

CarolinasPETS

March 18-20, 2021

District 7670



SERVE TO CHANGE LIVES

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Presidents Elect

We have an exciting year coming up for our clubs and our district. We are hoping to return to a more traditional year but will prepare for whatever comes our way. Adaptability is part of Rotary International's strategic plan and certainly has been part of our past year.

Your role as President of your club is quite an honor and recognition by your club of the faith they have in your leadership. The club is the foundational building block upon which all of Rotary's efforts and accomplishments are based which makes your role as Club President key to Rotary making its Vision become reality.

Incoming RI President Shekhar Mehta has unveiled his theme for our next Rotary year." Serve to Change Lives" really sums up what Rotary is about. It is a clear and inspiring mandate for our year ahead. You are now a Changemaker President.

Beside the Rotary International theme, I have a theme for our district this year. The theme is Share Rotary. Share Rotary has several elements to it.

- * Share Rotary through our service and model how Service Above Self makes a difference in our world, our communities and ourselves.

- * Share Rotary through a vibrant Public Image program using social media, newspapers, speaking opportunities and other means appropriate to your community.

- * Share Rotary through gifts to The Rotary Foundation and to CART. Your gifts support projects in our district and throughout the world.

- * Share Rotary with other people who have service in their heart. As our membership grows the service and good we do in the world multiplies.

There are two keys to you having a successful year as President of your club. Planning your year before your year begins means you can get started with a bang and have an entire year of coordinated activities. As our incoming RI President Shekhar Mehta has said “Well Planned is half done!” Involve other members as much as you can. Not only does delegating roles and responsibilities reduce your personal work load, it also increases the engagement of the membership. Engaged members use their talents, feel useful and stay in Rotary. Engaged members are also good examples and ambassadors to bring in new members. If you do these two things, plan ahead and delegate, you will be able to enjoy your year as President and the club will be more successful. Enjoying Rotary and having fun can really make a difference in so many ways.

Thanks for stepping up to the very important role of President of your club. There are many resources to help assist you along the way. As District Governor my job is to help you help your club through a successful year. Never hesitate to contact me. In my professional career I concluded most of my talks and meetings with “Go Forth and Do Good”. I encourage you to do just that while having fun Sharing Rotary.

Yours is Rotary Service,

Ken Shull
District 7670 Governor 2021-2022

Carolinas PETS

District 7670 Changemakers Presidents Discussion

Agenda

1. Welcome
2. Approval of Budget
3. Slide Deck
4. Key Dates and Governor Visits
5. Pink pages
6. Questions and discussion

District 7670 Account Budget 2021-22
As Of January 12, 2021

GL Account	Annual Budget	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Variance
INCOME ACCOUNTS (50183)														
District Dues from clubs Jan/July (50184)														
40101-July dues FROM CLUBS (73624)	45,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	45,000.00
40102-January dues from clubs (73646)	45,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	45,000.00
RYLA (50186)														
40201-Registration fees from youth (73629)	15,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15,000.00
40202-registration fees from mentors (73630)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
40203-RYLA contributions (73631)	1,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,000.00
COG Meetings (74357)														
40301-COG registration fees (74362)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
District Conference Income (50187)														
40401-District Conference Registration fees (73625)	30,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30,000.00
40402-District Conference Ads and sponsorships (73626)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
40403-CONFERENCE CARRYOVER (106072)	20,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,000.00
Foundation Banquet (74363)														
40501-Foundation Banquet registration fees (50188)	6,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,000.00
Club Leadership Training Event income from fees (73627)														
40601-Pre-PETS income from fees (73628)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
40602-Grants Management Seminar fees (73632)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
40603-District Leadership Assembly (73633)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
40604-Zone events (93278)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Youth Exchange Out bounds (76419)														

