

District 7620
2009 – 2010
Annual Budget Explanation

Income:

- Income is based on 2650 members at \$58 per member, which reflects a proposed \$3 per member dues increase (\$1.50 increase for each semi-annual dues statement).
- Restricted funds reflect \$5 per member, at 2650 members, which is included in dues designated for District Conference registration.

Total Income:

- Reflects combined dues and restricted funds.

Expenses:

- Administration includes monies allocated to run the District Office.
 - Executive District Secretary is paid as an independent contractor for a part-time position reflecting approximately 25 hours per week.
 - District Technology and Communication funds the maintenance and upgrade fees associated with the District's website, database system, and communication systems.
- Office of the District Governor includes monies for Assistant Governors to conduct meetings with club Presidents, and monies needed for the District Governor to fulfill the duties of the office.
- Zone Operations include monies for the DG and DGE to attend the annual International Convention to be held in Montreal, Canada. Monies are also allocated for attending Zone Leadership Institute sessions. DG, DGE and DGN are required to attend Governor Training, which will be held at the Homestead in Virginia. In addition, the Zone holds quarterly meetings for the DG and DGE, also in the Virginia area. Monies are also allocated for Rotary Leadership Institute, including annual Zone dues and for the training of the District's RLI leaders and committee chairs.
- DGE and DGN expenses reflect monies to cover the expenses of these officers in preparation for their leadership as District Governor.
- District Committees are funds allocated for supplies to conduct educational seminars.

- Foundation Operations are funds allocated for the support of the District's initiatives to build awareness and giving to The Rotary Foundation.
- International Service reflects monies for the Group Study Exchange program, Safe Blood, and the International Used Book program. Additional monies are allocated for an OAS reception and for purchasing brochures to promote World Community Service programs.
- Youth includes monies for educational programs for Interact and Youth Exchange administrative costs and for seed money for the July 2009 RYLA North American Conference in Washington, DC. RYLA is funded for seed money to promote the program; other funds come from fees collected for attendance.
- Strategic Planning and DG Nominations reflects the funding of the dinner meetings for the respective committee members.
- Vocational Service funds the 4-Way Speech Contest and awards, seed money for initiating new Rotaract Clubs.
- District Training includes funding for the training of incoming Presidents and District Leadership. Multi-District PETS includes monies for annual dues, funding to underwrite the registration fees of the DG, DGE, DGN, and AG's, as well as partially underwriting the cost of the Club Presidents' registration fees at \$100 each.

Total Operating Expenses:

- Reflects the entire expenses of the operating budget.

Restricted Expenses:

- Reflects the expenses to cover District Conference registration.

Total Expenses: Includes total operating and total restrict fund monies.

Surplus/Deficit: There is not a budgeted surplus or deficit for the 2009 – 2010 Rotary year.

Note: In developing the annual budget, each committee chair was asked to submit a detailed budget request. Those that have submitted are on file with the District Governor Elect. If a request was not submitted, budget line items are based on previous years' expenditure history.

Submitted by Paul Frey, DGE, January 31, 2009