

Rotary Club of Vicksburg

AGENDA

11/19/24

1. Roll Call
2. Questions/Additions
3. Treasurer's Report for October
4. Today's Business
 - a. Proposal for Strive Awards
 - b. Satellite Club status
 - c. DISCOVER ROTARY follow-up
 - d. Holiday Party on December 20
 - e. Other
5. Committee Reports
 - a. Administration-Don
 - b. 501C3 Committee-
 - c. Membership-
 - d. Public Relations- Danna EZ Website
 - e. Community Service Projects
 - f. Youth Service Projects-Kathy and David
 - g. Fundraising
 - h. Finance
 - i. Rotary Foundation
6. Member Time *Nametags for IMPACT members*
Spkr ranking for next quarter
7. NEXT BOARD MEETING: December 17, 2024, at 11:00 am @ Main Street Pub
8. Adjournment

Rotary Club of Vicksburg: 11/19/24 and 11/22 Board Meeting Minutes

1. Roll call: David Aubry, Eric Hansen, Mike Wunderlin, Danna Downing, Donald Ulsh, Kathy Forsythe
2. Questions/Additions
3. Treasurer's report for October: Danna presented the reports and requested discussion of charitable giving at December board meeting. Eric moved, Ulsh seconded. All supported.
4. Today's business
 - a. Proposal for Strive budget
Summary: STRIVE is experiencing an evolution of program focus which now includes more focus on the development of life skills needed after graduation. Because of the Community College Guarantee, tuition at KVCC will be covered for most students who choose to attend. Detailed proposal was attached to the meeting packet, including an annual budget of \$7400 for 20 student. Currently, 18 students are participating with the total projected to be \$6660 for this year. Danna has also been working to resolve past scholarships.
Ulsh moved to accept the proposal. Wunderlin supported. All approved.
 - b. Satellite Club status. David will meet with Syd tomorrow. Update in December.
 - c. DISCOVER ROTARY follow-up. Danna is working on the website, and it will be ready to go in January. Mike and Danna will meet with Mike Gallagher in January to work on the DISCOVER ROTARY Power Point presentation for March 7.
 - d. Holiday Party at noon on December 20. Club members can invite spouses. Group shared ideas for the program. Details to follow.
 - e. Other:
 1. The board decided to invite Lisa Coe to the Holiday Party to honor her work on STRIVE; she will receive a Paul Harris certificate. Eric moved. Danna supported. All approved.
 2. Kathy has agreed to move to president -elect position and Don will take president nominee. The club will need a president designee. The motion was made by Danna and supported by Mike to present the change to the club in December. All supported.
5. Committee Reports
 - a. Administration—no report
 - b. 501C3: We need a committee. Dave suggested Kristina and Warren and will check with Jim Shaw and Bill Adams. Update progress in December.
 - c. Membership. Josie Bays (IMPACT) resigned.
 - d. Public Relations: Danna has been working with a designer and expects to present the website to be up and running in January. Review team will provide input prior.
 - e. Community Service Projects: upcoming bellringing and spring clean-up are two projects coming up. Members can sign up at Friday's meetings.
 - f. Youth service projects: STRIVE and Pathways Van driving are ongoing.
 - g. Fundraising: Mike and Skip will present another fundraising idea. STRIVE beef raffle paperwork is being processed/ raffle tickets will be available before Christmas.
 - h. Finance: no report
 - i. Rotary Foundation: David will present individualized Paul Harris donation records to members on 11/22 to encourage more participation.
6. Tree Report: Mike laid out the group's annual financial and tree planting goals. According to Mike's data, 12 trees have been planted in 2024 at a cost of \$3,600.
7. Member Time: Several members of IMPACT requested name tags/badges for IMPACT members. David will check Russell Hampton. Will continue using name tags/badges for speakers.
8. Eric moved to adjourn the meeting at 12:18. Don seconded.

11/22 Special Meeting: All members present to unanimously approve a motion recognizing our Non Profit Status Committee.

