

# Investments & Services

At Edward Jones, we understand why you're investing. You have specific financial goals and the desire to provide for yourself and your loved ones. Because we serve individual investors and business owners, our resources are dedicated to helping you reach your long-term financial goals. That's why we live and work in your community. Rather than chasing the latest fad, we recommend a diversified approach that we believe will perform well over the long term while managing risk. By meeting in person and on a regular basis, we can offer financial solutions that are specifically designed for you.

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## Annuities

Fixed<sup>1</sup>  
Immediate<sup>1</sup>  
Variable<sup>1</sup>

## Business Retirement Plans

401(k)s  
403(b)s  
457(b)s  
Defined Benefit  
Profit-sharing  
SEP IRAs  
SIMPLE IRAs

## Common Stocks

## Education Savings

529 Plans  
Custodial Accounts

## Edward Jones Advisory Solutions<sup>® 2</sup>

## Edward Jones Guided Solutions<sup>® 3</sup>

## Edward Jones Income Manager<sup>®</sup> Account<sup>4</sup>

## Estate and Trust Services

Estates Hotline for Estate-planning Professionals  
Premium Account Valuation  
Transfer on Death

## Trust Services<sup>5</sup>

Trustee  
Co-trustee  
Managing Agent

## Exchange-traded Funds

## Financial Calculators

Cost Basis  
Debt Management  
Education Savings  
Estate Considerations  
Insurance Needs  
Retirement Tax Estimators

## Fixed-income Investments

Bond Unit Investment Trusts  
Bonds  
Corporate  
Government-sponsored  
Enterprise  
Mortgage-backed Securities  
Municipal  
U.S. Treasury  
Certificates of Deposit

## Individual Retirement Accounts

Roth IRAs  
Traditional IRAs

## Investor Education Programs

## Mutual Funds

## Online Access

Enhanced access to your branch  
Mobile app  
Mobile check deposit

Web conferencing  
And more

## Portfolio and Retirement Plan Reviews

## Protection

Long-term Care<sup>1</sup>  
Long-term Disability<sup>1</sup>  
Permanent Life<sup>1</sup>  
Term Life<sup>1</sup>

## Research

Equities  
Fixed Income  
Mutual Funds

## Saving, Spending and Borrowing Solutions

Check Writing and Debit Cards<sup>6</sup>  
Direct Deposit  
Edward Jones Flex Funds<sup>®</sup> Account  
Edward Jones Insured Bank Deposit Program<sup>7</sup>  
Edward Jones Money Market Fund<sup>8</sup>  
Online Bill Payment  
Personal and Business Credit Cards<sup>9</sup>  
Personal Lines of Credit<sup>10</sup>

## Systematic Investing

Dividend and Income Reinvestment  
Monthly Investing Program

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Call today to learn more about how we can help you achieve your financial goals.

See reverse for important disclosures.

**Edward Jones**<sup>®</sup>  
MAKING SENSE OF INVESTING

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**You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.**

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