ANNUAL REPORT 2020-2021 **ROTARY INTERNATIONAL**

THE ROTARY FOUNDATION







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From our leaders



This year, Rotary confronted the turbulence all around us — a global pandemic, natural disasters, food insecurity — and used it as an opportunity to take care of one another, to personally adapt to and embrace these changing times, and to bring about lasting change for the people we serve. The challenges we all face are ongoing and the need to adapt will continue. But we can be proud of the fact that Rotary has not shrunk from this moment. We have embraced our role as people of action in difficult times.

As you will read in the pages ahead, we've achieved remarkable successes in the past year. From celebrating the declaration of the WHO's African region as wild polio-free and introducing Partners for a Malaria-Free Zambia as the first Programs of Scale grant recipient to adding the environment as a new area of focus and re-envisioning the Rotary Peace Centers certificate program while also welcoming students to the first Rotary Peace Center in Africa — Rotary acted boldly. We set a fundraising record for The Rotary Foundation, raising more than \$440.9 million in 2020-21. But even more important than the headlines we earned is that we reached out to each other and showed the kind of care that defines us as a network of global friendship.

In the coming years, we have the opportunity to increase our impact, expand our reach, enhance participant engagement, and increase our ability to adapt — as long as we continue to build on our Action Plan progress. The world today needs help bringing this pandemic to a close, reconnecting with each other in meaningful ways, and rebuilding the kind of trust necessary to restore global stability and establish a foundation of peace.

This is our time. Together, let us make the most of it.

Holge Knauch Kavi

Holger Knaack 2020-21 President Rotary International K.R. Ravindran 2020-21 Trustee Chair The Rotary Foundation

YEAR IN REVIEW

Strengthening our foundation for our future

In August, the World Health Organization announced that all 47 countries in its African region are free of the wild poliovirus. This public health achievement demonstrates that we can rid the world of polio. And we will.



RI President Holger Knaack hosted three virtual presidential conferences in Brazil, Nigeria, and the United States to highlight and encourage collaboration among Rotarians and Rotaractors. Attendees discussed strategies for ensuring a strong future for the next generation of Rotary and Rotaract members.

When the Rotary year began in July 2020, we were nearly four months into a global pandemic. The world around us was changing, and Rotary evolved right along with it.

The pandemic made it clear just how critical it is for Rotary to accelerate our efforts to increase our impact, expand our reach, enhance member and participant engagement, and increase our ability to adapt.

Here's a look at some of the ways we made a difference this year by providing the connections, service, and advocacy our communities need.



Rotary awarded its first \$2 million Programs of Scale grant to Partners for a Malaria-Free Zambia. This evidencebased program aims to reduce malaria in 10 target areas over the next three and a half years, bringing health care to 1.3 million Zambians. The organizers are sharing what they learn with Rotary clubs and districts worldwide to strengthen our impact.

PEOPLE OF ACTION

On World Health Day,
7 April, and again during
the 2021 Virtual Rotary
Convention in June, six
Rotary members — from
Ethiopia, India, New
Zealand, Sri Lanka, and
the United States —
were honored as People
of Action: Champions
of Health for their
outstanding work to
improve health at home
and around the globe.

Protecting the environment, long an important cause for Rotary, became an official area of focus. Rotary members can direct donations to this area and apply for global grant funding to address the effects of climate change and environmental degradation.



Local community members worked with Rotarians from Germany, Thailand, and the United Kingdom to bring Rotary clubs back to Vietnam. The Rotary Clubs of Saigon and Saigon International were chartered in June.



Rotary members used their decades of experience in the fight against polio to support local health authorities' response to COVID-19. Members volunteered at clinics, combated misinformation, helped prevent the spread of the virus, and advocated for fair and equal access to vaccines.





Rotary worked with partner organizations to provide learning opportunities for members and program participants. **Toastmasters International** produced an eightcourse leadership and communication series to help members hone such skills as speechwriting and public speaking. And the **National Youth Leadership** Council provided material for new service-learning courses that teach our youngest participants how to address the causes of community issues, inspiring a lifelong commitment to service among these future leaders.



