

January 21, 2025

## Membership Committee Report to the Board

The Membership Committee met on Wednesday January 8<sup>th</sup> at 1:30 PM. Present at the meeting were:

Jeff Brown, Luke Croushorn, Kenny Loveless, Tim Kirby, and Ab Basu

In the meeting we address current concerns expressed regarding Communication, both by the Membership Committee to new members, Impact members, and the club in general. There is a need to revisit the recruitment and support of new members, and the steps to final membership (Red Badge to Blue Badge). Some concern was raised regarding Impact members and their eligibility to serve on various Boards or Committees, as well as when a new member can serve and in what capacity. The committee agreed that such concerns need to be clarified by the respective Boards: Rotary Board or Rotary Foundation Board. The committee was unanimous in recommending that we avoid an "US" vs. "THEM" situation, and reiterated that Impact members are full Rotarians, just as traditional members are. We need contact data for all Impact members (e-mail and phone) so that they can be "in the loop" on Club operations.

Communication and vetting of new members and streamlining the process is also in need of work. Whether new apps are solely through DACdb or through traditional channels needs to be revisited, as the District has encouraged change and our training and procedures (from the President/Membership Chair/Secretary/Impact Chair) needs to be revisited as well. There has been some delay in new member processing, particularly with Impact members, that was unnecessary. Training is needed to put all on the same page.

Concern was raised that Impact members had not been reviewed by the membership at large when it appears that they have been. It was suggested and agreed that the Membership Committee should have a Membership Day (possibly on the 5<sup>th</sup> Wednesday or another time) when Impact Members and traditional club members are invited to mix on a regular basis, which might facilitate interaction beyond the current service work. It was noted that Impact had a number of projects in the past and pending that also allow traditional club members to participate – we just need to do a better job in communicating what and when these events occur.

Lastly, the Chairman indicated that he would review/revisit Corporate Membership, with the intent of bringing a Proposal to the Board in February.

Respectfully Submitted by Jeff brown, Membership Chairman

January 22, 2025  
Manassas Rotary Club – 5816  
Treasurer's Report – John Goldwater

Summary:

- Continuing our move from QuickBooks to DacDB
  - Running parallel with Quickbooks via Bill until we can do all of our entries in DacDB
    - Right now, previous quarter's invoices have been loaded and credits applied as payments received
    - All Deposit details have been loaded and matched since 10/16/24
    - Will need to load select member invoices for previous 2-3 Qtrs in order to get an accurate A/R summary and Aging report
    - To-date, cannot load checks/details & information into DacDB
- Truist balance is \$13,171.04 as of 01/21/25
  - Bill Holliman, Willis Jones and I continue to have access through our transition
  - Per Board instructions, we transferred \$20,000 to the Foundation on 1/13/25
  - Other major expenses
    - \$2,800 – Food deposit for Reverse Raffle Event
    - \$3,000 – Approx. – City Tavern cashed 4 checks from November/December
    - \$1,875 – Rotary District Dues
  - Upcoming expenses:
    - \$2,413 - Rotary International Dues
  - Manassas Baptist Church – refunded room rental - \$1,050
- Receivables
  - 2-3 members in arrears
- 3<sup>rd</sup> Qtr. Member bills – expect to have these out this week