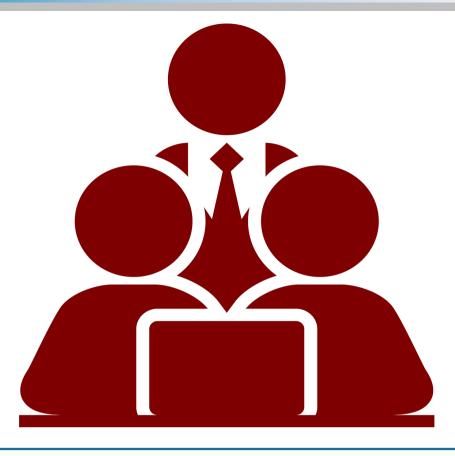


Introduction





DACdb is a powerful suite of software designed to make all the functions of member management easier.

DACdb helps your organization effectively communicate and engage with membership while making management of individual profiles, events and more as easy as a few clicks.

Our system automates the many processes essential to the daily operation of your organization. It helps you manage everything from prospecting and member management to registering for events and billing for monthly dues. It is designed for flexibility. It can adapt to fit your group's current size and it can easily scale, adding further functionality as your organization grows. It can even integrate with your other back-office applications such as billing and payment collection.

The value of your data and what you can do with it is one of your most valuable assets. Let us show you how DACdb can help your organization become more streamlined and efficient.

Please give us a call with any questions at 720.504.7300 or email our Sales and Support Team at sales@dacdb.com



Membership Management

Get an instant status update on member numbers, membership types, dues paid, meeting attendance, meeting locations (with maps and driving directions), statistics on trends over a period of time and more.

Member Profile

Our detailed member profiles allow you to add or import as much or as little data as you would like about your members from home address to Twitter feed.

Dashboard

Our Dashboard feature provides a detailed overview of what is going on within your organization. Think of it as your own personal executive summary all on one screen.

District Grants

This premium module will guide you through the internal application process for District Grants under the Future Vision program.

Club Management

Add or remove members from clubs, chapters or committees at any time and ensure that the groups are arranged according to the guidelines you set forth.

File Management

Upload and share documents and files easily with public or secure access granted with permissions. Great for ensuring everyone has access to the files they need.

Committee Management

Manage all of your organization's committee needs, track committee leadership history, add/remove members and automatically roll–up club positions to committees.

Event Calendar and Registrations

Set up events with location, time, durations, recurrence, online registration, add questions and track attendance.

Mobile Application

Membership information is easily accessible using your iphone, ipad or Android. Attendance can be taken, meetings can be created and makeups can be added with our Mobile App. You may review Club Dues with the Aged Balances, Balance Sheet and Profit and Loss reports.

PMail (Personalized Email)

Keep in touch with your members via a fully integrated email system. Personalize your communications, save in HTML format and track who has read them and resend to those that have not.

PText (Personalized Text [SMS] Messaging)

Easily send personalized text messages to your whole organization or selected clubs or committees. Handy if there is a last-minute change to a meeting or event.

Reports

Over 75 different reports cover all of your organization's reporting needs. Multiple output styles available for name badges and membership directories, attendance, etc.

Security and Utilities

Your information is secured in a SQL Database behind a firewall. Our utilities offer a wide variety of ways to easily maintain your data.

Transaction Logging

All updated transactions in the database are logged and available for review. This is critical to answering the question – who updated or changed a specific record.

Premium Modules

Attendance, Dues and Accounting modules help you track meeting attendance with mobile attendance entry and help you manage your budget, generate invoices, and bill dues.

Help/Support

Our friendly staff is never more than a phone call or an email away. Our service guarantees no calling trees or cumbersome menus to get you the help you need.





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nifer@Lopez.con

Membership Management

With unlimited membership types, different dues (or no dues) for different types and the ability to view and filter it all to make finding subsets of your membership quick and easy, DACdb gives you the power to easily manage your members.

Easily find and list all active members when you need to. Create and print your own directories per the requirements that you need or just browse through the membership directory of photos. All the data is available at any time so getting a handle on your membership has never been easier!

Member Profil	8			1.5.1
	Stephani 1006/Hech Charlotte M			Ourbite - Active
M.		formation relia Generobendb.com 757-555-1212 757-555-1212	Banes Fac	757-655-1212
Aug b	About Spouse: Hobbes: Description	 Init Mulmore is Overhouse 1 	grew up in Ronda plantist for a parfo	avorte to shows, and exercising, and Elove the Maris Heat. I mang arts company. These and child,

Dashboard

Our Dashboard gives you an unparalleled view of your organization's membership. With one quick look you can see a detailed breakdown of your group with data set the way you want.

Create your own look and feel with a huge variety of different reporting widgets. Lay it out as you like by dragging and dropping content to give your report a better flow. Charts, graphs and tables are available so that you can spend more time on analysis of your data than on construction of your dashboard.

