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**May 11, 2020**

**District Executive Leadership Team (DELT)**

**Monthly Report**



**Rich Glover, iPDG  
District Rotary Foundation Chair (DRFC)  
The Rotary Foundation (TRF)**

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## DRFC Report Notes

### I. Building a Giving and Grant Culture

- A. Frequency of calls/emails from clubs for application information, clarifications and assistance in both community and global grants are remarkably frequent and generally 7 days a week for the past 60 days.

#### 1. 2019-2020 - DDF Community:

- a. The first DDF grants (Metro-Bethesda, So. Frederick County & Sykesville) were requested on **August 5, 2019**.
- b. The last DDF grants requested (Bel Air, BCC, Dupont Circle, Leonardtown, Charlotte Hall, ) were on **September 15, 2019**.
- c. For the exception of Sykesville, all grants are complete, closed and paid out. **(\$92,032.00)**
- d. Due to COVID-19, on April 18, 20, 2020, two approved DDF Community grants were recategorized to Supplemental Funding in order to provide DDF monies for a DDF COVID-19 (Columbia Patuxent & Harford Co – Aberdeen – Bel Air – Havre de Grace) for Emergency county needs, a total amount \$7,000.00. The emergency DDF cash in the hands of clubs in less than seven calendar days.
- e. **Grant statistics:**
  - i. **40 grants**
  - ii. **38 clubs**
  - iii. **63.33% district clubs participating**
- f. All DDF requests for 2019-2020 are closed and final DRFC report was submitted to RI on May 02, 2020. (Attachment)

#### 2. 2019-2020 - DDF Global Grants:

- a. Began the year with \$84,359.09 + share earnings \$3,388.88 = \$172,107.06, Carry-over \$63,272 totaling \$235,379.92 Available DDF Global. (Attachment)
- b. As of May 09, 2020, the remaining Available DDF is \$16,512 (not including a \$15,000 DDF Matching grant pending approved draft.
  - i. OF NOTE: multi club partners (10) - COVID-19 Global #3431 is pending:
    1. Lead club So. Frederick Co. include, Columbia Town Center, Montgomery Village, Potomac, Fredericktown, BWI, Bethesda Chevy Chase, Howard West, Olney, DAUSA.
  - ii. **Very exciting: the new and growing understanding with the Spirit and Art of Giving, many small clubs working together and multiply the impact.**
    1. Other notable COVID Global Grants:
      - a. Metro-Bethesda, Charlotte Hall, Middle River.

3. **2020-2021** – DDF Community:
- a. Upon the opening of the grant season on March 01, 2020, the first DDF grant (Charles County) was requested on **March 03, 2020**.
  - b. The last DDF grants requested (Washington DC) was on **April 19, 2020**.
  - c. On approximately May 07, 2020, additional funds became available to DDF Community for the purpose of COVID-19 in the amount of \$9,699.00.
  - d. Following counsel with DGE Jimmie, the determination was made to provide these funds in the amount of \$2,000 or less to clubs that were unable to receive funds before they were originally depleted.
  - e. At this writing **May 11, 2020**, only \$1,727.00 is still available.
  - f. 22 COVID-19 Grants were approved with emergency cash in hand of Clubs in less than seven calendar days. One additional COVID-19 Grant was approved and paid out on 4/21
  - g. For the exception of one remaining \$1,727.00 available (from new funds) all grants are approved **(\$92,073.00)**
  - h. **Grant statistics:**
    - i. **24 COVID-19 awards**
    - ii. **7 non-COVID grants awarded**
    - iii. **33 clubs participated**
    - iv. **53.33% district clubs participating.**

## II. District Grant Committee Re-organization/Guidelines

- a. Topics determined to establish a functioning TRF Team –Great team subject experts, but lacking governance policies, best practice or matrix model. Just deny without consulting with the submitting clubs with advice is not part of a successful outcome.
  - i. Establish organizational structure (governance)
  - ii. HR model to attract new Grants Committee members that enhance subject area expert in accordance with the RI TRF Six Ares of Focus.(July 01, 2020)
  - iii. Establish regular team meetings (Quarterly and PRN)
  - iv. Establish continued education guidelines (members first then District TRF Consultants/Trainers (Pre-Pets, C-Pets, CLT, DACdb webinars, MOU training, Global & Community grant seminars and ZOOMs)
  - v. Establish bylaws & policy and procedures
  - vi. Establish District Area/Zone Ambassadors present various TRF subject intyerets in Understanding the TRF.

### III. Polio Plus Report

- a. Clubs not participated, YTD. – 28 (46.66% clubs not given)
- b. 2019 - \$81,688.70
- c. 2020 - \$83,980.80 YTD

#### d. Large Clubs giving YTD:

- i. Rockville \$5,000
- ii. Carroll Creek \$10,543
- iii. Annapolis \$7,419
- iv. Parole \$5,890
- v. Lexington Park \$5,243
- vi. St. Mary's \$5,000

### IV. Million Dollar Dinner

- a. Date: TBD late October or early November 2021 (Geetha's year)
- b. Location: Turf Valley Resort Conference (Geetha securing date/venue)
- c. Donation period to count toward the Total giving: May 01, 2020 thru October 31, 021
- d. Selecting Ambassadors: share their wisdom, influence, personal value statements to those who they know well to rise to the next step of giving to the TRF. (Attachment)
- e. Two-pronged approach:
  - i. Below \$10,000 donors stressing EREY
  - ii. Above \$10,000 donors
    - 1. The full value of a 3-year pledge.
    - 2. Legacy Funds, cash or bequest, term gifts, named funds, stocks, Global grants, IRA's, peace centers.
- f. We are on our way (10 days):
  - i. DG Barton Goldenberg - \$250,000
  - ii. Hanson Family Foundation - \$250,000 (Attachment)
  - iii. Anonymous - \$20,000
  - iv. Anonymous - \$10,000

Any Questions ?

