

# *Financial Update*

- **Club Account**

- Equity = **\$25,891**
- Liability & Reserves = **\$319**
- Net Income year-to-date = **-\$4,609**

- **Club Foundation**

- Equity = **\$32,843**
- Liability & Reserves = **\$16,724**
  - Estero High Scholarships = **\$7,500**
  - Guatemala Water = **\$7,424**
  - Rotary Youth Exchange = **\$1,800**
- Net Income = **\$3,292 (includes \$4,000 DDF due from District)**

# *Foundation Grants*

- Abuse Counseling & Treatment = \$750
- Books for Kids = \$3,000 [DDF]
- CREW = \$750
- Disaster Relief Vehicle = \$1,000
- ECHO = \$750 {social meeting}
- Estero High Scholarships = \$15,500 [DDF]
- Gift of Life = \$1,000
- Golisano Children's Hospital = \$2,000
- Guatemala Literacy Project = \$1,000 [W4W]
- Guatemala School Wash Stations = \$2,100 [W4W]
- HANWASH = \$2,500 [W4W]
- Interfaith Charities = \$6,000 [DDF]
- Immokalee Children's Fund = \$250
- Lakewood Ranch Peru Water = \$2,500 [W4W]
- Meals of Hope = \$750
- Mozambique Water Global Grant = \$1,500 [W4W]
- New Horizons = \$1,500
- PACE = \$750
- Philip's Granary Coloring Books = \$477
- Rotary Camp Florida = \$750
- Rotary Youth Exchange = \$600
- Shelter Box = \$1,000
- The Rotary Foundation - Shared Fund = \$4,500
- The Rotary Foundation – Polio Plus = \$2,000
- Guatemala GG Water Mission = \$5,055 [W4W]
- Peru Oxygen Generators = \$500 [W4W]
- Wonder Gardens = \$400 {social meeting}
- **Summary:**
  - **Foundation Funds = \$24,000**
  - **DDF Funds = \$6,000**
  - **W4W Reserve = \$15,155**

## Rotary's Seven Areas of Focus

- **Peace Building and Conflict Prevention** **\$4,500**
- **Disease Prevention and Treatment** **\$4,096**
- **Water, Sanitation and Hygiene** **\$11,630**
- **Maternal and Child Health** **\$3,250**
- **Basic Education and Literacy** **\$21,271**
- **Community Economic Development** **\$11,127**
- **Environment** **\$750**

# Goals & Outcomes

*How did we do?*

- Meetings are a **priority** & one of your **best 1.5 hours** each week ★
  - Educational; Inspiring; Informative; Fun
- Make every member feel **needed and appreciated** {fulfill your passion}
  - Challenge the committees to be active in their club role & initiatives
  - This is **Your Club** and it is up to you to get the most from your membership
  - Join a committee & be an active contributor to programs & projects
- Retain **Membership** & encourage growth  ★
- Increase **Paul Harris** Fellows {EREY} & Society membership ★
- Overcome the challenges of the **Pandemic** ★ 
- Participate in **Rotary Education and Training** opportunities ★
- Get to better **know** your fellow members
  - “Meet-A-Member” presentations; rotate tables 
- Make it hard to select **Rotarian of the Year** & **Rising Star** recipients



# GOVERNOR AWARDS 2020-21

Rotary  District 6960

 Rotary Opens Opportunities

SECTION	PINK = mandatory elements. Confirm completion in pink box <input checked="" type="checkbox"/>	CLUB NAME: <u>ESTERO</u>	Circle Points Scored
ADMINISTRATION	<p><b>Complete a strategic plan for your Club and present to your AG by <u>30 April 2021</u></b></p> <p><b>Confirm data for President and Secretary Elect for 2021/22 to RI before <u>31 December 2020</u></b></p> <p>Input at least 15 club goals in Rotary Club Central by <u>1 August 2020</u></p> <p>Appoint a Disaster Preparedness Chair &amp; Co-Chair &amp; advise AG in writing by <u>1 August 2020</u></p> <p>Payment of July and January RI/District dues on time</p> <p>Display key goals for Membership and Foundation at all club meetings and/or in bulletins</p>	<p><input checked="" type="checkbox"/></p> <p><input checked="" type="checkbox"/></p> <p>2 <input checked="" type="checkbox"/></p> <p>2 <input checked="" type="checkbox"/></p> <p>2 <input checked="" type="checkbox"/></p> <p>2 <input checked="" type="checkbox"/></p>	8
MEMBERSHIP	<p><b>Increase 7.1.20 diversity by gender, ethnicity and/or lower average age by <u>30 April 2021</u></b></p> <p>Advise AG that the 'Know Your Members' Exercise has been completed by <u>1 October 2020</u></p> <p>Maintain membership numbers at the same level as 7.1.20 (No)</p> <p>Increase membership compared to 7.1.20 (No)</p> <p>Maintain a minimum Membership Retention Rate of 90% <del>(No)</del></p> <p>Sponsor a new Satellite, Special Interest, Passport or E-Club (No)</p> <p>(Co)/Sponsor a Rotaract club, or invite young professionals to an exploratory meeting</p>	<p><input checked="" type="checkbox"/></p> <p>2 <input checked="" type="checkbox"/></p> <p>3</p> <p>5</p> <p>3 <input checked="" type="checkbox"/></p> <p>4</p> <p>3 <input checked="" type="checkbox"/></p>	9
FOUNDATION	<p><b>Club Donates to TRF AND POLIO PLUS by <u>30 April 2021</u></b></p> <p>No reporting delinquency on any grant application</p> <p>Maintain TRF giving at least at the same level as in the Rotary Year ended 6.30.20</p> <p>Maintain Polio giving at least at the same level as in the Rotary Year ended 6.30.20</p> <p>Increase in Benefactors, Paul Harris Society Members and/or Rotary Direct donors</p>	<p><input checked="" type="checkbox"/></p> <p>2 <input checked="" type="checkbox"/></p> <p>5 <input checked="" type="checkbox"/></p> <p>3 <input checked="" type="checkbox"/></p> <p>3 <input checked="" type="checkbox"/></p>	13



