# Carolina's PETS

March 18-19, 2022 District 7670



Tammy Mosteller
District Governor 2022-2023

Jennifer Jones RI President 2022-2023

# **AGENDA**

# Friday 9am session discussion:

Letter from District Governor

Vote on district budget- facilitated by Rick Molland

Calendar and Budgetary Guidelines- facilitated by Rick Molland

District Goals

District Leadership

Key Dates

Governor visit protocol-facilitated by Julie West

Proposed Official DG Club Visits- facilitated by Alpo Portelli

Assistant Governor information and Areas

# Friday 1:30pm session

Your Year of Leadership by John Spillman (AG's be sure to collect the Scavenger Hunt from the PE's)

# Saturday 8:45 am session discussion:

Draw for winner of the Scavenger Hunt- Jesse Pope Bootprints Project Red Sand District Project- facilitated by Angela Dills End Polio Now Project- facilitated by Joan VanOrman District Conference

Rotary International Vision & Strategic Plan-Bill Swift, Melissa Johnson, Tracy Petrosky, and Oneal Shelton

Governor's Club of Excellence Award and Distinguished Club Citation (Pink Pages)



Dear President - Elects,

What an exciting upcoming year for our clubs and our district! Over the last 2 years our clubs have gone through more changes than we can count. Each club has a new normal and as club president your job is to continue to steer in the best direction for your Rotarians.

Being a Club President is quite an honor. Your club has placed a great deal of faith in your ability as a leader. As a district, I want to celebrate what makes our clubs unique. The members of your club are your Rotary family. Celebrate what makes your "family" successful in your community, while keeping in mind that being a family is also being concerned for the welfare of our family members.

This year I would like to see your Rotary family grow by 10%. If our Rotary families look inviting, others will want to be a part. Let's work together to make this happen.

As Rotarians we make the world a better place and that world begins in our very own community. Our world has been disrupted by a pandemic affecting our daily lives, our jobs and even our Rotary clubs.

Some clubs easily switched to meetings by Zoom or hybrid meetings. Some members stopped coming to meetings and some clubs quit meeting. It's been said that Rotary doesn't fail, it's the leaders who do. We're here today as leaders, to plan for our year and prepare so we will not fail our members, our clubs nor our District.

Together, let's bring back the family!

Tammy Mosteller Governor 2022-2023 District 7670

DISTRICT 7670 OPERATING BUDGET 2022-23	3		
GL Account	Annual	GL Account	Annual
REVENUE ACCOUNTS	(	EXPENSE ACCOUNTS	
District Dues from Clubs Jan/July		Membership Expenses	
40101-July Dues from Clubs	47,250	60113-Membership Recruitment Expenses	2,500
40102-January Dues from Clubs	47,250	60114-Engagement Module - DACdb	2,400
RYLA		District Conference Expenses	
40201-Registration Fees from Youth	30,000	60220-District Conference Operating Expense	5,000
40203-RYLA District Contribution	3,000	60230-District Conference Site - Rooms & Meals	40,000
District Conference Income		Foundation Committee Expenses	\$ 9
40401-District Conference Registration Fees	40,000	60310-Foundation Banquet	5,000
40402-District Conference Ads and Sponsorships	5,000	60320-Scholar Orientation	350
Foundation Banquet		60330-Foundation Awards	900
40501-Foundation Banquet Registration Fees	5,000	60340-Foundation - Miscellaneous	300
Club Leadership Training Event Income from Fees		60350-District Grants Module DACdb	500
40605-Grant Management Seminar Grant	500	District Training Expenses	i 76
Youth Exchange Out bounds		60410-Grants Management Seminar	600
4071-Fees from Students	5,000	60420-Pre-PETS	2,500
4072-District Subsidy	8,000	60430-District Leadership Assembly	3,500
4080-Interest Income from First Bank	100	60440-PETS (see guidelines)	10,000
RI DG/DGE Fund		60450-COG	500
40901-Income from RI	10,000	60460-GETS and Zone Institute	8,000
YE INBOUND (90607)		60470-Zone Institute PDGs (limited to District Role)	7,500
4110-Income from Other Sources	2,100	60480-Zone Institute - Emerging Leaders (limited)	2,000
Total Revenue:	203,200	60481-Zone Membership/PI/Foundation Training	3,000
		60490-Pre-PETS AG Training	500
		60491-RLI Support for Clubs	500