Strive Proposal- 2024-2025

THE PLAN

1. Reconcile “promised” scholarships from the past and eliminate using Strive money for scholarships in the future. Primarily, because of the Community College Guarantee now available to Michigan students. People who have invested in one of the memorial funds (Nancy Fulton/Marti Moore) will need to clarify the use of those funds and will hopefully support STRIVE students in other areas of the proposed plan.
2. Adapt overall goals:
 - a. Coach and support completion of high school and develop life skills needed to thrive post-graduation.
 - b. Help them *build a bridge* to the real world they will face.
3. Develop an incentive plan tailored to the unique needs of STRIVE students.
 - a. **Teach the value of showing up** with \$10 payment each time they attend.
 - b. **Emphasize the value of hard work** with \$50 award to the top three students who improve their GPA at the end of their second and third quarter marking periods.
 - c. **Reward the value of planning ahead and keeping their focus on their goals** with a \$150 BRIDGE TO THE FUTURE AWARD for each student who graduates and completes a plan for the future with their STRIVE coach.
4. Commit to data collection about the program, including GPA changes, the number who complete a plan and qualify for the BRIDGE TO THE FUTURE AWARD, as well as information from exit interviews with both STRIVE students and STRIVE coaches. This information can be used to promote the STRIVE program, recruit participants, and attract financial support for its sustainability. It will also stimulate continuous improvement of the program over time.
5. Commit to developing resources for coaches that will help them develop their coaching skills and understand their unique roles.

THE BUDGET *

*These numbers are based on 20 students (goal for the future). This year we have 17 students.

Incentives & Awards

“Payroll”(12 sessions)	\$2400 (20)
GPA Awards	\$ 300 (6)
BRIDGE TO THE FUTURE AWARDS	\$3000 (20)

Refreshments- Donated by volunteers

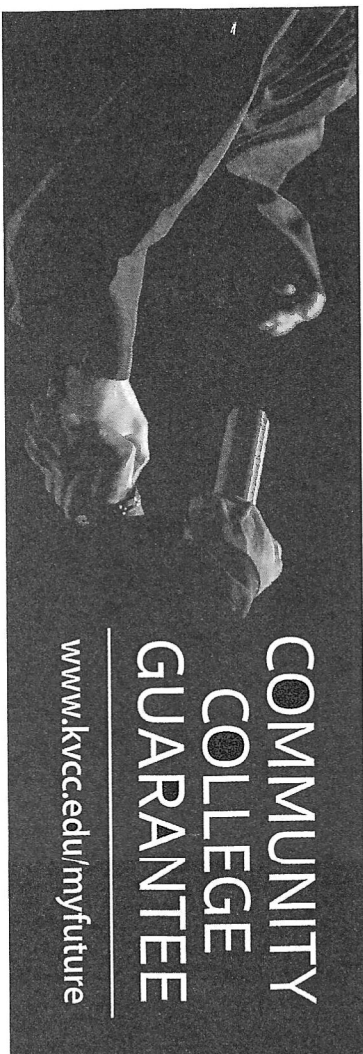
Celebrations	(Holiday and Graduation)	\$ 500
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Programming	(DISCOVER STRENGTHS+)	\$1000
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TOTAL FOR 20 Students would be \$7400/year &

TOTAL for 18 Students projected to be \$6660 this year at most.

GET FREE TUITION WITH THE COMMUNITY COLLEGE GUARANTEE



Many students thinking about attending Kalamazoo Valley Community College are eligible for free tuition, thanks to the state's new Community College Guarantee program and other existing scholarship opportunities. Michigan Gov. Gretchen Whitmer announced the program this summer.

"I'm proud of our work to lower the cost of higher education and put college or skills training in reach for more working Michigan families," Whitmer said. "This education budget goes even further, delivering on our Michigan Guarantee to ensure every Michigan high school graduate can earn an associate degree or skills certificate tuition-free at their community college."

According to Whitmer, making the first two years of community college tuition-free for high school graduates will save students and families up to \$4,820 as they earn an

associate degree or skills certificate at a community college, helping them land a better-paying, high-skill job.

The free college funds are available to students from the class of 2023 and beyond. These funds are not loans, do not need to be repaid after college and eligibility is not tied to family income.

