
Rotary District 6220
Annual Meeting Agenda
Friday, April 25, 2025
10:00 AM – 11:45 AM

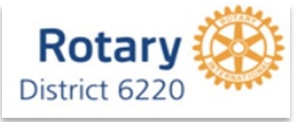
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|------|---|---------|
| I. | Call to order | 1 min |
| II. | Attendance and Introductions | 4 mins |
| III. | Officer Reports: | |
| | • District Governor/Paul Harris Society Chair Roger Utnehmer | 10 min |
| | • Report 2024 -2025 in review | |
| | • District Governor Elect Chuck Reynolds | 10 min |
| | • Report <i>(attached)</i> | |
| | • Vote required - Nomination and approval of Vice District Governor for 2025-2026 | |
| | • District Governor Nominee Randy Winter | 10 min |
| | • Report <i>(attached)</i> | |
| | • District Treasurer Scott Knaffla | 15 min |
| | • Vote required - Review and acceptance of 2024-2025 Financial Reports <i>(attached)</i> | |
| | • Vote required - District's self-prepared Annual Statement and Report of District Finances for Julia's Rotary Year <i>(attached)</i> | |
| IV. | 2025-2026 District Budget (District Finance Chair / Ron Altenburg
District Treasurer Scott Knaffla) | 35 mins |
| | • Vote required - Review and approve proposed budget for 2025-2026 <i>(attached)</i> | |
| | i. Vote required – addition to proposed budget – adding \$5,000 to assist with New Club Development | |
| | 1. Promotional materials | |
| | 2. Member events | |
| | 3. Meeting room rental | |
| | 4. Meeting/speaker related expenses | |
| V. | Other Business | 5 mins |
| | • Vote required - Nomination and approval of District Governor Nominee Designate – Julia Wallace | |

VI.	Award Presentations	5 mins
VII.	Announcements	5 mins
VIII.	New Business	5 mins
IX.	Adjournment (11:45 am)	

The below reports were requested to be submitted electronically for your review. Those received are denoted by (attached)

- Foundation: Tom Guyette *(attached)*
- Global Grant District Scholarship: Eric Giordano
- District International Service Chair: Jim Cantrill *(attached)*
- District Grants: Judy Nagel *(attached)*
- District Project Funds: Philip Hansen
- Polio Plus: Randy Winter *(attached)*
- Membership: Brian Monroe *(attached)*
- Public Image: Bryson Bernarde
- a) District Learning Facilitator: Nancy Leipzig
- b) Youth Protection – Eric Hendrickson
- Youth Programs
 - RYE: Ellen Weingarten *(attached)*
 - INTERACT: Sridevi Buddi
 - RYLA: Diane Dappern & Adam Lofquist *(attached)*
- Ukraine Task Force: Sanford Dewitt & Nancy Loberger *(attached)*
- Assistant Governor Reports:
 - Area 1 – Scott Blake
 - Area 2 – Erica Huss
 - Area 3 – Brian Monroe *(attached)* / Randy Winter *(attached)*
 - Area 4 – John Morris / Zac Olson / Kyle Cronan *(attached)*
 - Area 5 – Ralph DeMarco *(attached)*
 - Area 6 – Jean Burgener *(attached)* / Jeff Mills
 - Area 7 – Larry Sarver *(attached)*
 - Area 8 – Joe Jones
 - Area 9 – Mark and Ann Jinkins *(attached)*
 - Area 10 – Brian Glodowski *(attached)*
 - Area 11 - OPEN

District Annual Meeting
Friday, April 25, 2025



Zoom Option Available:

Topic: Annual Meeting

Time: Apr 25, 2025 10:00 AM Central Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/87430474159?pwd=yI0Mk0Y37V5biD4h5taBF100bkS6Wj.1>

Meeting ID: 874 3047 4159

Passcode: 220365

No microphone/speakers on your computer, please dial in:

+1 312 626 6799 US (Chicago)

Chuck Reynolds - District Governor Elect

Just two months from assuming the role of District Governor, I'm eager to help Rotary District 6220 thrive. Here's a quick look back at my DGE year and a look forward to the year ahead.

A Look Back

Preparing to be DG

Preparing for the role of District Governor begins when you say "Yes" more than two years before your induction as DG, but preparation really accelerates during the DGE year.