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3,000	6820-Admin Expenses DGE/DG	1,500	60850-Database Expense DACdb
7,000	6810-Travel Expense	250	60841-Office Supplies, Printing, and Internet
0 0	DG/DGE Expense for RI Funding	100	60810-Postal Box Rent and Support
10,000	6710-Expenses for Outbound Students		District Admin Expenses
92 5	Youth Exchange Outbound	500	60720-Rotaract
4,000	60640-DG Support for International Convention	500	60710-Interact
6,000	60610-Allocation DGE Year	35 · · ·	Youth Services
6 X	DGE/DG Support Expenses	1,000	60693-Other/Reserve Expense
1,000	64001-International Committee Expenses	3,000	60691-District Allocation to RYLA
V. 33	International Committee Expenses	500	60690-RYLA Standby Nurse
1,000	63001-District Awards Expenses	500	60689-Consultant Supervising Expense
	District Awards Expenses	5,200	60670-RYLA Speakers
250	62051-CART Operational Support Fee	150	60660-RYLA Background Checks for Mentors
500	62050-CART Committee and Travel Support	1,770	60650-RYLA Tee Shirts
1,000	62040-RI COL/COR Support (limited)	700	60641-Other Supplies
300	62020-RLI Fee	450	60640-RYLA Printing and Office Supplies
500	62010-Zone Institute Fee	890	60631-Meals-Guest & Upgrades
92 8	Zone and RI Expenses	1,240	60630-RYLA Mentor YMCA Expenses
600	61050-Finance Module DACdb	1,000	60621-RYLA Socials
2,500	61041-Merchant Expenses - IPAY	0	60620-Entertainment - Band/DJ
100	61040-Bank Fees	18,500	60610-YMCA
400	61030-Insurance and Bonds	3	RYLA Expenses
1,200	61020-Federal Tax Filing	8,000	60590-District Subsidy
5,000	61010-Annual Financial Review/Audit	800	60570-Chaperone Travel
	Finance Committee Activities	1,500	60560-NAYEN Conference
2,500	60901-Public Image Expenses	1,250	60550-Ohio Erie Meeting
	Public Image Expenses	1,100	60540-Ohio-Erie Fee
500	60880-Next DG Nomination Committee Expense	800	60530-Background Checks
1,800	60870-District Directory	4,200	60520-Inbound Student Events
300	60860-Remote Meeting Support - ZOOM	1,800	60510-Inbound Orientation
49 A	District Admin Expenses - Continued		Youth Exchange Expenses
Annual Budget	GL Account	Annual Budget	GL Account
		2 2	Expenses - Continued

# <u>District 7670 Calendar & Budgetary Guidelines—2022—2023</u>

When	How Much (approximate)**	What	Who	Why
February, 2023	location TBD	Grants Management Seminar/Pre-PETS/ Leadership Workshop	Assistant Gov, President Elects, and Grants Chair (or Foundation Chair)	Required Seminar for District and Global Grants/Planning and Leadership Workshop incoming Presidents
March 2023 Greensboro, NC	Registration only (no room) = \$385 Registration + Private Room (1 night) = \$485 Add \$175 for optional Thursday sessions	Presidents-Elect Training Seminar (PETS)	President Elect President Nominee	Required for President-Elect. Many clubs also send President- Nominee
May 14 2022	No Fee/Zoom Presentation	Club Leadership Workshop	President, President Elect, Foundation, Member and Public Image Chairs, Secretary and Treasurer	Planning and Leadership Workshop for current and incoming Club Officers and Key Committee Chairs
June 25, 2022	TBD	DG Installation	All Rotarians	Install new DG and District Officers
July 1, 2022	\$45 per Member (\$22.50-semi-annual ly)	District Dues	All Club Members	Paid in two installments - July 31, 2022, and January 31, 2023
July 15, 2022	\$89.91 per Member	RI Semi-Annual Dues plus Rotarian Magazine-\$12.00/m ember; liability insurance-\$4.72/me mber; council on legislation-\$1.00/m ember; D&O/EPL Insurance-\$.1.19/m ember	All Club Members	Dues of \$35.50 are paid in two installments - July 31, 2022, and January 31, 2023; however, the Council on Legislation and insurance assessments are paid only in July.
July - June (clubs must declare by 10/31 for a student the following year)	\$100/month allowance	Youth Exchange	High School Student	Foster international understanding
November 2022	TBD	Foundation Banquet	All Rotarians	Information, ideas & best practices for Rotary Foundation &

				Polio campaigns
Various	Registration = \$35/person – Zoom In-Person = \$95/person 1 part per session	Rotary Leadership Institute (RLI) Parts I,II & III	Current and potential club leaders	Leadership Skills and Rotary 101 for Rotarians interested in future club leadership
March 2023	Club Sponsors Students = \$300/student	Rotary Youth Leadership Academy	Rising high school juniors, seniors, and Interact students	Annual 2 ½ day motivational, leadership training, and free enterprise seminar
May 27-31, 2023 Melbourne, Australia	Registration = approx.\$500/person Hotel = ~\$150-\$250/night Travel = varies ~\$2,000 round trip advance purchase	International Convention	Club Officers, specifically President and President-Elect	Connect with the Rotary World
April 28-30.2023	Registration = \$ /person until January 31st and increases to \$ Hotel = \$? plus tax per night	District Conference	All Rotarians	For all Rotarians A view of Rotary far beyond your local club. Presidents receive Awards for current-year club accomplishments. Presidents-Elect get ideas for successful planning

<sup>\*\*</sup> All Costs are approximate -- for budgeting purposes only

Additional Information You Will Need:

Maintaining club data online can help you keep your membership information current and accurate.

The club president, secretary, and other offices can use MY Rotary or our database at <a href="www.dacdb.com">www.dacdb.com</a>

to:

Update membership information within 30 days of any changes, or by 31 December or 31 May,

whichever is sooner.

Make sure the names of all current officers are correct and that all future officers are named

no later than 1 February.

Confirm that email address for all members are current

Club Invoice Mailing

All club invoices are due and payable upon receipt, and the amount due is not adjustable. Rotary

International emails a copy of the invoice to every club office in January and July. To ensure that

emails from Rotary are not rejected or filtered as spam, add <a href="mailto:ri.clubfinance@rotary.org">ri.clubfinance@rotary.org</a> to your

approved email contacts.

If your club has not opted out of the paper invoice or updated your officers email addresses, you will

receive a paper copy by post in late January and late July. If your club has not received an invoice by

the beginning of February or August, email <a href="mailto:data@rotary.org">data@rotary.org</a> to request a replacement. Include your

club name and number and delivery address or fax number. Club dies still must be paid even if you

have not received the invoice.

