

The
Rotary
Foundation



RY 2021 Annual Report

ANNUAL REPORT 2021-2022

ROTARY INTERNATIONAL
THE ROTARY FOUNDATION



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A year of records broken, a series of firsts, exceeded expectations – this is the difference your support of The Rotary Foundation is making. Your belief in the power of our collective action is enabling Rotary to help more people, in more places, in more ways.

Through your generosity, you shine a light of hope for all who are missing out on basic health services, education, productive livelihoods. Because you step boldly to take action with us, we want you to have an exclusive first look at [Rotary's 2021-22 Annual Report](https://www.rotary.org/en/annual-report-2022). (<https://www.rotary.org/en/annual-report-2022>)

As the results highlighted in this report demonstrate, Rotary's reach, engagement and adaptability have put us in a strong position to expand our lifechanging impact on a global scale. I hope you enjoy reading the stories that share the joy made possible by your commitment and hearing from fellow donors about their hopes and experiences.

No challenge is too big for us. With our partners and supporters like you, we Imagine Rotary actively changing lives in communities near and far, for today and always. Thank you for all that you do to build a healthier, more resilient and peaceful world.

Sincerely, John Hewko, General Secretary and Chief Executive Officer, Rotary International and The Rotary Foundation

Mobilizing for Ukraine: Rotary and Rotaract clubs quickly organized to help Ukrainians after Russia invaded their country. The Rotary Foundation offered expedited grants from the Disaster Response Fund to help people in Ukraine, as well as those who fled to neighboring countries. We raised more than US\$15 million for this effort and are funding projects that provide food, water, clothing, medicine, transportation, and more to people who need them.

Safe shelter: After more than 20 years of working with ShelterBox to provide emergency shelter and essential items for people affected by natural disasters or conflict, we celebrated a decade of formal partnership and extended our relationship for three more years. This will allow us to help more people, in more places, in more ways.

Vital vaccines: We know from our work to eradicate polio that vaccines save lives. We encouraged clubs to participate in local COVID-19 immunization campaigns and to help stop the spread of misinformation. During World Immunization Week in April, we used our global platforms to spread the word about vaccinations being among the safest, most effective ways to eliminate or control many diseases.

Breaking records: We raised a record US\$1.2 million on Giving Tuesday in November, and by the end of the Rotary year, we raised more than US\$434 million for The Rotary Foundation — far exceeding our goal of US\$410 million.

All are welcome: Members' responses to our first diversity, equity, and inclusion survey shaped a comprehensive plan to incorporate DEI into all facets of Rotary's culture. We introduced a DEI Code of Conduct to help members create and maintain environments that are more positive, more collaborative, and healthier for everyone. We developed new Learning Center courses and other resources to help people understand DEI principles and apply them in their clubs and communities.

Girl power: During Rotary Day With UNICEF in New York City, USA, six Rotary members were named People of Action: Champions of Girls' Empowerment. They were recognized for working to improve girls' education, health, and access to better sanitation and hygiene resources.

Service Above Self: Presidential conferences in Brazil, India, Italy, Korea, Mozambique, and the Philippines highlighted club and district humanitarian work. Speakers discussed creating transformative change, building new partnerships, and celebrating how Rotary projects improve lives and communities. The capstone event in the U.S. showed how Rotary's work in each area of focus builds more peaceful societies.

Service in action: Hundreds of clubs heeded RI President Shekhar Mehta's call to host days of service to engage with their neighbors, contribute to their communities, and showcase how Rotary members are people of action.

Supporting women and babies: Together for Healthy Families in Nigeria received the 2022 Programs of Scale grant. Using the US\$2 million award from The Rotary Foundation and additional co-investments from partners, the program aims to expand its work to reduce mortality rates and improve health care for mothers and newborns.

A pair of firsts: In honor of their dedication and commitment to helping others, two members became the first Rotaractors to receive the Service Above Self Award: Maria Valentina Martinez Belo, of the Rotaract Club of Ing. Boris Walter, Aragua, Venezuela; and Ignacio GonzálezMéndez, of the Rotaract Club of Oriente de Talca, Talca, Chile.

Partners in service: We collaborated with Kiwanis International, Lions Clubs International, and Optimist International to host a joint service week, during which our members completed a service project with others who share our commitment to making lasting change.

Celebrating Interact perspectives: With the support of the Board of Directors, RI President Shekhar Mehta appointed an Interact Advisory Council, made up of current Interactors and recent alumni to determine the strategic direction for Interact, which is for people ages 12 to 18. The council members will create programming for Interactors around the world to develop their leadership skills, and strengthen the connection among Interactors, Rotaractors, and Rotarians.