4071-Fees from students (76420)	3,250.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,250.00
4080-Interest from First Bank (86029)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
RI DG/DGE Fund (89875)														
40901-Income from RI (89876)	10,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,000.00
YE INBOUND (90607)														
4110-Income from other sources (90609)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Rotary Golf Event (90750)														
4210-Sponsorships (90751)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4220-Participant fees (90754)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Million Dollar Dinner (92253)														
4310-Fees from participants (92254)	10,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,000.00
4320-Sponsors for dinner (92255)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
RI Convention (94951)														
4410-RI Rebates (94952)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Reserve Fund Transfer (94953)														
4510-Funds from Reserve Acct (94954)	450.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	450.00
60579-miscellaneous (101738)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
SubTotal:	185,700.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
EXPENSE ACCOUNTS (50189)														
Membership Expenses (50192)														
60111-Membership Extension (73643)	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
60112-Membership Retention (73644)	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
60113-Membership Recruitment Expenses (73642)	1,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,000.00
60114-Attendance weekly DACdb (83838)	2,250.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,250.00
District Conference Expenses (73675)														
60210-District Subsidy to Conference (73676)	20,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	20,000.00
60220-District Conference Operating Expense (73677)	2,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,000.00
60230-District Conference Site - rooms, meals (73678)	30,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30,000.00
60240-Refunds (94651)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Foundation Cmt Expense (73650)														

60310-Foundation Banquet (73660)	6,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,000.00
60320-Scholar Orientation (73661)	300.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	300.00
60330-Foundation Awards (73662)	600.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	600.00
60340-Foundation misc (73663)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
60350-District Grants Module DACdb (83837)	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
60360-COVID relief (95178)	1,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,000.00
60370-Peace Initiative (101969)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
60380-WVa project (103163)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
District Training Expenses (73839)														
60410-Grants Management Seminar (73842)	600.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	600.00
60420-Pre-PETS and Mid-Year Assembly (73843)	3,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,500.00
60430-District Leadership Assembly (73844)	2,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,500.00
60440-PETS (see guidelines) (73845)	10,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,000.00
60450-COG (73846)	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
60460-GETS and Zone Institute (73847)	8,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,000.00
60470-Zone Institute PDGs (limited) (73848)	2,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,500.00
60480-Zone Institute - Emerging Leaders (73849)	2,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,000.00
60481-Zone Membership/PI/Foundation trng (74350)	3,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,000.00
60490-AG Training (73850)	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
60491-RLI support for clubs (73851)	350.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	350.00
60492-Zone training (Step) (94292)	1,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,000.00
Youth Exchange (73645)														
60510-Inbound Orientation (73648)	1,800.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,800.00
60520-Inbound Student Events (73654)	2,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,500.00
60530-YE background Checks (73655)	800.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	800.00
60540-Ohio-Erie YE fee (73656)	1,100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,100.00

60550-Ohio Erie Meetings (73657)	1,250.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,250.00
60560-NAYEN Conference (73658)	1,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,500.00
60570-YE Chaperone Travel (73659)	600.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	600.00
RYLA Expenses (73664)														
60610-YMCA (73665)	10,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,500.00
60620-Entertainment - Band/DJ (73666)	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
60630-RYLA Mentor YMCA expenses (73667)	2,250.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,250.00
60640-RYLA Printing and office supply (73668)	300.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	300.00
60650-RYLA tee shirts (73669)	1,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,500.00
60660-RYLA Background checks for mentors (73670)	250.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	250.00
60670-RYLA speakers (73671)	1,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,000.00
60680-RYLA water bottles/etc (73672)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
60690-RYLA standby Nurse (73673)	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
60691-District allocation to RYLA (73674)	3,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,000.00
60692-Club Expenses (94293)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Youth Services (73651)														
60710-Interact (73652)	300.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	300.00
60720-Rotaract (73653)	300.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	300.00
60730-Early Act and RotaKids (74353)	300.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	300.00
District Admin Expenses (73696)														
60810-Postal Box rent and support (73697)	600.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	600.00
60820-Storage facility expense (73698)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
60830-Phone support for Secretary (73699)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
60840-copier expense (District share) (73700)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
60841-Office Supplies, Printing, and Internet (74355)	1,600.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,600.00
60850-database expense (73701)	1,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,500.00
60851-Website hosting (74351)	1,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,000.00

