

# Rotary Has Changed! Has Your Club?

### **District Governor Elect Spencer Stanley**

Supporting District Membership Chair PDG Stan Keeler!
Spring 2020



# Mindset – Membership Organization

#### WE ARE A MEMBERSHIP ORGANIZATION

- Everything else becomes easier once membership is working
- Membership is our lifeline
- Membership is our source of everything

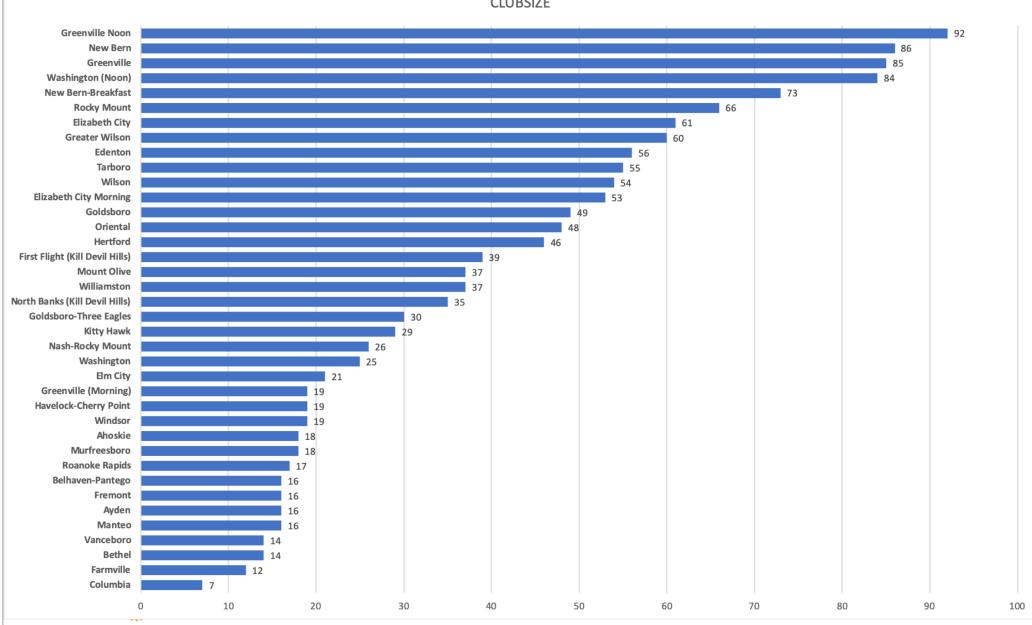
#### SERVICE IS WHAT WE DO

- It's our product; our deliverable
- Service is our "WHY"
- But we need members to do it!