District Office PO Box 1412

Pisgah Forest, NC 28768

### **DISTRICT GOALS**

- 1. All club goals are to be in Rotary Club Central by May 20, 2022. This is a requirement to receive a district grant.
- 2. Every club will increase membership by 10%. We have a dynamic district membership team that are on fire and ready to work with your club to find innovative ways to attract new members.
- 3. The Rotary Foundation- \$125 per capita
- 4. Polio Plus- \$45 per capita
- 5. CART fund- \$40 per capita
- 6. At least one more club in the district will become 100% Paul Harris Fellow.
- 7. Collaborate with other clubs and organizations to complete the Red Sand Project.
- 8. Each club to earn at least 400 points on the Governor's Club of Excellence Award & Distinguished Club Citation (aka Pink Pages)
- 9. Add new Interact and Rotaract Clubs
- 10. Charter at least one new Rotary Club in the district
- 11. At least one club will achieve the Rotary Presidential Citation (requirements can be found on Rotary.org)
- 12. Each club will apply for a district or global grant.

# DISTRICT LEADERSHIP TEAM

District Governor (DG)	Tammy Mosteller	tammymosteller@gmail.com	980-241-4752
Vice Governor	Ken Shull	kshull51@gmail.com	828-200-9011
DG Elect	Sean Gibson	seangbsn@gmail.com	828-347-5215
DG Nominee	Connie Molland	conmolland@frontier.com	828-450-8456
Immediate Past DG	Ken Shull	kshull51@gmail.com	828-200-9011
Foundation Chair	Gary Dills	gddills@gmail.com	828-347-6275
Secretary	Tiffany Ervin	tiffany@tiffanyervin.com	828-243-5870
Treasurer	Jim Perry	jperry@peoplesbanknc.com	828-850-5204
Trainer	Connie Molland	conmolland@frontier.com	828-450-8456
Membership Chair	Chip Cross	chip.cross@yahoo.com	828-317-9522
Communications Officer	Billi Black	DG201516@gmail.com	828-371-0959
Youth Services	Regina Hartley Mike Stevenson	rdhartley@haywood.edu stevenson.mike210@gmail.com	828-719-8986 828-380-0580
Finance Chair	Jim Cruickshank	jimcruickshank2@gmail.com	706-231-5818
Public Image Chair	Tim Radford	timradfordrotary@gmail.com	828-835-9575
CART Chair	Michele Garashi-Ellick	mgellick@gmail.com	828-507-5742
Polio Plus Chair	Trudie Crawford	crawfordtrudie@gmail.com	704-842-2622
Diversity, Equity, and Inclusion Chair	Erin Kirby	erin18@mac.com	828-719-7007
10 Million Meal Initiative Chair	Alpo Portelli	colalpo@gmail.com	828-442-1196

## **Key Dates Rotary Year 2022-23**

May 15, 2022 Final Reports Deadline for District Grants May 20, 2022 Club Goals entered into Rotary Club Central \*Required for District Grant Eligibility Deadline for submission of 2022-23 District Grant May 20, 2022 **Applications** May 14, 2022 Training Assembly (via zoom) June 4-8, 2022 RI Convention in Houston, Texas June 25, 2022 District Governor's Installation July 2022 Assistant Governors to present Governor's message at clubs July 30, 2022 World Trafficking Awareness Day- Red Sand Project August 8, 2022 District Governor Visits begin Deadline for Nominations for District Governor 2025-26 September 2022

October 24 World Polio Day

November Foundation Awards event

December Reconcile (cleanup) membership roles

April 1 Deadline to log service hours in Rotary.org for awards

May 15, 2023 Deadline for District Grant Final Reports

May 27-31 RI Convention- Melbourne Australia

June 2023 Reconcile membership roles

June 30, 2023 Deadline for submitting Governor's Club of Excellence

## And Distinguished Club Citation (Pink Pages)

## DISTRICT GOVERNOR OFFICIAL VISIT GUIDELINES

Once a year the District Governor makes an official visit to each club in the District.

The schedule is also posted in dacdb.com

### The purpose of the visit:

- To allow the District Governor to communicate with the club members
- To be a useful counselor to further the Object of Rotary among the clubs in the District and to assist those clubs that may need some guidance
- To motivate Rotarians to participate in service activities to strengthen the programs of Rotary.
- Bring attention to important Rotary issues as they pertain to both the RI and District levels
- Recognize the contributions of Rotarians in the club.

#### Process:

- 1. You will receive a reminder email from DG Tammy two weeks in advance of the District Governor's visit to resolve any questions as to information, format of the visit and special requirements.
- 2. The District Governor is a guest of your club when making an official visit. Communication is of the utmost importance, especially if you would like DG Tammy to attend your special events, etc.
- 3. During the official visit, it would be most helpful if your club could schedule any board meetings just prior to or after the club meeting so DG Tammy can attend.
- 4. If possible the AG for that club will introduce DG Tammy at the meeting. If the AG is unable to attend, the club president will do the introduction.
- 5. The District Governor's presentation is the program for the club and it is not appropriate to schedule any other program that day.
- 6. The District Governor and spouse are guests of your club for the Rotary meeting.
- 7. Home stays with Rotarians are desirable but the Governor has a lodging budget from Rotary International when a home stay is not convenient. Clubs are not expected to be responsible for lodging.
- 8. Encourage members to plan arriving early for the meeting or staying late in order to visit with the District Governor.
- 9. Presentations to new Paul Harris Fellows, induction of new members and other honors are especially appropriate during the District Governor's visit and the District Governor should be asked to participate in such events.
- 10. It is not appropriate to fine the Governor or AG, nor charge the Governor and spouse or the AG for meals.
- 11. The club president and club board should fully comprehend that the District Governor is not there to tell a club how it should be run, but share ideas about growing and strengthening Rotary.