60852-Domain and email Service (74352)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
60860-Remote meeting support - ZOOM and dropbox (73702)	300.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	300.00
60870-District Directory (73703)	1,800.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,800.00
60880-Next DG nomination committee expense (73704)	300.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	300.00
Public Image (50190)														
60901-Public Image Expenses (74364)	1,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,500.00
Finance Committee Activities (73690)														
61010-Annual Financial Review/Audit (73691)	5,050.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,050.00
61020-Federal Tax filing (73692)	1,300.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,300.00
61030-Insurance and Bonds (73693)	370.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	370.00
61040-Bank Fees (73694)	1,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,500.00
61041-Merchant Expenses - IPAY (74354)	2,180.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,180.00
61050-Finance Module in DacDb costs (73695)	400.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	400.00
61060-JetPay (83834)	950.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	950.00
Zone and RI Expenses (73679)														
62010-Zone Institute Fee (73680)	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
62020-RLI fee (73681)	300.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	300.00
62030-RI Director Nomination Cmt Support (73682)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
62040-RI COL/COR support (73683)	1,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,000.00
62050-CART Cmt and travel support (73684)	500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	500.00
62060-Zone Humanitarian Project (85977)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
District Awards (73705)														
63001-District Awards expenses (74365)	1,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,000.00
International Cmt (73840)														
64001-International Cmt expenses (74366)	1,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,000.00
Contingency (73841)														
65001-Contingency funds (74367)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
DGE/DG support (73685)														
60610-allocation DGE year (73686)	6,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,000.00

60620-allocation DG year (\$6K minus DGE allocation) (73687)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
60630-International Convention misc (73688)	200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	200.00
60640-DG support for International Convention (73689)	3,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,000.00
Youth Exchange Outbound (76418)														
6710-Expenses for outbound students (76421)	2,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,500.00
DGE/DGE Expense for RI Funding (89877)														
6810-Travel Expense (89878)	6,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,000.00
6820-Admin Costs DGE/DG (89879)	4,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,000.00
Rotary Golf Event (90752)														
6910-Golf facility (90753)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6920-administrative (92256)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Million Dollar Dinner (92257)														
7010-dinner facility (92258)	9,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9,000.00
7020-dinner admin costs (92259)	1,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,000.00
Excess Reserve Fund Transfers (94955)														
7110-Interest Transfer (94956)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
SubTotal:	185,700.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
NET INCOME:	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	

Printed: 01/12/2021

Changemaker Presidents Discussion



Share Rotary

*Service, including grants, be a great example

*Public Image Campaign

*TRF and CART

*New Members



Budget

Draft budget distributed at PrePETS

Review, discuss and approve District Budget for 2021-22



District Goals

Club goals in Rotary Club Central by May 20,2021

Collaboration-with other Rotary Clubs, Rotoract Clubs, Interact Clubs and appropriate non-Rotary organizations

Increase net membership by 3% and add 5 new Rotoract Clubs

Support The Rotary Foundation and CART

Million Dollar Meal

Earn Rotary Citation & District Distinguished Club Citation-Pink Pages



Membership

RI President Shekhar Mehta

Each One Bring One

Grow District by 3% (about 60 members)

Grow from 1.2 million to 1.3 million by July 1,2022



The Rotary Foundation

\$100 per capita to the Annual Fund

\$45 per capita to Polio Plus

Paul Harris Fellow Increase

Paul Harris Society Increase

100% Paul Harris Clubs Increase



The Rotary Foundation

One Million Dollar Event

April 2022

\$1,000,000 in new major gifts



CART

\$40 per capita



District Grants for 2021-22

*Grants do NOT need to be

+In one of the Seven Areas of Focus

+New

+Sustainable

Any grant involving interaction with youth requires that all participating Rotarians must have completed the Youth Safety and Protection course within the last 12 months



