



Rotary Club of Charlotte-South
Charlotte, NC
GRANTS REQUEST FORM
Rotary Year: 2021-2022

PROJECT INVOLVEMENT STATEMENT: -

Charlotte South Rotary supports local, national and international projects that benefit those in need with special emphasis on children.

APPROVAL PROCESS:

Project Requirements:

For requests up to \$1000:

1. Recommended in writing by member(s);
2. Evaluated by the Board of Directors before presentation to membership.
3. Meet the criteria of the Four Way Test.

For requests over \$1000:

1. All of the above, plus:
2. Provide information as requested on the back of this form (Supplemental Funding Request Form)

Recommending Member Responsibilities:

1. Meet with member of receiving organization that will serve as liaison to Charlotte South Rotary for this project
2. Maintain a relationship with the receiving organization.
3. Be prepared, at Board request, to arrange for receiving organization to present to the club a short presentation about the success of the project using photos, letters, presentation, etc.
4. Submit "Project Funds Reimbursement" form to Treasurer by December 20, 2021.

Project approvals will be voted on during the January Board meeting, with recommendations then sent to the CSR Charitable Foundation. Projects are typically funded in February/March unless approved otherwise.

NAME OF ORGANIZATION:

ORGANIZATION ADDRESS:

PROJECT CONTACT:

PHONE:

ROTARIAN SPONSOR:

PHONE:

PROJECT NAME:

PROJECT DESCRIPTION:

Attach a separate sheet of paper with a full description of the project.

PROJECT DATES:

Begin Date:

End Date:

FINANCIAL REQUIREMENT FROM CHARLOTTE-SOUTH:

\$

Date Needed:

CLUB MEMBER PARTICIPATION NEEDED:

***Rotarian Sponsor responsible for organizing membership for 'Hands On' project work.**

AREA OF CLUB RESPONSIBILITY (CLUB ACTIVITY, COMMUNITY, ETC):

WHAT AREA DOES IT AFFECT?

HOW MANY PEOPLE WILL IT AFFECT?

WHAT IS THE VALUE TO THE COMMUNITY AND WHY SHOULD OUR CLUB BE INVOLVED?

Completed By:

Date:

Complete and Return to:

Hannah Kay Herdinger, Club President, 202-297-7321 or hannahkay@threadtalk.com



Rotary Club of Charlotte-South
Charlotte, NC

**SUPPLEMENTAL FUNDING
REQUEST FORM
Rotary Year: 2021-202022**

For funding requests **over \$1000**, Charlotte South Rotary asks that requesting organizations complete this supplemental form and attach it to the Project Recommendation & Evaluation Form.

NAME OF ORGANIZATION:

Attach a list with the names of your organization's key officers and current board members.

Provide a brief description (no more than one page) of your organization's mission, history and programs.

How will this project strengthen your organization's ability to meet its mission?

What specific outcomes do you expect from this project and what data will you collect to measure these outcomes?

What other sources provide major funding to your organization?

Attach a copy of your most recent annualized budget or financial statement.

Please also attach a copy of the IRS 501 (c) 3 Letter of the organization you are requesting funding for.