

Rotary District 7360

Rotary International Foundation Support

date as of 2023-11-30

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	Goal 2023-24	YTD (11-30) 2023-24 LYTD	
Annual Fund	249,278	236,409	211,009	185,414	235,067	178,936	210,000	55,295	46,123
Annual Fund Per Capita	101.37	97.97	89.98	83.52	111.94	87.50	100.00	26.82	22.55
Polio Plus	73,674	2,277,972	84,995	62,072	62,691	76,871	70,000	28,724	34,704
Polio Plus Per Capita	29.96	29.00*	36.25	27.96	29.85	37.59	33.33	13.93	16.97
Dist Giving to Polio inc DDF	109,898	2,289,572	103,975	86,963	85,194	96,871	69,248	48,724	
Total to Foundation	327,892	2,514,481	296,133	248,178	574,795	275,771	275,648	105,184	
Shelter Box						50,313*			
DDF at Start of Year	186,122	126,348	127,113	117,606	169,352	187,919		\$162,703	
Unallocated DDF								\$93,363	
Endowment Funds								3/\$182,547	
District Members (excl Rotaract)	2,459	2,413	2,345	2,220	2,100	2,045	2,100	2,103	
EREY Donors (\$25+)	1,018	993	951	847	799	701	1,000	334	
Sustaining	681	623	522	457	512	468	500	144	
PHS Eligible	61	65	61	58	71	67	70	11	
Major Donors (New)			7	6	9	7	100 (cum)	10	3
Benefactor (New)	3	2 or 0	0	0 or 1	2	1	151 (cum)	5	0
Bequest Society (New)		0	0	1	0	0	27 (cum)	5	0
Clubs w Ann Fund Goal	71/73	35/72	32/70	47/66	48/64	43/63	63	37	
Club supporting Ann Fund	68/73	65/72	62/70	63/66	61/64	60/63	63	43	
Clubs w Polio Plus Goal	62/73	35/72	31/70	45/66	44/64	42/63	63	39	
Paul Harris Fellows (new)	83	108	65	72	135	69	100	23	
Multiple PHF (new)	135	137	121	117	131	125		2	
Rotary Direct						112	150	120	
Polio Plus Society (Cum)				48	75	83	100	100	
Clubs with Foundation Chairs						39	50		
Club Presentations							50		
Foundation Dinner Raffle	25,205	24,140	26,550	38,300	30,610	35,790			
Foundation Dinner Auction	3,066	2,660	2,147		1,325				
Foundation Walk				2,755	3,475	10,000			
Polar Bear Plunge						18,415			
Pedals Out Polio	4,830	8,394	6,744	8,408	12,675	14,583			
World's Greatest Meal	18,472	19,660	22,207	17,322	18,711	24,653			

Benefactor requires \$1,000 gift or in estate to Endowment Fund; Bequest Society - Requires \$10,000 Commitment
Per capita based on 2,062 members at July 1, 2023 and 2,045 at July 1, 2022

Observations on District Foundation Support Data

- Annual Fund Support through November 30 is \$9,000 ahead of last year (up approx \$4.25 per capita). Add the first nine days of December and Annual Fund support up from to \$55,295 at November 30 to \$98,868.
- Polio Plus support is behind. Only \$13.93 per capita versus \$16.97 at Nov 30 last year. However, **we have added at least 17 members to our PolioPlus Society and reached our annual goal for that. For first nine days of December Polio Plus support has increased from \$28,724 to \$30,424.**
- \$20,000 drop in DDF available since last month which reflects District commitment to Polio Plus apparently made as \$20,000 versus 20% of DDF (\$17,648)
- No increase in the number of clubs who have set goals for the Annual Fund or Polio Plus. **Only 37 clubs have an annual fund goal (excluding one who set a goal of \$1) and 39 (counted one with only \$10) a Polio Plus Goal. This is fewer than last year. In 2017-18 71 of 73 District clubs set an annual fund goal and 63 of 73 had a Polio Plus goal.**
- 334 (up from 305 last month) District Rotarians have met \$25 EREY level, 144 \$100 sustaining level (up from 117), 17 \$1,000 Paul Harris Society level (up from 6).
- This fiscal year the District has two new major donors, Justin Hmml (Bloomsburg) and PDG Carol Walsh (SC Downtown), and one couple who has reached Major Donor level 2 status (Dave and Nancy Ford).
- **Rotary Direct has actually fallen by two since start of year. Four clubs Huntingdon (10), Lewisburg Sunrise (9), State College Downtown (31), and State College Sunrise (10) responsible for 50% of Rotary Direct commitments in the District. Everyone of these clubs does considerably better than District per capita average.**
- District membership is up 39 from start of year (plus nine for November)

Suggestions:

- 1. Every Foundation Committee member offer a presentation on the Rotary Foundation to a club other than their own.**
- 2. In January push Rotary Direct.**