



2024-2025
Grants Management Seminar

District 7670
March 2, 2024

The
Rotary
Foundation



Annual/Share
fund

Global Grants, What You Need to Know

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TRF
is **ROTARY'S** Way of
“**DOING GOOD IN
THE WORLD**”



Rotary
District 7670 

2022-23 Grant Summary

473

district grants

324

disaster response grants

1,092

global grants

1

programs of scale grants

\$26m

program awards

\$15m

program awards

\$55m

program awards

\$2m

program awards

Share

Rotary 

Supports Six Primary Programs

Polio Plus

Peace Centers (Seven)

Disaster Response Grants

Programs of Scale Grants

District Grants

Global Grants



2021-22 TOTAL CONTRIBUTIONS: US \$434.7 million To TRF

ANNUAL FUND	POLIOPLUS FUND	ENDOWMENT FUND	OTHER FUNDS	TOTAL CONTRIBUTIONS
\$140.2 32%	\$143.1	\$98.6	\$52.8	\$434.7



Grant Process District and Global

- ▶ **Global grants** support large international projects with long-term, sustainable outcomes in one or more of Rotary's areas of focus. They range from \$30,000 to \$400,000.
- ▶ **District grants** fund smaller-scale, short-term projects that address immediate needs in your community or abroad.

DAC db Judy Chapman is the chair of the **DISTRICT GRANT COMMITTEE!!**

The lifecycle of a Rotary grant



District qualification

Three Types of Global Grants

Humanitarian project

Address community needs and produce sustainable, measurable outcomes

Water and Sanitation construction projects, medical equip, rehab structures, educational equipment, furnishings (limited), etc.

Vocational Training Teams

Build skills within a community by sending teams of professionals that will travel abroad to train or learn from host country they visit

Medical Teams (doctors, dentist, nurses)

School Teachers exchange

Scholarship Programs

The easiest to write, fund & administer

Fund international graduate-level study for a career within an Area of Focus



A Global Grant Is

- Large, International project, value at least **\$30,000**
- Must have a Partnership with an overseas club and/or district
- A **Host club** where the project occurs **and the international (your) club**
- Responds to Community Needs & requires a Community Assessment
- Align with one Rotary Area of Focus
- **Longterm, Measurable, Sustainable** Outcome
 - **Three sources of funds: Club, DDF & World Fund 80% match of DDF**
 - Timing- Flexible, multi-year, no deadline



First Consideration- Who is your Primary Contact? i.e. Grant Administrator

- responsible for all of the **communications**, contacts, administrative and financial aspects (receipts, photos and reports, etc) of the grant. They complete the GG application in the online Grant Center.... And, next year there will be a Progress Report due and then a final report will be due when the grant is completed.
- My Rotary Account
- Work in the Grant Center
- The person RI and the District Grant Chair contact for accuracy and completeness and to answer questions



Second Consideration- Who is your HOST club??

- UNDERSTAND the Differences!
 - Your host partner's culture. It will be different. They may be hesitant to act, slow to communicate (poor Internet), and have a convoluted banking system. Be patient !
- PATIENCE
- The planning and application process may take **many months to coordinate & complete.**
- Language barriers ???
 - TRF may challenge your project's need's assessment or training and may/or require a partner MOU.



Third Consideration- Community Needs Assessment

- **Document the Need** - Humanitarian and VTT applications are required to formally document the need! **GG Scholarships do not require a Community Assessment**
 - Describes Beneficiary Community
 - Demographics
 - Who conducted assessment
 - Methods
 - Community Participants
 - The need your project addresses
 - **What is their need, not our perception of need? i.e. Toxic Charity**
 - Project's primary goal and how to accomplish
 - Challenges
 - Documented results are uploaded in your grant application
 - **District grant funds may be used to fund an assessment site visit**



Fourth Consideration- Work with the TRF Cadre?