- In October 2024 I participated in the Zone Institute in San Anton. At the 2024 Zone Institute, Randy Winter (DG Nominee), Brian Monroe, (District Membership Chair) and I heard inspiring speakers, participated in interactive planning workshops, and worked to sketch out a strategy for our district.
- In February 2025 I participated in Rotary International's International Assembly. Every District Governor in the world gathers in Orlando, FL for this five-day training event, which features inspirational plenary speakers, helpful workshops, and lots of opportunities to get to know other District Governors from all over the globe. It's a wonderful experience.

Helping Prepare Presidents Elect

PETS (President Elect Training Seminar) is the cornerstone of the training that Presidents Elect receive. Midwest PETS (the PETS program our District participates delivers in collaboration with five other districts) took place in February 2025. We had about 40 people from our district attend, including 22 Presidents Elect. A goal for next year will be to increase PE participation. Midwest PETS features inspiring plenary sessions, informative workshops on membership, public image and Rotary foundation, district breakout sessions, and opportunities for networking within and among districts.

The Midwest PETS event was preceded by one virtual training workshop, and we are holding four more virtual training sessions before the end of June. Additionally, I've been sending emails to the Presidents Elect about monthly to encourage their participation in online learning courses provided by Rotary International for incoming presidents.

Thanks to our District's Learning & Development Lead Nancy Leipzig, Nancy Heykes, our District's At-Large representative to Midwest PETS, Lisa VanderKelen our District's Administrative Assistant, and DGN Randy Winter for their assistance with all phases of the PETS journey.

A Look Ahead

A New District Strategy

I've been working with the District Governor Line (DGN Randy Winter, DG Roger Utnehmer, Immediate Past DG Julia Wallace), and other district leaders, to develop a new strategy for District 6220. Highlights:

- **Mission:** District 6220 will thrive by nurturing vibrant and growing clubs.
- **Three-Year Goals (by June 30, 2028)**
 - **Adopt 3-Year rolling goal-setting**, with 70% of clubs setting three-year goals.
 - **Grow District Membership** to 1,300 – a net increase of about 200 members.
 - **Increase Service Participation**, with 50% of all clubs setting and tracking service participation goals.
 - **Increase Giving** to the Rotary Foundation, Polio Plus and Endowment.
 - **Increase Participation in Youth Programs**, Rotary Youth Exchange, and Rotary Youth Leadership Awards
- **Critical Strategies:** Achievement of the above goals will be supported by focusing on the following:
 - **Committee Goal-Setting and Planning**
 - **Implementation of the Growth Readiness Assessment – Every Club, Every Year**
 - **Assistant Governor Team Excellence**
 - **Communications Excellence (Internal, External, Learning & Development)**
 - **Nurture a Robust Pipeline of District Leadership Talent**

Building on Success and Continuity

There are a lot of good things happening in District 6220. We're seeing established clubs innovate and refresh their approach, new clubs are forming, and people are investing their time, talent, and energy in ways benefiting our communities and the world.

I will seek to build on the momentum the District has gained under preceding leaders and want to especially thank DG Roger Utnehmer for what he's done to ensure continuity through things such as semi-weekly DG-Line Meetings and Consensus decision-making. Roger has also energized the development of new clubs, improved member communications with his weekly "Rotary Minute" emails, and reached out to our Native American neighbors in an effort to establish good will and better friendships.

I'm honored for the opportunity to lead our District, working with our District Leadership Team to nurture vibrant and growing clubs that will help their communities and the whole world thrive.

Chuck Reynolds
Rotary Club of Waupaca, District 6220
District Governor 2025-26
+1 314-616-3152

Vibrant Rotary clubs help their communities thrive!

District 6220 Leadership Team Meeting
April 25, 2025

District Governor Nominee
Randy Winter

DGN Report

We are currently planning two Vibrant Club Workshops (VCW) for the fall of 2025, one in the U.P., while the other will likely be in the Green Bay area. The goal of the VCW is to provide clubs with actionable items they can take away and incorporate into their clubs to make the clubs more engaging and welcoming. Chuck Reynolds and I attended a VCW held in Madison by D6250. We came away with great ideas and suggestions. More to come on the VCWs in the near future.

Planning for the upcoming TriCon and Midwest PETS is also ongoing.

