

DISTRICT 6960 EMERGING LEADERS SYLLABUS – 2023-2024

Syllabus is subject to change

All course materials will be emailed to program participants in advance of each class session or will be available online at My Rotary (<u>www.myrotary.org</u>), DACdb (<u>www.DACdb.com</u>). It is possible additional Zoom meetings will be held with senior Rotary leaders between class dates.

07/15/23 **D6960 Emerging Leaders Official Introduction**

Objective: Overview of program goals, introduction of participants, review of Rotary materials resources.

- 1. Program outline and objectives
- 2. Introduction of program participants
- 3. Connect for Good PDF
- 4. Rotary Basics PDF
- 5. Manual of Procedure PDF
- 6. DACdb quick start guide PDF
- 7. My Rotary
- 8. Getting Started with Learning Topics 15 min <u>https://learn.rotary.org/members/learn/course/internal/view/elearning/533/getting-started-with-learning-topics</u>
- 9. Guest Speaker: District Governor Alfred Current

08/19/23 Emerging Leaders Family Social & Cookout - Bonding Opportunity

Objective: Fun and fellowship, including partners/spouses and children, to build group cohesion.

09/16/23 First Forum: Rotary International – A Deeper Dive – homework time 5 hours

Objective: Upon completion of this forum participants should have an understanding of Rotary's history, structure, guiding principles, action plan, programs and areas of focus.

- 1. Rotary's History <u>https://www.rotary.org/en/about-rotary/history</u>
- 2. Rotary's Timeline <u>https://www.rotary.org/en/rotarys-timeline</u>
- 3. Guiding Principles: Object of Rotary, The Four-Way Test, Avenues of Service. https://my.rotary.org/en/guiding-principles
- 4. Rotary's Structure Clubs, Districts, Zones, Rotary International
- 5. Rotary Zones & Their Districts PDF
- 6. Rotary Programs <u>https://www.rotary.org/en/our-programs</u>
 - A. Youth Programs https://www.rotary.org/en/our-programs/youth-programs
 - B. RYLA https://www.rotary.org/en/our-programs/rotary-youth-leadership-awards
 - C. Peace Fellowships https://www.rotary.org/en/our-programs/peace-fellowships
 - D. Rotary Community Corps https://www.rotary.org/en/our-programs/rotary-community-corps
 - E. Youth Exchange <u>https://www.rotary.org/en/our-programs/youth-exchanges</u>
 - F. New Generations Service Exchange <u>https://www.rotary.org/en/our-programs/new-generations-</u> service-exchange
 - G. Scholarships https://www.rotary.org/en/our-programs/scholarships
 - H. Friendship Exchange https://www.rotary.org/en/our-programs/friendship-exchange
- 7. Action Plan. (Four PDF documents) <u>https://my.rotary.org/en/action-plan-archive</u>

- 8. Strategic Planning PDF
- 9. RI Official Directory <u>https://my.rotary.org/en/search/official-directory</u>
- 10. Club Locator App

10/14/23 Second Forum: Leadership in Your Rotary Club – homework time 7 hours 30 min

Objective: Upon completion of this forum participants should have an understanding and appreciation of club roles and responsibilities including club committees, club secretary, club treasurer and club president.

- 1. Standard Rotary Club Constitution PDF
- 2. Recommended Rotary Club Bylaws MS Word Document
- 3. Club Leadership Plan PDF
- 4. Club Administration Committee Basics 2 hours https://learn.rotary.org/members/learn/learning_plan/view/9/club-administration-committee-basics
 - A. Getting Started with the Learning Center -15 min
 - B. Get Ready: Club Administration Committee 15 min
 - C. Working with Your Club Leadership Team 30 min
 - D. Best Practices for Engaging Members 45 min
 - E. Leading Effective Committees 15 min
 - F. Managing Club Business 30 min
- 5. Club Secretary Basics 2 hours 45 min
 - https://learn.rotary.org/members/learn/learning_plan/view/6/club-secretary-basics
 - A. Get Ready: Club Secretary 15 min
 - B. Minimizing Risk 15 min
 - C. Rotary Club Central Resources 15 min
 - D. Online Membership Leads 30 min
 - E. Protecting Personal Data 30 min
 - F. Preventing and Addressing Harassment 45 min

6. Club Treasurer Basics – 15 min

https://learn.rotary.org/members/learn/learning_plan/view/7/club-treasurer-basics

- A. Get Ready Club Treasurer 15 min
- 7. Club President Basics 1 hour
 - https://learn.rotary.org/members/learn/learning_plan/view/442/club-president-basics
 - A. Get Ready: Club President 15 min
 - B. Rotary's Action Plan and You 15 min
 - C. Protecting Youth Program Participants 30 min

8. Club Rotary Foundation Committee Basics – 1 hour 30 min

https://learn.rotary.org/members/learn/learning_plan/view/10/club-rotary-foundation-committee-basics

- A. Get Ready: Club Rotary Foundation Committee 15 min
- B. Rotary Foundation Basics 45 min
- C. The Power of Giving 15 min
- D. Fundraising Basics 15 min

11/18/23Third Forum: Leadership in Our Rotary District – Roles and Responsibilities – homework time 3
hours 45 min

Objective: Upon completion of this forum participants should have an understanding and appreciation of district roles and responsibilities including assistant governors, district governors and district committees.