#### **District 7720 Membership 2019**



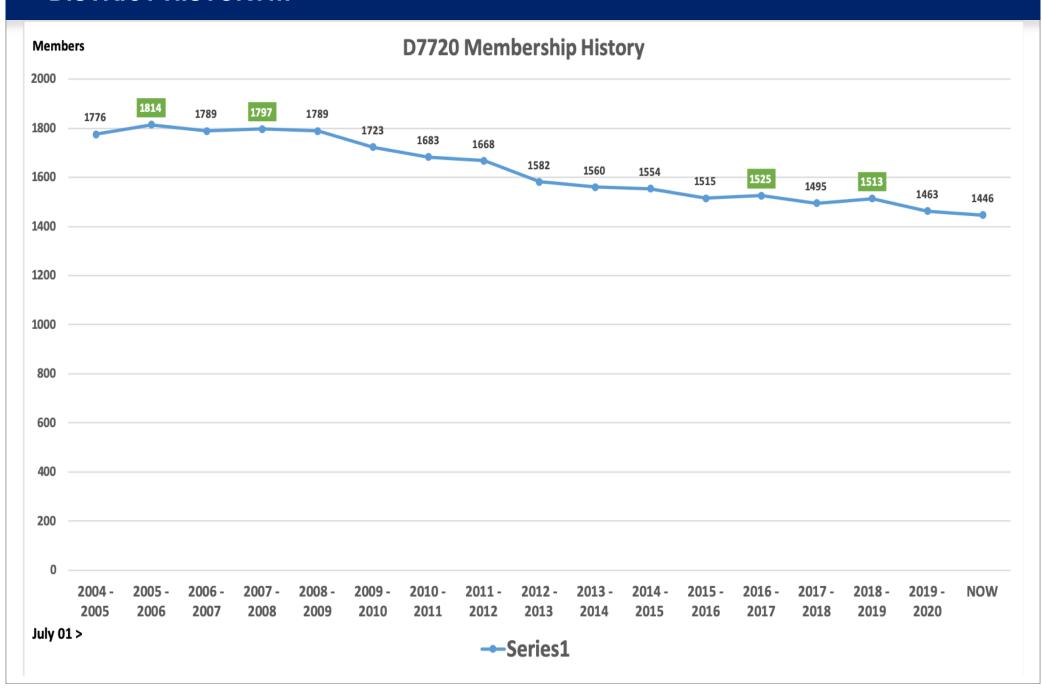


#### ROTARY INTERNATIONAL COMPLETE MEMBERSHIP HISTORY...