This year our members experience:

*1,374,292 Members in 48,219 Rotary and Rotaract Clubs

400,000 (estimated) members in 18,414 Interact clubs

*15 organizations work with Rotary as corporate partners to create lasting change

*104 Rotary Fellowships allow participants who share a profession or interest to connect, build friendships, and make a difference

*27 Rotary Action Groups give Rotary members and others with shared expertise opportunities to create positive change

*12,368 Rotary Community Corps bring Rotary and community members together to meet immediate community needs



The Rotary Foundation raised more than \$434 million in 2021-22 to support programs that spur positive, lasting change. In the past year, the Foundation:

- Awarded 1,199 global grants (\$73 million in program awards) to support large-scale projects, scholarships, and vocational training teams
- Allocated 478 district grants (\$27 million in program awards) to support short-term service projects that address community needs and fund scholarships, youth programs, and vocational training teams
- Funded 207 disaster response grants (\$8 million in program awards) for immediate response, short-term assistance, and long-term rebuilding following disasters
- Awarded 33 PolioPlus grants (\$149.1 million in total funding) to UNICEF, the World Health Organization, and other agencies to support global polio eradication efforts, immunization campaigns, and virus transmission monitoring in countries where polio is endemic
- Approved 11 PolioPlus Partners grants (\$1.4 million in total funding) to support urgent, member-led social mobilization projects, such as National Immunization Days and surveillance activities in high-priority countries
- Selected 130 Rotary Peace Fellows to study at Rotary Peace Centers around the world to become catalysts for peace and development



All monetary amounts are in U.S. dollars THANK YOU!

The
Rotary
Foundation



**RY 2021/2022 District 7610
Annual IMPACT Report
Thank You!**

District 7610 RY 2021/2022 TRF Donations – AGGREGATE Summary

| <i>Fund</i> | <i>Designation</i> | <i>Donors</i> | <i>USD Amount</i> |
|---------------------------|---|---------------|---------------------|
| <i>Annual Fund</i> | <i>Areas of Focus - Basic education and literacy</i> | 2 | \$1,620.00 |
| | <i>Areas of Focus - Community economic development</i> | 1 | \$1,200.00 |
| | <i>Areas of Focus - Maternal and child health</i> | 2 | \$1,120.00 |
| | <i>Areas of Focus - Peacebuilding and conflict prevention</i> | 7 | \$6,586.00 |
| | <i>Areas of Focus - Supporting the Environment</i> | 1 | \$100.00 |
| | <i>Areas of Focus - Water, sanitation and hygiene</i> | 5 | \$725.00 |
| | <i>DAF Annual Fund-SHARE</i> | 4 | \$1,650.18 |
| | <i>Disaster Response</i> | 253 | \$111,498.00 |
| | <i>SHARE</i> | 1339 | \$843,284.79 |
| | <i>World Fund</i> | 9 | \$4,280.00 |
| <i>Annual Fund</i> | | 1424 | \$972,063.97 |

| <i>Fund</i> | <i>Designation</i> | <i>Donors</i> | <i>USD Amount</i> |
|------------------------------|---------------------------|---------------|--------------------|
| <i>PolioPlus Fund</i> | <i>Miles to End Polio</i> | 2 | \$200.00 |
| | <i>PolioPlus</i> | 279 | \$99,460.50 |
| <i>PolioPlus Fund</i> | | 281 | \$99,660.50 |

| <i>Fund</i> | <i>Designation</i> | <i>Donors</i> | <i>USD Amount</i> |
|------------------------------|---|---------------|--------------------|
| <i>Endowment Fund</i> | <i>Quasi Endowed Fund - World Fund</i> | 1 | \$571.25 |
| | <i>Rotary Peace Centers General Support</i> | 2 | \$3,750.00 |
| | <i>SHARE</i> | 2 | \$11,000.00 |
| | <i>World Fund</i> | 1 | \$1,000.00 |
| <i>Endowment Fund</i> | | 6 | \$16,321.25 |

| <i>Fund</i> | <i>Designation</i> | <i>Donors</i> | <i>USD Amount</i> |
|---------------------------|---------------------------------|---------------|--------------------|
| <i>Other Funds</i> | <i>DAF Disaster Recovery</i> | 1 | \$10,000.00 |
| | <i>Global grant with number</i> | 8 | \$56,940.00 |
| <i>Other Funds</i> | | 9 | \$66,940.00 |

| | | | |
|--------------|--|-------------|-----------------------|
| Total | | 1450 | \$1,154,985.72 |
|--------------|--|-------------|-----------------------|

District 7610 CLUB/District Donors Ukraine Disaster Fund

Alexandria

Blue Ridge Mountains (Albemarle County)

Broadlands-Dulles South
Bull Run

Centreville and Chantilly
Charlottesville

Culpeper

Dulles International Airport

Fairfax Rotary Education Foundation INC

Fredericksburg

Gloucester Point

King George-Dahlgren

McLean

Middlesex County (Urbanna)