To support the critical role of diversity, equity, and inclusion (DEI) in Rotary's culture, we facilitated discussions through a webinar series that addressed topics such as inclusivity, ways to connect with diverse communities, and the experiences of Black members in Rotary. We also surveyed members to learn about their perceptions and experiences in Rotary. The results will be used to create a plan that ensures our commitment to DEI is reflected in everything we do.



The RI Board of Directors, with guidance from Rotary's Diversity, Equity, and Inclusion Task Force, strengthened our commitment to diversity, equity, and inclusion.



The Otto and Fran Walter Foundation pledged \$15.5 million to The Rotary Foundation to fund a new peace center in the Middle East or North Africa that will focus on peacebuilding and development in the region.

INCREASING OUR IMPACT

Creating a legacy of change

To encourage innovative change-makers to partner with us, we're implementing evidence-based programs that help define and measure our impact.

Through data-driven decisions, we can improve our projects and outcomes, creating more effective change that can be scaled up and applied to other communities.



Partners for a Malaria-Free Zambia is the first recipient of a \$2 million Rotary Foundation Programs of Scale grant.

Creating a legacy of change

Partners for a Malaria-Free Zambia is the first recipient of The Rotary Foundation Programs of Scale grant. Each year, Programs of Scale will provide \$2 million to expand a well-developed service program that is led by a Rotary club or district and has demonstrated success in effecting change.

The Bill & Melinda Gates Foundation and World Vision U.S. are each providing an additional \$2 million in funding to Partners for a Malaria-Free Zambia to increase its impact and strengthen the country's health system.

Malaria is a preventable disease, but in Zambia, it is a leading cause of illness and death, especially among infants and new mothers. The Rotary Club of Federal Way, Washington, USA, has been working with partners and Rotary clubs in Zambia and other countries to fight malaria for more than a decade. Together, they've distributed tens of thousands of mosquito bed nets, drug treatments, and testing kits. They've used Rotary Foundation global grants to train and deploy more than 1,500 community health workers, a measure that has proved highly effective in curtailing malaria and other health conditions in rural areas. Partners for a Malaria-Free Zambia will build on current partnerships and evidence of success to bring even more lifesaving care to communities.

The program aims to reduce malaria cases in 10 target districts in two Zambian provinces. It is training 380 health facility staff members and more than 2,500 new community health workers, increasing access to malaria diagnosis and treatment for more than 1.3 million people. Health workers are supplied with rapid diagnostic test kits, antimalarial medicine, and educational materials. They also have bicycles and mobile phones to allow them to reach remote communities and share malaria data within the national health system.

Clubs are increasing their impact in their communities by:

- Focusing on the issues and projects that matter most, guided by community assessments
- Gathering data before and after each project and using that data to recognize improvements
- Sharing stories that demonstrate measurable results and show a long-term commitment to a cause



THE ROTARY FOUNDATION: MAKING A DIFFERENCE

440.9 MILLION

raised by
The Rotary
Foundation
to support
programs that
spur positive,
lasting change



awarded to
The Rotary Foundation
by Charity Navigator,
for the 13th year in a row —
demonstrating our commitment
to accountability and
transparency

530

members of
The Rotary
Foundation Cadre
of Technical
Advisers helped
Rotary members
plan and review
service projects
and apply for
Rotary Foundation
grant funding

25+ MILLION

awarded in grants to support
COVID-19-related service projects
to meet immediate community needs

20%
of Rotary clubs
expanded our
reach and increased
our impact by
participating in a
Rotary Foundation
global grant



117

Rotary Peace Fellows were selected to study at Rotary Peace Centers to become catalysts for peace



REASONS FOR GIVING



Del W. and Roxanne E. Paterson

Canada

Arch Klumph Society
Trustees Circle

Our hope is that our donation to The Rotary Foundation will improve literacy rates for females and males around the world. Literacy is the key to success!



Mireille Merliere

Franc

Beguest Society Level 6

I am proud and honored to donate to The Rotary Foundation, recognized as one of the best charitable organizations by Charity Navigator. I'm happy to contribute to children's education, enabling them to live better lives. Through my gift, I feel like a true Rotarian, which brings me peace.



