Your Rotary Legacy

Yes, I/we have made a commitment to The Rotary Foundation Endowment.

		s) to appear on recognition materials and/or for future tion.
Adı	dres	S
City	y, sta	ate or province, country, and postal code
Em	ail	
Oį	pti	onal:
Rot	ary	ID # Rotary club name
Rot	ary	district
 Dat	te(s)	of birth
Ho	me,	business, and/or mobile phone
rer	mai	etails and amount of your commitment will always n confidential. Rotary may share your name unless equest anonymity.
		spending portion of the gift shall be:
		restricted (World Fund)
Ш		rected to: SHARE (World Fund and District Designated Fund)
	_	Rotary Peace Centers
		One or more areas of focus:
		Peacebuilding and conflict prevention
		Disease prevention and treatment
		Water, sanitation, and hygiene
		Maternal and child health
		Basic education and literacy
		Community economic development
		Environment
		ease contact me at the phone number above to causs gift designation preferences.

The bequest will be funded by (some gift options are not available in all regions):

 Will or living trust
 Retirement plan beneficiary designation
 Life insurance beneficiary designation
 Donor advised fund
 Charitable remainder trust
 Other (please describe)

The gift to The Rotary Foundation is expected to be:

US\$		

(The dollar amount is used for recognition purposes; if no amount is selected we will default to Level One.)

Recognition options:

For those who commit \$10,000 or more, one recognition pin per person will be automatically shipped to a home address.

My/our recognition preferences are noted below:

- □ I/we do not wish to receive an engraved crystal. (for commitments of \$25,000 or more).
 □ I/we would like a pendant with the pin(s).
- □ Tell me more about special naming opportunities.□ Send all recognition materials to this address instead:
- ☐ I/we have another request. (Please describe)

Signature Date

Please return this form and any supporting documents

you wish to share that name Rotary as beneficiary. Contact information for your nearest Rotary office is

featured on the reverse.



rotary.org/legacy

How to include Rotary in your estate plan

One of the most popular ways to include Rotary in an estate plan is through a will or codicil. Whichever method works best for you, please remember to use the official legal name, **The Rotary Foundation of Rotary International**, unless one of the following names applies in the region where you live:

- The Rotary Foundation (Canada)
- Rotary Foundation (India)
- Public Interest Incorporated Foundation Rotary Foundation Japan
- Rotary Foundation of the United Kingdom

Let Rotary recognize you

Once you have included Rotary in your estate plans, please complete this form and mail it to your closest Rotary office or submit notification of your gift at **rotary.org/legacy** so that we may properly thank you and recognize your generosity.

Individuals and couples who have substantiated a future gift of \$1 million or more to the Endowment are listed in Rotary's annual report and are invited to exclusive Rotary International and Foundation events. **Legacy Society** members also receive special recognition items and all the benefits provided to Bequest Society members.

Those who have made commitments for future gifts of \$10,000 to The Rotary Foundation are invited to join the **Bequest Society**. Each level of giving includes the benefits offered to Bequest Society members at the preceding levels.

• \$500,000	Special seating and registration benefits at the
	Rotary International Convention
• \$250,000	Posthumous induction into the Arch Klumph Society
• \$100,000	Customized Rotary's Promise crystal
• \$50,000	Separate named endowed funds directed to two
	areas of focus or districts
• \$25,000	Rotary's Promise crystal and named endowed fund
• \$10,000	Bequest Society pin and an exclusive art piece
	suitable for framing
• \$1,000	Benefactor designation (via outright gift or

commitment to the Endowment)

World Headquarters

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Email: legacy@rotary.org

Brazil Office

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