Rotary Areas of Focus

Your grant must meet Rotary Area of Focus criteria

- **The area of focus guidelines (for each area)** explain the types of projects and their goals, list the kinds of projects that are commonly funded, and specify what activities are eligible for global grant support.
- Read more about each one in the **AREA OF FOCUS POLICY STATEMENTS** to ensure that your grant fits within one of the areas of focus and meets all of those Requirements.
 - **Peace and Conflict Prevention/Resolution**
 - **Disease Prevention and Treatment**
 - **Water and Sanitation**
 - **Maternal and Child Health**
 - **Basic Education and Literacy**
 - **Economic and Community Development**
 - **Supporting the Environment**



Rotary Areas of Focus Staff



AREAS OF FOCUS STAFF

Areas of focus managers provide support and guidance for Rotarian activities in the seven areas of focus. Managers are available for consultation about project design, new initiatives, and grants.

	Rebecca Crall Peacebuilding and Conflict Prevention Manager ✉ rebecca.crall@rotary.org 🌐 English, Spanish, basic French 📅 Started at Rotary in 2006
	Nyreese Castro Disease Prevention & Treatment / Maternal & Child Health Manager ✉ Nyreese.castro@rotary.org 🌐 English, conversational Spanish 📅 Started at Rotary in 2021
	Mary Jo Jean-Francois Basic Education and Literacy Manager ✉ marvio.jeanfrancois@rotary.org 🌐 English and Haitian Creole 📅 Started at Rotary in 2013
	Bonaventure Fandohan Community Economic Development Manager ✉ bonaventure.fandohan@rotary.org 🌐 English, French and Haitian Creole 📅 Started at Rotary in 2015
	Erica Gwynn Water, Sanitation and Hygiene Manager ✉ erica.gwynn@rotary.org 🌐 English and Spanish 📅 Started at Rotary in 2012
	Keith Madden The Environment Manager ✉ keith.madden@rotary.org 🌐 English, Spanish, basic Portuguese 📅 Started at Rotary in 2021
	Mohamed Keita Area of Focus & Program Communication Specialist ✉ mo.keita@rotary.org 🌐 English and French 📅 Started at Rotary in 2016



GLOBAL GRANT SCHOLARSHIPS

Must be Graduate level

Area of Study aligns with 1 of 7 Rotary Areas of Focus

Study periods of 1-4 years

Selected area of focus “strongly” relates to:

1. Previous work, volunteer, and study experience
2. Selected Academic program
3. Future career plans (immediate and long-range)

Host and international sponsor clubs

\$30,000 minimum budget



Rick Molland (Madison County) cell: 828 450 8040

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Resources/Policy for Applying for a Global Grant

Rotary.org [Brand Center](#) [English](#) [My Account](#)

Rotary  My Rotary [Donate](#) [Refer](#) 

My Rotary [Participate](#) [Events & Connections](#) [Knowledge & Resources](#) [Who We Are](#)


Programs	Grants	Projects	Support Our Foundation
Rotary Action Groups	Grant Center	Developing Projects	Annual Fund
Rotary Fellowships	District Grants	The Cadre	End Polio
Rotary Community Corps	Global Grants	Rotary Showcase	Raise for Rotary
Rotary Friendship Exchanges	Programs of Scale	Start a Club	Rotary Direct
Interact	Disaster Response Grants		Ways to Give
Rotary Youth Leadership Awards			Endowment Fund
Rotary Youth Exchange			Rotary Peace Centers



Disaster Response Grants
Find out how to apply for disaster response grants.

[View Participate Page](#)

Global grants have a minimum budget of \$30,000 and a maximum World Fund award of \$400,000. Grant

Rotary  District 7670



Resources & reference

- [A Guide to Global Grants \(PDF\)](#)
- [Community Assessment Tools \(PDF\)](#)
- [Cooperating Organization Memorandum of Understanding \(DOC\)](#)
- [Global Grant Application Supplement for Microcredit Projects \(DOC\)](#)
- [Global Grant Application Template \(DOC\)](#)
- [Global Grant Calculator \(XLS\)](#)
- [Global Grants Community Assessment Results \(DOC\)](#)
- [Global Grant Monitoring and Evaluation Plan Supplement \(PDF\)](#)
- [Global Grant Report Supplement for Microcredit Projects \(DOC\)](#)
- [Global Grant Scholarships Supplement \(PDF\)](#)
- [How to use the Grant Center \(PDF\)](#)
- [How to use the Grant Center: Global Grant Scholars \(PDF\)](#)
- [Information for grant-funded travelers](#)
- [Lifecycle of a Project](#)
- [Six Steps to Sustainability \(PDF\)](#)
- [Terms and Conditions for Rotary Foundation District Grants and Global Grants \(PDF\)](#)
- [Training Plan for Global Grants \(DOC\)](#)
- [Vocational Training Team Itinerary \(DOC\)](#)
- [Vocational Training Team Member Application \(DOC\)](#)