Cheng-Te and Shu-Wen Tsai

Taiwan

Arch Klumph Society Chair's Circle

With a robust Rotary
Foundation, we are Doing
Good in the World and
moving the mission of
Rotary forward. We hope
that by taking action
together, we can create
long-lasting impact, open
opportunities, and change
lives through service.



Carlos and Martha Sandoval

lexico

Arch Klumph Society Platinum Trustees Circle

When we think about tomorrow, we know that the time to act is today. It's important that we implement sustainable, high-impact Rotary projects that, like the saying goes, teaches people how to fish rather than giving the fish away.



Otto and Fran Walter Foundation

United States

Arch Klumph Society Foundation Circle

We are proud to provide resources for a new generation of professionals dedicated to conflict resolution, helping Rotary to create a future grounded in peace.

Illustration of Fran and Otto Walter ba. on a painting by Thomas V. Nash

10 Peace

EXPANDING OUR REACH

Doing more, together

People of action come from every background and are in every community. They may be Rotary members or other local leaders who share our passion for service and friendship.

We expand Rotary's capacity for doing good when we welcome and engage people who represent a variety of experiences, cultures, and perspectives.



We are stronger when we work together, within our clubs and our communities.

Doing more, together

District 5450 (Colorado, USA) and Easterseals Colorado teamed up to develop a Rotary Youth Leadership Awards (RYLA) program for teenagers with physical disabilities. During the weeklong summer camp, attendees have fun in a welcoming and inclusive environment while trained medical staff and counselors offer specialized support. Campers practice teamwork, problem-solving, and overcoming physical challenges. They make new friends and build self-confidence. Many campers return the following year as junior counselors, learning leadership skills and creating a memorable experience for others. This program was a runner-up in the Leaders in RYLA Awards, which recognize exceptional RYLA events.

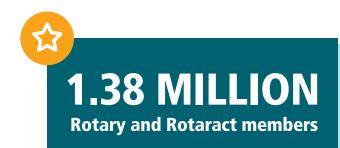
In Brazil, children with visual impairments will receive a better education through a partnership between the Rotary Club of São Paulo-Liberdade, São Paulo; the Rotary Club of Fujinomiya, Shizuoka, Japan; and the Dorina Nowill Foundation for the Blind. Through a global grant from The Rotary Foundation, 169 teachers learned how to tailor learning environments, adapt materials, read Braille, and work with specialized equipment. The partnership has helped address a larger issue in Brazil: the need to expand training for educators so they can enhance classroom instruction and improve outcomes for students with visual impairments.

Clubs are expanding their reach by:

- Telling stories about people of action through social media, club websites, and local media outlets
- Becoming innovative by trying new projects and formats and increasing their flexibility
- Approaching local businesses and organizations to establish new partnerships
- Committing to being diverse, equitable, and inclusive



ROTARY'S REACH





2,471

newly chartered Rotary and Rotaract clubs, which expand our reach and diversify our membership



countries and geographic areas with at least one Rotary or Rotaract club



55

organizations
that partner with
Rotary to increase
our impact
together



Yvonne Kumoji-Darko

Ghana

Arch Klumph Society Trustees Circle

Donating to The Rotary Foundation enables the Foundation to support, through Rotary clubs, bigger and more impactful projects around the world. More lives are changed and society gains.



Duk-Sam Lee and Hyun-Suk Jang

Kore

Arch Klumph Society Chair's Circle, Bequest Society Level 1

A way to show our gratitude is to donate to The Rotary Foundation. It is our duty as people of action to lend a helping hand when we are in trouble. It's why we donate to the Foundation without hesitation.



Arnaud C.M.C. Verstraete

Thailand

Arch Klumph Society Chair's Circle, Bequest Society Level 4

I believe in the work of Rotary. My contribution to The Rotary Foundation is a small legacy I leave behind to carry out many more sustainable projects that will impact the world.



ilter and Suzan Ergürbüz

Turkey

Arch Klumph Society Trustees Circle

Everybody can do good, but if we do good through The Rotary Foundation, our impact is multiplied many times over. That's why we donate to the Foundation. The more support we can give, the more we can expand our reach to solve problems.