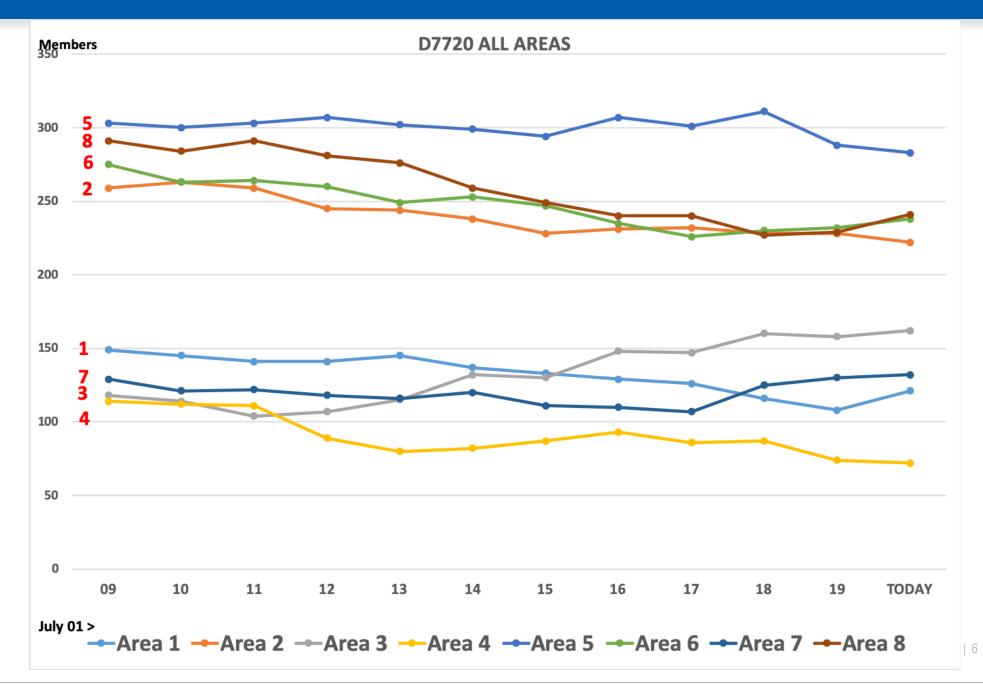


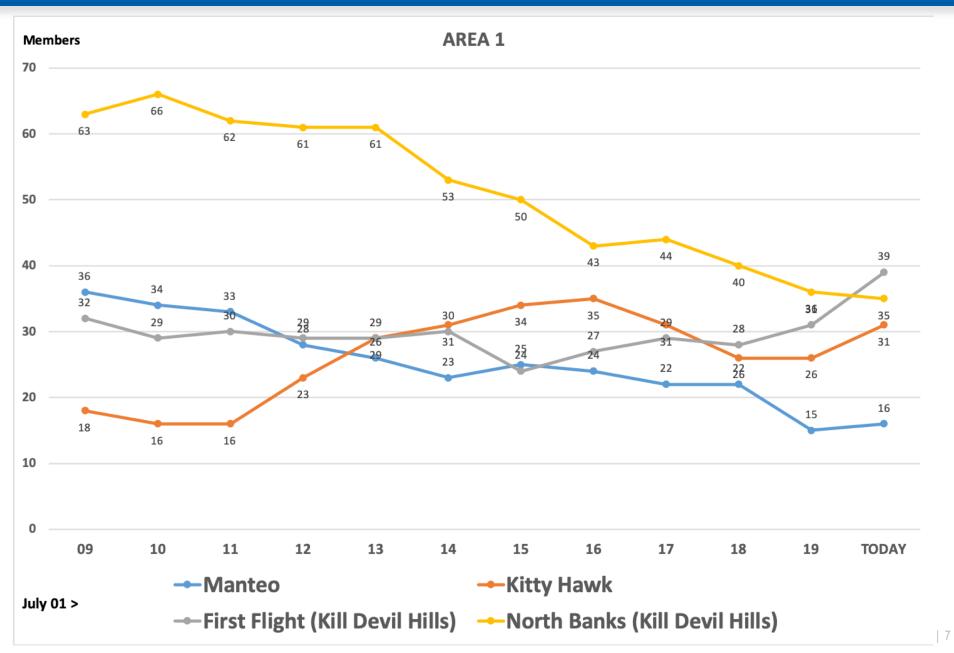


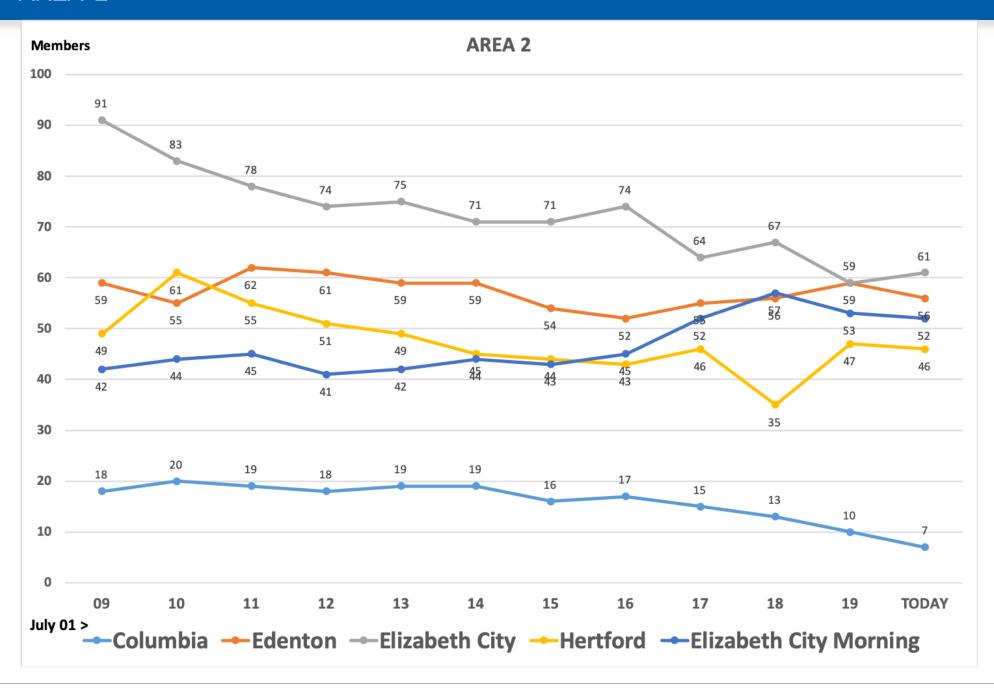
#### DISTRICT HISTORY...