Ciu	U IIIe	inder a dre na	sted under one of the t	unee ab.	s below base	on one of	interno en 1 y	pes of Term		Email Submit #	ttendance	A	ld New Member	Edit Clu
Ac	tive	Members	Other Members	Termi	inated Mem	bers								
#	v	Action	Member Name	+ Mer Typ	mber 🔶	Club Po	sition 🔹	Home Phone	¢	Office Phone	Cell Phone	¢	EMail	
1	۲	2 🗙 📰	Anderson, Richard Dean	Activ	ive					(310) 285-9000			Angus@MacGyver	.com
2		2 🗙 💵	Aniston, Jennifer	Activ	ive					(310) 275-6135			Jennifer@Aniston.	com
3		2 🗙 💵	Brosnan, Pierce	Acti	ive-R85					+44 010 1223 1234			Pierce@Brosnan.c	om
4		2 🗙 💵	Cage, Nicolas	Activ	ive					(424) 288-2000			Nicolas@Cage.com	n
5		2 🗙 🖬	Craig, Daniel	Acti	ive					+44 121 231 5921			Daniel@Craig.com	1
6		2 🗙 🖬	Cruise, Tom	Activ	ive					(212) 774-3683			Tom@Cruise.com	
7		2 🗙 💵	Damon, Matt	Acti	ive					(310) 285-9000			Matt@Damon.com	1
8		2 🗙 💵	Diaz, Cameron	Activ	ive					(310) 859-9688			Cameron@Diaz.co	m
						Prosidon	e.,							

Deterry Club of Hellywood Member Listing

🗷 🧷 🗙 🛐 Hanks, Tom

🖉 🗶 🛐 Jolie, Ange

Johnson, Dwavne

Active

Active

Active

Member Profile

(310) 394-5700

(323) 951-9839

310-123-123

(310) 943-660

Import your member profiles or manually update them with as much data as you like including contact info, hobbies, degrees, certifications and social media.

Members can update their own profile with new contact information, new photos and emails or you can designate an administrator to do this for your group. With our tiered access, we let you decide who should have access to your profiles.





Club Management

With DACdb, organizing clubs within your organization becomes a snap. Manage them all with ease by associating a member with a club and you are on your way. Their club affiliation is now part of their member profile and can be tracked and reported on just like anything else. Have as many clubs as you like and as many members in each club. The DACdb framework is designed with flexibility to make sure you can organize and manage your membership in whatever way you need.

	o members are listed under one of the erTypes or terminated status.	three tabs bel	ow based on thei	r Bulk Email	Subn	it Attendance Add New	Member Edit Clu
Act	ive Members Other Members To	erminated Mer	nbers				
V	Member Name	Туре	Position	Office Phone	BDay	Email	Action
V	Anderson, Richard Dean (MacGyver)	Active		(310) 285-9000	1/23	Angus@MacGyver.com	View - Edit - Term
V	Aniston, Jennifer 💼 🖭	Active	Secretary	(310) 275-6135	2/11	Jennifer@Aniston.com	View - Edit - Term
V	Brosnan, Pierce 💼 🚨	Active-R85		+44 010 1223 1234	5/16	Pierce@Brosnan.com	View - Edit - Term
V	Cage, Nicolas 🙆 🚨	Active	Treasurer	(424) 288-2000	1/7	Nicolas@Cage.com	View - Edit - Term
V	Craig, Daniel 💼 💵	Active		+44 121 231 5921	3/2	Daniel@Craig.com	View - Edit - Term
V	Cruise, Tom 🙆 🚨	Active		(212) 774-3683	7/3	Tom@Cruise.com	View - Edit - Term
V	Damon, Matt 💼 🚨	Active	iPast President	(310) 285-9000	10/8	Matt@Damon.com	View - Edit - Term

Add, delete and edit clubs quickly and easily. Sort and find members by attributes like birthday or club position. Export club data to a number of popular formats like Excel and Word so you can easily figure out where your members should be or who might be the best fit for an upcoming event.

File Management

Our online file storage allows members to upload important, relevant documents to the database for other members to access. Whether routing important articles for feedback and sharing or uploading sound files of past speakers, our system will let you store and share them as either Public Files or Secure Files.

Public Files

When designating a file as Public, you can store files of up to 20MB for anyone on the internet to see. Link to your files on a website or to an email. Allow direct access to the file(s) using the direct URL of the file.

Secure Files

When you choose to make a file Secure, only logged-in members of your group can access them. To allow direct access to secure files, we allow a user to authenticate (login) before gaining access to the file(s).