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ENHANCING ENGAGEMENT

Putting members and participants first

To ensure a strong future for Rotary, we must provide a fulfilling experience to every member and participant. Clubs are listening to what their members want and making changes to meet those needs while staying true to Rotary's vision, mission, and values.

By remaining flexible and receptive to new ideas, we make members and participants feel valued and respected.



We want our members and participants to find long-term value in their relationship with Rotary.

Putting members and participants first

A group of Rotaractors in England formed a Rotary club tailored to the needs of young professionals who are establishing their careers and raising families. The Rotary Club of Maidenhead Bridge, Berkshire, meets twice a month on Sundays in a coffee shop. It's casual — no toasts, no prayers, and no jackets or ties, though you may see a few children running around. Club members focus on skills-based volunteer opportunities, donating their time and professional talents to help community organizations with marketing and branding. The club has more than 50 members and continues to grow.

The Rotaract Club of Abugida, Ethiopia, concentrates on a specific community need: maintaining a safe supply of blood. It has held a blood drive quarterly since it was chartered in 2004. Back then, one of its drives drew 30 donors. Today, they bring in 500. The club expanded its reach by partnering with the Ethiopian Red Cross Society and other local Rotaractors. By committing to a project that provides a vital service, the club has proved its value to the community and to its own members.

The Rotary Club of Vilnius Lituanica International, Lithuania, was founded by two Rotarians and a Rotaractor who wanted to create a flexible club that emphasizes global affairs and inclusivity. Half of its members are women — a rarity in a country where service organizations are often male-dominated. The club's openness to innovation appeals to both current and prospective members.

In the Philippines, the Pilipinas Rotaract Multidistrict Information Organization partnered with Toastmasters International District 75 to help Rotaractors improve their public speaking skills. Rotaract members delivered short speeches to Toastmasters coaches, who provided constructive feedback while building their confidence. The collaboration gave Rotaract and Toastmasters members a chance to expand their networks and learn from one another.

Clubs are enhancing the experiences of members and participants by:

- Asking what members, participants, and the community want and need from the club
- Examining their practices, culture, image, and the membership experience they offer to identify strengths and address issues
- Finding new ways to include everyone in leadership roles, service projects, and club activities



BUILDING COMMUNITY AND SKILLS THROUGH ROTARY

93

ROTARY FELLOWSHIPS

allowed 60,000+ participants with a shared profession or interest to connect, build friendships, and make a difference

25,000+

experts in 27 Rotary Action Groups shared their passion for a common cause to help clubs make an impact

16,306

Interact clubs brought together more than 375,000 people ages 12-18 to develop leadership skills and serve their communities



11,713

Rotary Community Corps worked with 4,028 sponsor clubs to serve their communities



Learning Center courses in 20 languages helped members expand their professional and personal skills



REASONS FOR GIVING



Jane Pennington

Australia

Major Donor Level 1, Legacy Society

I see my donations at work through Rotary Foundation grants awarded to my own club and clubs in my district. This practical, close-to-home demonstration of Doing Good in the World affirms my decision to support The Rotary Foundation.



Chung-Ming Leung and Phoebe Leung

Hong Kong

Arch Klumph Socie Chair's Circle

The Rotary Foundation is working towards creating a better world through programs and humanitarian projects. We wish to give others hope and to improve the lives of those in need. We are pleased to be Foundation donors.

23



Watson and Maely Travassos

. Brazil

Arch Klumph Society Trustees Circle

Giving to The Rotary Foundation means caring for people. It teaches us how much we need each other, how some people's selflessness can make a difference in the lives of others, and why this is something worth doing.



Yuichi and Keiko Fukuhara

Japan

Arch Klumph Society
Trustees Circle

We hope our donation benefits those who need it most and we are grateful to Rotary for this opportunity. Giving is not just about making a donation, it's also about making a difference.

INCREASING OUR ABILITY TO ADAPT

Overcoming challenges

To succeed, organizations must be nimble, responsive, and open to new ideas. During the COVID-19 pandemic, Rotary has demontrated that we can adapt in the face of adversity — and thrive.

Balancing our traditions with the needs of today and tomorrow creates experiences and relationships that will carry us forward for years to come.