Orange

Orange

Rosslyn-Fort Myer

Rotary eClub of Global Peacebuilders (District 7610)

Rotary District E-Club

Stafford

Tappahannock

Tappahannock Rotary Club Foundation Inc.

the Northern Neck (Kilmarnock, Irvington, White Stone)

Tysons Corner

West Springfield

Rotary District 7610 Donor Advised Fund

District 7610 DDF

March-April 31, 2022

In RY 2021/2022

YOUR RY 2018/2019 TRF giving funded:

36 Rotary Club District Grants @ \$3000 per

33 Rotary Club Global Grants

2 Rotary Club sponsored Rotary Global Scholars @ \$40,000 per

Over \$100,000 for Polio Plus World Eradication Efforts

\$25,000 to support Rotary Peace Centers & continuing District 7610 Peace Builder Status

Supported District Grant for Ukraine

Supported World Grant for OAS/RI/USAID Guatemala

Developed 350 Paul Harris Society Members

And more!



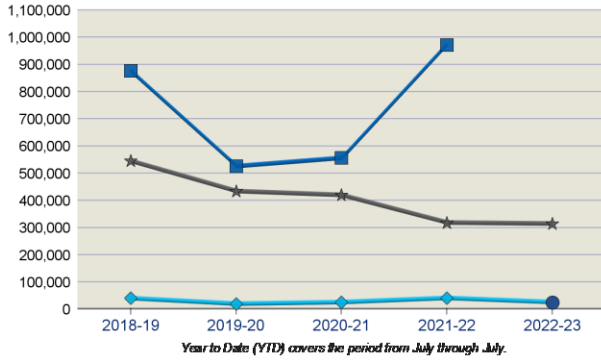
DISTRICT 7610 FUNDRAISING ANALYSIS

FOR JULY THROUGH JULY 2022-23

| | Number of Members | Annual Fund | | | | PolioPlus Fund | | | | | Other Funds** | Endowment Fund | Total Giving | | |
|---------|-------------------|------------------|------------------|------------------|-----------------|----------------|------------------|-----------------|------------------|------------------|---------------|------------------|-----------------|------------------|--------------------|
| | | Goal | % Goals Received | Total | Per Capita | Goal Achieved | Non-Giving Clubs | Goal | % Goals Received | Total | Goal Achieved | Non-Giving Clubs | | Total | Total |
| 2022-23 | 1,864 | \$315,003 | 64.2% | \$26,370 | \$14.15 | 8.4% | 12 | \$51,578 | 54.7% | \$1,871 | 3.6% | 43 | \$865 | \$250 | \$29,356 |
| 2021-22 | 1,994 | \$318,700 | 57.4% | \$972,114 | \$487.52 | 305.0% | 0 | \$48,975 | 51.9% | \$99,661 | 203.5% | 13 | \$66,940 | \$16,321 | \$1,155,036 |
| 2020-21 | 2,057 | \$420,170 | 78.2% | \$556,334 | \$270.46 | 132.4% | 1 | \$68,235 | 74.5% | \$101,904 | 149.3% | 9 | \$7,170 | \$48,385 | \$713,793 |
| 2019-20 | 2,116 | \$434,248 | 88.9% | \$525,748 | \$248.46 | 121.1% | 0 | \$83,490 | 87.0% | \$105,601 | 126.5% | 8 | \$19,153 | \$12,350 | \$662,852 |
| 2018-19 | 2,166 | \$545,607 | 100.0% | \$877,198 | \$404.99 | 160.8% | 0 | \$89,576 | 100.0% | \$138,833 | 155.0% | 0 | \$15,856 | \$233,798 | \$1,265,685 |

**Other Funds include term-directed gifts and funds for approved grants.

Annual Fund Measures



Recognition and Endowment Measures

| | PHF | Bene-factor | Bequest Society* | Major Donor* | Major Gifts | ERELY Eligible | Sustaining Member | PHS Eligible |
|----------|-------|-------------|------------------|--------------|-------------|----------------|-------------------|--------------|
| All-time | 5,744 | 544 | 92 | 237 | -- | -- | -- | -- |
| 2022-23 | 15 | 0 | 0 | 3 | 5 | 277 | 70 | 4 |
| 2021-22 | 362 | 5 | 3 | 26 | 12 | 1,365 | 1,051 | 247 |
| 2020-21 | 323 | 4 | 2 | 18 | 4 | 1,325 | 1,086 | 216 |
| 2019-20 | 319 | 2 | 3 | 18 | 5 | 1,334 | 1,031 | 210 |
| 2018-19 | 347 | 7 | 5 | 16 | 9 | 1,682 | 1,420 | 228 |