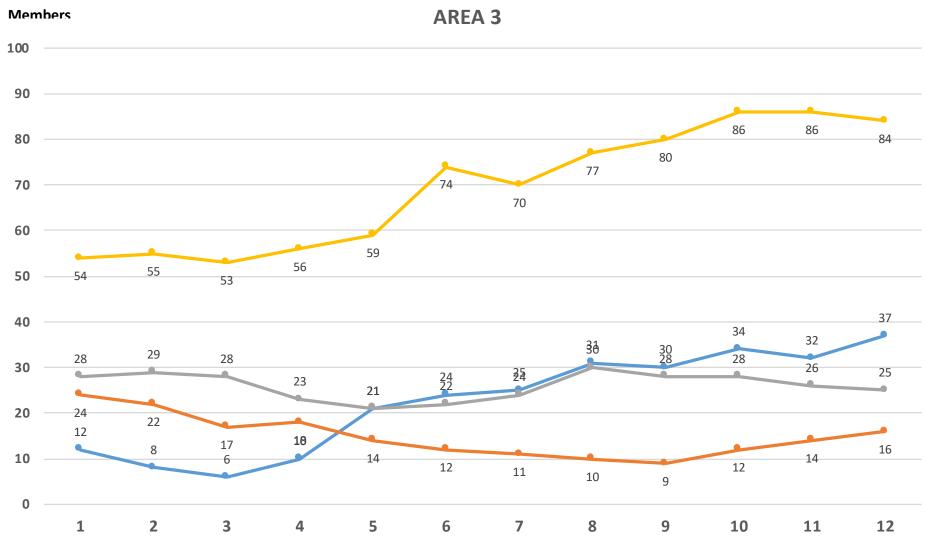


#### D7720 AREA MEMBERSHIP TRENDS 2009 > TODAY



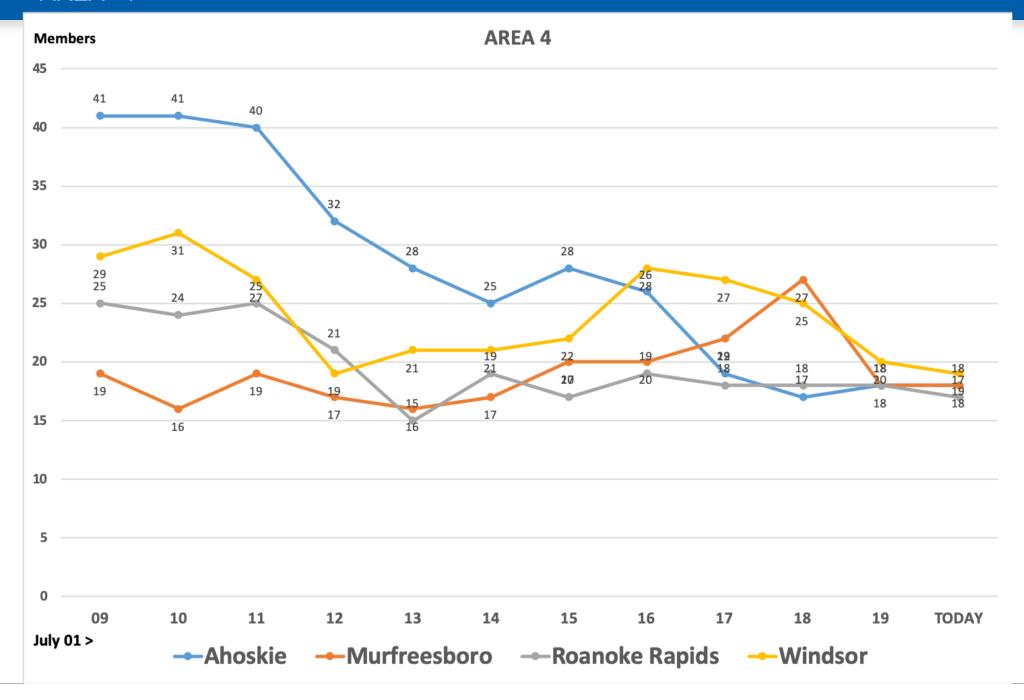


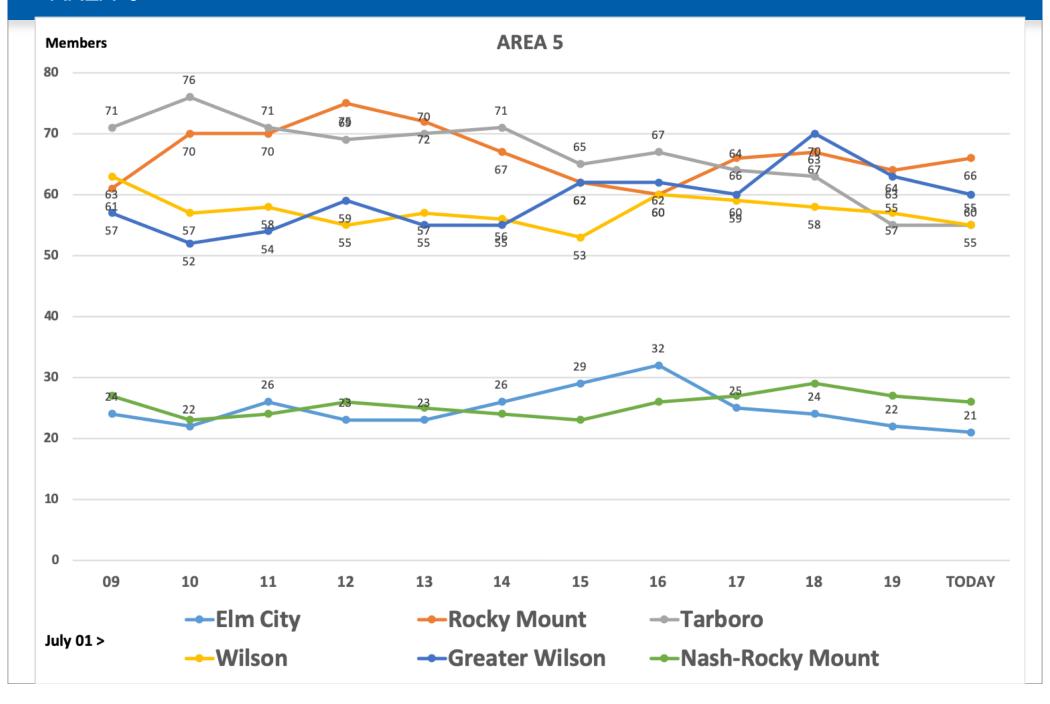


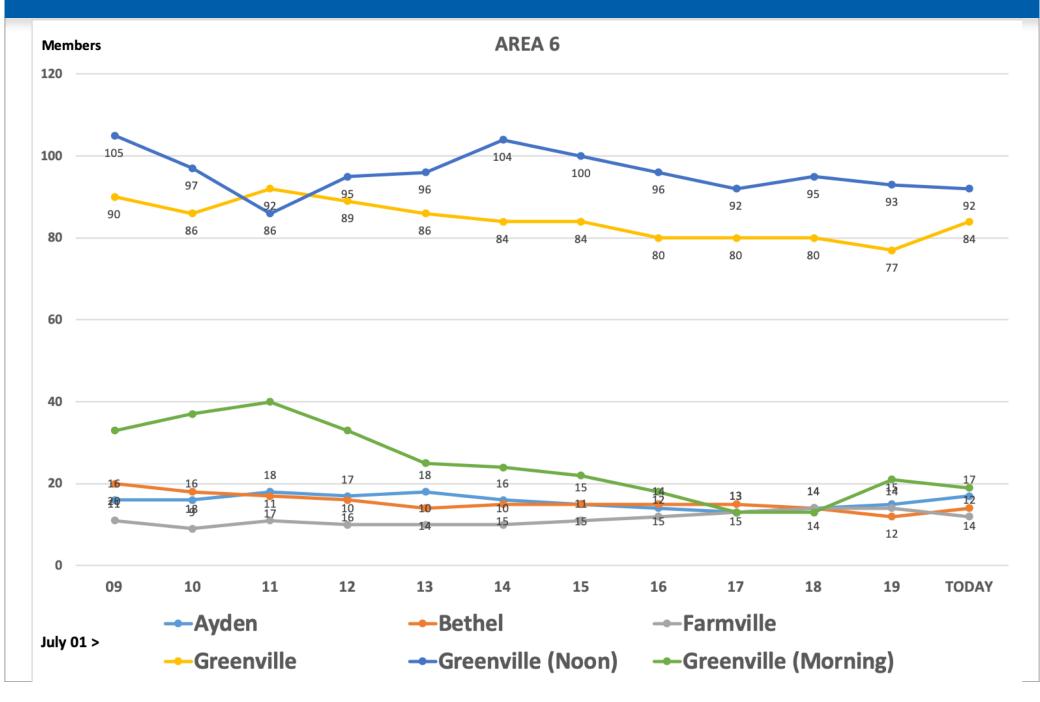


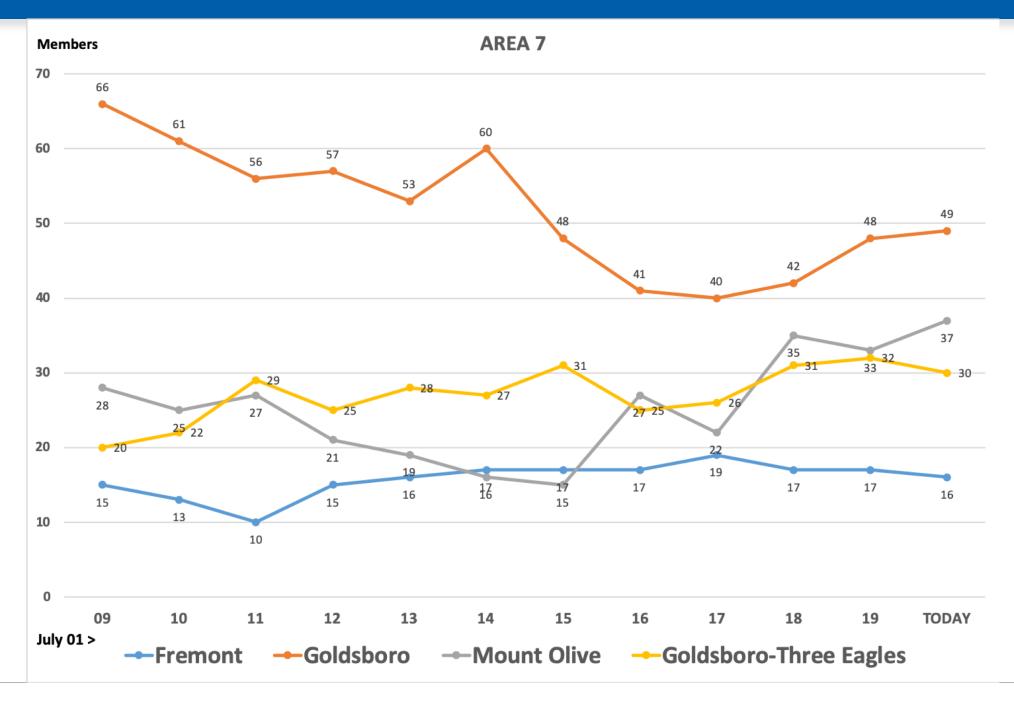






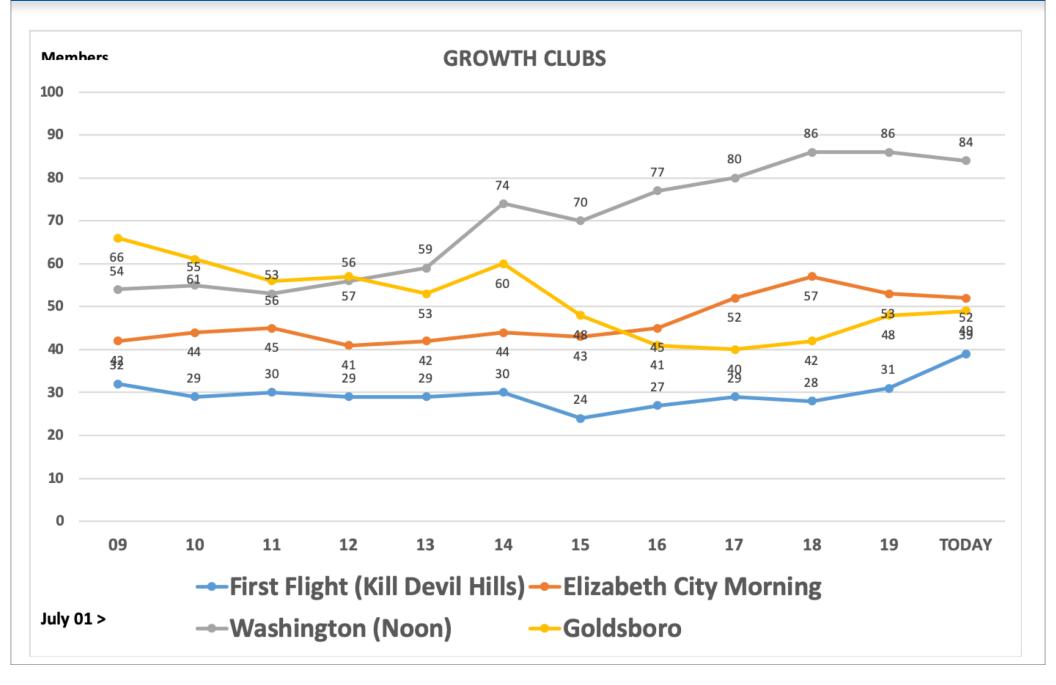








#### GROWTH CLUB **EXAMPLES**



# You are the front line of the army fighting Rotary's biggest enemy





#### INTENTIONAL MEMBERSHIP STRATAGIES???

WE don't get it!

or WE don't care!