As stay-at-home orders took effect around the world, Rotary found ways to keep going.

Overcoming challenges

As stay-at-home orders took effect around the world, Rotary found ways to keep going. When student travel through Rotary Youth Exchange was suspended, virtual exchanges allowed young people to meet and collaborate with new friends from faraway communities. And when Oktoberfest was canceled in Munich, Germany, the Rotary Fellowship for Beer hosted a 24-hour virtual global beer festival. Starting at 17:00 New Zealand time, more than 500 participants raised their glasses while raising funds for the Water, Sanitation, and Hygiene Rotary Action Group.

The Rotary Club of Colombo Reconnections, Western Province, Sri Lanka, not only adapted its approach to service during the pandemic but also expanded its reach by collaborating with program participants. The club used virtual meetings to teach its community how to slow the spread of COVID-19 while Sri Lankan Interactors used their social media networks to encourage people to wear masks, wash their hands, and practice social distancing. When the nation's lockdown order was lifted in May 2020, Interactors helped schools implement COVID-19 safety protocols so they could reopen.

Clubs are increasing their ability to adapt by:

- Establishing funds to be spent on trying new ideas and activities
- Experimenting with new meeting schedules, formats, and locations
- Re-evaluating their governance structures and making them more inclusive and effective
- Inviting community members to advise on or participate in projects so they can offer new perspectives





Johnny Gaw Yu and Veronica Yu

Philippines

Arch Klumph Society Chair's Circle

We are excited about seeing a major breakthrough in the improvement of human lives through Rotary and the eradication of polio.



Nirav Niranjan and Devina Shah

Trustees Circle

We are excited for bigger, bolder, and better projects that are sustainable and measurable, made possible through The Rotary Foundation.



David Gibson Moore

United Arab Emirates

Trustees Circle

When I think about The Rotary Foundation's future, I look forward to the overwhelming importance of advancing world understanding and serving to change lives.



Chuck and Becky Mason

United States

Arch Klumph Society Chair's Circle, Legacy Society

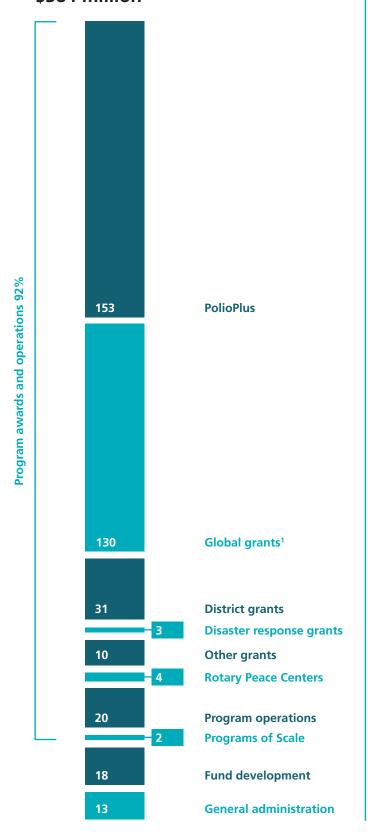
We believe that when the world completely eliminates polio, we, as an organization, will feel energized and empowered to tackle other challenging issues.



Financials

Rotary operates in nearly every country and we take stewardship of our funds seriously.

Rotary Foundation Expenditures: \$384 million



Rotary International Statements of Activities

For the fiscal years ended 30 June 2020 and 2021 (in thousands of U.S. dollars)

Year to date	June 2020	June 2021
Revenues		
Dues	\$82,205	\$81,794
Net investment return	3,135	2,989
Services and other activities	19,765	20,894
Total revenues	\$105,105	\$105,677
Expenses		
Operating	\$79,095	\$67,378
Services and other activities	18,326	26,174
Strategic reserve	1,352	1,794
Total expenses	\$98,773	\$95,346
Currency exchange gain or (loss)	\$(2,432)	\$542
Change in net assets	\$3,900	\$10,873
Net assets, beginning of year	\$145,864	\$149,764
Net assets, end of year	\$149,764	\$160,637