The Community College Guarantee includes:

- In-district tuition, contact hours and mandatory fees
- An additional \$1,000 bonus living expenses award for students eligible for a Federal Pell Grant

To be eligible, students must:

- Complete the Free Application for Federal Student Aid (FAFSA®) form and list "Kalamazoo Valley Community College" as the "first college of choice" on the form

- Be a Michigan resident since July 1 of the previous calendar year.

- If you're a dependent student, your parent(s) must also be a Michigan resident since July 1 of the previous calendar year

- Graduate from a Michigan high school.

- You're eligible if you earn a diploma or certificate of completion

- You're also eligible if you earned a high school equivalency certificate in 2023 or after

- Enroll in college.

- Enrolled full time (12 credit hours Kalamazoo Valley)

- Enrolled within 15 months of your high school graduation

- If you graduated at a different time of year and are concerned about starting in time, contact Student Financial Services at finaid@kvcc.edu.

The Community College Guarantee is part of the governor's Sixty by 30 goal to have at least 60% of Michiganders earn a degree or skill certificate by 2030.

Learn more about the Community College Guarantee at www.kvcc.edu/myfuture.

Balance Sheet

Vicksburg - 2039
Balance Sheet
As Of November 05, 2024

ASSET ACCOUNTS

Current Assets

Cash on Hand	0
Checking-KCSB GENERAL	20,957
Checking-KCSB Community Giving	1,105
Checking-KCSB STRIVE	8,450
Receivables	390

Total Current Assets 30,902

Total ASSET ACCOUNTS 30,902

Money Box 0

LIABILITY ACCOUNTS

Current Liabilities 0

Long-Term Liabilities

Other Long-Term Liabilities 0

Total Long-Term Liabilities 0

Total LIABILITY ACCOUNTS 0

EQUITY ACCOUNTS

Club Retained Earnings 30,695

NET INCOME 207

Total EQUITY ACCOUNTS 30,902

Total LIABILITIES & EQUITY 30,902

Income Statement

Vicksburg - zu39 Income Statement

October 01, 2024 through October 31, 2024

	Oct 2024	YTD
ORDINARY INCOME/EXPENSE		
INCOME ACCOUNTS		
Money box	0	0
Club Initiation Fees	0	0
Club Member Dues	0	0
Brown Box Fines KCF Fndn Contr	71	71
Club Member Social Payments	0	0
Century of Service Celebration	0	0
RI Foundation Contributions	0	0
Annual Fund (50/50)	(97)	(97)
Disaster Relief	0	0
Polio Income	1,170	1,170
PASS THE HAT	0	0
Community Giving Income	0	0
Club Project Income		
STRIVE PROJECT	0	0
SAFE @ HOME	0	0
Community Service Projects	0	0
Total Club Project Income	0	0
Club Fundraiser Income		
Old Car Festival 50/50	0	0
Scrap Metal Recycling	1,318	1,318
Fund Raiser-Golf Outing	0	0
Total Club Fundraiser Income	1,318	1,318
TREE FUND	600	600
Grants	0	0
Interest Income	2	2
Miscellaneous Income	525	525
Total INCOME ACCOUNTS	3,589	3,589
EXPENSE ACCOUNTS		
Dues paid to DISTRICT	0	0
District Foundation Contributions	550	550
Dues paid to RI	0	0
RI Foundation Polio Plus Expense	80	80
RI Foundation Annual Fund Expense	0	0
RI DISASTER DISTRIBUTION	0	0
rachel king refugee camp - Marta	0	0
Brown Box KCF Quarterly Distributions	2,271	2,271