1. District Committee Basics – 2 hours 15 min

https://learn.rotary.org/members/learn/learning_plan/view/150/district-committee-basics

- A. Working with Your District Team 15 min
- B. Committing to Diversity, Equity, and Inclusion 15 min

- C. Leading Change 30 min
- D. Essentials of Understanding Conflict 30 min
- 2. Assistant Governor Basics 45 min
 - https://learn.rotary.org/members/learn/learning_plan/view/121/assistant-governor-basics
 - A. Get Ready: Assistant Governor 15 min
 - B. Supporting Your Clubs 15 min
 - C. Maximizing Governor Visits 15 min

3. District Governor Basics – 45 min

https://learn.rotary.org/members/learn/learning_plan/view/193/district-governor-basics

- A. Get Ready: District Governor-nominee 15 min
- B. Your District Events 15 min
- C. The Rotary Brand 15 min

12/09/23 Fourth Forum: Focus on Membership – homework time 8 hours 30 min

Objective: Upon completion of this forum participants should have an understanding of club and district membership resources, and membership recruitment and retention strategies.

1. Club Membership Committee Basics – 2 hours 30 min

https://learn.rotary.org/members/learn/learning_plan/view/8/club-membership-committee-basics

- A. Get Ready: Club Membership Committee 15 min
- B. Is Your Club Healthy 1 hour
- C. Creating an Inclusive Club Culture 15 min
- D. Strategies for Attracting New Members 15 min
- 2. **Membership Action Plan -** <u>https://rotarymembershipactionplan.org/</u> & <u>https://www.rizones33-34.org/membership-action-plan/</u>
 - A. Introductory Webinar 1 hour
 - B. Where and How to Find membership Related Resources and Tools 12 min
 - C. Session 1: Create a Membership Pipeline 45 min
 - D. Session 2: Connect with Prospects 49 min
 - E. Session 3: Meaningful Onboarding 49 min
 - F. Session 4: Creating Clubs for Today 36 min
 - G. Session 5: Ask Us Anything! 42 min
 - H. Session 6: Become an Irresistible Club 48 min
 - I. Session 7: New Membership Tools 40 min
 - J. Session 8: Innovative Clubs The Easiest Way to Grow 43 min
 - K. Session 9: Member Care 43 min
 - L. Session 10: membership Success Center 42 min
- 3. Membership Progress Dashboard https://rotarymembershipactionplan.org/progress-dashboard
- 4. Guest Speaker: DGN Gerard Sola

01/13/24 Fifth Forum: The Rotary Foundation – History, Mission, Programs and Funding – homework time 4 hours

Objective: Upon completion of this forum participants should have an understanding of the history, mission, programs and funding of The Rotary Foundation.

- 1. History and Mission of The Rotary Foundation
- 2. The Rotary Foundation Reference Guide PDF
- 3. Rotary Peace Programs PDF
- 4. Areas of Focus 30 min https://learn.rotary.org/members/learn/course/internal/view/elearning/83/areas-of-focus
- 5. Areas of Focus Policy Statements PDF

6. District Rotary Peace Fellowship Process - 30 min

https://learn.rotary.org/members/learn/learning_plan/view/108/district-rotary-peace-fellowshipprocess

- A. All About Rotary Peace Fellowships 15 min
- B. Get Ready: District Rotary Peace Fellowship Subcommittee 15 min
- 7. PolioPlus History, Mission and Funding
- 8. Rotary Vocational Service Teams
- 9. Understanding Rotary Foundation Funding and SHARE
- 10. Guest Speaker: D6960 Rotary Foundation Chair Jim Hinck

02/17/24 Sixth Forum: Understanding Rotary Foundation Grants – homework time 6 hours

Objective: Upon completion of this forum participants should have an understanding of the scope, type, funding and administration of Rotary Foundation Grant programs.

- 1. Guide to Global Grants PDF https://my.rotary.org/en/take-action/apply-grants/global-grants
- 2. Community Assessment Tools PDF
- 3. Global Grant Community Assessment Results Microsoft Word
- 4. How to Use the Grants Center PDF
- 5. Six Steps to Sustainability PDF
- 6. Rotary Foundation Grants Contact Sheet PDF
- 7. Global Grant Calculator Microsoft Excel
- 8. Rotary Foundation Cadre of Technical Advisors
- 9. Global Grant Management 2 hours 25 min https://learn.rotary.org/members/learn/lp/101/Grant%2520Management%2520Seminar
 - A. Grant Management Overview 15 min
 - B. Planning for Sustainability 15 min
 - C. Conducting a Community Assessment 15 min
 - D. Project Planning 15 min
 - E. Global Grant Roles and Responsibilities 10 min
 - F. Global Grant Financial Management 15 min
 - G. Global Grant Reporting 45 min
 - H. Club Qualification 15 min
- 10. District Grant Approval Process PDF
- 11. Memorandum of Understanding (MOU) PDF
- 12. District Grant Application Process PDF
- 13. District Grant Application and Final Report Video 30 min https://www.dacdb.com/Grants/Help/Video.cfm
- 14. **Programs of Scale Grants** <u>https://my.rotary.org/en/take-action/apply-grants/programs-scale-grants</u> A. Programs of Scale FAQs – PDF
- 15. Increase Your Impact 1 hour 35 min <u>https://learn.rotary.org/members/learn/learning_plan/view/343/increase-your-impact</u>
 - A. Scaling Impact for Transformative Change 40 min
 - B. What is a Theory of Change 30 min
 - C. Using a Theory of Change -25 min