Committee Management

Manage all of your organization's committee needs with our full-featured committee management module. Committees can be an important tool when you need to get things done in an organized fashion within your organization. For example, if you have an important issue coming up for a vote, forming a committee to spearhead the discussion and routing the information can be vital to everyone's understanding of the issue. With a committee formed, you are able to make sure its members stay active and informed in any hierarchy you like by adding chairs and co-chairs, districts or regions or what club or group members might belong to.

Key Features:

- Committees can be:
 - Based on OrgYear (Organizational Year) (track leadership history)
 - Perpetual
- Hierarchal committee structures
- Committee files storage
- □ Committee Reports (printed/export):
 - Memberships
 - Name badges
- Committee List Server
- PMail members on committee
- Bulk clone committees

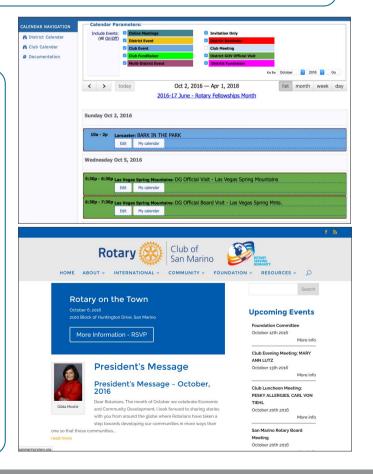
W: X: m 🚔 🖨 🏌 Committee Committees Committees [2012-13] ommittees in your District are shown below. If you are a member of a Club, your Club Committees are shown as well. Use the Display Options below to filter th Display Options Committee Name Action **Committee Type** District Level Committe ALUMNI-ALL Members (ALU) COMMITTEES of The Rotary Foundation View - Edt - Delete - Reports - PMai Club Communications Officers (CCO) (2012-13) Internal-Not on Comm Chairs List View - Edit - Delete - Reports - PMail Club Executive Secretary (CES) (2012-13) Internal-Not on Comm Chairs List View - Edit - Delete - Reports - PMail Club President-Nominees (before becoming the PE) (PN) (2012-13) Internal-Not on Comm Chairs List View - Edit - Delete - Reports - PMail Club Presidents (P) (2012-13) Internal-Not on Comm Chairs List View - Edit - Delete - Reports - PMail Club Presidents-elect (PE) (2012-13) Internal-Not on Comm Chairs List View - Edit - Delete - Reports - PMail Club Secretaries (S) (2012-13) Internal-Not on Comm Chairs List View - Edit - Delete - Reports - PMail Club Secretaries-elect (SE) (2012-13) Internal-Not on Comm Chairs List View - Edit - Delete - Reports - PMail Club Treasurers (T) (2012-13) Internal-Not on Comm Chairs List View - Edit - Delete - Reports - PMail Chib Trazeuran alact (TE) (2012.1 Internal.Not on Comm Chaire List View - Edt - Dolate - Reports - DMai

Event Calendar

Got an event coming up and want to make sure everyone knows about it? DACdb's Event Calendar ensures that everyone will be able to learn about and register for it. The event will automatically appear on your organization's calendar after you create it.

Key Features:

- Create, manage and track events for your organization by adding characteristics like location, time, duration, occurrence.
- Ask questions of attendees about food, wine choices or seating preferences.
- Automatically send out alerts when events are created
- Set online registration and include fees that you can track and pay online.
- Send reminders to members who have not registered (or who have not paid.)





Registration Management

The ability to implement and manage online registrations has never been easier with DACdb's event registration. Save time and increase registration revenue by allowing your customers to sign up online for talks, dinners, picnics and award ceremonies.

Unlike other registration software providers, you will not have to pay hidden transaction fees with DACdb registration tools, saving you thousands in registration costs!

Create, manage and track events for your organization including location, time, duration, occurrence. Ask questions from attendees about food, wine choices or seating preferences. Set online registration and include fees that you can track and pay online. Send reminders to members who have not registered (or who have not paid.) All of this and more is possible with our unique and customizable registration capabilities.

	Club Contact Selection Monday Apr-20-2015 to Wednesday Jul-01-2015	
Event Name: Description: Location:	Club Contact Selection Use this form to indentify the club members who will be your club's primary point of contact for each area of responsibility {enter event location here}	Registering Celebratory Dinner Meeting June 22, 2013
Event Date:	Monday Apr-20-2015 to Wednesday Jul-01-2015	CONFIRMATION
Event Start Time:	8:00 AM	Registration For: Ackbar, Admiral Address: 3111 World Dr. Cky, State, Zip: Lake Buena Vista FL 32830 Home Phone: 555-545-0000 Office Phone: 555-643-4345 Email Address: hexdumper@gmail.com
Custor Public	es: mized registration forms mized splash/landing page and/or guest registrations tional question logic	Your registration has been confirmed. Your registration is complete. PLEASE PRINT THIS CONFIRMATION FOR YOUR RECORDS.

