



State of the Club 2024

Rotary Board



Mission and Goals

Mission: To provide community service today while developing the community leaders of tomorrow.

Values: Service, Fellowship, Leadership

Strategy Areas:

- Our Club Objectives: To build accountability and transparency through active leadership and member engagement.
- Our Desired Service Impact:
 - Local/Regional/International: Projects that improve the health, safety and welfare through:
 - **Provision of basic needs**
 - Drug resistance and education programs
 - Service for those experiencing major health issues
- Our Commitment to Support our Club Objectives and Desired Service Impact:
 - Volunteerism – participate in at least 2 service projects per year
 - Fundraise – financial support for the community
 - Actively participate – attend at least 60% of club meetings to grow relationships and network
 - Grow membership
 - Cultivate leadership

2023-2024 Budget Update

State of the Budget

6 mo. Ending Dec. 31, 2023: 50% of Year VS 12 Months June 30, 2023

Net Ordinary Income - \$ (787) vs \$(9,514) previous year

Fund Balance - \$61,051 vs \$61,838 previous year

Cash - \$66,598 vs \$57,147 previous year

Second Quarter 2023-2024 - 50% of Fiscal Year

Income:

Operating Income – 54.8% of Budget

- Dues are 56.6% of Budget
- Meals Charged – 49.9% of Budget

Fundraising Income – 41.4% of Budget

- Fine Money – 58.3% of Budget
- Fundraising – 51.1%

Total Income – 50.9% of Budget

Second Quarter 2023-2024 - 50% of Fiscal Year

Expenses:

Operating Expenses – 51.5% of Budget

- **Meals Expense is 58.7% of Budget**
(\$12,168 Income & \$9,390 Expense)

Grants, Donations & Services Expense – 43.1% of Budget

Tanzania - \$8,000, Foundation Expenses - \$953

Total Expenses – 48.2% of Budget

Net Ordinary Income – (\$787) (\$5,000 Budget)

Second Quarter 2023-2024-50% of Year vs 6/30/2023

Summary:

	<u>12/31/23</u>	<u>6/30/2023</u>
Operating Income	22,539	38,005
Operating Expenses	<u>20,208</u>	<u>37,785</u>
Net Operating Income	2,331	420
Fundraising Income	7,865	16,406
Grants, Donations & Service Exp.	<u>10,986</u>	<u>26,340</u>
Net Fundraising minus Grants, Donations, Serv.		(3,121) (9,934)
TOTAL Ordinary Income	(787)	(9,514)

Secretary Notes

Current Membership - 48 total members (33 - Active, 14 - Rule of 85, 1 LoA)

Meeting Attendance - 21 active members

October (3 meetings) - 51.4% reported, 41% actual

November (3 meetings) - 60.4% reported, 52.1% actual

December (3 meetings) - 64.6% reported, 56.9% actual

Club Engagement

Christmas Party - 51 registered (27 Rotarians, 24 guests)

Trick-or-Treat Crossing Guards - 10 (9 Rotarians, 1 guest)

Hwy C Clean Up - 10 registered (8 Rotarians, 2 guests)

Community Service Notes

Been There, Done That!

- Splash Pad Party–July
- Lunch Honoring Community Servants
- Lunch Honoring Veterans
- Sleep and Heavenly peace (2 Build Dates)
- HWY C. Cleanup
- Trick Or Treat–Crossing Guards
- Yule Feed Families–Exceeded Goal of \$30k

Looking Forward!

- Another Hwy C. Clean Up
 - Habitat for Humanity
 - Hunger Task Force
 - Earth Day/Clean Up Activity
 - Youth Service (May)--Lunch Honoring Youth
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Fundraising Notes

Golf Outing financial outcome - \$1,489

Casino night - Friday April 19th 6:00 - 10:00 PM

- Vegas Raffle!!
- Additional Raffles
- Heavy Orders
- Friendly/ Gambling

Jukebox Bingo - June

Club Social

Past Social!

Christmas Party

Trick or Treat

Hwy C Clean up

Changing of the Guard

Christmas Cookie Decorating

Planning:

Bourbon Night

Jukebox Night

Membership Notes

Update on any new members or prospects

Year to date new members : 0

Prospects: 3

Engagement of membership online has increased

2022-2023 : Likes 188 Comments 4 Shares 45

2023- Date : Likes 360 Comments 12 Shares 98

Effort to re engage new members to the red star

International Notes

Tanzania: In 2023 we completed the construction of a toilet complex for the Kirima middle school in Moshi, Tanzania. Our partner on the ground in Tanzania was the Rotary Club of Hai-Kilimanjaro. We provided \$16,000 in funding while our partner club were the project managers. The biggest impact is that the girls are once again attending school as they now have hygienic facilities for their use.

Sergeant Notes

Club Fine Money has increased from previous years!!

Why?

- Our sergeants have really tried to put an emphasis on the raffle prizes (i.e International gifts)
 - Come to meetings energized and "selling" to create excitement for the raffles
 - Remembering birthday and anniversary fines
 - Happy/Sad
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Vocational Notes/New Generations

Arrowhead/KM Interact

- Both clubs are very involved in community service-provides updates during club meetings

World affairs Seminar

- Sponsoring 4 students
- Student Value=\$3,080 (\$895/Student including discounts)

Student “Service Above Self” Award

- 3 students (One from each school-Arrowhead/KM/St. Johns)
 - \$500/Student
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