03/16/24 Seventh Forum: Rotary's Public Image – homework time 3 hours 30 min

Objective: Upon completion of this forum participants should have an understanding of how to build Rotary's public image, protect and promote Rotary's brand, and advance successful Rotary public relations.

1. **Public Image – 2 hours** <u>https://learn.rotary.org/members/learn/learning_plan/view/5/club-public-image-committee-basics</u>

- 2. Get Ready: Club Public Image Committee 15 min
 - A. The Rotary Brand 15 min
 - B. Building Rotary's Public Image 15 min
 - C. Our Logo Representing Rotary 30 min
 - D. Promoting Your Club as people of Action 15 min

E. Public Relations and Your Club – 15 min

1. Promoting Rotary on Social Media – 15 min <u>https://learn.rotary.org/members/learn/course/internal/view/elearning/1892/PromotingRotaryonSocial</u> <u>Media</u>

04/13/24 Eighth Forum: The Rotary World – Events and Governance – homework time 3 hours

Objective: Upon completion of this forum participants should have an understanding of club, district, zone and international events and governance.

- 1. Club Events
 - A. Club meetings
 - B. Club fundraisers
 - C. Club socials
 - D. Club assemblies
 - E. Club board meetings
 - F. Club officers and directors annual installation
- 2. District Events
 - A. District Assembly
 - B. District Conference
 - C. District TRF and Membership Seminars
 - D. District Grant Management Seminar required annually for Rotary grant eligibility
 - E. District Rotary Foundation Gala
 - F. Presidents-elect Training Seminar (PETS)
 - G. Rotary Youth Leadership Awards (RYLA) RYLA Handbook PDF
 - H. Seminar for Tomorrow's Leaders (S4TL) Fact Sheet PDF
- 3. Zone Events
 - A. Zone Institutes/Summits
 - B. Governors-elect Training Seminar (GETS)
 - C. Zone Leadership Seminars and Training
- 4. International Events
 - A. International Assembly
 - B. Rotary International Convention
- 5. Council on Resolutions and Council on Legislation
- https://my.rotary.org/en/learning-reference/about-rotary/councils
 - A. Resolutions
 - B. Enactments
- 6. Rotary Day at the United Nations https://www.rotary.org/en/un-day
- 7. DINNER WITH THE D6960 COLLEGE OF GOVERNORS

05/11/24 Ninth Forum: Rotary Action Groups (RAGS), Fellowships and Friendship Exchanges – homework time 3 hours

Objective: Upon completion of this forum participants should have an understanding Rotary Action Groups, Rotary Fellowships and Rotary Friendship Exchanges.

- 1. Rotary Action Groups (RAGS) https://my.rotary.org/en/take-action/empower-leaders/rotary-action-groups
- 2. Rotary Action Groups Flier PDF
- 3. Rotary Action Groups Officer Directory PDF

- 4. How to Start a Rotary Action Group PDF
- 5. Rotary Experts PDF
- 6. Rotary Action Groups Stories https://rotaryserviceblog.org/category/service-activities-and-resources/rotary-action-groups/
- 7. Rotary Fellowships PDF https://www.rotary.org/en/our-programs/more-fellowships
- 8. Guide to Prospective Rotary Fellowships PDF
- 9. Rotary Friendship Exchange https://www.rotary.org/en/our-programs/friendship-exchange

06/15/24 **Tenth Forum: Communicating, Inspiring and Leading – homework time 3 hours**

Objective: Upon completion of this forum participants should have a good understanding of the leadership and communication resources available to Rotarians and how to design, implement and monitor effective inspirational leadership programs.

- 1. Regional Rotary Leaders https://my.rotary.org/en/regional-leaders-list
 - A. Regional Rotary Foundation Coordinators (RRFCs)
 - B. Rotary Coordinators
 - C. Rotary Public Image Coordinators
 - D. Endowment/Major Gifts Advisors
 - E. End Polio Now Coordinators
- 2. Toastmasters Alliance https://my.rotary.org/en/toastmasters-alliance
- 3. Inspiring and Leading Effective Story Telling https://www.rotary.org/en/columnist-shares-how-tell-your-story
- 4. Guest Speaker: Past Rotary International Director John Smarge