PUBLIC IMAGE	<p>Maintain at least one social media account (Facebook, Twitter, Instagram, etc.)</p> <p>Publish a minimum of two social media posts of a service project or a social event</p> <p>Apply for the Zone Public Image Citation <del>None</del></p> <p>Promote at least one project on Rotary Showcase</p>	<div>✓</div> <div>✓</div> <div>2 ✓</div> <div>2 ✓</div>	④
SERVICE	<p>Complete a minimum of 2 Community Service Projects by <u>30 April 2021</u></p> <p>Increase the number of members involved in Rotary Action Groups or Fellowships (None)</p> <p>Support HANWASH – Donation</p>	<div>✓</div> <div>2</div> <div>2 ✓</div>	②
YOUTH	<p>Sponsor a minimum of 1 student to attend RYLA and/or S4TL</p> <p>Sponsor an Interact and/or Rotakids club, or participate in a joint project with them</p> <p>Host a Vocation Day where members engage with youth about their vocations (None)</p>	<div>✓</div> <div>4 ✓</div> <div>2</div>	④
TRAINING	<p>Min. 10% of members complete an online Learning Center course at Rotary Club Central</p> <p>President-Elect attended 2021 PETS ALISSA → THEN LOA</p> <p>Majority of <b>new</b> members to attend RLI Part I <del>(None)</del> LORS</p>	<div>✓</div> <div>2 ✓</div> <div>2 ✓</div>	④

AWARD	CRITERIA
Please circle level achieved – <b>SUBMIT FORM TO AG BY 10 MAY</b>	
RECOGNITION	Mandatory elements, plus score at least 2 points in every section
DISTINCTION	Mandatory elements, plus score at least 4 points in each orange section and 2 points in other sections
PLATINUM	Mandatory elements, plus score at least 8 points in each orange section and 2 points in other sections

**6960 CLUB PARTNERSHIP AWARD**  
(must complete a 20-21 project as outlined below)  
Please circle level/s achieved

Community Club with Club (within District) ✓

Global Club with Club (another Country) ✓

PRESIDENT SIG: *Michael R Pinner*

★ BAK  
★ GUATEMALA  
★

★ BOOKS 4 KIDS - LAKEWOOD RANCH  
★ GUATEMALA WATER GG: HUEHUETENANGO ROTARY CLUB

# 2020-2021 RI Estero Club Goals

	<u>Goal</u>	<u>Achievement</u>
• Club Membership	45	46
• Service Participation	23	28
• Member Sponsorship	2	4
• Rotary Action Groups	0	0
• Leadership Development	5	5
• District Conf. Attendance	3	?
• Rotary Fellowship	0	0
• District Training	3	4
• Annual Fund Contribution	\$12,000	\$17,699
• PolioPlus Contributions	\$1,500	\$4,570
• Major Gifts	1	0
• Bequest Society	1	2
• Benefactors	1	0

	<u>Goal</u>	<u>Achievement</u>
• Service Projects	4	7
• Rotoract Clubs	0	---
• Interact Clubs	1	1
• Inbound RYE	0	---
• Outbound RYE	0	---
• RYLA Participation	2	0
• Strategic Plan	Yes	Yes
• Online Presence	Yes	Yes
• Social Activities	2	3
• Update Website/Social	1	2
• Media Stories about Club	1	2
• Use Rotary Promotional	Yes	Yes
• 16 out of 22 possible [we can still achieve 2 more]		