Community Giving	500	500
RI CART DISTRIBUTION	0	0
Gift and Award Expenses	0	0
Club Member Social Expenses	0	0
Training Expense	0	0
Travel Expense	0	0
Office Expense	0	0
Committee Expenses		
PR Expense	204	204
Membership Expense	532	532
IMPACT CLUB	0	0
Total Committee Expenses	<u>736</u>	<u>736</u>
Club Fundraiser Expenses		
Scrap Metal Recycling	0	0
Old Car Fest 50/50	0	0
Fund Raiser-Golf Outing	0	0
Total Club Fundraiser Expenses	<u>0</u>	<u>0</u>
Club Project Expenses		
STRIVE Expense		
Awards	400	400
Celebrations	0	0
Tuition/Scholarships	0	0
Refreshments	0	0
STRIVE Fundrasing Expenses	0	0
STRIVE EXPENSES-Travel	0	0
Total STRIVE Expense	<u>400</u>	<u>400</u>
SAFE AT HOME	0	0
Community Service Activities	199	199
Total Club Project Expenses	<u>599</u>	<u>599</u>
Credit Card Fees	0	0
Bad Debt/Write-offs	0	0
Bank Fees	0	0
Miscellaneous Expense	0	0
Total EXPENSE ACCOUNTS	<u>4,736</u>	<u>4,736</u>
NET INCOME	<u>(1,147)</u>	<u>(1,147)</u>

Check Detail

Vicksburg - 2039 Check Detail

October 01, 2024 through October 31, 2024

Date	Num	Account	Name	Debit	Credit
Checking-KCSB GENERAL					
10/01/24	2893	Checking-KCSB GENERAL	RUSSELL HAMPTON	0.00	531.58
		Membership Expense		531.58	0.00
			TOTAL:	531.58	531.58
10/02/24	2894	Checking-KCSB GENERAL	KCF	0.00	401.25
		Brown Box KCF Quarterly Distributions	Make-up to Endowment from SCRAP Q1 23-24	401.25	0.00
			TOTAL:	401.25	401.25
10/02/24	2895	Checking-KCSB GENERAL	KCF	0.00	809.00
		Brown Box KCF Quarterly Distributions	Legacy Box Q1 24-25	809.00	0.00
			TOTAL:	809.00	809.00
10/02/24	2896	Checking-KCSB GENERAL	KCF	0.00	1,061.00
		Brown Box KCF Quarterly Distributions	Q1 24-25 SCRAP	1,061.00	0.00
			TOTAL:	1,061.00	1,061.00
10/02/24	2897	Checking-KCSB GENERAL	RI Foundation	0.00	292.50
		Annual Fund (50/50)	Annual Fund Q1 24-25	292.50	0.00
			TOTAL:	292.50	292.50
10/04/24	2898	Checking-KCSB GENERAL	RI Foundation	0.00	80.00
		RI Foundation Polio Plus Expense	Polio Plus Q1-24-25	80.00	0.00
			TOTAL:	80.00	80.00
10/04/24	2899	Checking-KCSB GENERAL	Larry Forsythe	0.00	199.12
		Community Service Activities	REimbursement for Harvest Fest	199.12	0.00
			TOTAL:	199.12	199.12
10/04/24	2900	Checking-KCSB GENERAL	District 6360 Raffle	0.00	525.00
		District Foundation Contributions	RAffle Cash Collected	525.00	0.00
			TOTAL:	525.00	525.00
10/04/24	2901	Checking-KCSB GENERAL	Mendon Kiwanis Showboat Ad	0.00	55.00
		PR Expense	Promotion	55.00	0.00

Date	Num	Account	Name			
				TOTAL:	55.00	55.00
10/18/24	2902	Checking-KCSB GENERAL	SCCS		0.00	500.00
		Community Giving	Donation for Holiday Dinners		500.00	0.00
			TOTAL:		500.00	500.00
10/27/24	2903	Checking-KCSB GENERAL	Rotary District 6360		0.00	25.00
		District Foundation	Balance of cash for District		25.00	0.00
		Contributions	Raffle			
			TOTAL:		25.00	25.00
TOTAL CHECKING-KCSB GENERAL:					4,479.45	4,479.45
Checking-KCSB STRIVE						
10/04/24	2673	Checking-KCSB STRIVE	CASH		0.00	200.00
		Awards	ATTENDANCE AWARDS		200.00	0.00
			TOTAL:		200.00	200.00
10/04/24	2674	Checking-KCSB STRIVE	CASH		0.00	200.00
		Awards	ATTENDANCE AWARDS		200.00	0.00
			TOTAL:		200.00	200.00
TOTAL CHECKING-KCSB STRIVE:					400.00	400.00

Printed: 11/05/2024

Check Detail