WE don't know how!

**SOMEONE ELSE will do that?** 



## Clubs Need Moderate Membership Growth

- ☐ You must <u>plan</u> for the attrition that WILL occur!
- □ This takes intentionality a "PLAN"!

Membership is a Club Responsibility!

☐ If It Is To Be, It Is Up To YOU! (WITH HELP!)



#### **PLANNING**: FAIL TO PLAN = PLAN TO FAIL

#### HAVE A PLAN / STRATEGIES

- KEEP IT SIMPLE
  - EASY TO UNDERSTAND BY EVERY CLUB MEMBER
  - ATTAINABLE GOALS
- ACTIONABLE
  - ACTION ITEMS THAT ARE DOABLE IN REAL LIFE
  - GOALS THAT ARE ACHIEVABLE
- ACCOUNTABLE
  - CMC REPORTS TO CLUB BOARD EVERY MONTH
  - CMC REPORTS OUT TO DMC EVERY MONTH
- IMPLEMENT YOUR PLAN



# Setting The Stage

- Hope is <u>NOT</u> a strategy
  - We must be <u>intentional</u> about membership growth
- Rotary is a <u>Membership</u> Organization
  - Service is what we do our product
- Members are <u>our customers</u>
  - Our clubs must meet their needs, or they will vote with their feet
- Without members, how will we deliver service?



