FY 2018-2019

Sanibel-Captiva Rotary Trust Fund Scoring Rubric - Overall Consideration for the Grant

Grant Applicant:			
Grant No D	ate Receive	ed:	
Organization has received a grant in the p	past fiscal ye	ear and submitted	l a Progress Report.
YESNO	NA		
	SCORE		
Focus			
Mission/Objective			
Organizational/Fiscal Management			
Service Impact			
Sustainability			_
		Total:	

Worksheet

Focus

Excellent	5-4pts	Good	3-2pts	Fair	2-1pts	Weak	1-0pt
Meets focus	area for	Meets one focus area		Slightly meets one		Does not meet a focus	
the Sanibel-	Captiva	of either the Sanibel-		focus area of either		area of either the	
Rotary Club	and	Captiva Rotary Club		the Sanib	el-Captiva	Sanibel-Ca	aptiva
Rotary Inter	national	or RI		Rotary C	lub or RI	Rotary Cli	ub or RI
(RI)						_	

Mission/Objective (Up to Five Points)

Excellent 5-4 pts	Good 3-2 pts	Fair 2-1	Weak 1-0 pts
		pts	
The Organization's overall	The grant application	The grant	The grant application
Mission or Objective	fully supports the	application	does not support the
Statement is clear and the	organization's overall	partially	organization's
activities associated with	Mission or Objective	supports the	overall Mission or
the grant application	Statement	organization's	Objective Statemen
directly aliens with the		overall Mission	
organization's overall		or Objective	
Mission or Objective		Statemen	
Statement. project			
Grant application clearly	Grant application	Grant	Grant application
identifies how Rotary funds	describes the project	application	does not identify
will be used, and provides	and how Rotary funds	describes the	specific activities of

objective measures	will be used but does	project activities.	the project or how
demonstrating how	not provide objective	a but does not	Rotary funds will be
effective Rotary funds will	measures to	specifically	used.
be used.	determine how	describe how	
	effective Rotary funds	Rotary funds will	
	will be used.	be used	

Organizational/Fiscal Management (up to Five Points)

Excellent 5-4 pts	Good 3-2 pts	Fair 2-1 pts	Weak 1-0 pts	
Organization's financial Organization's		Concerns about the Multiple concerns		
statements, over the last	financial statements	ability of the	about the ability of	
three years, indicate strong	were not provided.	organization to carry	the organization to	
fiscal management.		out the proposal	carry out the	
			proposal	
Evaluation methods are	Measureable	Evaluation methods	Evaluation	
well defined, clear and fully	evaluation methods	are not fully	methods are not	
measurable, and are	help the organization	measurable, and only	clear and/or and	
employed to help the	achieve its mission	minimally help the	fully measurable,	
organization achieve its	and proposed	organization achieve	and do not help	
mission and proposed	programs	its mission and	the organization	
programs		proposed programs	achieve its mission	
			and proposed	
			programs	
Very confident in the ability	Very minimal	Some questions	Substantial	
of the organization to carry	concerns about the	regarding the	questions	
out the project objectives	ability of the	proposal's budget	regarding the	
within proposal budget and	organization to carry	and other funding	proposal's budget	
funding sources	out the proposed	sources	and other funding	
	project within budget		sources	
ml l. l. l.	as described.	m1 1: 1C:	m) 1:. 16	
The proposal itself is very	The proposal itself is	The proposal itself is	The proposal itself	
practical and feasible with	practical and feasible	fairly practical and	is questionably	
high probability of success.	with good probability	feasible with	practical and	
	of success.	reasonable	feasible with	
		probability of	probability of	
		success.	success.	

Service Impact (Up to Five Points)

Excellent 5-4 pts	Good	3-2 pts	Fair	2-1 pts	Weak	1-0 pts
Provides vital services to Provides significant 1		Provides mi	inimal	Does not p	rovide	
the community.	services to	the	services to the		meaningfu	l services
	community.		community.		to the com	munity.
Significant number of Significant number of		Minimal nu	mber of	Few select		
diverse individuals	ndividuals individuals		diverse indi	viduals	individuals	3
benefiting from the	benefiting from the		benefiting f	rom the	benefiting	from the
program/project.	program/project.		program/pi	roject.	program/p	roject.
Significant and effective	Appropriate and		Limited and		Very minin	nal
marketing, promotion,	effective marketing,		minimally e	ffective	marketing,	

publicity with Rotary	promotion, publicity	marketing,	promotion, publicity
recognition.	and Rotary	promotion, publicity	and Rotary
	recognition.	and Rotary	recognition.
		recognition.	

Sustainability (Up to Five Points)

Excellent 5-4 pts	Good 3-2 pts	Fair 2-1 pts	Weak 1-0 pts
The Organization's	The Organization's	The Organization's	The Organization's
		Governing Board has Governing Board has n	
been provided and	been provided and	not been provided	been provided and there
indicate a	the diversity and	but based upon other	is no
diverse/reasonable	reasonableness of	evidence/factors the	evidence/information
makeup. There is a	membership is	organization has	regarding organization's
well-organized plan	undetermined.	sufficient	management oversight.
to support projects	Planning has been	management	There has been minimal
in the future.	given for future	oversight. A general	planning for long term
	projects and support.	idea of how to	projects and support.
		support projects long term was articulated.	
Overall resources for	Overall resources for	Overall resources for	Overall resources for the
the Organization are	the Organization are	the Organization are	Organization are
clearly available to	marginal in respect	unknown but based	unknown and no
support the	to overall needs of	upon other	information is available
Organization and	the Organization but	evidence/factors the	to evaluate the
projects long term.	has a history of	organization has a	organization's ability to
	obtaining resources	history of obtaining	obtain additional
	as needed.	resources as needed.	resources.
There is a well-	The budget considers	Future operating	The budget is vague as to
organized plan to	future operating	costs have been	future operating costs
support the project	costs with funding	quantified to a major	and sources for funding.
in the future. The	sources identified	extent but	
budget considers	but some uncertainty	availability is not	
future operating	as to availability.	clear.	
costs with funding			
sources clearly			
identified and			
available.			

Reviewer:	Date of Review: