

The
Rotary
Foundation



PDG Gary D. Dills
District Foundation Chair 2021-24



**IMAGINE
ROTARY**



Topics today

A little backgropund

Fundraising

- Reports available
- Goals
- Club updates

Grants

- District
- Global

Scholars

- Peace
- Global

Questions



We should not live for
ourselves alone, but for the
joy in doing good for others
— Arch Klumph, 1929



THE ROTARY FOUNDATION (Est 1917)

- Our Mission is to enable Rotarians to advance world understanding, goodwill and peace
- We transform your gifts into service projects that changes lives

WE DO GOOD IN THE WORLD

We focus our service in seven FOCUS AREAS

- Peace and Conflict Prevention/Resolution
- Disease Prevention and Treatment
- Water and Sanitation
- Maternal and Child Health
- Basic Education and Literacy
- Economic and Community Development
- The Environment

The Rotary Foundation is our charity!



Needs identified and implemented by Rotarians

- Global network of compassionate volunteers
- Rotarian driven
- Local and international activities
- Diligent oversight of funds
- Consistent highest ranking by Charity Navigator

Fundraising – the funds come from us

- Annual Funding Giving -- most common
- Pledges and Major Giving
 - Cash (Major Donor Recognition)
 - Pledge (Major Donor Recognition)
 - Gift of Stock (Major Donor Recognition)
 - IRA Rollover Gift: (Major Donor Recognition)
 - Charitable Gift Annuity (CGA) (Major Donor Recognition)
 - Charitable Remainder Trust (CRT) (Major Donor Recognition)
 - Life Insurance (ownership and/or beneficiary designation) (Usually Bequest Society)
 - Bequest (Bequest Society Recognition)
 - Beneficiary Designation (Bequest Society)

DG Expectations – TRF & CART

- Each Rotarian contribute at least \$125 to the annual fund
- Each Rotarian contribute at least \$45 to PolioPlus
- Each Rotarian contribute at least \$40 to CART
- Each Club increase the number of Paul Harris Fellows
- District Foundation Chair encourages each club to increase number of Rotary Direct participants
- District Foundation Chair encourages each club to have 100% EREY (minimum of \$25 contribution)

ANNUAL FUND

1. Set fundraising goals
2. Engage new members
3. Hold a fundraiser for a Rotary area of focus
4. Lead by example and make a gift every year
5. Recognize club members



Promote the easy ways to give to The Rotary Foundation



1. Automate your giving through Rotary Direct
2. Donate online at rotary.org/donate
3. Give a check to your club Foundation chair
4. Mail your gift directly to the Foundation

ROTARY DIRECT

Rotary's recurring giving program



ROTARY DIRECT SAVES...

- ✓ **Time** — Sign up once to give continuous support
- ✓ **Money** — Lower administration costs means more money for programs
- ✓ **Lives** — Give to The Rotary Foundation to do good in the world

DOING GOOD JUST GOT EASIER!

Enroll online: www.rotary.org/give

OR Mail: Rotary Direct FD420
Rotary International
One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201-3698 USA

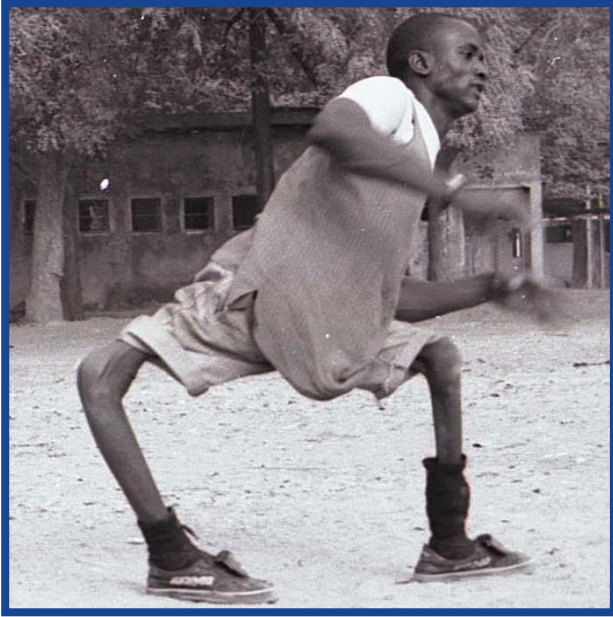
OR Fax: +1-847-328-5260

Please call to modify your existing Rotary Direct contributions
Phone: +1-866-976-8279

EVERY ROTARIAN, EVERY YEAR – help make this so



100% Member Participation



Paralysis for life



Primarily affects children



Preventable with vaccines



Since 1979, Rotary has been combating Polio In PI

Partnered with UN, CDC and the Bill and Belinda Gates Foundation

Gates matches our dollar with two dollars

Expect at least 5 more years; takes millions each year to contain and combat this virus

