

The  
**Rotary**  
Foundation



# President-Elect Training Seminar (1)

January 18, 2025

***The Rotary Foundation***

# Club President – a GREAT Opportunity!

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## Learn More About Rotary

- *President-Elect Training*
- *Oversight of club activities*

## Interact with Other Rotary Clubs

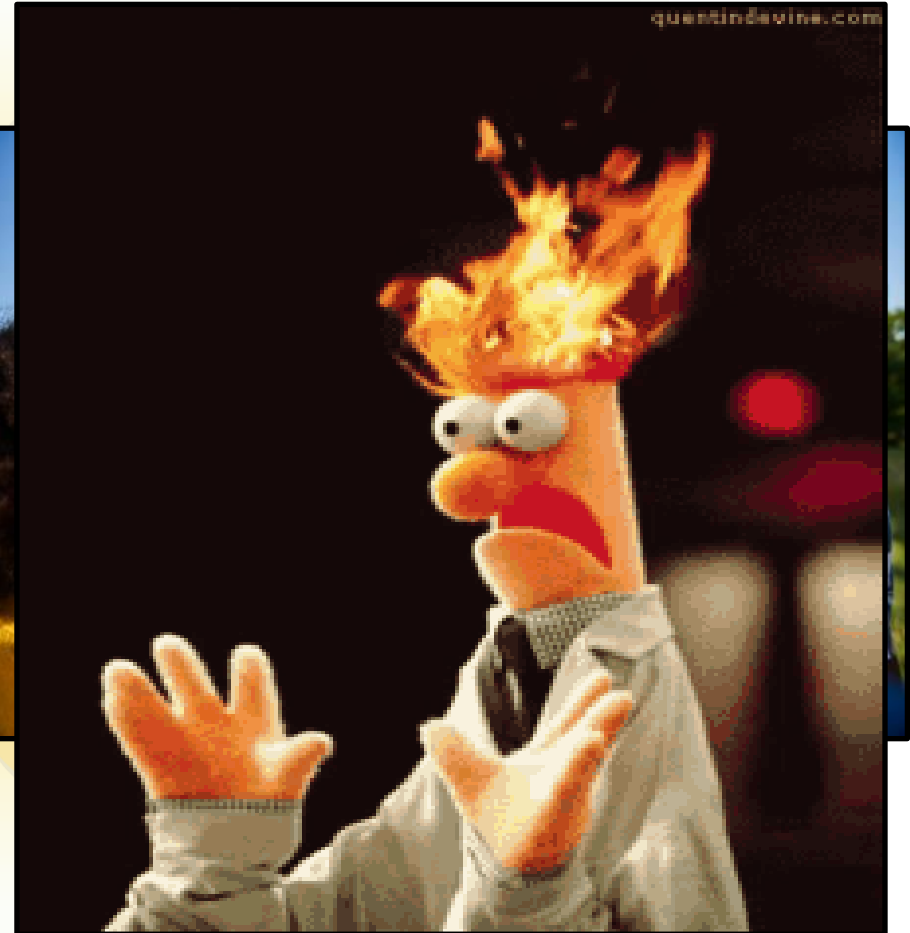
- *Share best practices*
- *Collaborate on projects*

## Can be a LOT of Work

- *Your club may not be highly structured*
- *All responsibilities may fall on President*

## Easy to Feel Overwhelmed

- *Identify priorities NOW*
- *Ask for help, take action*



# Why is The Rotary Foundation (TRF) Important?

## Support the Rotary Brand – We ALL Benefit

- *Rotary would not exist today without The Rotary Foundation*
- *Most of the world knows Rotary because of TRF Projects*

