



## Rotary Club of Brandon Proposed Charity Recipient Questionnaire

(Please use separate sheet for answers)

1. What is your organization mission statement? How does that mission statement relate to the services provided by your organization to the local Brandon area community?
2. Is your organization a duly formed Not for Profit Charity under section 501C(3) of the Internal Revenue Code? If so, how long have you served the Brandon Area communities?
3. Does your organization prepare annual budgets? If so, what percentage of funds raised are returned to the local area in the form of gifts or services? What portion of your organizations revenues are used for overhead and operating expenses?
4. Has your organization ever been a previous recipient of funds from the Rotary Club of Brandon? If so, have you received funds in either of the last two years? What percentage of your local today revenue did these gifts represent?
5. Are any current or former Rotary Club of Brandon members active in the management or administration of your organization? If so, please provide the names and their current duties or responsibilities.
6. Does your organization have any identified special projects for which you need funding? If so, what is the nature of the special project and what are the anticipated funding needs?
7. Does your organization have the resources and willingness to work together with the Rotary Club of Brandon on fundraising projects (providing volunteer hours, selling tickets, assisting with advertising and promotion) if you are an approved recipient? Do you have any specific events planned the Rotary Club of Brandon could assist with?
8. Have you ever had, or do you currently have any legal actions filed or pending against your organization? If so, how are the legal costs funded and what is the specific nature of the claim or claims?
9. Can you or another representative of your organization be available at a mutually agreed upon regularly scheduled Tuesday meeting at the Rivard-Simmons Rotary Event Center to provide a brief summary of your organization to the membership? If so, please provide contact information.

Organization Name: \_\_\_\_\_

Address: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Proposing Member: \_\_\_\_\_

Thank you,  
Rotary Club of Brandon Charity Fund