Gifts: Personal gifts are discouraged. Instead it is the Governor's wish that the club use club funds toward one of their projects, or make a contribution to PolioPlus or The Rotary

Foundation on behalf of the Governor's visit.

# Proposed District Governor Club Visits 2022-2023

Arden	Monday- August 8
Asheville	Thursday -October 27
Asheville-Biltmore	Monday - August 29
Asheville-Breakfast	Wednesday – August 24
Asheville-Metro	Thursday - August 25
Asheville-South	Wednesday – August 31
Avery County	Thursday – August 11
Black Mountain	Tuesday – September 6
Blowing Rock	Monday – August 15
Boone Sunrise	Tuesday – August 9
Brevard	Tuesday – August 16
Bryson City	Thursday – September 15
Burke Sunrise	Thursday – August 11
Burnsville	Thursday – September 22
Caldwell County Tu	uesday – August 16
Cashiers Valley	Wednesday – August 10
Catawba Valley-Conover	Thursday – August 18
Clay County	Tuesday – August 30
Denver/Lake Norman	Wednesday – September 14
Franklin	Wednesday - September 7
Franklin Daybreak	Tuesday – September 6
Granite Falls	Tuesday – October 18
Haywood County-Canton	Thursday – October 20
Hendersonville	
I ICHUCISOHVIIC	Tuesday – September 6
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## Official Visits by your Assistant Governor:

- Your Assistant Governor will be joining your club/board meetings approximately quarterly based on their schedules.
- Please welcome your AG to any meetings or events they may attend at your club. They are there to observe and get to know your club.
- Please introduce your AG as a guest at your meetings when he/she is present.
- It is not appropriate to expect the AG to pay for any meals during your club meetings.
- AGs will attempt to make quarterly visits, however, please feel free to contact your AG if questions arise.

Please feel free to invite your AG to any club events, with the understanding they may not be able to attend.

## 2022-2023 Assistant Governors

# Area 1 (Franklin, Franklin Daybreak, Murphy, Clay County)

Assistant Governor: Angela Dills

angeladills@gmail.com

864-314-9143



Angela Dills is the Gimelstob-Landry Distinguished Professor of Regional Economic Development at Western Carolina University. She received a B.A. from the University of Virginia and an M.A. and Ph.D. from Boston University. She previously held faculty positions at Clemson University, Mercer University, Wellesley College, and Providence College. Specializing in the economics of education, crime, and health, her research focuses on policy issues such as school choice, accountability, peer effects, college quality, and alcohol and drug prohibition. She lives in Franklin, NC with her economist-husband and three children.

Club:	President:	Secretary:	Treasurer:
Clay County	Pam Roman		
Franklin	Paul Garner	Patricia Parker	
Franklin Daybreak	Vicki Lawrence		Angela Dills
Franklin Evening Satellite			
Murphy	Cecilia Crawford-Faulkner		

# Area 2 (Highlands, Highlands Mtn Top, Cashiers, Sylva, WCU rotaract)

Assistant Governor: Bill Swift

bswift@franklinglassservice.com

828-342-7655



Bill was born in Franklin, NC where he now lives.

He graduated from Franklin High and Davidson College Class of 1985 with BS in Physics He entered the Navy Nuclear Power Program upon Graduation and spent 6 1/2 years in the Navy Submarine Service/Special Weapons Program.

Upon leaving the Navy Bill went into Medical Sales for Blood Analysis equipment then he worked for Baxter Health Care, Sanofi Diagnostics Pasteur, and Beckman Coulter. Specializing in Immunology and Laboratory Automation for 13 years until their daughter was born in 2001.

Then Bill moved back to Franklin, NC and took over a family glass and window business for the past 20 years, and most recently this year opened a Carolina Hemp Company Franchise in Franklin. Bill got involved in Rotary at the invitation of a customer, and was drawn to it because he loves helping people and wanted to be part of changing the world. Most recently served as President of the Rotary Club of Franklin 2019-2020.

Club:	President:	Secretary:	Treasurer:
Cashier's Valley	Barry Caponi		
Highlands	Chris Wilkes		
Highlands- Mountaintop	Michael Lanzilotta	Andrew Walker	Jennifer Cambrook
Sylva			
Sylva Satellite			Julie Hodgin

# Area 3 (Waynesville, Waynesville Sunrise, Bryson City, Haywood County)

Assistant Governor: Oneal Shelton

 $\underline{onealshelton@earthlink.net}$ 

828-712-4966



O'neal is the Past President and Charter Member of the Rotary Club of Madison County. He has served several terms as the Polio Chair for District 7670 in past years. He has also served several terms as an Assistant Governor and is the liaison to Rotary Community Core, Land of Sky Post Polio Group in Western North Carolina. O'Neal and his wife Zeta live in Mars Hill NC.

Club:	President:	Secretary:	Treasurer:
Bryson City	Carolyn Allison		
Haywood County	Celesa Willett	Patsy Posey	
Waynesville	John Ewing		
Waynesville- Sunrise	Stephanie Welch Strickland	Bruce Golson	Martha Bradley

# Area 4 (Brevard, Tryon)

Assistant Governor: Joan VanOrman

<u>ivanorman@comporium.net</u>

828-553-7515



Joan VanOrman has been a Rotarian since March 2007. As a member of Rotary Club of Pisgah Forest, she has served on the Board as Community Service Chair, Treasurer, Public Image Chair, and President. She served as Rotary District 7670 Public Image Co-Chair and Chair for four years. Joan is honored to have been Co-Rotarian of the Year for her club in 2009 and Rotarian of the Year for Rotary District 7670 in 2018-19. Her personal mantra continues to be "have fun, continue to learn, and give back."

