**Foundation Giving**

*Instructions*

Rotary International Service Center: 866-976-8279 / [rotarysupportcenter@rotary.org](mailto:rotarysupportcenter@rotary.org)

District Foundation Chair, Scott Parmenter, [srparmenter@outlook.com](mailto:srparmenter@outlook.com)

Cell: 770-773-4873

Paul Harris:

* Giving is $100 per member as of the date of the payment. This is a minimum donation
* This only applies to active members – no honorary
* Donation is mailed no later than March 15th
* Form to use is the Rotary Foundation Multiple Donor Form
  + This form can be found….
  + Greg kept a fillable copy of the 2023 form
* The Designation/Purpose is “Annual Fund – SHARE
* A Roster of members that include their membership number and donation amount needs to be included. Roster is based on Rotary International’s website, so the a comparison on DACdb needs to be done and the roster updated as needed.

Paul Harris Fellow Recognition & Transfer Form:

* Pull a report of the Paul Harris giving levels and compare to each member’s giving
* We can ask a member to give more this year to reach a giving level and/or the club or another member can give points to help the member achieve a recognition level
* This report can be obtained by……

Polio Plus:

* Polio Plus needs to be budgeted or the members need to be assessed on their invoice
* Minimum donation request by district is $25 per member per club.
* Donation is mailed no later than March 15th
* Form to use is the Rotary Foundation Multiple Donor Form
  + This form can be found….
* The Designation/Purpose is “Polio Plus”
* A Roster of members that include their membership number and donation amount needs to be included. Roster is based on Rotary International’s website, so the a comparison on DACdb needs to be done and the roster updated as needed.

Will Watts:

* A letter is mailed along with a check to Katheryne A. Fields – confirm the PO Box is still active before mailing check.
* Payment is due by March 15th
* Check payable to Georgia Rotary Student Program
  + Katheryne A. Fields
  + Georgia Rotary Student Program
  + PO Box 61327
  + Savannah, GA 31420
* A roster that matches the RI roster is to be sent as the funds are allocated per member
* Letter historically has read:

March 15, 2023

Katheryne A. Fields

Georgia Rotary Student Program

P.O. Box 61327

Savannah, GA 31420

(912) 961-1331

**Re: The Rotary Club of Sugarloaf 2023 GRSP Giving**

Dear Ms. Fields:

Enclosed is a check in the amount of $4,800.00 representing our Club’s collective donation to the Georgia Rotary Student Program. Every member in our club donated $100.00. Please credit each account accordingly.

If you have any questions or need any additional information, please do not hesitate to contact me.

Best Regards,

Brandon Odum

Senior Vice President

Pinnacle Financial Partners

E-mail: [Brandon.Odum@PNFP.com](mailto:Brandon.Odum@PNFP.com)

Phone: (770) 833-5341

CARTS:

Contact Andrea McKenzie at [amckenziecpa@yahoo.com](mailto:amckenziecpa@yahoo.com) to inquire. The check and form has to be mailed to her personal address and seems to change annually.