# HOPE IS NOT A STRATAGEY!



# Intentional Membership Strategies



# Please download and save the PDF at: tinyurl.com/2018membershipstrategies

Prospect Identification (Lead Generation)

1. Use the "Who do You Know?" handout at a Club Assembly. Actually Ose the wino do you know? Handout at a Old Assembly. Actual allow time for people to fill it out (making it clear we're not leaving till everyone has some names written down) and then ask them to everyone has some names whiten down; and <u>dien</u> ask then to approach 10 of those people about Rotary (<u>remember the 10:3:1 rule</u>).

- 10 targets (conversations)
- 3 Prospects (to a meeting)
- 1 Member

2. Invitation Cards — Create an Invitation card, given to each member at a meeting, asking them to give the card to one prospective Potarian and invite him/her to an uncoming Membership Event. Members register. Invitation Cards — Create an <u>Invitation card</u>, given to each member at a meeting, asking them to give the card to **one** prospective Rotarian and invite him/her to an upcoming Membership Event. Members **register** their queets in advance to provide accountability and enable follow up with members who have not card to **one** prospective Rotarian and invite himmer to an upcoming membership event. Inventions their guests in advance to provide accountability and enable follow-up with members who have not registered a guest. See: Recipe for a Successful Membership Event

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- Club President personally asks each member to bring a new member into the club an eyeball-to-eyeball convergence of a 2 way telephone convergence. Taken the CIUD President personally asks each member to bring a new member into the club — an eyeball-to-eyeba conversation over breakfast, lunch, coffee, adult beverage or a 2-way telephone conversation. Takes the approximation over breakfast, lunch, coffee, adult beverage or a 2-way telephone conversation. Attracting Members conversation over preaktast, runch, conee, adult beverage or a 2-way rerephone conversation.

  "Can I count on you doing this not only for the **club** but also for **me**?"
  - 4. A regularly-scheduled "Rotary Information Hour" once a quarter or once a month. The "intentional" part of this is that it's a standing event, on the club calendar, and members are reminded by email or phone to bring their prospective members. Not just to a meeting whenever you think of it, but to a prione to bring their prospective members. Not just to a meeting whenever you mink orth, but to regularly scheduled date, time and place. See: Recipe for a Successful Membership Event.
    - "Drip Marketing" -- Create a central prospect list, including email addresses, and use the "Potential Number feeture in Poodly or control or mail distribution mechanism (Aprilea) Response. Constant Co. \*\*Drip Marketing\*\* -- Create a central prospect list, including email addresses, and use the "Potential Member" feature in DaCdb or another email distribution mechanism (Vertical Response, Constant Contact Member\* feature in DaCdb or another email distribution mechanism (Vertical Response, Constant Contact Member\* feature in DaCdb or another email distribution mechanism (Vertical Response, Constant Contact Member\* feature in DaCdb or another email distribution mechanism (Vertical Response, Constant Contact Member\*) to send your clubbs E. Bulletin once or twice a month to your entire prospect list. Member' reature in Dacab or anomer email distribution mechanism (vertical Response, Constant Contact of MailChimp), to send your club's E-Bulletin once or twice a month to your entire prospect list. Regularly and mailChimp), to send your club's E-Bulletin once or twice a month to your entire prospect of the programment of Mindle When the time is right for the programment of Mindle When the time is right for the programment. or MaliChimp), to send your club's E-Bulletin once or twice a month to your entire prospect list. Regularly reminding prospects of your club's brand makes you "Top of Mind" when the time is right for the prospect to list a community control prospect. reminding prospects of your club's brand makes you "Top of Mind" when the time is right for the prospect to join a community service organization. Be sure and include "Response" information so they know how to rose their hands when the fire ready. Join a community service organization. De sure and include response in raise their hands when they're ready. See: Don't Squander Your Leads

Take advantage of flexibilities from the 2016 Council on Legislation, (1) such as Membership category, allowing multiple people from a company to become Rotarians "Corporate Active" member and the others "Corporate Associates". (2) Or create a "YI category that follows the "Rule of 85" dues, meals and attendance structures. (3) Crea groups of members that have a different need or focus from the standard club. (4) Get in place that are relevant for your club. https://www.rotary.org/myrotary/en/clu

#### Onboarding New Members

Create a New Member Orientation program and process to engage members immedia Early engagement is the key success factor in retention. To follow up your New Membe the New Member Scavenger Hunt for a fun way to get members engaged in learning m

#### Retaining Members

- Upgrade Programs -- Clubs have proven that the club experience (including great progra attracts and keeps members. Programs need to be informative, educational or inspiration combination thereof). Limit or avoid programs by other non-profits (members see those as requests) unless there is a value proposition for your club.
- Mentorship -- Create a mentorship plan to assign an experienced member to work with a r Mentors help new members get acquainted and engaged with existing members.
- 10. Meaningful Service Projects The bottom line of engaging and retaining members is for the meaningful, Rotary-branded service projects of its own (not writing checks to other non-pro shoulder-to-shoulder service work is where members get to know and bond with each other.