District Grants for 2021-22

Up to \$2,000/club

One or more grants each at least \$500

Up to an additional \$1,000 for a collaborative grant- with one or more Rotary or Rotoract Clubs in our district

May be preparation for a Global Grant

Rotoract Clubs are eligible to apply



Presidential Training Online

Rotary.org and My Rotary

Learning and Reference

The Learning Center

Rotary Courses-English

Club President Basics-4h 45m

PETS Manual on CarolinasPets.org website



District Governor Visit

Will confirm two weeks prior to visit

Would like to receive Club Info sheet two weeks prior to visit

DG will be the only program-approx 30 minutes

Happy to help with PHF or other awards

Prefer a short intro

Prefer to sit with members vs a head table



Governor's Club of Excellence Award & Distinguished Club Citation

Pink pages

Discussion and Questions



Leadership Roster

Included in digital information

Leaders there to help-use them



District 7670

Thanks

Share Rotary

Go Forth and Do Good

Ken Shull, District Governor 2021-22

kshull51@gmail.com

828-200-9011



Key Dates Rotary Year 2021-22

May 15, 2021	Final Reports Deadline for 2020-21 District Grants
May 20	Club Goals entered into Rotary Club Central* *Required for District Grant Eligibility
May 20	Deadline for submission of 2021-22 District Grant Applications
May	Training Assembly-Virtual
June	Installation
July 19	District Governor Visits begin
August 13-15	District Conference Crowne Plaza Resort, Asheville
September 17	Deadline for Nominations for District Governor 2024-5
October 24	World Polio Day
November	Foundation Awards event
December	Reconcile (cleanup) membership roles
Feb 23	Anniversary of Rotary International
May 15	Deadline for District Grant Final Reports for 2021-22
June	Reconcile membership roles
June 30	Deadline for submitting Governor's Club of Excellence And Distinguished Club Citation (Pink Pages)

Proposed District Governor Club Visits 2021-2022

Arden	Monday - July 19
Asheville	Thursday - August 12
Asheville-Biltmore	Monday - August 2
Asheville-Breakfast	Wednesday - August 4
Asheville-Metro	Thursday - August 5
Asheville-South	Wednesday - August 11
Asheville-West	Wednesday - August 4
Avery County	Thursday - July 22
Black Mountain	Tuesday - August 10
Blowing Rock	Monday - July 26
Boone	Thursday - August 19
Boone Sunrise	Tuesday - July 20
Brevard	Tuesday - July 27
Bryson City	Thursday - August 26
Burke Sunrise	Thursday - July 22
Burnsville	Thursday - September 2
Caldwell County	Tuesday - July 27
Cashiers Valley	Wednesday - July 21
Catawba Valley-Conover	Thursday - July 29
Clay County	Tuesday - August 3
Denver/Lake Norman	Wednesday - August 25
Franklin	Wednesday - August 18
Franklin Daybreak	Tuesday - August 3
Granite Falls	Tuesday - July 20
Haywood County-Canton	Thursday - September 30
Hendersonville	Tuesday - August 17
Hendersonville Four Seasons	Monday - July 26
Hickory	Thursday - July 29
Hickory Sunrise	Wednesday - July 28
Highlands	Tuesday - August 24
Highlands Mountaintop	Monday - July 19
Lake Hickory	Tuesday - July 20