10:00 AM

01/28/25

Accrual Basis

Rotary District 6220 **Balance Sheet Prev Year Comparison**

As of December 31, 2024

	Dec 31, 24	Dec 31, 23	\$ Change	% Change
ASSETS				
Current Assets				
Checking/Savings				
103 · Checking-BMO Harris-8861	11,314.63	9,729.04	1,585.59	16.3%
104 · Money Market-BMO Harris-8298	39,828.62	44,399.94	-4,571.32	-10.3%
109 · BMO Harris-Global Grants-0996	5,412.46	10,030.57	-4,618.11	-46.0%
110 · BMO Harris-District Grants-1003	950.00	950.00	0.00	0.0%
116 · Incredible Bank Checking	37,568.92	21,342.98	16,225.94	76.0%
117 · Incred Bank 12mo CD 06/25 4.00%	62,898.02	60,000.00	2,898.02	4.8%
118 · Incred Bank 12mo CD m12/25 3.5%	62,985.66	60,000.00	2,985.66	5.0%
Total Checking/Savings	220,958.31	206,452.53	14,505.78	7.0%
Accounts Receivable				
120 · Accounts Receivable	7,360.00	2,172.50	5,187.50	238.8%
Total Accounts Receivable	7,360.00	2,172.50	5,187.50	238.8%
Other Current Assets				
1499 · Undeposited Funds	995.00	995.00	0.00	0.0%
150 · Prepaid Expenses	645.00	145.00	500.00	344.8%
Total Other Current Assets	1,640.00	1,140.00	500.00	43.9%
Total Current Assets	229,958.31	209,765.03	20,193.28	9.6%
Fixed Assets				
140 · Assets	1,782.96	1,782.96	0.00	0.0%
141 · Accumulated Depreciation	-1,332.15	-1,031.15	-301.00	-29.2%
Total Fixed Assets	450.81	751.81	-301.00	-40.0%
TOTAL ASSETS	230,409.12	210,516.84	19,892.28	9.5%
LIABILITIES & EQUITY				
Liabilities				
Current Liabilities				
Other Current Liabilities				
211 · Due to PETS				
211.1 · PETS Registrations	-300.00	0.00	-300.00	-100.0%
Total 211 · Due to PETS	-300.00	0.00	-300.00	-100.0%
Total Other Current Liabilities	-300.00	0.00	-300.00	-100.0%
Total Current Liabilities	-300.00	0.00	-300.00	-100.0%
Total Liabilities	-300.00	0.00	-300.00	-100.0%
Equity				
300 · Net Assets Without Donor Restri				
310 · Unrestricted Net Assets	89,261.42	89,261.42	0.00	0.0%
320 · Board Designated Unrestricted				
321 · Project Funds	9,539.62	16,606.62	-7,067.00	-42.6%
322 · Int'l Convention Carryover	10,000.00	10,000.00	0.00	0.0%
323 · Reserved for 1 years expenses	67,063.00	67,063.00	0.00	0.0%
324 · Contingency-Deficits,etc	50,000.00	50,000.00	0.00	0.0%
325 · Youth Projects	6,996.14	6,996.14	0.00	0.0%
Total 320 · Board Designated Unrestricted	143,598.76	150,665.76	-7,067.00	-4.7%
Total 300 · Net Assets Without Donor Restri	232,860.18	239,927.18	-7,067.00	-3.0%
3001 · Retained Earnings	-27,067.13	-29,927.33	2,860.20	9.6%
330 · Net Assets With Donor Restricti				
340 · Temporarily Restricted Net Asse				
341 · RYLA Balance	342.87	342.87	0.00	0.0%
346 · Matching Grants	3,187.60	3,687.60	-500.00	-13.6%
Total 340 · Temporarily Restricted Net Asse	3,530.47	4,030.47	-500.00	-12.4%
Total 330 · Net Assets With Donor Restricti	3,530.47	4,030.47	-500.00	-12.4%
Net Income	21,385.60	-3,513.48	24,899.08	708.7%
Total Equity	230,709.12	210,516.84	20,192.28	9.6%
TOTAL LIABILITIES & EQUITY	230,409.12	210,516.84	19,892.28	9.5%