- Set registration end dates, capacity, early bird or late fees
- Online member registration management for any type of program
- Online public registration links to support public registrations
- □ Single page display of all programs with a summary of openings, registrants, balances and payments
- □ Ability to email individual registrants or all program registrants at once
- □ Upcoming Leagues/Camps/Clinics/Programs are automatically organized
- Reports and rosters for entire programs or for individual sessions
- Online payments via credit cards (option of seven different payment gateway vendors to choose from) or payment by check



PMail (Personalized Email)

DACdb's Personalized Email makes it easy for you to connect with your customers or members. Whether you're looking to send email promotions, email newsletters, communicate special events or upcoming registrations, DACdb's email marketing features make it effortless to send high impact, professional emails.

Our software has all the features of the top commercial email marketing software on the market today. Best of all, because of our integrated platform, you can send highly targeted emails based on program participation, membership status, age, birthday month, interests and billing status. Just choose one of our many templates or even make your own and get started!

Personalized EMail (PMail)				Compose	This is the new PMail
NOTICE: Long PMAIL messages should be composed in your E-mail program (Outlook you can "spell check" your work before you Copy & Paste your message into the Mess	or Eudora), since this SESSION EXPIRE age box below.	ES in 45 minutes. A	Ind	Sent	Personalized Mail
				 Tracking	PMal lets you send personalized messages to members. Schedule Delivery Select Group Select Template Send
				 Template Management	Change delivery time and dete: Click the Schedule Delivery button (upper right) Select a group of recipients: Click the Select Group button (upper right)
EZLink Templates Compose PMail Groups Tracking				Group Management	Change the template: Click the Select Template button (upper right)
EZ	Link Template Select			Help/Documentation	To save your template: click the Save button iii in the upper left of the Editor.
To Select an EZ Link template, click on a radio button below. To Preview	the template, click on the templat	te name.			If you click a navigation link on the left you are <i>leaving</i> the Compose area - you may lose your work on your current PMail!
To create a new template, click [Save PMail] in the Compose Tab - select Your last PMail will be automatically saved in your Personal folder under		template under.			Send Options Type=UserID
Tour last PMail will be automatically saved in your Personal folder under	the name sny Last Phall.				FROM Felow Rotary Member EMail "Friesdy" Display Name
System District Club Personal					• 10
					Sending to: 0 Vew Hender Types
64 System temp	ate file(s) found				
System Templates	Modified	Size	Action		* Subject: Saturday Lunch Meeting
O 01- Dear Rotarian - then your message.htm	04/20/12 02:23 PM	0 KB	View Rename		Add CC Add BCC Show/Change Reply To Show/Change From Address Attach File
			Delete		
02- Dear Rotary Alumnus - then your message.htm	06/18/08 11:05 AM	2 KB	View Rename Delete		B / U + 5 x H = = 3 3 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
O 03- Dear Club President - then your message.htm	08/21/10 10:20 AM	2 KB	<u>View</u> <u>Rename</u> <u>Delete</u>		InsetTag • Syles • Normal • Fort • See • 21 • 🖶 🔣 🛄 🖉 💭
05- EZ LogOn for Members.htm	06/04/13 02:46 PM	7 KB	<u>View</u> <u>Rename</u> Delete		Dear Chub President, This email is to notify you of our upcoming lunch meeting this Saturday.

Key Features:

- Send email blasts to all members (or selected members)
- Send emails to current or past event registrants
- □ Send emails to committees, clubs, personal groups
- Compose Pmail and send at a later time, up to a week later
- Automatically tracks and reports email read rates
- Ability to choose from many existing templates or design your own
- Track your Pmail read percentages with our enhanced tracking reporting
- Resend your Pmail to un-read recipients

PText (Personalized Text [SMS] Messaging)

Has your meeting just been changed or cancelled and people are already on the way? Is there a snow storm causing a delayed start to your event? Did a member just win an award and you just can't wait to share the news? Never fear! With PText, you can quickly reach your members with a SMS text message to spread the word! Select any number of your members, create a text message and give them the important news faster than an email, and they can get it on the go!

Make sure none of your members are out of the loop again. With Ptext, everyone can be reached when it is most important!



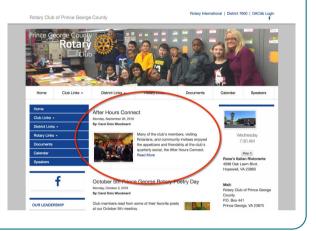
ezStory

Want to make sure your members stay on top of all the latest news from your organization? Our ezStory module will provide your members with unique and compelling articles that will engage and interest them.

Create your own news items and stories and publish them to your website immediately. Members can contribute stories in a "draft" state and a built-in workflow will notify editors and publishers when the story is ready for the next step. Stories are easily created using a WYSIWYG html editor so there are no more excuses not to get the word out!