Lenoir	Friday - July 23
Lincolnton	Monday - August 2
Lincolnton Sunrise	Thursday - August 12
Madison County	Thursday - August 5
Marion	Thursday - September 9
Morganton	Wednesday - July 28
Murphy	Monday - August 9
Newton Conover	Tuesday - September 7
Pisgah Forest	Wednesday - August 18
Sherrills Ford-Terrell	Wednesday - August 11
Spruce Pine	Thursday - August 5
Sylva	Thursday - September 16
Tryon	Thursday - September 23
Valdese	Tuesday - September 14
Waynesville	Friday - July 30
Waynesville Sunrise	Tuesday - August 10
WNC Passport	Tuesday - July 27

DG visit protocol

I will confirm visit two weeks prior to visit

I will review visit information sheet you have provided two weeks prior to visit

DG will be the only program. Plan for about 30 minutes

Happy to help with PHF or other awards

Prefer to sit with members vs. a head table isolated from membership

Prefer a short introduction by the AG, President or someone I have worked with

Info Sheet for District Governor Visit

Club name _____ Date of visit _____

President's name _____

Contact person's cell phone number _____

Good news items I should recognize:

Individuals I should recognize:

Problems, issues, challenges or concerns I should address:

Other people I should meet with while I am there:

Other items you would like to brag about or complain about:

Anything else you want to say:

Kshull51@gmail.com

RYLA

Rotary Youth Leadership Academy (RYLA) is an intensive, 3 day leadership experience organized by Rotary where high school students develop skills as leaders while having fun and making connections.

What are the benefits?

Selected teens will connect with leaders in their community and around the world to:

- Build communication and problem-solving skills.

- Discover strategies for becoming dynamic leaders.

- Learn from community leaders, inspirational speakers, and peer mentors.

- Learn how to turn motivation into action.

- They will join about 100 like-minded students from Western North Carolina to have fun and form lasting friendships.

RYLA has been a life changing experience for many of the attendees.

What's involved?

Our next RYLA will be three day event (Thursday evening to Sunday afternoon) the last weekend in March at Blue Ridge Assembly in BlackMountain.

Rotary Clubs will select and sponsor Freshmen, Sophomores, Juniors and Seniors from high schools in their area to attend RYLA.

Here is what you will need to do.

- As part of your presidential turnover appoint a RYLA point of contact for your club in DACdb

- Plan to start recruiting before the winter holidays.

- Historically many of the students have been recruited from Interact clubs across the District. That is great, but also consider expanding the reach of the program beyond Interact and maybe even to a new high school.

- We will need to have all students registered by the last day in February.

- Put some money for RYLA into your club's budget. About \$300 per student is a good estimate.

- Plan on having someone from the RYLA team present a RYLA program to your club.

Your RYLA Point of Contact will be provided with more information when the next school year begins.

In the meantime, if you have questions please contact me.

Mike Stevenson | RYLA Chair District 7670
828-380-0580 or stevenson.mike210@gmail.com

District 7670 Youth Exchange

This topic is evolving, stay tuned and plan to participate when YE opens.



MILLION DOLLAR

Challenge & Dinner

The Vision

**TO RAISE \$1 MILLION OR MORE IN MAJOR/PLANNED GIFTS
FOR THE ROTARY FOUNDATION FROM DISTRICT 7670 DONORS
DURING THE COURSE OF THE CAMPAIGN.**

