

Using the Club Recognition Summary (CRS)

The Rotary Foundation - Club Recognition Summary as of Date, Month Year Rotary Club, USA							Page: 1	
District: 1234	Paul Harris Fellows: 102		Benefactors: 3		All Time Giving: \$138,680.50			
Club: 1234								
Account No.	N A M E	Club Member	Recognition Amount	Current PHF Level	PHF Date	Foundation Recognition Pts	----- LAST Date	CONTRIBUTION Designation -----
1234	R/C of Rotary Club					19,425.50		
* 5089984	America, Jose	N	\$1,000.00	PHF	Jun-1988		Jun-1988	PolioPlus
5089986	Anderson, William	N	\$1,000.00	PHF	Jun-2007		Jun-2007	
666942	Chil, Jennifer	Y	\$2,300.00	PHF+1	Jan-1989	1,300.00	Mar-2008	APF-Share
5446789	ENDER, Doris	Y	\$240.00				Mar-2008	APF-Share
666930	Bredberg, Raymond	N	\$1,000.00	PHF	Dec-2003			
666932	Cameron, Casey C.	Y	\$200.00				Mar-2008	APF-Share
* 666933	Castillo, Aja	N	\$2,000.00	PHF+1	Jun-1986		Apr-1991	APF-Share
4369642	Chang, Dae Jong	Y	\$1,400.00	PHF	Oct-2004	400.00	Jun-2007	APF-Share
948411	Chapman, Cynthia	Y	\$9,000.00	PHF+8	Apr-1993	14,500.00	Jan-2008	PolioPlus
6018861	Colander, Jonathan	Y						
666975	Dominguez, Vero	N	\$1,400.00		Jun-1983		Jun-2005	PolioPlus
666966	Dowling, Monroe D.	Y	\$7,320.00	PHF+6	Jun-1988		Oct-2002	Matching Grants Program
4369637	Eil, Gregory	N	\$1,100.00	PHF	Feb-1988		Feb-2004	APF-Share
990179	+ Fabiola, Viola S.	Y	\$3,120.00	PHF+2	Feb-2008	820.00	Feb-2008	APF-Share
6099234	Fiola, Sarah S.	Y						
1070746	Friedman, Adam	Y	\$1,100.00	PHF	Jan-1989	100.00	Jun-2007	APF-Share

The CRS is available through Member Access to DGs, DGEs, District Rotary Foundation Chairs, Annual Giving Subcommittee Chairs, Club Presidents and Club Secretaries.

- A.** District and Club numbers (*needed to sign-up for Member Access*)
- B.** Number of Paul Harris Fellows for this Rotary Club
- C.** Number of Benefactors for this Rotary Club
- D.** Total historical contributions to TRF credited to the club. Includes all contribution types
- E.** "*" indicates deceased individuals
- F.** Member ID (*needed to sign-up for Member Access, also printed on The Rotarian*)
- G.** "+" indicates that the individual is a Benefactor (*has contributed \$1,000 to the Permanent Fund or made provisions in their will of at least \$1,000 benefiting The Rotary Foundation*)
- H.** Name of the individual (*Line 1 shows name and available Recognition Points of the Club*)
- I.** Shows active / inactive membership status (*deceased, former members and non-Rotarians with a contribution history are included on the CRS and show an "N" in this column*)
- J.** Shows Recognition Amount, which can be a combination of cash contributions and Foundation Recognition Points received (*Recognition Points do not count toward Major Donor recognition*)
- K.** A "+" indicates that the actual Recognition Amount is greater than the maximum of 9,000 that can be shown on the Club Recognition Summary
- L.** Indicates Paul Harris Fellow or multiple PHF status
- M.** Month and Year the first Paul Harris Fellow recognition was achieved
- N.** Lists available Foundation Recognition Points, which can be transferred to other individuals to help them achieve their first or multiple Paul Harris Fellow recognition. Foundation Recognition Points start to accumulate 1:1 for every dollar contributed once PHF status is achieved
- O.** Month and Year most recent contribution
- P.** Restriction (Program Fund) of most recent contribution



Using the Club Recognition Summary (CRS)

Using Foundation Recognition Points to increase contributions to The Rotary Foundation

Foundation Recognition Points (FRP) become available 1:1 for every dollar contributed once an individual's Recognition Amount reaches 1,000. Rotarians and individuals achieve PHF status by contributing US\$1,000 outright, by receiving 1,000 recognition points from others, or through a combination of cash and points that total 1,000.