Key Features:

- Embed links and videos in your stories
- Save space on your homepage by only displaying a paragraph or two and adding a 'Read More' link
- Assign a minimum security level to each story and/or assign a role to each story – enabling each story to be targeted to a specific audience.
- Apply multiple categories to each story



ezBulletin

One of the best ways to get your organization's information out to your members is with a newsletter. With our ezBulletin tool you can share everything that has been happening with your group in one simple step. ezBulletin can be the most effective way to improve or enhance PR, increase membership and inform your members of events, birthdays and news.

Create your own group bulletins or account newsletters, customized with reminders and announcements, and email it to your current and prospective members with our integrated PMail system.

Key Features:

- □ A variety of eye-catching templates
- Save in HTML or PDF formats
- Post to your website easily
- Store them in your Files area
- Pmail it to all your members or just a selection
- Track who read it and who did not through Pmail





Reports

One of the most important ways you can manage your organization is through robust reporting. DACdb offers over 75 different reports with many available in different format templates so that you can easily get insight into who is doing what in your organization.

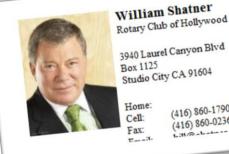
With our powerful reporting tools you will also be able to create handy directories of your members, create badges for all of your members for important functions, print out table tent cards for your events, easily create and share birthday and anniversary lists and print out mailing labels for your entire organization.

Anamarie Edward GUEST of District spat Lancaster Sunrise

District 5300 District Conference

Quickly and easily pull up and print an entire extract of your member database. It only takes a few clicks and all of your member information is available for your use.

You may choose to display and print your reports from many popular formats like Word, Excel and PDF.



Home: (416) 860-1790 Cell: (416) 860-0236 1.11/2-1-+ E---il.

3940 Laurel Canyon Blvd

Studio City CA 91604

Box 1125

Fax:

Key Features:

- Membership Directory
- Club Leadership Directory
- Membership Statistics
- **Event Badges**
- **Participation Data**
- Table Tents
- **Contact Mailing Lists**
- **Committee Chairs**
- Member Profile
- **Business Cards**
- Name Badges
- Dynamic Data Extract
- Birthdays
- Anniversaries
- Member Retention
- **New Members**
- Terminated Members
- Foundation Transmittal
- Full Database Extract



MC Los Angeles 10250 Constellation Boulevard Los Angeles CA 90067 Wk Tel: (310) 285-9000 Wk Fax: (310) 248-2020 Rs:01/03/1980 Bd:23- Jan Ver.com



niston, Jennifer (Jennifer) Wk Tet (310) 275-6135 Wk Fax: (323) 655-3736 [R⊯ 0] Rs:03/23/1998 Bd:11- Feb Email: Jennifer@A

PNWPETS - Zones 24-25

Wenatchee

Chester Allen

Allen, Cheste Friday, March 9, 2012 08:00 AM -08:00 AM C. 09:45 AM -09:45 AM J. Saturday, March 10, 2012 09:30 AM -11:00 AM Membership 01:45 PM -03:15 PM 03:45 PM -05:15 PM Public Im Rotary Fi

Cascade 9 Evergreen orthwest 3 lympic 1

District District

2



Ignite

Your District and Clubs can participate in the Ignite program. Every member has something to contribute towards the success of their Club; therefore, every person has the power to make a difference by engaging in one or more activities. Each activity has a point basis, which accumulates at the club level towards the club becoming a Premier Club. Every Premier Club will receive the Ignite Emblem to sew on their club banner.

Ignite Tasks	Points	Comments
Bring in New Member	25	Bring in New Member
New Member brings in a New Member	20	New Member brings in a New Member
Establish a club Membership Goal	20	Establish a club Membership Goal
Develop a Membership Committee of 4 or More	15	Develop a Membership Committee of 4 or More
Select & Complete 4 or more of the 15 + Tips for Successful Clubs	10	Select & Complete 4 or more of the 15 + Tips for Successful Clubs
Assign a Mentor for Each New Member	10	Assign a Mentor for Each New Member
Give Committee Assignment to New Member in First Week	10	Give Committee Assignment to New Member in First Week
Hold Firesides (Training) for New Members	10	Hold Firesides (Training) for New Members
New Member Participates in Service Project	10	New Member Participates in Service Project
Potential Member gets involved in Service Project	10	Potential Member gets involved in Service Project
Invite a District Membership Committee member to speak at your club	10	Invite a District Membership Committee member to speak at your club
Develop an Attractive Website	10	Develop an Attractive Website
Hold A Club Assembly focused on Membership	5	Hold A Club Assembly focused on Membership
Bring a Visitor to a Club Meeting	5	Bring a Visitor to a Club Meeting
Propose a New Member	5	Propose a New Member
Assign a Member to Keep Track of Points	5	Assign a Member to Keep Track of Points
Attend the District Membership Seminar	5	Attend the District Membership Seminar
EVERY Member Participate in at least 1 or more of the above	50	EVERY Member Participate in at least 1 or more of the above

