

Cella, Julie A.

To: Julie Cella
Subject: RE: items from 7/19/23 meeting

From: Julie Cella <juliecella@LIVE.COM>

Sent: Tuesday, July 25, 2023 5:21:50 PM

To: Penny Mechley-Porter <penny@thrivetherapyspace.com>; Diane Chido <dchido@gmail.com>; Maureen Rizzo <mrizzo@brevillier.org>; Susan Merwin <susanmerwin50@gmail.com>

Subject: items from 7/19/23 meeting

Here's our discussion from our last meeting.

Attendees: Julie, Penny, Muareen, Diane, Suzanna

1. Previous open items:

- Maureen – Brochure had one last edit
- DACDB – UDF fields for linking member to mentor – Penny will investigate

2. Current items

- Request from Geri to take on meeting location – committee will spin off into a separate venture and meet ad-hoc (Julio's, Calarmari's, and downtown Nick Scott locations at top of list)
 - Ed Smith has agreed to review current contract and review potential new locations with us
- Request from Geri to take on scheduling of other events (happy hours, other fellowship activities) – will revisit once we have nailed down the onboarding process
- Is there anyone in the queue?
 - Inquiring about membership?
 - Stalled someplace?
 - Waiting to be introduced?

Member	Action	Assigned To
Holly Cook	Reach out to	Maureen
Joshua Gdantz	Terminate to remove from queue	Penny
Kelly Grace Green	Reach out to	Maureen
Julia Hagen	Reach out to	Maureen
Dawn Joy	Merge into active profile	Penny
Suzanne Sweeny	Reach out to	Maureen

- Are there updates to the onboarding flow chart that are needed? - Julie will add checking Rotary email to the flowchart; Julie will add Susanna to the Miro board
- Another channel for inquiring about Rotary membership – My Rotary. Who has access and who checks it? – Penny will research this

3. Any new items to discuss?

- Current mentor setups
 - Penny is with Jess
 - David is with Amy
 - Geri is with Maria
- Maureen will send a list of new members
- Julie will schedule a mentors meeting (mentor the mentors)
- Our goal will be to have new members introduced by the President by week 2
- Julie will reset everyone as serving on the committee in DACDB
- Julie will ask Geri for a list of committee chairs for new member assignment
- The committee will engage Karen Tyler (new Secretary) in the next few weeks

Take care everyone!

Julie

juliecella@live.com

814.460.4141