9:58 AM

01/28/25

Accrual Basis

Rotary District 6220
District Grants
 July through December 2024

Type	Date	Num	Name	Memo	Amount	Balance
4800 · Grants						
4810 · Grant Revenue						
4812 · District Grant Revenue						
Deposit	07/24/2024		Rotary International	Deposit	22,000.00	22,000.00
Total 4812 · District Grant Revenue					22,000.00	22,000.00
Total 4810 · Grant Revenue					22,000.00	22,000.00
4820 · Grant Expenses						
4822 · District Grant Expenses						
Check	07/03/2024		VanderKelen, Lisa	August 2024	-50.00	-50.00
Check	07/26/2024	567	Rotary Club of Houghton	RID6220 District Grant for 2024-2025	-7,500.00	-7,550.00
Check	07/26/2024	568	Rotary Club of Ironwood-Hur...	RID6220 District Grant for 2024-2025	-7,000.00	-14,550.00
Check	07/26/2024	569	Rotary Club of Waupaca	RID6220 District Grant for 2024-2025	-7,500.00	-22,050.00
Check	08/09/2024		VanderKelen, Lisa	July 2024	-125.00	-22,175.00
Check	09/04/2024		VanderKelen, Lisa	August 2024	-125.00	-22,300.00
Check	10/01/2024		VanderKelen, Lisa	August 2024	0.00	-22,300.00
Check	11/01/2024		VanderKelen, Lisa	October 2024	-150.00	-22,450.00
Check	12/01/2024		VanderKelen, Lisa	November 2024	-125.00	-22,575.00
Total 4822 · District Grant Expenses					-22,575.00	-22,575.00
Total 4820 · Grant Expenses					-22,575.00	-22,575.00
Total 4800 · Grants					-575.00	-575.00
TOTAL					-575.00	-575.00

Rotary District 6220
Project Fund
As of December 31, 2024

Accrual Basis

Type	Date	Num	Name	Memo	Debit	Credit	Balance
300 · Net Assets Without Donor Restri							7,006.62
320 · Board Designated Unrestricted							7,006.62
321 · Project Funds							7,006.62
General Journal	07/01/2024	127		Allocation to Project Funds for 2024-2025		11,330.00	18,336.62
Check	09/06/2024	6048	Rotary Club of Munising	Project Fund 1	2,599.00		15,737.62
Check	09/06/2024	6049	Rotary Club of Munising	Project Fund 2	2,599.00		13,138.62
Check	09/06/2024	6050	Rotary Club of Escanaba	Project Fund	1,000.00		12,138.62
Check	11/15/2024	6061	Rotary Club of Calumet-L...	Project Fund - Park Seating	2,599.00		9,539.62
Total 321 · Project Funds					8,797.00	11,330.00	9,539.62
Total 320 · Board Designated Unrestricted					8,797.00	11,330.00	9,539.62
Total 300 · Net Assets Without Donor Restri					8,797.00	11,330.00	9,539.62
TOTAL					8,797.00	11,330.00	9,539.62