Joan's passion for marketing began after taking her first advertising course. She went on to receive her B.A. and M.A. in Advertising from the College of Communication Arts and Sciences at Michigan State University. She is fortunate to still work in her chosen field, earlier in telecommunications and now in the arts. For several years, she co-owned a photography gallery in downtown Brevard, NC. She now works as an arts advocate focusing on marketing, development, and the business of art. In addition to her business, Rotary and other community work, Joan enjoys travel, learning photography and videography, the paper arts, and living her mantra. She and her husband Bruce Siulinski, a photographer and avid fly fisherman and windsurfer, live near downtown Brevard. They enjoy trips to the Outer Banks of North Carolina and back to their home state of Maine.

Club:	President:	Secretary:	Treasurer:
Brevard	Richard Zollinger	Richard Zollinger	Michael Dexter-Smith
Tryon	Carol Browning	Fred Hartley	Clarence Kammerer
Tryon-Satellite			

# Area 5 (Hendersonville, Four-Seasons, Pisgah Forest, WNC passport, Blueridge Community Rotaract)

Assistant Governor: Melissa Johnson

johnsonmelissad@bellsouth.net

828-329-2335



Melissa has been a Rotarian since November 2014. As a member of Rotary Club of Hendersonville- Four Seasons, she has served as President(19/20) Charitable Foundation Chair, Membership, CART Zero K co-chair, RLI Graduate and a proud Paul Harris Fellow.

A Hendersonville native, Melissa works as a hair stylist/colorist. She is married to Chris and they have a daughter Emily. Both Chris and Emily are Rotarians, as well.

Club:	President:	Secretary:	Treasurer:
Hendersonville	Laura Phipps		
Hendersonville- Four Seasons	Eugene Carr	Wade Saunders	Tiffany Ervin
Pisgah Forest	Abraham Pallas	Alice Gibson	
Pisgah Satellite			
Western NC Passport	Ronald Reid	Virginia Rainey	

# Area 6 (Arden, Asheville-Biltmore, Asheville Breakfast, Black Mountain)

Assistant Governor: Cindy Ireland

cnd.ireland@gmail.com

828-551-5176



Information Technology Professional for over 25 years, leading development projects, network management, data center construction, software implementation and transformation, quality and validation.

Cindy loves to work with teams to complete goals, solve problems and make the best use of assets for company growth.

She has served on the Board of Meet the Geeks and Live Boundless, currently on the board of Helpmate.

Club:	President:	Secretary:	Treasurer:
Arden	Heather Ward		
Asheville- Breakfast	Frank Ungert		
Asheville- Biltmore	James Robertson		
Black Mountain	John DeWitt		

# Area 7 (Asheville, Asheville Community Rotaract, Asheville- Metro, Asheville-South)

Assistant Governor: Lynne Porter

lynneporter128@hotmail.com

828-301-3137



Campus Director and Co-Owner Lynne Porter, graduated in business from Yorkshire Coast College in the UK. She has extensive experience in education, banking, and corporate finance. She is fluent in English and Spanish. She has 2 sons, one a senior at college and the other a freshman at college.

Prior to making Asheville their home 9 years ago, Lynne and her family lived in Barcelona, Spain. It was there Lynne identified a need for good quality English instruction for children, as this was missing in the school curriculum. Lynne went back to school and studied ESL (English as a Second language) with the University of Cambridge's CELTA program. Once qualified, Lynne taught at an English Academy where she quickly gained a reputation for being an excellent teacher, with an innate ability to tap into each student's unique personality to find out what motivates them.

Lynne is married with two boys. She enjoys an athletic lifestyle with her family in the great outdoors and mountain fresh air of Asheville.

Club:	President:	Secretary:	Treasurer:
Asheville	Ross Sloan	Betty Doll	Janet Whitworth
Asheville-Metro	Karen Keating	John Russell	John Russell

Asheville-South	Philip Coates		
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# Area 8 (Burke Sunrise, Marion, Morganton, Valdese)

Assistant Governor: Helen Hall

chhall12@bellsouth.net

828-729-7898



Doctor of Education in Education Leadership, Education Specialist Degree in the Principalship, Master of Arts Degree, and Bachelor of Arts Degree

Club:	President:	Secretary:	Treasurer:
Burke-Sunrise	Stephen Shoeberle		
Marion	Richard Berlick	Nancy Spencer	Catherine Cosgrove
Morganton	Dalton Waters		
Valdese	Michael Farris		

# Area 9 (Caldwell County, CCC&TI Rotaract, Granite Falls, Lenoir, Lenoir Satellite, Foothills Impact)

Assistant Governor: Kelly Stewart

kellywstewart@gmail.com

828-234-6065



U.S.A. Marine Corp Veteran, Retired Sergeant from North Carolina State Highway Patrol, Insurance Agent - North Carolina Farm Bureau, Conover Office.

