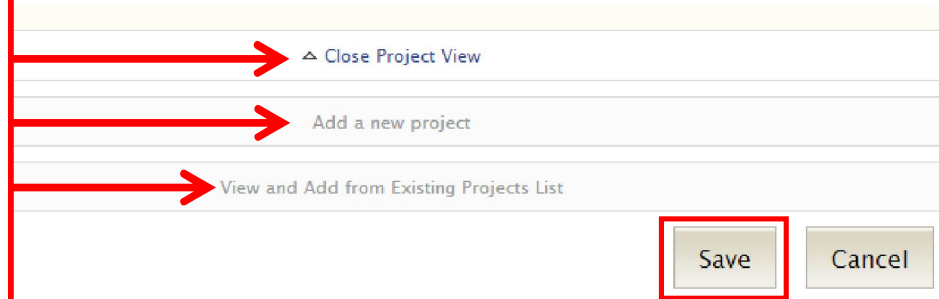
☒ Achieved

Clicking **Achieved** will add this to the count at the top of the page.

Details

Click to add details such as project partners, area of focus, and more.

These three links appear at the bottom of the page. When you **Add a new project**, you will be taken to the screen shown below. This is a list of your club's projects in Showcase and Rotary Grants.

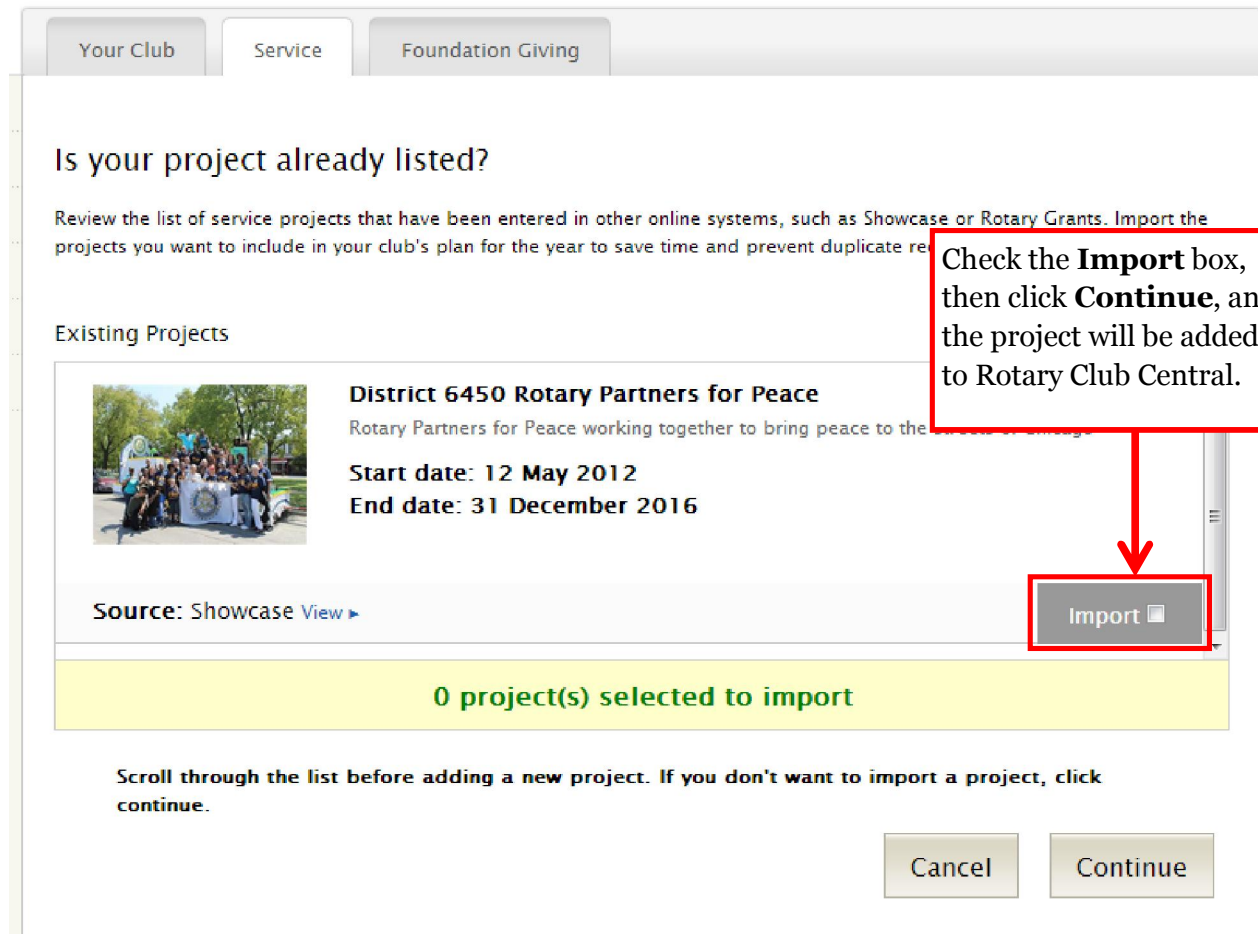


△ Close Project View

Add a new project

View and Add from Existing Projects List


Save Cancel



Is your project already listed?

Review the list of service projects that have been entered in other online systems, such as Showcase or Rotary Grants. Import the projects you want to include in your club's plan for the year to save time and prevent duplicate re


Existing Projects



District 6450 Rotary Partners for Peace
Rotary Partners for Peace working together to bring peace to the world through service.

Start date: 12 May 2012
End date: 31 December 2016

Source: Showcase [View](#) ▶

Import 

0 project(s) selected to import

Scroll through the list before adding a new project. If you don't want to import a project, click **continue**.

Cancel Continue

Check the **Import** box, then click **Continue**, and the project will be added to Rotary Club Central.

To set the New Generations goals, go back to the **Goals and Progress** section and click on **EDIT**.

New Generations Clubs

Set and Edit Your Goals

Total number of Rotaract or Interact clubs your club sponsored in the previous year.

Enter the total number of clubs (existing clubs + new clubs) you plan to sponsor this year.

	PREVIOUS YEAR	GOAL TOTAL
Number of Rotaract clubs	1	-
Achievement		1
Number of Interact clubs	1	-
Achievement		1

Total number of clubs you sponsor (year-to-date). Data supplied by Rotary.

New Generations Participants

Set and Edit Your Goals

Total number of participants your club sponsored in the previous year.

Enter the total number of participants you plan to sponsor this year.

	PREVIOUS YEAR	GOAL TOTAL
Number of inbound Youth Exchange students	0	-
Achievement		0
Number of outbound Youth Exchange students	0	-
Achievement		0
Number of RYLA participants	1	2
Achievement		-

Total number of participants you sponsor (year-to-date). Data supplied by Rotary.