Points can be assigned at the discretion of the club leaders. Individual points are obvious (the member that brings in a new member gets 25 points.) In other areas the points can be assigned to the person doing the work. For example, the meeting organizer for firesides, the assigned mentor, etc.

strict Summary of Igni	te tasks	s are summ	aried below per	Active Club	o. All Active club	s are show	n on this lis	t.						4
istrict 5300 District S	umma	ry - As of D	ate: Septembe	r 09, 2013										
lub Name / Points:	Club Size	Assign a Member to Keep Track of Points	Attend the District Membership Seminar	Bring a Visitor to a Club Meeting	Hold A Club Assembly focused on Membership	Propose a New Member	Assign a Mentor for Each New Member	Develop an Attractive Website	Give Committee Assignment to New Member in First Week	Hold Firesides (Training) for New Members	Invite a District Membership Committee member to speak at your club	New Member Participates in Service Project	Potential Member gets involved in Service Project	Sek Comp or mo the Tips Succo Clu
		5	5	5	5	5	10	10	10	10	10	10	10	
didatta	118	0	0	0	0	0	0	0	0	0	0	0	0	(
haniles	315	0	0	0	0	0	0	0	0	0	0	0	0	
talieta	32	0	0	0	0	0	0	0	0	0	0	0	0	
Holizza Talley Summer	330	0	0	0	0	0	0	0	0	0	0	0	0	

www.dacdb.org

Premium Features: Dues Invoicing

Dues Invoicing

A Few Clicks & You're Done! Create and send out invoices to every member of your group in a few simple steps.

Charges to members can be linked to the Attendance module, allowing for additional charges for guest meals or meal credits for missed meetings.

The possibilities are endless for what and how you want to invoice your members. All clubs differ greatly in billing styles; however, our system can accommodate it all in a few steps. When Pmailing invoices, a link can be sent to members to pay online with a credit card if your club chooses to open a payment gateway service.

Our invoicing module lets you:

- Generate and send detailed invoices to members, track payments and collect payments online via credit cards.
- Secured access to named individuals in your club or district.
- Multi-user online access.
- Define your own chart of accounts, starting from two templates to add or delete accounts from
- Billing for Districts and Clubs.
- Generate your invoices in 10-12 mouse clicks

Accounting

The accounting module is intended to track invoices, issue statements to members for amounts owed, and track member payments. This system has the ability to display account details for each member, or to summarize the accounting information across all members. You can record and track all transactions in and out of your bank account, allowing for easy reconciliation with your monthly bank statements. After invoices are posted, the information is automatically posted to the necessary chart-of-accounts as specified by the charge item rules you set.

- Double-entry accounting system supports cash and accrual accounting methods
- QuickBook integration for easy exports
- □ Year-end closing process
- Check book (bank account) reconciliation
- Check printing

Reporting: Keep Your Organization Informed

Reports are designed to help you more easily view details on payments and charges to and from members for quick summaries prior to meetings, or for your management's knowledge.

- Aged Member Balance
- Posted Invoices
- Account Balance
- Transactions
- Member Statements
- Statement Reports

- Charge Code List
- Trial Balance

P: 720.504.7300

- General Ledger
- General Journal





□ Chart-of-Accounts

- Invoice Pivot
- Invoice Summary



Attendance

When your organization has events, you want to make sure you have some way of keeping track of which members are attending (and which are not.) DACdb provides the tools to make attendance management quick, painless and worry-free.

Track attendance entry and report on it immediately so you have an accurate measurement of your club or group's attendance record for the future. You can even add makeups to the event, making it easier to manage who still needs to view the event content.

Monthly club attendance tracking is included at no cost with your subscription. *Member attendance* (for additional outside events) is a premium offering.

Mobile Attendance is **now** available for your convenience! Our user-friendly, simplified attendance tracking and comprehensive account reports allows you the ability to access from your mobile device!