Yearly breakdowns include both new qualifiers and recognition level changes

| | | | |
|---------------------------------------|--------------------|--|------------|
| Paul Harris Society Members: | 294 | Rotary Direct Participants: | 182 |
| Total Endowed Funds: | 5 | * Joint Major Donor/Bequest Society counts as one. | |
| Market Value: | \$624,251 | ERELY (USD 25 starting in 2016-17), Sustaining Member, and PHS Elygible includes all individuals, not just active club members. | |
| Market Value Date: | 31-Jan-2023 | | |
| Foundation Recognition Points: | 3,432.99 | | |

Recognition/Reports:

Rotary Support Center

(866) 9-ROTARY or (866) 976-8279

RotarySupportCenter@rotary.org

Data as of 31-Jan-2023

Anonymous Donors are not included on recognition breakdown

DistrictFundraisingAnalysis R00090M.2102



CLUB FUNDRAISING ANALYSIS

FOR JULY THROUGH JULY (2022-23)

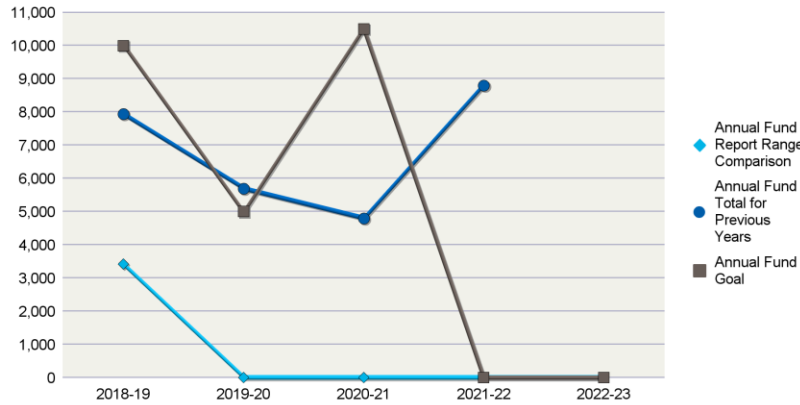
District 7610

Annual Fund Goal

| | |
|---------|----------|
| 2022-23 | \$0 |
| 2021-22 | \$0 |
| 2020-21 | \$10,500 |
| 2019-20 | \$5,000 |
| 2018-19 | \$10,000 |

Annual Fund Contributions

| | |
|---------|---------|
| 2022-23 | \$0 |
| 2021-22 | \$8,800 |
| 2020-21 | \$4,800 |
| 2019-20 | \$5,695 |
| 2018-19 | \$7,945 |



Annual Fund Report Range Comparison is the Annual Fund giving from 1 July to 31 July for current and previous years

The prior four-year average in Annual Fund giving from July through 31 July is \$856. This figure can be used to compare Annual Fund giving for the current Rotary year.

*Total Contributions include Annual Fund, PolioPlus, approved Foundation Grants, Other Giving, and Endowment contributions for the reporting period.

For questions and additional club reports please use [MyRotary](#) or call the Rotary Support Center toll free at (+1-866-976-8279) or by email at (rotarysupportcenter@rotary.org).

Data As of: 31-Jan-2023

Tappahannock, VA (5838)

Total Contributions*

| | |
|---------|----------|
| 2022-23 | \$150 |
| 2021-22 | \$9,800 |
| 2020-21 | \$5,950 |
| 2019-20 | \$7,751 |
| 2018-19 | \$10,348 |

AF Per Capita Club District

| | | |
|---------|-------|-------|
| 2022-23 | \$0 | \$14 |
| 2021-22 | \$232 | \$488 |
| 2020-21 | \$112 | \$270 |
| 2019-20 | \$124 | \$248 |
| 2018-19 | \$189 | \$405 |

Membership

| | |
|---------|----|
| 2022-23 | 45 |
| 2021-22 | 38 |
| 2020-21 | 43 |
| 2019-20 | 46 |
| 2018-19 | 42 |

EREY Members Sustaining Members PHS Eligible

| | | | |
|---------|----|----|---|
| 2022-23 | 0 | 0 | 0 |
| 2021-22 | 51 | 50 | 3 |
| 2020-21 | 48 | 34 | 4 |
| 2019-20 | 57 | 30 | 4 |
| 2018-19 | 62 | 29 | 4 |

Note: 'EREY Members' reflect the number of donors who contributed some amount to the Annual Fund during the Rotary Year. 'Sustaining Members' reflect the number of donors who contributed US\$100 or more to the Annual Fund. 'PHS Eligible' reflect the number of donors who contributed US\$1,000 or more to the Annual Fund, Polio Plus or approved Foundation Grant.

ClubFundraisingAnalysis R00079D.2007