YOU DO MAKE A DIFFERENCE



BILL & MELINDA
GATES foundation



Click on the report name that you want to view. You will see a report opening in

Club Reports

- Paul Harris Fellow and Benefactor Report
- Club Recognition Summary
- Club Foundation Banner Report
- Major Donor, Arch C. Klumph Society and Bequest Society Report
- Club Fundraising Analysis
- Paul Harris Society Report



CLUB FUNDRAISING ANALYSIS

INTERIM RESULTS FOR JULY THROUGH APRIL (2021-22)

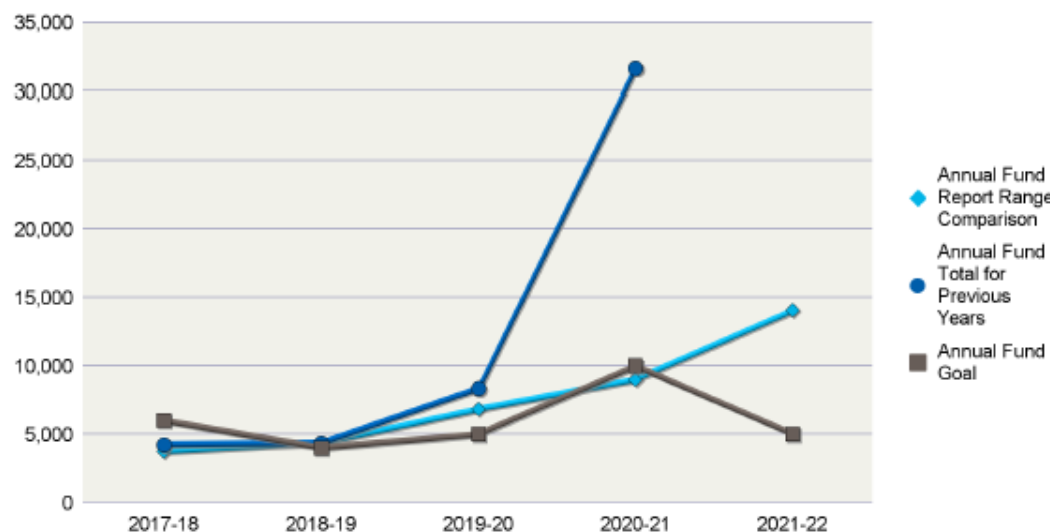
District 7670

Annual Fund Goal

2021-22	\$5,000
2020-21	\$10,000
2019-20	\$5,000
2018-19	\$4,000
2017-18	\$6,000

Annual Fund Contributions

2021-22	\$14,060
2020-21	\$31,645
2019-20	\$8,350
2018-19	\$4,350
2017-18	\$4,250



Annual Fund Report Range Comparison is the Annual Fund giving from 1 July to 30 April for current and previous years

The prior four-year average in Annual Fund giving from July through 30 April is \$5,981. This figure can be used to compare Annual Fund giving for the current Rotary year.

*Total Contributions include Annual Fund, PolioPlus, approved Foundation Grants, Other Giving, and Endowment contributions for the reporting period.

For questions and additional club reports please use [MyRotary](#) or call the Rotary Support Center toll free at (+1-866-976-8279) or by email at (rotarysupportcenter@rotary.org).

Data As of: 27-Apr-2022

Highlands-Mountaintop, NC (57907)

Total Contributions*

2021-22	\$23,517
2020-21	\$35,695
2019-20	\$9,150
2018-19	\$12,509
2017-18	\$5,350

AF Per Capita Club District

2021-22	\$327	\$154
2020-21	\$1,021	\$168
2019-20	\$348	\$153
2018-19	\$242	\$179
2017-18	\$224	\$164

Membership

2021-22	43
2020-21	31
2019-20	24
2018-19	18
2017-18	19

	EREY Members	Sustaining Members	PHS Eligible
2021-22	45	45	3
2020-21	41	39	9
2019-20	29	29	2
2018-19	20	18	0
2017-18	23	20	2

Note: 'EREY Members' reflect the number of donors who contributed some amount to the Annual Fund during the Rotary Year. 'Sustaining Members' reflect the number of donors who contributed US\$100 or more to the Annual Fund. 'PHS Eligible' reflect the number of donors who contributed US\$1,000 or more to the Annual Fund, Polio Plus or approved Foundation Grant.