V	<u>Member Name</u>	<u>MemberType</u>	Aug 01 2013	Aug 08 2013	Aug 15 2013	Aug 22 2013	Aug 29 2013	<u>%</u>
V	Anderson, Richard Dean	Active	Yes	Yes		Yes	Yes	80.0
V	Aniston, Jennifer	Active	Yes	Yes	Yes		Yes	80.0
V	Brosnan, Pierce	Active-R85	Yes	Yes	Yes	Yes	Yes	100.0
V	Cage, Nicolas	Active	Yes	Yes	Yes	Yes	Yes	100.0
V	Craig, Daniel	Active	Yes	Yes	Yes	Yes	Yes	100.0
7	Cruise, Tom	Active	Yes	Yes	Yes	Yes	Yes	100.0
V	Damon, Matt	Active		Yes	Yes	Yes	Yes	80.0
9	Diaz, Cameron	Active	Yes	Yes	Yes	Yes	Yes	100.0
9	Hanks, Tom	Active	Yes	Yes		Yes	Yes	80.0
V	Johnson, Dwayne	Active	Yes	Yes	Yes	Yes		80.0
V	Jolie, Angelina	Active	Yes	Yes	Yes	Yes	Yes	100.0
V	Lopez, Jennifer	Active	Yes	Yes	Yes	Yes	Yes	100.0
3	Newman, Paul	Active	Yes	Yes	Yes		Yes	80.0
V	Nimoy, Leonard	Active	Yes	Yes	Yes	Yes		80.0
V	Pitt, Brad	Active	Yes	Yes	Yes	Yes	Yes	100.0
7	Shatner, William	Active-R85	Yes	Yes	Yes	Yes	Yes	100.0
V	Smith, Will	Active	Yes		Yes	Yes	Yes	80.0
V	Spears, Britney	Active	Yes			Yes	Yes	60.0
7	Stewart, Patrick	Active	Yes			Yes	Yes	60.0
V	Witherspoon, Reese	Active	Yes		Yes	Yes	Yes	80.0
	20 Members	Active=18 Active-R85=2	19/20 95.0%	16/20 80.0%	16/20 80.0%	18/20 90.0%	18/20 90.0%	87.0%

Rotary Club of Hollywood (99969889)

Monthly Attendance Detail

Key Functionality Includes:

- Online and Offline attendance entry
- iPhone/iPad/Android device attendance entry (internet or cell connection required)
- □ Manual or Barcode entry (no extra cost for using barcode)
- Over 10 different attendance reports
- Easily add weekly meetings
- □ Add special meetings excluded from attendance (e.g. Board Meeting, Projects)
- □ Enter makeups directly into missed meetings or into the "bank" to be applied to missed meetings (or future missed meetings)

Add Barcode Scanning (*No Cost*)

Another way that DACdb lets your organization save time is with optional bar code scanning. You can eliminate manual data entry completely by using barcode scanners at your events and functions.

Print barcode labels for your member badges and scan them on the way into meetings using one or more scanner stations or hand-held devices. The data for each member is recorded and sent back to the database so that you now can keep track of who has attended your meeting or function so you can contact them in the future for other events or additional follow-up feedback.



Smart Phone



Mobile Application

Our mobile application is a convenient way to access your District and Club information while providing you the ability to view your membership, enter attendance and review club dues. Access the mobile application using your iphone, ipad or Android, as long as there is cellular coverage or wireless internet.

Taking attendance at your meeting has never been easier with our mobile app. Simply click on the date of the meeting and select members attending. Their name will change color to signify their attendance. We have also provided the option to correct attendance from a previous meeting. Enter a club meeting by providing the meeting name, date and member type. Makeups can also be entered, along with a meal code.

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Enter	Attendance	Ø
Add (Club Meeting	Ð
Enter	Makeups	Ø
DACdb N	lobile Copyright© 2015, DAC Site	db LLC Visit Full

Three key reports in our Club Dues module will allow you the ability to report on your club financials at your weekly meeting. The Aged Balance report will display balances and totals by age. Review your Total Asset Accounts and Total Equity Accounts with the Balance Sheet Report.

	DACdb Mobile [L:TRUE S:TRUE] [rı 🜔
	Find Member	
ŧ	My Club	
ŧ	District	
÷	MyData	
Đ	R2R-Business Index	
÷	Club Locator	
_		
e	Admin	
	Admin Total Income Accounts and Expense Accounts are listed Profit and Loss Report	in the
	Total Income Accounts and Expense Accounts are listed Profit and Loss Report Rotary Club of Hollywood (99969889 Profit & Loss July 01, 2014 through April 29, 2015 ORDINARY INCOME/EXPENSE	in the
	Total Income Accounts and Expense Accounts are listed Profit and Loss Report Rotary Club of Hollywood (99969889 Profit & Loss July 01, 2014 through April 29, 2015 ORDINARY INCOME/EXPENSE INCOME ACCOUNTS 4040-PHF Contributions 4050-TRF Contributions hgjhghj uiyytdgds	\$ 245.00 \$ 100.00
	Total Income Accounts and Expense Accounts are listed Profit and Loss Report Rotary Club of Hollywood (99969889 Profit & Loss July 01, 2014 through April 29, 2015 ORDINARY INCOME/EXPENSE INCOME ACCOUNTS 4040-PHF Contributions 4050-TRF Contributions 4050-TRF Contributions 4050-TRF Contributions 4050-TRF Contributions	in the * 245.00
	Total Income Accounts and Expense Accounts are listed Profit and Loss Report Rotary Club of Hollywood (99969889 Profit & Loss July 01, 2014 through April 29, 2015 ORDINARY INCOME/EXPENSE INCOME ACCOUNTS 4040-PHF Contributions 4050-TRF Contributions 4050-TRF Contributions Highlightj uiyytdgds Total uiyytdgds	\$ 245.00 \$ 100.00 \$ 0.00 \$ 2,110.00 \$ 2,200
	Total Income Accounts and Expense Accounts are listed Profit and Loss Report Rotary Club of Hollywood (99969889 Profit & Loss July 01, 2014 through April 29, 2015 ORDINARY INCOME/EXPENSE INCOME ACCOUNTS 4040-PHF Contributions Hoghghj ulyytdgds Total ulyytdgds Total ulyytdgds Total hgjhghj Hollywood Club Operating Income 4005-Club Member Meals Grant/Donation/Honors/Memorials Total Grant/Donation/Honors/Memorials	\$ 245.00 \$ 100.00 \$ 0.00 \$ 2,110.00 \$ 2,200