The number of FRPs a Rotarian can award to others is shown in column **N** of the CRS report. Members can transfer their own FRPs by completing and submitting Form 102 (available for download at www.rotary.org). Club FRPs (shown on the first line of the report) can be transferred by having the Club President complete and submit Form 102.

TIP: Many Rotary Clubs use a matching system to help their members achieve Paul Harris Fellow recognition, and to promote additional support for The Rotary Foundation. To determine if your club is close to achieving 100% Paul Harris Fellow status, review the Recognition Amounts of all Rotarians who are currently listed as active club members (indicated by a "Y" in column **I**). Determine the amount needed to get all members to at least 1,000 as shown in Recognition Amount column **J**. Matching their contribution with Foundation Recognition Points may help you reach or even surpass your club's Annual Programs Fund goal as well as achieve 100% Paul Harris Fellow Recognition for your Rotary Club.

Promoting Annual Programs Fund

Column **P** allows Club Presidents and Club Foundation Chairs to track participation in the Annual Programs Fund. To achieve 100% EREY recognition status for your club, each active member needs to make a contribution to APF/SHARE during the current Rotary Year. Noting the designation of the most recent contribution will help track progress towards our goal of Every Rotarian, Every Year – participation of every Rotarian in our Annual Programs Fund.

Two Needs, Two Ways of Giving – Promoting Benefactors and Permanent Fund support

A "+" symbol in column **G** identifies Benefactors on the CRS report. Benefactors are individuals who have given US\$ 1,000 or more to the Permanent Fund, or who have committed US\$1,000 or more in their will to The Rotary Foundation. Rotarians can become Benefactors by completing and submitting the Benefactor Commitment Card (Form 149, available for download at www.rotary.org).

The investment earning from the Permanent Fund are already having a significant impact in helping fund Foundation programs. Supporting the Permanent Fund is a way to leave a personal legacy with Rotary, and to keep the work of Rotary financially supported for future generations. **In addition to setting an Annual Programs Fund Goal, clubs are also encouraged to set an annual goal for new Benefactors.**

The Rotary Foundation
EVERY ROTARIAN EVERY YEAR
CLUB GOAL REPORT FORM
(Please return completed form to your district governor/club by 1 May 2007)

Club Name (show/print) _____ District _____
County _____ State _____
2007-08 President's Name (show/print) _____ Club Rotary Code _____
2007-08 President's Signature _____
President: Yes _____ No _____

ANNUAL PROGRAMS FUND GOAL
Your Annual Programs Fund contributions support beneficiaries, educational, and cultural programs both locally and internationally. Personal outright contributions, club fundraisers, and other resources are encouraged to achieve club goals. Calculate your club's Annual Programs Fund goal by multiplying the number of members in your club by a per capita figure appropriate to your club.

OF 2007-08 CLUB MEMBERS: _____
AVERAGE AMOUNT PER MEMBER: _____
2007-08 APF-SHARE GOAL: _____
(Club members x per capita goal)

PERMANENT FUND & MAJOR GIFTS GOALS
Indicate the number of club members interested in making an outright gift of US\$1,000 or more and those interested in including the Permanent Fund in their estate plan.

Number of new Benefactors: _____
(Minimum US\$1,000 outright gift or commitment in estate plan)

Number of new major legacy contributions: _____
(Minimum US\$10,000 commitment in estate plan)

The Rotary Foundation of Rotary International (2006)
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White Copy - District governor/club needs to TDF Pink Copy - club's governor/district Yellow Copy and Instructions - Rotary club