Club:	President:	Secretary:	Treasurer:
Caldwell County	Ralph Prestwood		
Granite Falls			
The Foothills (Impact)	Patrick Longano	Elizabeth Norris	Samantha Morgan
Lenoir	Stephen Starnes	Michelle Colvard	
Lenoir Satellite Hudson			

# Area 10 (Blowing Rock, Boone Sunrise, Boone Sunrise Satellite, Impact Blowing Rock)

Assistant Governor: Jesse Pope

jesse@grandfather.com

828-260-6980



North Carolina Bat Research working group Committee Member, past Southern Appalachian Spruce Restoration Initiative Committee Member, past Appalachian Mountain Join Venture, Bird Research Committee Member, past North Carolina Forever Committee Member North Carolina Literary and Historical Association Board Member Avery County Economic Development Committee Member, past Avery Humane Society Board President Avery County Chamber of Commerce Board Member, past Williams YMCA of Avery County Board Member Audubon North Carolina Advisory Board Member Rotary Club of Avery County, Club President 2019-2020 Blue Ridge Conservancy Board of Trustee Member Habitat for Humanity Of Avery County Board member, past Mayland CC Foundation Board member and Past President NC Association of Environmental Education Centers Past President Carolina Bird Club Board member

Club:	President:	Secretary:	Treasurer:
Blowing Rock	David Sweet		
Boone at App State			
Boone Sunrise	Brian Irving		
Boone Sunrise Satellite			
Impact-			

Blowing Rock		

# Area 11 (Burnsville, Hickory, Hickory Sunrise, Lake Hickory)

Assistant Governor: Alex "Alpo" Portelli colalpo@gmail.com

828-442-1196



Colonel Alex R. "Alpo" Portelli, US Army (retired) is President and CEO of REDNCC, Inc., heading an international team of Subject Matter Experts who assist nations and businesses in breaking down political, cultural and language barriers in the areas of international security and defense policy, international security cooperation, diplomacy and international business operations. Colonel Portelli is a 1981 Distinguished Military Graduate of the University of Tampa, with a BA in Poli-Sci. Born in the U.S., raised in Norway, he holds an MA in Scandinavian Studies from the U of Minnesota and an MA in Strategic Studies from the U.S. Army War College. Portelli's military education includes the Norwegian Army Staff College, the U.S. Army Command and General Staff College, the Armed Forces Staff College, the Foreign Area Officer Program, the Joint Military Attaché School, the Norwegian National Defense College and the U.S. Army War College. Portelli is an expert linguist, with native fluencies in Norwegian, Swedish, Danish and German languages and dabbles in Italian, Spanish, French and Turkish. He holds numerous military awards and decorations as well as U.S. and Norwegian Parachutist Badges and received a Department of State Meritorious Honor Award. For his services to the Kingdom of Norway, he was awarded the Norwegian Defense Medal with laurel wreath and, by Royal Norwegian proclamation, was knighted a Commander of the Royal Norwegian Order of Merit by His Majesty King Harald of Norway. Portelli continues his public service in the local community, serving as President of the Rotary Club of Marion; Chairman of the McDowell Local Food Advisory Council; Board member of the McDowell Health Coalition and District Commissioner for the Toe River Scouting District covering Avery, Madison, Mitchell and Yancey counties. Portelli continues his public service in the local community, serving as Area 11 ADG in Rotary District 7670; Chairman of the McDowell Local Food Advisory Council; Executive Board member of the McDowell Health Coalition and VP District Operations for the Asheville-based Daniel Boone Scouting Council.

Club:	President:	Secretary:	Treasurer:
Burnsville	Paige Scott		
Hickory	Deaton Smith		
Hickory-Sunrise	Regina Waller		

Lake Hickory	Ingrid Keller		
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# Area 12 (Lincolnton, Lincolnton- Sunrise, Newton-Conover)

Assistant Governor: Julie West

westj@hpccr.org 704-616-5090



Julie is the Assistant Vice President with Hospice and Palliative Care Charlotte Region. She has a Master of Science in Nursing with 30 years nursing experience and 21 years in hospice and palliative care. Julie is past Chair of the Chamber of Commerce Board of Directors. She has been married to her husband Keith for 16 years. They have a 10 year old daughter, Nora and a Yorkshire Terrier named Champ.

Club:	President:	Secretary:	Treasurer:
Lincolnton	Rebecca Yoder	Susan Sain	John Sharp
Lincolnton-Sunrise	Charlie Reep		
Newton-Conover	Larry Adams		WC Upchurch
Newton-Conover Satellite Twilight			

# Area 13 (Avery County, Madison County, Spruce Pine)

Assistant Governor: Rick Molland

rmolland@frontier.com

828-450-8040



Born and educated in the England, Rick came to the United States in 1978 and became a naturalized citizen in 2015. After pursuing his career in information technology in Indiana from 1978 to 2008, he retired to Western North Carolina with his wife, Connie Molland.

As a member of the Rotary Club of Madison County since 2008, Rick has served as Sergeant at Arms, Club Foundation Chair, co-chair of the Club's annual Hot Doggett 100 cycling fund-raiser for five years, and Club President under District Governor Bill Biddle (2017-2018 Theme Rotary: Making a difference). He has served as the Club Treasurer since 2018. Rick has two adult children and shares two cats with Connie.

Club:	President:	Secretary:	Treasurer:
Avery County	Sarah McGuire	Margaret Thiele	James Barber
Madison County	Barbara Shepard	Penelope Glass	Rick Molland
Spruce Pine	Robin Buchanan	Thomas Nelson	Floyd Styles

# Area 14 (Catawba Valley, Denver/Lake Norman, Sherrills Ford- Terrell)

Assistant Governor: Tracy Petrosky

tracyp137@gmail.com

724-814-4806



Tracy was drawn to the Sherrills Ford- Terrell Rotary International chapter based on the club's deep involvement with the local youth in our community, coupled with the club's welcoming friendliness. A Rotarian for six years, Tracy has served in several club positions. A Realtor and LaVida Massage Spa owner she has called North Carolina her forever home for eight years, along with her husband Steve and daughter Madeline.