Rotary District 6220
Global Grants
July through December 2024

Type	Date	Num	Name	Memo	Split	Amount	Balance
TOTAL							0.00

Rotary District 6220

Profit & Loss Budget vs. Actual

July through December 2024

	Jul - Dec 24	Budget	\$ Over Budget
Ordinary Income/Expense			
Income			
400 · Member Dues			
401 · Per Capita Dues	41,512.50	44,250.00	-2,737.50
402 · Alloc to District Project Fund	-11,330.00	-11,800.00	470.00
400 · Member Dues - Other	0.00	0.00	0.00
Total 400 · Member Dues	30,182.50	32,450.00	-2,267.50
406 · PETS Revenue	0.00	0.00	0.00
408 · Miscellaneous Income	0.00	0.00	0.00
409 · Interest Income	3,082.94	2,700.00	382.94
450 · RI Reimbursements			
451 · RI Reimb Funding	10,963.00	10,696.00	267.00
Total 450 · RI Reimbursements	10,963.00	10,696.00	267.00
4700 · Events			
4730 · RYLA			
4731 · RYLA Income			
4731.01 · Conference Revenue	27,900.00	22,000.00	5,900.00
4731.02 · Miscellaneous Income	0.00	0.00	0.00
Total 4731 · RYLA Income	27,900.00	22,000.00	5,900.00
4732 · RYLA Expense			
4732.01 · Camp Manito-wish	-24,690.00		
4732.05 · T-Shirts	-1,096.10		
4732.06 · Lanyards	-446.47		
4732.08 · Miscellaneous	-120.49		
4732.16 · Admin Meals & Entertainment	-205.58		
4732.18 · District Secretary Assistance	0.00	0.00	0.00
4732 · RYLA Expense - Other	0.00	-22,000.00	22,000.00
Total 4732 · RYLA Expense	-26,558.64	-22,000.00	-4,558.64
Total 4730 · RYLA	1,341.36	0.00	1,341.36
4740 · District Training Assembly			
4741 · District Training Assembly Rev	1,170.00	2,200.00	-1,030.00
4742 · District Training Assembly Exp	-18.75	-1,750.00	1,731.25
Total 4740 · District Training Assembly	1,151.25	450.00	701.25
4760 · Grant Management Seminars			
4761 · FVGM Revenue	0.00	0.00	0.00
4762 · FVGM Expenses	0.00	0.00	0.00
Total 4760 · Grant Management Seminars	0.00	0.00	0.00
4700 · Events - Other	0.00	0.00	0.00
Total 4700 · Events	2,492.61	450.00	2,042.61
Total Income	46,721.05	46,296.00	425.05
Gross Profit	46,721.05	46,296.00	425.05
Expense			
01 District Governor			
DG Reimbursable Costs			
500 · RI Reimbursable Expenses			
501 · Club Visits	4,308.39	4,243.00	65.39
502 · Training Meetings			
502.2 · Attend Training Mtgs	0.00	1,105.00	-1,105.00
502.3 · AG's Attending AG Training	0.00	0.00	0.00
Total 502 · Training Meetings	0.00	1,105.00	-1,105.00

Rotary District 6220

Profit & Loss Budget vs. Actual

July through December 2024

	Jul - Dec 24	Budget	\$ Over Budget
503 · District Conference			
503.2 · District Conference	0.00	0.00	0.00
Total 503 · District Conference	0.00	0.00	0.00
504 · Office Expenses	173.55	250.00	-76.45
Total 500 · RI Reimbursable Expenses	4,481.94	5,598.00	-1,116.06
Total DG Reimbursable Costs	4,481.94	5,598.00	-1,116.06
515 · Misc Exp (Report G)	504.29		
520 · Discretionary	0.00	220.00	-220.00
Total 01 District Governor	4,986.23	5,818.00	-831.77
02 District Governor Elect			
600 · RI Reimbursable Expenses			
602 · Training Meetings			
602.1 · Plan Training Mtgs	885.70	500.00	385.70
602.2 · Attend Training Mtgs	0.00	600.00	-600.00
602.4 · Zone Training Mtgs (GETS)	2,722.90	2,200.00	522.90
Total 602 · Training Meetings	3,608.60	3,300.00	308.60
604 · Office Expenses	0.00	250.00	-250.00
600 · RI Reimbursable Expenses - Other	0.00	0.00	0.00
Total 600 · RI Reimbursable Expenses	3,608.60	3,550.00	58.60
607 · Travel Exp (Report E, F, G)	0.00	0.00	0.00
610 · Discretionary			
614 · Travel	0.00	0.00	0.00
610 · Discretionary - Other	0.00	270.00	-270.00
Total 610 · Discretionary	0.00	270.00	-270.00
611 · Hospitality Suite Expenses PETS	0.00	0.00	0.00
620 · District Conference	0.00	0.00	0.00
640 · RI Convention	0.00	0.00	0.00
680 · Int'l Assembly Misc Costs	0.00	0.00	0.00
Total 02 District Governor Elect	3,608.60	3,820.00	-211.40
03 District Governor Nominee			
700 · RI Reimbursable Expenses			
702 · Training Meetings			
702.1 · Plan Training Mtgs	504.84	0.00	504.84
702.2 · Attend Training Meetings	2,583.93	1,105.00	1,478.93
Total 702 · Training Meetings	3,088.77	1,105.00	1,983.77
704 · Office Expenses	0.00	250.00	-250.00
Total 700 · RI Reimbursable Expenses	3,088.77	1,355.00	1,733.77
710 · District Conference	0.00	0.00	0.00
720 · PETS & Assembly	127.65	0.00	127.65
Total 03 District Governor Nominee	3,216.42	1,355.00	1,861.42
05 District Gov Nominee Nominee			
740 · PETS & Assembly	0.00	0.00	0.00
Total 05 District Gov Nominee Nominee	0.00	0.00	0.00