Important Information

- **Dates of Campaign:** October 15, 2020 - March 31, 2022 – Kick-off Announced at District 7670 Foundation Banquet November 14, 2020.
- **Date of Dinner:** April 2022. Exact Date: To be determined
- **Location of Dinner:** To be determined
- **Gifts that count:** All Major Gifts and Bequests of \$10,000 or more as defined by The Rotary Foundation made by donors who are a member of a Rotary club in District or other interested donors will count in this effort.
- **For the purpose of this campaign the value of gifts** will be counted as they are recognized by The Rotary Foundation for recognition purposes. (i.e., the full value of a 3-year pledge, the average value a stock held on the day it was given, the gift value of life income agreements, etc.) If there is any question about the value of a specific gift, the recognition value assigned to that gift by the Rotary Foundation will be used for this campaign.
- **A team appointed by DG David Waechter, DGE Ken Schull, DRFC Carol King, with PDG Isaac Owalobi as Campaign Chair** will be responsible for securing the funds. Resources include Zone 33 Endowment & Major Gifts Advisor (E/MGA), Chuck Arnason and Rotary Major Gifts Officer Carl Davis.
- **Campaign Chair PDG Isaac Owalobi** and a committee to be appointed will be responsible for organizing the venue and logistics of the dinner.
- **Individuals who make a qualifying gift and a guest will be invited to the dinner.** In addition the District will invite the following individuals to attend the dinner, regardless of whether they make a qualifying gift to this effort: 1. Banquet Speaker and his/her spouse/partner, 2. Arch Klumph Society Members and their spouse/partner that live in District 7670, 3. Rotary Directors for Zones 33 and 34 and his/her spouse/partner, 4. Major Gift Advisor Carl Davis, and 5. Chuck Arnason Zone 33 E/MGA

Rotary



A Project of the Rotary Clubs of North America

**WE STILL NEED YOUR HELP!!
MAKE A DONATION TODAY!!**

The **CART Fund** is a project of the Rotary Clubs of North America dedicated to raising funds to provide "seed" money for cutting edge, high-impact research into finding: **The cause of, A cure for, A treatment to slow the progression of, and/or, A prevention for Alzheimer's disease.** One hundred percent (100%) of donated funds go towards research grants.

As of May 2020 CART has awarded \$9.2 million dollars in 55 grants to recognized US research institutions. All administrative expenses of the Fund are paid from interest earned from invested contributions.

HOW TO BEGIN

1. **All CART Fund Club Chairs and Treasurers should sign on to the portal at mycartfund.org and create an identity and review their clubs giving history and enter a goal for the year.** (Reports, Club Goal Setting) If you are a Rotarian and a DACdb user log in using your DACdb user name and password. Then click Sign-in (Current User) the dark blue button. You can then click on "Make a Contribution" and enter your donations.
2. **Encourage all Club members to sign on to mycartfund.org and make their donation directly in the portal.**
3. **You can always Mail donations to District 7670 CART Chair:**
Michele Garashi-Ellick
3101 Blue Goose Court
Hendersonville NC 28792
Questions?? mgellick@gmail.com 828-507-5742

LOOKING FOR INSPIRATION & PROGRAM IDEAS: FOLOW US ON:
www.cartfund.org TWITTER FACEBOOK



You Tube

Rotary Leadership Institute

rli33.org

Part I

The Roots of Rotary

My Club & Beyond

Engaging Members

Our Foundation

Creating Service Projects

Part II

Strategic Planning

Team Building

Rotary and Ethics

Targeted Service

Attracting Members

Part III

Public Image and Public Relations

Effective Leadership Strategies

International Service

Club Communications

Vocational Service and Expectations



ROTARY'S VISION STATEMENT

TOGETHER WE SEE A WORLD
WHERE PEOPLE UNITE AND TAKE ACTION
TO CREATE LASTING
CHANGE ACROSS THE GLOBE
IN OUR COMMUNITIES AND IN OURSELVES

As we stand on the cusp of eliminating polio, we find ourselves poised for our next challenge. The time is right to move toward realizing a new vision that brings more people together, increases our impact, and creates lasting change around the world.

To achieve the vision of Rotary International and The Rotary Foundation, we have set four priorities that will direct our work over the next five years.