Club:	President:	Secretary:	Treasurer:
Catawba Valley	David Baldwin		Tim Kerley
Denver/Lake Norman	Perry Clark		
Sherrill's Ford- Terrell	Robert Wessels		
Sherrill's Ford- Terrell Satellite			

### RED SAND PROJECT

- 1. There are 40.3 Million victims of human trafficking globally.
- 2. 81% of them are trapped in forced labor
- 3. 25% of them are children
- 4. 75% are women and girls

Because of these alarming statistics I would like to ask that each club participate in the Red Sand Project.

Molly Gochman first launched Red Sand Project in 2014, after realizing the depths to which slavery continues to be a contemporary reality. Globally, an estimated 40.3 million individuals live in slavery, whether in forced marriages, forced labor, or for sexual exploitation. Molly recognized that to begin finding a solution to such a widespread challenge, increased public awareness and engagement would be essential. She initiated the first Red Sand Project action in Miami, where she filled the cracks of sidewalks in and around the Art Basel Miami Beach pavilion with red sand. The approach was symbolic, with the grains of sand representing those individuals who fall through the cracks—whether the cracks of our social, economic, and political systems or those of our personal consciousness.

Today, Red Sand Projects actions have been done in all 50 states and in 70 countries with more than one million participants.

In depth details can be found at redsandproject.org

Basically, your club will order the red sand. It is free, but they do require you to pay the shipping.

Once you have the sand, you will gather in groups of at least 15 people in a public place such as a sidewalk. (This would be a great time to invite non Rotarians to your event) Each participant will take a small cup of red sand and fill in the cracks as someone discusses the ways people are vulnerable to exploitation.

Then, post pictures on your personal and club social media outlets to raise awareness, being sure to use the following hashtags: #peopleofaction #rotary7670 #redsandproject

source: redsandproject.org

Zonta Club of Franklin spoke at pre pets and if you would like more information on their club Red Sand Project- contact Debra Williams 850-624-9098 or zontafranklinnc@gmail.com

# SAVE THE DATE!!!!!

# **DISTRICT CONFERENCE**

Proposed dates: April 28-30, 2023

To be announced at a later date

## **Rotary International Vision Statement**

Together, we see a world where people unite and take action to create lasting change — across the globe, in our communities, and in ourselves.

## Rotary International Action Plan

As People of Action, we understand that **fulfilling that vision requires a plan**. More than a century ago, we pioneered a new model of service leadership grounded in person-to-person connections. Today, those connections are a network that spans the globe—bridging cultural, linguistic, generational, and geographic barriers—and shares the vision of a better world. As People of Action, we understand that **fulfilling that vision requires a plan**.

This is Rotary's Action Plan through 2024: to increase our impact, expand our reach, enhance participant engagement, and increase our ability to adapt.



PRIORITY 1
Increase Our Impact

As People of Action we make decisions grounded in evidence.

Let's build the practices, infrastructure, and capacity needed to define, measure, track, and analyze data from our service projects in a much more effective way.



PRIORITY 2
Expand Our Reach

As People of Action we are inclusive, engaging, compassionate, and ambitious on behalf of the world.

Let's share our values with new audiences, create new ways to bring people together to experience the power of Rotary, and prove we are an organization that's inclusive, engaging, compassionate, and ambitious on behalf of the world.



PRIORITY 3
Enhance Participant Engagement

As People of Action we create meaningful relationships across decades and continents.

Let's use every encounter as an opportunity to show people what Rotary can do for them as individuals and as members of our communities.



PRIORITY 4
Increase Our Ability to Adapt

As People of Action we seek new perspectives and new ideas that can strengthen Rotary and create lasting change.

Let's work to create a culture of research, innovation, and willingness to take risks in your club to better serve your community.

(credit: rotary.org)

# Governor's Club of Excellence Award & Distinguished Club Citation (aka Pink Pages) Rotary Year 2022-23

Submitted by: Rotary Club of	
President:	

Purpose: To help the Club President and Board of Directors plan and execute a comprehensive program for the year and document club achievements and activities throughout the year.

Directions: Include points as they are achieved. Some items are on a specific date.

- Beginning membership number is the official one in the Rotary database as of July 1, 2022.
- Email completed report and documentation to District Governor Tammy Mosteller at <u>tammymosteller@gmail.com</u> by July 10, 2023 for activities through June 30, 2023.

### Awards will be presented at the District Conference

The "Governor's Club of Excellence Award" will be presented to the club from each category with the highest cumulative points. Membership numbers are as of July 1, 2022.

Small (up to 20 members) Medium (21-44 members) Large (45-70 members) Extra Large (71+ members)

#### **MANDATORY:**

President Elect attends PETS or an approved makeup? YES NO

\*\*A club must achieve a **minimum of 400 total points** and **at least 10 points in every category** to qualify for Governor's Distinguished Club Citation. The club in each size category with the **most cumulative points** (including bonus points) will be awarded Club of Excellence.