Rotary Foundation Statements of Activities

For the fiscal years ended 30 June 2020 and 2021 (in thousands of U.S. dollars)

Year to date	June 2020	June 2021
Revenues		
Contributions ²	\$338,751	\$354,750
Net investment return	4,458	182,304
Split-interest agreements and other activities — net	(343)	8,231
Total revenues	\$342,866	\$545,285
Expenses		
Program awards	\$307,090	\$332,792
Program operations	20,581	19,543
Fund development	19,265	18,050
General administration	14,597	13,254
Total expenses	\$361,533	\$383,639
Currency exchange gain or (loss)	\$(2,651)	\$3,342
Reserve against pledges receivable	\$(2,375)	\$(1,259)
Change in net assets	\$(23,693)	\$163,729
Net assets, beginning of year	\$1,150,275	\$1,126,582
Net assets, end of year	\$1,126,582	\$1,290,311

1. Net of returned funds and other adjustments 2. Does not include \$69.4 million in new expectancies and \$16.7 million in transfers to the PolioPlus Fund 29

Arch Klumph Society

Platinum Foundation Circle

(Contributions of \$10,000,000 or more)

Everett and Ellen Mayhood, Canada

Platinum Trustees Circle

(Contributions of \$2,500,000-\$4,999,999)

Carlos and Martha Sandoval, Mexico

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Abdullahi and Hafsat Umar Ganduje, Nigeria

 $David\ Gibson\ Moore, United\ Arab\ Emirates$

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Tankaraju Muthusamy and Medlin Kolandasamy, Malaysia

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S V Veerramani and Radha, India

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United States

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 $David\ T.\ Wolcott, United\ States$

Patsy and Bill Wolff, United States

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Yu Chung-Te and You Chen Feng-Chiao, Taiwan

Sung Min Yun and Mi Sun Kang, Korea

Arch Klumph Society Circle of Honor Members

(Individuals honored by an existing society member's gift of \$250,000 or more)

Judy Chang, Taiwan

Honored by Amy Su-Mei Chang Chen and Chiu-Ching Chang

Lioh Chin Bok, Malaysia

 $Honored\,by\,Lioh\,Cheng\,Lim\,and\,Yea\,Bee\,Hong$

As of 30 June 2021

Legacy Society

The Rotary Foundation Board of Trustees unanimously approved the formation of the Legacy Society to recognize the dedication and foresight of Rotarians and friends of Rotary who have committed to make a future gift of \$1 million or more to The Rotary Foundation. Those honored in this list include individuals and couples who have shared their commitment in 2020-21. The Board of Trustees extends its gratitude to all who lead by remembering Rotary in their personal legacy.

Welcome to the newest members.

New 2020-21 members

(Commitment of \$1,000,000 or more)

Anonymous (4)

Lars Borgestrand, Norway

Andrea and Herbert Ederer, Austria

Nick and Sue Gidney, England

Linda and Peter Jeschofnig, United States

D. Keith Key, United States

Ronald Lynde and Neva Lynde, United States

Becky L. and Charles E. Mason, Jr., United States

Jane Pennington, Australia

Shelby Rhodes and Mark Hartmann, United States

Terry and Mark Stracke, United States

Joseph J. and Patricia Wolfe, United States

As of 30 June 2021

Our partners

Polio eradication partners

Rotary International is a leading partner in the Global Polio Eradication Initiative, along with:

- · World Health Organization
- UNICEF
- U.S. Centers for Disease Control and Prevention
- The Bill & Melinda Gates Foundation
- · Gavi, the Vaccine Alliance
- · Donor governments

Project partner

ShelterBox

Service partners

- Ashoka
- · Habitat for Humanity International
- Mediators Beyond Borders International
- Peace Corps

Strategic partners

- Global Partnership for Education
- Institute for Economics and Peace
- The Eleanor Crook Foundation/Power of Nutrition
- U.S. Agency for International Development

Supporters

- Blane Foundation
- DollarDays
- Fondation Coup de Coeur
- Giantmicrobes
- Global Affairs Canada
- · Goodeve Foundation



United Nations

 Rotary International appoints representatives to work with key United Nations agencies and intergovernmental organizations in 13 capital cities around the world.