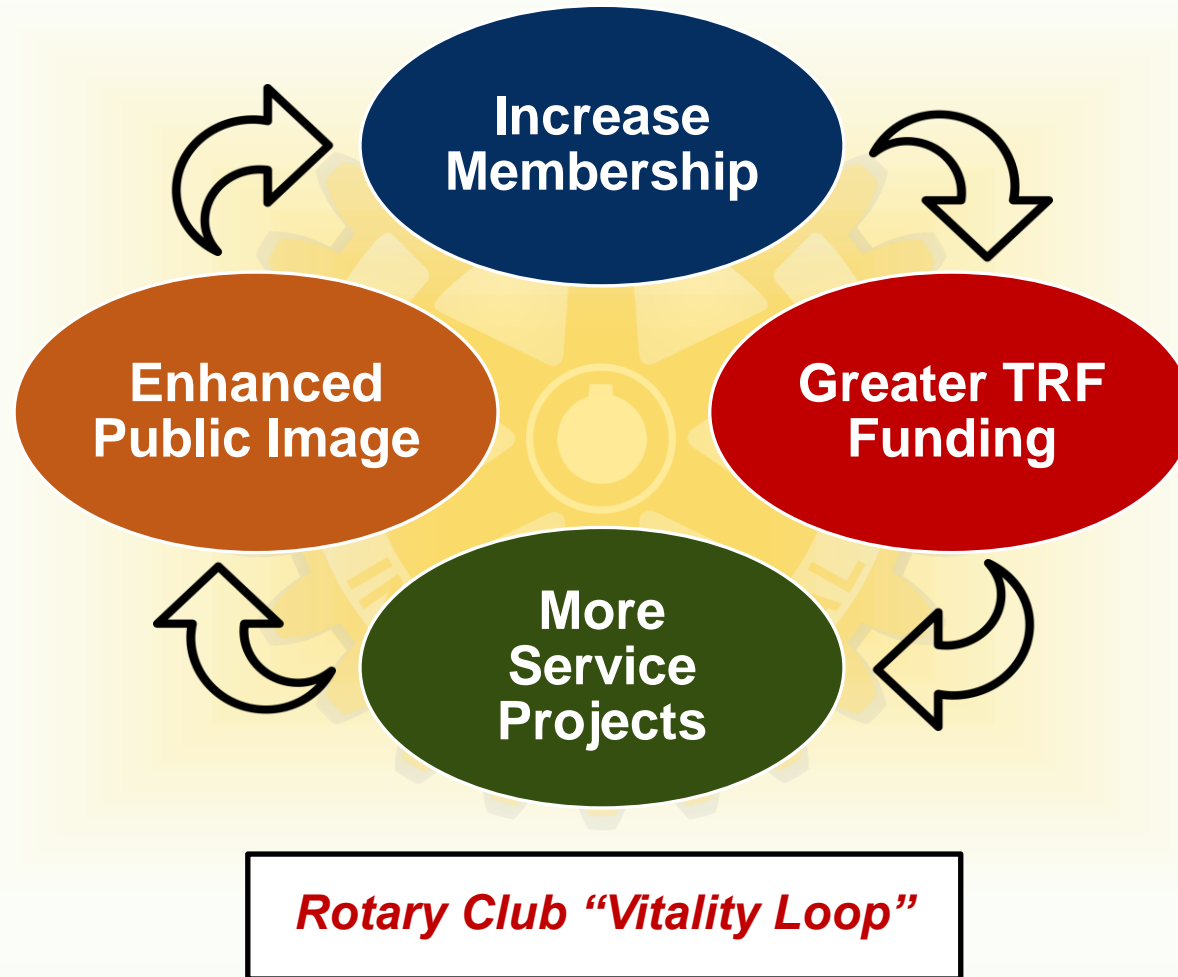


## TRF is a Top-Rated Worldwide Charity

- *Consistently ranked “4-stars” from Charity Navigator*
- *Comfort of knowing our funds are used responsibly*



# Why is The Rotary Foundation (TRF) Important?



# First, Some TRF Vocabulary

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## HOW to Give

- *Rotary Direct (Rotary.org)*
- *Through Your Club*
- *Mail a Check to TRF*
- *Legacy Pledge (Estate Plan)*

## WHERE to Give

- *Annual Fund – SHARE*
- *Polio Plus*
- *Endowment*
- *Other Restricted Fund*

## RECOGNITION for Giving

- *EREY (Every Rotarian, Every Year)*
- *Sustaining Member*
- *Paul Harris Fellow (PHF)*
- *Paul Harris Society (PHS)*
- *Major Donor, Arch Klumph Society*
- *Benefactor, Bequest Society*



***“He actually said he was donating to Paul Harris!”***

# So, What's MOST Important?

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*An effective TRF giving strategy will include SOME emphasis on each of THREE key areas*

# NOW...

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## List Club TRF Chair on Rotary.org

- *Occasional email & invitations from RI*
- *Access to important TRF club reports*



## List Club TRF Chair on DACdb

- *Receive monthly District TRF Newsletter*
- *Additional access to p-mail features*



**Contact District 6890 International Service Chair  
IRMA COLE (Lakeland RC) for help entering data  
on Rotary.org and DACdb**

**(978) 394-2661 • RtnIrmaCole@yahoo.com**



# SOON...

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## Develop a WRITTEN Club TRF Giving Strategy

- **Club TRF assessment – “current state”**
  - > Number of club members contributing annually
  - > Per capita Annual Fund giving
  - > Separate commitment to PolioPlus (RI asks \$1,500 per club)
- **Set 2 or 3 realistic GOALS to work on**
  - > Keep it SIMPLE (e.g., “Increase AF giving to \$100 per capita”)
  - > Define 2 or 3 specific ACTION STEPS to support each goal
  - > Share with club membership and provide regular UPDATES

## SPEND Your DDF (District & Global Grant Funds)

- **DISTRICT Grant deadline is May 31, 2025 (Yes, BEFORE the new year!)**
- **GLOBAL Grant deadline is August 31, 2025**



# EARLY in the New Rotary Year...

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## TALK About The Rotary Foundation (a LOT)

- *Regular project mentions from Rotary magazine or Rotary.org (or newsletters)*
- *Include TRF Giving in new-member orientations (Fireside Chat)*
- *Invite speakers to share TRF-related topics (ideally one per quarter – or more)*
- *Participate in International Service (multiple ways to contribute...not just money)*



**And Don't Forget...**

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**District 6890**

**Rotary Foundation Gala**

**November 5, 2025**

**Bonnet Springs Event Center, Lakeland  
Details T.B.D. – More to come!**

# Additional Resources

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## **District 6890 Rotary Foundation Chair**

*PDG Ed Odom (813) 351-9723, EdOdom01@gmail.com*

## **District 6890 SHARE Committee Chair**

*Jason Lewis (303) 731-7300, Jason.Lewis1979@gmail.com*

## **District 6890 Grants Chair**

*PDG Tom Wagner (813) 843-2494, TomCWagner6890@Outlook.com*

## **PolioPlus Committee and PolioPlus Society**

*PDG Mark Scolnick (863) 944-3497, MarkScolnickDistrict6890@gmial.com • PDG Nick Hall (813) 230-5112, RotarianNick@gmail.com*

## **Annual Fund Giving**

*Taylor Bell, (813) 955-1016, TaylorBell01@gmail.com*

## **Paul Harris Society**

*Doug Roderick, (813) 283-2941, DARoderick5@aol.com*

## **District 6890 International Service Chair**

*Irma Cole, (987) 394-2661, RtnIrmaCole@yahoo.com*

**[www.Rotary.org/MyRotary](http://www.Rotary.org/MyRotary) (log-in required for many areas)**

*Knowledge & Resources > Learning Center (numerous TRF topics)*

*My Rotary > Membership & Foundation Reports (access limited by position)*

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***THANK YOU!***