ClubFundraisingAnalysis R00079D.2007

Grants

Global

District

Scholars

ANNUAL FUND - SHARE

47.5% to District
Designated Fund's

47.5% to the
World Fund

- Directed by the district
 - Funds district grants
 - Funds global grants
- Supports worldwide Foundation activities
 - Provides matching funds for global grants
 - Used where Trustees see the greatest need

A Global Grant Is

- Large, International project, value at least \$30,000
- Partnership with overseas host clubs and districts
- Responds to Community Needs
- Aligned to Rotary Areas of Focus
- Measurable, Sustainable Outcome
- Three sources of funds: Club, DDF & World Fund
- Timing- Flexible, multi-year, no deadline

Three Types of Global Grants

Humanitarian project

Address community needs and produce sustainable, measurable outcomes

Water and Sanitation construction projects, medical equip, vehicles, rehab structure, educational equipment, furnishings, etc

Vocational Training Teams

Build skills within a community by sending teams of professionals that will travel abroad to train or learn from host country they visit

Medical Teams (doctors, dentist, nurses)

School Teachers exchange

Farmers

Engineers

Scholarship Programs

Fund international graduate-level study for a career within an Area of Focus

Where Are The Opportunities for Global Grant?

- Up scale one of your club's sponsored international projects to a Global Grant.
- Friendship Exchange Trips
- Partner with NGO or charitable org
- Partner with another Dist 7670 club
- Attend *Rotary Project Fairs - Google : [Project Fairs/ My Rotary](#)
- Web Search; Google: [Rotary matching grants website](#)
- In the House of Friendship at International Convention
- Contact John Baumrucker – he can help

* Note: you may use Dist Grant funds.

District Grant: Application Deadline is 20 May 2022

- District Grants fund a variety of district and club projects and activities
 - Humanitarian projects that address community need
 - Scholarships to support scholars pursuing any level of study
 - Travel as part of developing a global grant project
- Managed by the District – we will help you, BUT
 - You MUST have entered Goals for RY 2022-23 into MyRotary
 - At least one club representative must have completed the Grants Management Seminar
 - Club Must be current on District 7670 obligations and Rotary International dues
 - Club must have properly closed all prior district grants
 - Club may apply for more than one grant – no grant/club can exceed \$2000
 - NEW- one competitive grant for \$15,000 matching
- Grant must be completed by 1 May 2023; Final report done by 15 May 2023

Key Points Repeated – District Grants

- Final reports for last RY project must have been submitted and approved before 15 May 2022 to be considered for new district grant
- Any changes to your approved grant, MUST be approved before you implement change. The club will not be reimbursed if not approved.
- Project must be completed before 1 May 2023
- Club Goals for 2022-23 must have been entered into MyRotary by 20 May 2022
- Keep good records of all transactions, invoices, and checks
- Take pictures of the event or activity – must be included in final report
- Submit final report within 20 days of completion of project, but no later than 15 May 2023

Two Types of Scholars

- Global Grant Scholarship

- Funded: by Club and District
- Qualifications: Bach degree and acceptance letter.
- Application process open year- round. For scholars with a Fall start, date must complete/send grant application to District by 15 May and then TRF by 30 Jun.
- Selection: virtually any international university.
- Decision: Foundation decision takes about 3-4 weeks.
- Reports: Annual & final grant progress report by club.

- Peace Fellowship

- Funded: Entirely by RI
- Qualification: Bach. degree and three years field experience.
- Application process season open only from Feb - Jun each year. Vetted applicants must reach District committee for interview by 1 Jun, endorsement to TRF by 1 July.
- Selection: restricted to eight select universities offering Rotary Peace Fellow program.
- Decision: TRF decision takes four months, announced in November for July academic start.
- Reports: None
- **Highly competitive !**

Many More Nuances to Grants

- Our team is here to help – communicate with them
- John Davis – Grant Chair; Paul Garner
- John Dewitt – District Grant Chair, Judy Chapman
- Nancy Brooks -- Stewardship Chair
- Polio Plus – Trudie Crawford
- John Baumrucker– International Services Chair
- Gary Dills – Foundation Chair

Mark Calendars – Foundation Banquet

- 19 November 2022, 5:30PM until
- Morganton Community House
- Coat and tie, cocktail dress
- Cost – TBD but will keep down as much as possible
- Recognize clubs and celebrate Million Dollar campaign
- Rotary Foundation Chair Larry Lunsford is speaker



The Rotary Foundation

- Part of being a Rotarian is to support our charity
 - Use Rotary direct
- 47.5% of your contribution to the annual fund goes to the World Fund to support Global Grants
- 47.5% of your contribution to the annual fund comes back to the district to use as District Grants
 - Application Deadline is 20 May, to be completed by 1 May 2023
- Polio is still a challenge and needs your support
- You have help – Club Foundation Chair and President, District Foundation Committee and DG
- Contribute to TRF – it is our tool to Do Good In the World

**Doing Good in the world – that
is what we do, and the
Foundation is our tool**



SERVE TO CHANGE LIVES



Rotary



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