

P.O. Box 50251, Kalamazoo, MI 49005 Annetterotary@gmail.com

## **GRANT APPLICATION**

# Contribution Policy and Guidelines for Local Charities 2020-2021

The Rotary Club of Kalamazoo provides appropriate funding, within its resources, for worthwhile greater Kalamazoo charitable, educational, or civic causes. **Typical Grant Range: \$500-3,000.** 

Special consideration is given to requests meeting one or more of the following conditions:

- New or pilot programs with committed community support (financial and organizational).
- Programs in need of leveraging funds to match a donor's challenge.
- Specific capital furniture expenditures.

Priorities will be given to those projects that benefit the greater Kalamazoo community most meaningfully, benefit the greatest number of people in the community and to those groups with the greatest degree of need.

If funds are granted, a representative of your organization will be required to attend a Rotary Luncheon (held every Monday) to provide a brief presentation of their use.

The Rotary Club of Kalamazoo does not fund:

- Individuals or For-Profit Entities.
- General Operations, Endowments or Capital / Annual fund Campaigns.
- Multi-year funding requests.

### **GRANT APPLICATIONS ARE ACCEPTED SEMI-ANNUALLY as follows:**

#### Fall 2020

Due Date:Thursday, September 10, 2020Board Approval:Wednesday, October 14, 2020

Spring 2021

Due Date:Thursday, March 18, 2021Board Approval:Wednesday, April 7, 2021

### Funds must be expended within one year of approval date.

By receipt of grant funds, it is acknowledged that grant funds are to be expended only for the purpose for which they were intended and not for operations. Funds that will be not used for the purpose identified in the grant application or funds for a project that does not come to fruition in a timely manner are to be returned to Rotary Club of Kalamazoo. Receipt of the grant funds is an acknowledgement that Rotary will receive prompt notice of any change in the status of the project

Date			Amount Requested:
Name of Organization			Date Established
Address			Telephone
City	State	Zip	Email
Contact Person	Address ar	d Phone if Different	

Total Needed for Project	\$		
Anticipated Funding Sources		Use a separate sheet if necessary	
Kalamazoo Rotary Club	\$		
Other	\$	Name	Funds Committed?
	\$	Name	Funds Committed?
	\$	Name	Funds Committed?
	\$	Name	Funds Committed?
	\$	Name	Funds Committed?

What are the anticipated beginning and ending dates of the project?

Please list previous grants received from the Rotary Club of Kalamazoo: (Amount, Date and Purpose)

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Must be signed by the Executive Director or President/Chair of the Board of Directors

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Name	Signature				
Title	For	Date			
Please return this application as a pdf wdeboer@kpep.com					
to: Or Mail to:	Rotary Club of Kalamazoo ATTN: Contributions Committee PO Box 50251 Kalamazoo, MI 49005				

In addition to the "Proposal Form", include the following with your grant application:

- 1. Proof of IRS 501(c)(3) status
- 2. List of Board of Directors
- 3. One page budget with balanced revenues and expenses
- 4. Up to a two page narrative, including:
  - Mission statement and **brief** history of organization.
  - Describe the capital expenditure, specific service or new program that you are proposing.
  - How does the project meet a greater Kalamazoo community need or improve literacy?
  - How many individuals will be served by this project?
  - Are there other organizations in the Kalamazoo area addressing these needs? If so, how do you justify your activity in this project?
  - How do you plan to evaluate the success of your project and report these findings to the Rotary Club of Kalamazoo?
  - If this is a continuing project, explain how the organization will continue to fund the project.

Thank-you for applying for a grant with the Rotary Club of Kalamazoo!!