# Administration – 250 points

	Available Points	Total Earned
1) President Nominee attends PETS (March 2022)	10	
2) President Elect or President Nominee attends another club 5 pts each	10	
3) Enter Foundation, Polio & Membership goals in Rotary Club Central by 6/30/22. Note: For District Grant Eligibility they must be entered by 5/20/22	20	
4) Complete RI Compare in dacdb with updated photos, birthdays & emails in October and March	15	
5) Members registered for District Conference 5 points each, max 40	40	
6) Present a club program or service project relevant to the monthly Rotary themes 10 points each	120	
July – PolioPlus August – Membership/Extension September – Basic Education and Literacy October – Economic and Community Development November – The Rotary Foundation December – Disease Prevention and Treatment January – Vocational Services February – Peace and Conflict Prevention/Resolution March – Water and Sanitation April – Maternal and Child Health May – Youth Services June – Rotary Fellowships		
7) Adopt Rotary International Diversity, Equity, and Inclusion Statement in Club Constitution and conduct a relevant presentation or training for the club	10	
8) Select your President Nominee (President in 2024-25) by 12/31/2022	10	
9) Enter names of Treasurer, Secretary, Foundation Chair, Membership Chair, Public Image Chair and Youth Protection Officer in DACdb by June 30, 2022 5 points each 30 max	30	
10) Nominate a member to be considered for District Governor for 2025-26 by Candidate must complete interview.	20	
TOTAL EARNED	200 MAX	

## **The Rotary Foundation**

Clubs may achieve up to 400 points in this section. (You still need to collect 10 points in every other section)

	Available Points	Total Earned
1) Add a new (or new multiple) PHF w/ formal recognition at a club meeting 5 point each, no maximum	No maximum	
2) Become or maintain all PHF club	20	
3) Add a <u>new</u> Paul Harris Society member 10 point each – no maximum	No maximum	
4) Attain EREY status (\$25 per member contribution to the Annual Fund)	15	
5) Contribution of \$45 per capita to PolioPlus	15	
6) Host an "End Polio Now" event or activity within a week of October 24, 2022	10	
7) Members attend the TRF banquet in 2022 1 point each, maximum 10	10	
8) Achieve 50% club enrollment in Rotary Direct	35	
9) New Major Donor or Bequest Society member 10 point each, no maximum	No maximum	
10) Successfully execute a district grant or global grant	15	
TOTAL EARNED	400 maximum	

## **Public Image – 50 points**

All items MUST include proper use of correct Rotary Master-brand logo!	Available Points	Total Earned
1) Establish or maintain an active online presence (website or social media)	10	
2) Regularly publish a club bulletin/newsletter (digital, printed, or video)	10	
3) Create or update a club brochure or flyer	5	
4) Release news items to media regarding a local, district or international topic, event or project 2 points each, maximum 10	10	
5) Produce & share a video about club event, fundraiser or project	5	
6) Submit entry to district public image competition	10	
TOTAL EARNED	50 maximum	

# **Membership- 60 points**

	Available Points	Total Earned
1) President & Membership Chair sponsor a new member 5 points each	10	
2) Conduct New Member Orientation for all new members to learn the history, vision, and good works of Rotary	15	
3) Club Member serve on a district or zone committee in 2022-23 5 points each, max 10	10	
4) Host a Discover Rotary event in a public location such as a mall, shopping center, festival, restaurant, etc.	10	
5) Increase in net membership May 2023 5 pts each new member- max 15	15	
TOTAL EARNED	60 maximum	

# **Community Service – 50 points**

	Available Points	Total Earned
1) Initiate a project in one of Rotary's 7 areas of focus	10	
2) Contribution of \$25 per capita to CART by May 1, 2023	15	
3) Log project & service hours in Rotary Club Central	10	
4) Collaborate on a project with another Rotary Club, a Rotaract Club or another community organization.	10	
5) Invite DG or AG to participate in project, event or fundraiser	5	
TOTAL EARNED	50 maximum	

# **Vocational Service – 50 points**

	Available Points	Total Earned
1) Vocational talks by club members to Community venue (schools, Chamber of Commerce, etc.) 5 points each, maximum 10	10	
2) Provide Community program on Rotary Four Way Test	10	
3) Recognize a non-Rotarian community member for outstanding vocational service	10	
4) Establish or continue Four Way Test program in a school	10	
5) Present an example of Rotarians doing vocational service internationally or in the community to local Chamber or other venue	10	
TOTAL EARNED	50 maximum	

# **International Service – 65 points**

	Available Points	Total Earned
1) Nominate or Sponsor a Peace Fellow or Global Scholar	10	
2) Participate in Global Grant – 15 points if sponsoring club, 5 points if participating club	15	
3) Provide club program with an international service project speaker	10	
4) Members participate in an International Service Project ("boots on the ground") – 10 points each, maximum of 20	20	
5) Host or sponsor inbound or outbound Youth Exchange student	10	
TOTAL EARNED	65 maximum	

# **Youth Service – 65 points**

	Available Points	Total Earned
Sponsor (or continue), community-based Rotaract Club     or Interact Club	25	
2) Involve Rotary youth in club fundraiser or service project	5	
3) Provide club program with a Rotary youth participant	5	
4) RYLA- Student's application submitted by 12-31-2022 (5 points each. Maximum 30)	30	
5) RYLA- Point of contact assigned and attends training in September. 10 points	10	
TOTAL EARNED	75 maximum	

# **Bonus Points – 60 max points**

	Available Points	Total Earned
1) Members attend RI Convention in Melbourne, Australia 2 points each	10	
2) Host board retreat and review the Club Strategic Plan	10	
3) Members attend any session of Rotary Leadership Institute (RLI) 5 points each, maximum 15	15	
4) Charter a NEW club or satellite club	15	
5) Member of club serves at district level	15	
6) Host a Red Sand Project to bring awareness to human trafficking	10 maximum	
	75 maximum	

TOTAL POINTS EARNED:		
Signed:Club President		
Date:		