ROTARY'S STRATEGIC PRIORITIES AND OBJECTIVES

INCREASE OUR IMPACT

- Eradicate polio and leverage the legacy
- Focus our programs and offerings
- Improve our ability to achieve and measure impact

EXPAND OUR REACH

- Grow and diversify our membership and participation
- Create new channels into Rotary
- Increase Rotary's openness and appeal
- Build awareness of our impact and brand

ENHANCE PARTICIPANT ENGAGEMENT

- Support clubs to better engage their members
- Develop a participant-centered approach to deliver value
- Offer new opportunities for personal and professional connection
- Provide leadership development and skills training

INCREASE OUR ABILITY TO ADAPT

- Build a culture of research, innovation, and willingness to take risks
- Streamline governance, structure, and processes
- Review governance to foster more diverse perspectives in decision-making

District Conference

Asheville Crowne Plaza Resort
August 13-15, 2021



Governor’s Club of Excellence Award & Distinguished Club Citation

Rotary Year 2021-22

Submitted by: Rotary Club of _____ President:

Purpose: To help the Club President and Board of Directors plan and execute a comprehensive program for the year and document club achievements and activities throughout the year.

Directions: Include points as they are achieved. Some items are on a specific date.

- Beginning membership number is the official one in the Rotary database as of July 1, 2021.
- Email completed report and documentation to District Governor Ken Shull at kshull51@ gmail.com by June 30, 2022.

Awards will be presented at the District Conference. The “Governor’s Club of Excellence Award” will be presented to the club from each category with the highest cumulative points. Membership numbers are as of July 1, 2021.

Small (up to 20 members)
Medium (21-44 members)
Large (45-70 members)
Extra Large (71+ members)

MANDATORY:

President Elect attends PETS or an approved makeup YES NO

****A club must achieve a minimum of 400 total points and at least 10 points in every category to qualify for Governor’s Distinguished Club Citation. The club in each size category with the most cumulative points (including bonus points) will be awarded Club of Excellence.**

Administration – 250 points

	Available Points	Total Earned
1) President Nominee attends PETS (March 2021)	10	
2) President Elect or President Nominee attends another club 5 pts each	10	
3) Enter Foundation, Polio & Membership goals in Rotary Club Central by 6/30/21. Note: For District Grant Eligibility they must be entered by 5/20/21	20	
4) Complete RI Compare in dacdb with updated photos, birthdays & emails in October and March 15 points	15	
5) Members registered for District Conference 5 points each, max 40	40	
6) Present a club program or service project relevant to the monthly Rotary themes 10 points each	120	
a. July 2021 – PolioPlus		
b. August 2021 – Membership/Extension		
c. September 2021 – Basic Education and Literacy		
d. October 2021 – Economic and Community Development		
e. November 2021 – The Rotary Foundation		
f. December 2021 – Disease Prevention and Treatment		
g. January 2022 – Vocational Services		
h. February 2022 – Peace and Conflict Prevention/Resolution		
i. March 2022 – Water and Sanitation		
j. April 2022 – Maternal and Child Health		
k. May 2022 – Youth Services		
l. June 2022 – Rotary Fellowships		
7) Adopt Rotary International Diversity, Equity, and Inclusion Statement in Club Constitution and conduct a relevant presentation or training for the club	10	
8) Select your President Nominee (President in 2023-24) by 12/31/2021	10	
9) Enter names of Treasurer, Secretary, Foundation Chair, Membership Chair, Public Image Chair and Youth Protection Officer in DACdb by June 30, 2021 5 points each 30 max	30	

10) Nominate a member to be considered for District Governor for 2024-25 by Sept 17, 2021. Candidate must complete interview. 20 points	20	
TOTAL EARNED	200 max	

The Rotary Foundation – Clubs may achieve up to 400 points in this section. (You still need to collect 10 points in every other section)