Areas of Focus resources

- [Areas of Focus Policy Statements \(PDF\)](#)
- [Basic Education and Literacy Guidelines for Global Grant Funding \(PDF\)](#)
- [Disease Prevention and Treatment Guidelines for Global Grant Funding \(PDF\)](#)
- [Economic and Community Development Guidelines for Global Grant Funding \(PDF\)](#)
- [Maternal and Child Health Guidelines for Global Grant Funding \(PDF\)](#)
- [Peace and Conflict Prevention/Resolution Guidelines for Global Grant Funding \(PDF\)](#)
- [Water and Sanitation Guidelines for Global Grant Funding \(PDF\)](#)

Tools

- [Start your grant application](#)
- [Check out our discussion groups](#)
- [Find your Rotary grant officer \(PDF\)](#)



Applying for a Global Grant

- Read !! the references and find help under Global Grants in “My Rotary”
 - [A Guide to Global Grants](#)
 - [Select and read about the Area of Focus guidelines and Policies](#)
 - [Terms and Conditions for Rotary Foundation Grants](#)
 - [How to use the Grant Center](#)
- Use the [Global Grant Application Template](#)
- When you are ready to Start the application process:
Apply Online in “My Rotary” using the Grant Center



Understanding Your Funding

- Three sources of funds:
 - Donor cash from clubs and individuals
 - District 7670 District Designated Funds (DDF)
 - Rotary Foundation **World Fund** “matching funds”
- How it works: World Fund will match DDF \$1 with \$0.80

Example

Club Cash	\$ 8,000	W.F. Match is calculated
7670 DDF	\$ 15,000	= \$15,000 x \$0.80
W.F. Match	\$ 12,000	
Total	\$ 35,000	

Your club wants to do a \$32,000 grant and another club has offered \$2,500 to support the grant. The District has given you \$14,000 DDF to support the Grant. How much more club money do you need to Fund this grant?

District DDF	=	14,000
World Fund match	=	11,200
Other Club Cash	=	2,500
Subtotal	=	27,700

Your club cash is $32,000 - 27,700 = 4,300$

Note: TRF will charge a 5% fee on all of your cash donations if sent and held at The Rotary Foundation



What's Important

- Needs Assessment
- Solid Partnership
- Good Planning
- Communications
- Good Stewardship
- Timely Reports

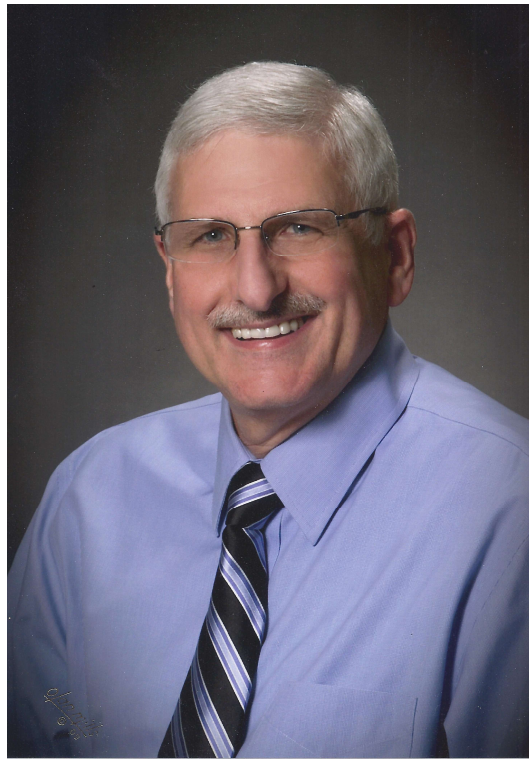
Nancy Brooks



Get to know your Regional Grants Officer at TRF



If In Doubt Call Me



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