\$ 0.00

EXPENSE ACCOUNTS Total EXPENSE ACCOUNTS

NET INCOME

Key Features:

- Uiew leadership, committees and membership with image thumbnail pictures
- Track upcoming events and past events
- Read published stories from your District or Club
- Stay current on upcoming anniversaries and birthdays
- Enter attendance directly from your device
- Analyze Aged Balances, Balance Sheet and Profit and Loss Reports available in Club Dues

District Grant Dashboard [2013-14]

A summary is shown below of all grants submitted to the District

Bank Maste Steak - Tes

Premium Features: District Grants

District Grants

Grants is a new premium module which allows districts and clubs to manage the internal application process for District Grants under the Future Vision program. District Grants offer clubs and districts flexibility in carrying out activities supporting the Foundation Mission. The DACdb grant module is designed to manage the entire lifecycle of the "District Grant" process and also for multiple Grant rounds per OrgYear. Administer your ongoing grants in multiple OrgYears at the same time.

Throughout the life cycle of a project, you may upload photos, project images, invoices and receipts to your specific Grant project. Generate the Interim and Final Report in a simple 5 step process.

If you want to use it in your district you would ideally need to make it a requirement that all your clubs use this module if they want to receive any District Designated Funds (DDF) from your District. If clubs do not participate, the District will need to augment the Grant module automation processes with manual processes.

Key Features of Grant Module:

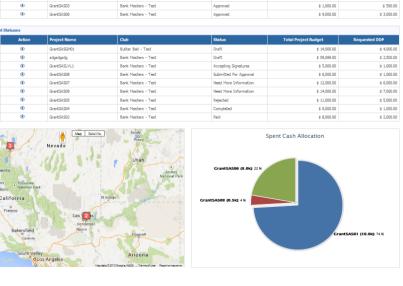
- Grant Project Overview – what grants have been approved
- Customized Grant Application Form (by each District)
- Secured File System for Grant Document Storage
- Project Documentation Archive (Up to five year-retention)
- Customized Grant listing and reporting
- Pmail Grant Project owners
- **Digital Signature Approvals**
- Budget Management
- Financial Reporting
- Grant Management
- Work Flow Processes
- E-Mail Notifications
- Grant Transaction Log



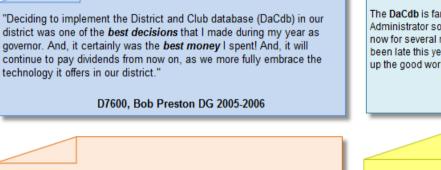
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Hey, you guys are fantastic. I am so impressed with, and so glad to see, your willingness to work with the clubs to make this a better tool for us. It is light years better than what we had before

D5230 - Paul Nibur, RC of Clovis, CA

The **DaCdb** is fantastic and so much more user friendly than the RI Club Administrator software we used before DaCdb. I've been using your Software now for several months AND LOVE IT! (You will also notice that we have **not** been late this year in submitting my Monthly Attendance to the district (ha)! Keep up the good work!

D7670, Glenda Sansosti, RC of Brevard

I'm doing one-on-one training webinars with several PEs in my district, and without exception each one after seeing the committee system and learning how to use **PMail**, is so appreciative of the tools and the DaCdb system. We also continue to hear from *club secretaries* that say, without DaCdb, they wouldn't have signed on to be secretary of their club.

D6150, DCO Sam Hummelstien





If you have questions or would like more information, contact us today at:

ጅ Email: sales@dacdb.com

Phone: 720.504.7300

To sign up for a FREE 30-day trial, go to www.DACdb.org



