



**Rotary**  
People of Action



District 6960 Southwest Florida



SERVE TO CHANGE LIVES

---

# Rotary District 6960 Grants

**District Grant Process and Overview**

**Richard Hall**

**2021 – 2022 Rotary Year**

# Where does the money for District Grants come from?



- Money sent by our district clubs to The Rotary Foundation Annual Program Fund 3 years previous to the current year, i.e. FYE June 30, 2019 for the upcoming Rotary year.
- 50% of total giving comes back to us.
- 25% goes to our district global grant program intended for international projects
- 25% goes to our district grant program intended for local projects in District 6960

# Who will review the applications and allocate available funds



- *District Grant Committee also known as SHARE Committee*
- *Changes to the SHARE Committee – broader and more engaged club involvement*
  - **Voting members of the committee as follows: current district governor, district governor elect, district governor, district foundation chair and 9 club representatives each serving 3 year staggered terms. A club representative from each Rotary area in our district will have a seat on the committee based upon the highest per-capita giving club from each area for the average of 3 years preceding their selection period.**

# Overview of this Rotary year and next Rotary year



- *This year we had 54 grant applications approved for a total amount of approximately \$240,000. Approximate funding came from \$200,000 provided from TRF World Fund (our 25% share from 3 yrs. ago) and supplemental COVID funding through Rotary International.*
- *For the upcoming 21-22 Rotary year it appears we will have in excess of \$200K coming back from TRF World Fund to use for district grants*

# Process to Administer District Grants



- *Applications must be submitted on DACDB*
- *Application period is from April 1, 2021 through May 31, 2021*
- *The SHARE Committee will meet and review all applications for approval or rejection by July 31, 2021 and clubs will be notified shortly thereafter of their grant application status*
- *Once the SHARE Committee has determined the grants that will be funded a district spending plan will be submitted to TRF by our district foundation chair by August 15, 2021*

# Process to Administer District Grants



- *Grant projects should not be started until TRF approves our district spending plan and an official approval is sent to the club from the district via email*
- *Once the project has been completed documentation of Rotarian involvement and expenses must be uploaded to DACDB and a final report completed in order to receive funding back from the district*

# Changes to District Grant Process



- *Broader more empowered SHARE Committee*
- *No more club financial criteria or individual grant financial criteria other than minimum grant size of \$2,000 (\$1,000 club contribution and \$1,000 district contribution)*
- *SHARE Committee will review grant applications based upon TRF guidelines and community impact using the Four Way Test as it's guide*
- *Multiple club grants is encouraged by the committee*

# Points of Emphasis



- *District Grant will fund a maximum of 50% of a completed project*
- *In general, the club or clubs must complete the project and document the expenses and Rotarian involvement in order to receive back from the district the approved grant amount limited to 50% of the total project cost*
- *District grants are approved on a single Rotary year basis – district grants not designed to be multi-year projects*