

ROTARY CLUB OF BIG CANOE

GOALS AND OBJECTIVES FY 2022-2023 (CHARTER YEAR)

FOUNDATION COMMITTEE

Bob Schwall, Foundation Committee Chair/Director

Goals and objectives of the Foundation Committee program are as follows:

1. Form a standing Foundation Committee consisting of the Foundation Chair, and two or more additional members with Foundation and Grants experience. The Club President is an ex-officio member.
2. Form subcommittee(s) as necessary to implement specific Foundation programs.
3. Obtain Foundation status information from Charter Members.
4. Review/analyze Charter Members previous and existing involvement.
5. Coordinate with the Club President for completion of the Club MOU.
6. All Committee Members are to complete applicable training courses in the RI Learning Center.
7. Set goals for member financial contributions and program participation for: Paul Harris, Sustaining Member, EREY, Major Donor, Estate (Benefactor, Endowment, etc.).
8. Coordinate with Club Programs Chair for presentations of Member achievement.
9. Assure appropriate committee members are qualified for Grant participation.
10. Assure Club Bylaws reflect the responsibilities of the Foundation Committee.
11. Conduct at least three Foundation Club programs during the FY, one in the RI Foundation month of November.
 - a. Rotary informational Program.
 - b. At least two Individuals talks sharing a Foundation memorable experience.
12. Implement one District Grant.
13. Assess Community and submit for a FY2023-2024 District Grant by the set deadline. Participate (partner) with another Club in a Global Grant.
14. Assess potential for a Club lead in a Global Grant for FY 2023-2024.
15. Coordinate with the Club Fundraising Committee to obtain funding for Foundation Programs.
16. Conduct Program to fulfill selected 2022-2023 Club goals and objectives per District 6910 Reporting Form for the Foundation Program (Maximum value 14 points, 13 points Club goal).
 - a. Appoint a Club Foundation Chair and identify in DACdb by April 30, 2022. (1 point)
 - b. Become a Rotary Foundation Every Year (EREY) Club by March 31, 2023. (1 point)
 - c. Become a \$100 per Capita Club by March 31, 2023. (1 point)
 - d. Become a 100% Sustaining Member Club by March 31, 2023. (1 point)
 - e. Apply for a District Grant May 15, 2022. (2 points)
 - f. Gain new Paul Harris Society Member: 1 minimum. (1 point)
 - g. Become a 100% Promise Club by March 31, 2023. (2 points)
 - h. Attain/Maintain per capital Annual Fund giving of \$150. (1 point)
 - i. Have at least 2 programs on the Rotary Foundation during the year, with 1 in Nov2022. (1 point)
 - j. Attain \$35 per capita Polio Plus Giving by March 31, 2023. (2 points)

FOUNDATION COMMITTEE
PROGRAM BUDGET FY2022-2023

Income

\$ 1,501	Club General Fund (for 50%+ required match for District Grant)
1,500	District 6900 (for District Grant)
500	Club General Fund (for Global Grant Participation)
200	Club General Fund (for Recognition Materials)
8,000	Club Member Donors (for Paul Harris)
1,050	Club Member Donors (for Polio Plus)
10,000	Club Member Donors (for Promise Club, Major Donor)
3,000	Club Member Donors (for EREY)
249	Club General Fund (for Miscellaneous Expenses)
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\$ 26,000	Total income

Expense

\$ 3,000	District Grant
500	Global Grant Participation
200	Paul Harris, Pins, etc.
1,050	RI Polio Plus
8,000	RI Annual Fund (SHARE)
10,000	RI Annual Fund (SHARE)
3,000	RI Annual Fund (SHARE)
249	Miscellaneous Expenses
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\$ 26,000	Total Expenses

Notes:

1. Calculations based on 30 active members.
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