

P.O. Box 50251, Kalamazoo, MI 49005 Annetterotary@gmail.com

### **GRANT APPLICATION**

# Contribution Policy and Guidelines for Local Charities 2019-2020

The Rotary Club of Kalamazoo provides appropriate funding, within its resources, for worthwhile greater Kalamazoo charitable, educational, or civic causes. **Typical Grant Range: \$500-3,000.** 

Special consideration is given to requests meeting one or more of the following conditions:

- New or pilot programs with committed community support (financial and organizational).
- Programs in need of leveraging funds to match a donor's challenge.
- Specific capital furniture expenditures.

Priorities will be given to those projects that benefit the greater Kalamazoo community most meaningfully, benefit the greatest number of people in the community and to those groups with the greatest degree of need.

If funds are granted, a representative of your organization will be required to attend a Rotary Luncheon (held every Monday) to provide a brief presentation of their use.

The Rotary Club of Kalamazoo does not fund:

- Individuals or For-Profit Entities.
- General Operations, Endowments or Capital / Annual fund Campaigns.
- Multi-year funding requests.

#### **GRANT APPLICATIONS ARE ACCEPTED SEMI-ANNUALLY as follows:**

#### Fall 2019

Due Date: Thursday, September 12, 2019 Board Approval: Wednesday, October 9, 2019

## Spring 2020

Due Date: Thursday, March 18, 2020 Board Approval: Wednesday, April 8, 2020

Funds must be expended within one year of approval date.

By receipt of grant funds, it is acknowledged that grant funds are to be expended only for the purpose for which they were intended and not for operations. Funds that will be not used for the purpose identified in the grant application or funds for a project that does not come to fruition in a timely manner are to be returned to Rotary Club of Kalamazoo. Receipt of the grant funds is an acknowledgement that Rotary will receive prompt notice of any change in the status of the project

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Date		Amount Requested:					
Name of Organization				Date Established			
Address			Telephone				
City	State	Zip Email					
Contact Person	Address and	Phone if Different					
Total Needed for Project	\$						
Anticipated Funding Sourc		Use a separate sheet if ne	Use a separate sheet if necessary				
Kalamazoo Rotary Club	\$						
Other	\$	Name			Funds Committ	ed?	
	\$ Name \$ Name			Funds Committed?			
				Funds Committ	ed?		
	\$	Name			Funds Committed?		
	\$	Name			Funds Committ	ed?	
What are the anticipated b	eginning and e	ending dates of the project?					
Please list previous grants	received from	the Rotary Club of Kalamazo	o: (Amount, [	Date and Purpose	)		
By receipt of grant fur	nds, it is ac	knowledged that gra	nt funds a	re to be exp	ended only fo	or the purpose fo	
which they were inter	nded and n	ot for operations. Fu	nds that v	vill be not us	ed for the pu	rpose identified	
n the grant applicatio					•		
eturned to Rotary Cl		•	•		· ·	•	
eceive prompt notice	e of any cha	ange in the status of	tne projec	ct and/or the	organization		
Must be signed by the	Executive	Director or Presiden	t/Chair of	the Board o	f Directors		
Name		Signature					
Title		For	For			Date	
Please return this appli	cation as a p	odf wdeboer@kp	ep.com				
o: Or Mail to:	ATTN: Contrib Committee Po	Rotary Club of Kalamazoo ATTN: Contributions Committee PO Box 50251 Kalamazoo, MI 49005					

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In addition to the "Proposal Form", include the following with your grant application:

- 1. Proof of IRS 501(c)(3) status
- 2. List of Board of Directors
- 3. One page budget with balanced revenues and expenses
- 4. Up to a two page narrative, including:
  - Mission statement and **brief** history of organization.
  - Describe the capital expenditure, specific service or new program that you are proposing.
  - How does the project meet a greater Kalamazoo community need or improve literacy?
  - How many individuals will be served by this project?
  - Are there other organizations in the Kalamazoo area addressing these needs? If so, how do you justify your activity in this project?
  - How do you plan to evaluate the success of your project and report these findings to the Rotary Club of Kalamazoo?
  - If this is a continuing project, explain how the organization will continue to fund the project.

Thank-you for applying for a grant with the Rotary Club of Kalamazoo!!

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