#### HOPE is NOT a Strategy

Strategy

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# **Attracting Members**

- 3. Club President personally asks <u>each member</u> to bring a new member into the club -- an eyeball-to-eyeball conversation over breakfast, lunch, coffee, adult beverage or a 2-way telephone conversation. Takes the anonymity out of the ask. "Can I count on you doing this not only for the club but also for me?"
- \_\_\_\_\_
- 1. Not a podium announcement; a 1:1 personal ask
- 2. Must become CULTURE!
- 3. Every member responsible for attracting new members

The Object of Rotary is to encourage and foster the ideal of service as a basis of worthy enterprise and, in particular, to encourage and foster:

FIRST: The development of acquaintance as an opportunity for service;



# **Attracting Members**

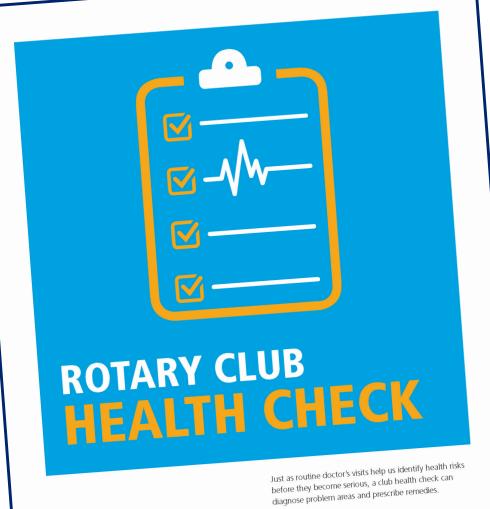
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# **#1 Proven Member Growth Method!**

- If you do nothing else, do this one strategy!
- Guaranteed fastest way to grow the club
- Takes some effort, but has the BIGGEST return
- Must be done regularly consistently for success



# Rotary Club Health Check



By using this health check, you're taking a step to maintain your club's health and preserve its value for members and the community.

Place a check mark in the boxes next to the statements you consider to be true. Then act on the suggested remedies for any problem areas you've identified.







### MEMBERSHIP RESOURCE GUIDE

The names of hyperlinked resources appear with an underline and usually in a blue font and can be downloaded on www.rotary.org by clicking on the hyperlink, or ordered on shop.rotary.org with the SKU number provided. If you experience any trouble when placing your order, please email membershipdevelopment@rotary.org or shop.rotary@rotary.org.

TONE		Audience	Available
UBLICATIONS Name	Description	Club	
tevised! Strengthening Your Membership	This guide explains the process of creating a membership development plan and provides strategies and tools you can use to attract and engage new members.	presidents and membership committees, and district membership chairs	http://shop.rotary.org/ (SKU: 417)
Starting a Rotary Club	This guide describes a nine-step process to create a new club, from the initial idea to create a new club, promething and beyond.	District governors	N/A
Introducing New Members to Rotary	Utilize this guide to develop a process for engaging new members from the start by helping them get involved, connecting them with a mentor, and by pacing the	Club leadership	http://shop.rotary.org/ (SKU: 414)
Revised! Be A Vibrant	learning over time.  A quick guide for clubs with strategies for enhancing your club's structure, activities,	Club leadership	http://shop.rotary.org (SKU: 245A)
Club	and even culture.	Current members	http://shop.rotary.org (SKU: 595)
Connect for Good	Eight-page guide shows involved and connect with Rotary.  This comprehensive guide to all things Rotary covers everything from how Rotary		http://shop.rotary.org (SKU: 699)
Rotary Basics	began to how you can optimize your membership experience.	Prospective	http://shop.rotary.or
Impact Begins With You	This prospective member brochure explains who we are and what sets us apart from other organizations.	members	(Dice: 115)

ONLINE COURSES		Audience	Available
Name	When you make a long-term membership		
Your Membership Plan	plan, you're making a community your club's health. Create a step-by-step your club's health. Create a step-by-step	Rotary members	http://learn.rotary.org
Best Practices for	Is your club losing more members than it's gaining? It's time to get serious about	Rotary members	http://learn.rotary.org
Engaging Members	engaging members.  Are new members leaving within a year or two? Learn how to better connect with	Rotary members	http://learn.rotary.org
Member Orientation	two? Learn now to better established	(April 2018)	1

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#### THANK YOU!

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