	Available Points	Total Earned
1) Add a new (or new multiple) PHF w/ formal recognition at a club meeting 5 point each, no maximum	No maximum	
2) Become or maintain all PHF club	20	
3) Add a <u>new</u> Paul Harris Society member 10 point each – no maximum	No maximum	
4) Attain EREY status (\$25 per member contribution to the Annual Fund)	15	
5) Contribution of \$45 per capita to PolioPlus	15	
6) <i>Host an “End Polio Now” event or activity within a week of October 24, 2021</i>	10	
7) <i>Members attend the TRF banquet Nov 2021 1 point each, maximum 10</i>	10	
8) Achieve 50% club enrollment in Rotary Direct	35	
9) New Major Donor or Bequest Society member, Million Dollar Meal participants 10 point each, no maximum	No maximum	
10) Successfully execute a district grant or global grant	15	
TOTAL EARNED	400 maximum	

Public Image – 50 points

All items MUST include proper use of correct Rotary Masterbrand logo!	Available Points	Total Earned
1) Establish or maintain an active online presence (website or social media)	10	
2) Regularly publish a club bulletin/newsletter (digital, printed, or video)	10	

3) Create or update a club brochure or flyer	5	
4) Release news items to media regarding a local, district or international topic, event or project 2 points each, maximum 10	10	
5) Produce & share a video about club event, fundraiser or project	5	
6) Submit entry to district public image competition	10	
TOTAL EARNED	50 max	

Membership – 60 points

	Available Points	Total Earned
1) President & Membership Chair sponsor a new member by 12/31/2021 5 points each	10	
2) Conduct New Member Orientation for all new members to learn the history, vision, and good works of Rotary	15	
3) Club Member serve on a district or zone committee in 2021-22 5 points each, max 10	10	
4) Host a Discover Rotary event in a public location such as a mall, shopping center, festival, restaurant, etc.	10	
5) Increase in net membership on 6/30/2022 from 7/1/2021 5 pts each additional member max of 15 pts	15	
TOTAL EARNED	60 max	

Community Service – 50 points

	Available Points	Total Earned
1) Initiate a project in one of Rotary's 7 areas of focus	10	
2) Contribution of \$25 per capita to CART by May 1, 2022	15	
3) Log project & service hours in Rotary Club Central	10	
4) Collaborate on a project with another Rotary Club, a Rotoract Club or another community organization.	10	
5) Invite DG or AG to participate in project, event or fundraiser	5	
TOTAL EARNED	50 max	

Vocational Service – 50 points

	Available Points	Total Earned

1) Vocational talks by club members to Community venue (schools, Chamber of Commerce, etc.) 5 points each, maximum 10	10	
2) Provide Community program on Rotary Four Way Test -Ethics	10	
3) Recognize a non-Rotarian community member for outstanding vocational service	10	
4) Establish or continue Four Way Test program in a school	10	
5) Present an example of Rotarians doing vocational service internationally or in the community to local Chamber or other venue	10	
TOTAL EARNED	50 max	

International Service – 65 points

	Available Points	Total Earned
1) Nominate or Sponsor a Peace Fellow or Global Scholar	10	
2) Participate in Global Grant – 15 points if sponsoring club, 5 points if participating club	15	
3) Provide club program with an international service project speaker	10	
4) Members participate in an International Service Project (“boots on the ground”) – 10 points each, maximum of 20	20	
5) Host or sponsor inbound or outbound Youth Exchange student	10	
TOTAL EARNED	65 max	

Youth Service – 50 points

	Available Points	Total Earned
1) Sponsor (or continue), community-based Rotaract Club	25	
2) Involve Rotary youth in club fundraiser or service project	5	
3) Provide club program with a Rotary youth participant	5	
4) Sponsor a student to RYLA 5 points each	15	
TOTAL EARNED	50 max	

Bonus Points – 50 max points

	Available Points	Total Earned

1) Members attend RI Convention in Houston, TX 2 points each	10	
2) Host board retreat prior to August 1, 2021 and review the Club Strategic Plan	10	
3) Members attend any session of Rotary Leadership Institute (RLI) 5 points each, maximum 15	15	
4) Charter a NEW club or satellite club	15	
TOTAL EARNED	50 max	

TOTAL POINTS EARNED:

Signed: _____

Date: _____

Club President