Rotary District 6220

Profit & Loss Budget vs. Actual

July through December 2024

	Jul - Dec 24	Budget	\$ Over Budget
06 Assistant Governors			
750 · Assembly/Dist Conf			
75007 · Area 7	0.00	0.00	0.00
750 · Assembly/Dist Conf - Other	0.00	0.00	0.00
Total 750 · Assembly/Dist Conf	0.00	0.00	0.00
Total 06 Assistant Governors	0.00	0.00	0.00
07 District Office			
870 · Secretarial Service	8,856.25	11,000.00	-2,143.75
871 · Mileage/Hotel Reimbursement	180.23	275.00	-94.77
872 · Office Supplies/Postage	0.00	275.00	-275.00
873 · District Software	0.00	0.00	0.00
874 · PETS	6.25	0.00	6.25
876 · District Conference	137.50	0.00	137.50
Total 07 District Office	9,180.23	11,550.00	-2,369.77
08 Treasurer			
850 · Administration	0.00	250.00	-250.00
851 · Mileage Reimbursement	0.00	0.00	0.00
852 · Annual Report, Profes Services	1,816.30	0.00	1,816.30
854 · PETS/Assembly/Dist Conf	0.00	0.00	0.00
855 · Office Expenses	1,005.94	425.00	580.94
Total 08 Treasurer	2,822.24	675.00	2,147.24
09 General & Committee Expenses			
904 · District Conference			
9041 · District Conference Funding	19,000.00	19,000.00	0.00
9043 · District Secretary Services	0.00	0.00	0.00
9044 · DC Hospitality Suite	0.00	0.00	0.00
Total 904 · District Conference	19,000.00	19,000.00	0.00
905 · District Trainer			
9052 · PETS Facilitators/Presenters	239.86	0.00	239.86
9053 · Zone Insititute	0.00	1,650.00	-1,650.00
9059 · Midwest PETS Council	127.65	0.00	127.65
Total 905 · District Trainer	367.51	1,650.00	-1,282.49
906 · District Board Meetings	411.13	275.00	136.13
907 · Public Image Chair			
907.01 · Zone Training	0.00	1,650.00	-1,650.00
907.02 · Public Image Marketing	1,350.00	1,250.00	100.00
907.03 · Promote District Conference	0.00	0.00	0.00
Total 907 · Public Image Chair	1,350.00	2,900.00	-1,550.00
908 · Insurance	0.00	0.00	0.00
909 · Miscellaneous	0.00	0.00	0.00
911 · RI Foundation Committee			
911.01 · Committee Chair			
911.017 · Zone / Registrations	0.00	1,650.00	-1,650.00
911.018 · Other	412.50	0.00	412.50
911.019 · Promote Foundation Giving	0.00	1,250.00	-1,250.00
Total 911.01 · Committee Chair	412.50	2,900.00	-2,487.50
Total 911 · RI Foundation Committee	412.50	2,900.00	-2,487.50
912 · RYE	373.99		
917 · District Web Site	0.00	700.00	-700.00

Rotary District 6220

Profit & Loss Budget vs. Actual

July through December 2024

	Jul - Dec 24	Budget	\$ Over Budget
918 · Membership			
918.01 · Membership Chair-Zone Training	2,592.59	1,650.00	942.59
918.02 · Membership Marketing	304.90	1,250.00	-945.10
Total 918 · Membership	2,897.49	2,900.00	-2.51
921 · Emerging Leaders Forum-Zone	0.00	1,650.00	-1,650.00
922 · District RYLA Contribution	0.00	0.00	0.00
926 · Zone Administrative Charge	0.00	500.00	-500.00
933 · Midwest PETS Council-At Large	0.00	0.00	0.00
Total 09 General & Committee Expenses	24,812.62	32,475.00	-7,662.38
924 · District Board Meetings	46.55		
930 · New Club Inauguration	0.00	250.00	-250.00
9999 · ASK MY ACCOUNTANT	0.00		
Total Expense	48,672.89	55,943.00	-7,270.11
Net Ordinary Income	-1,951.84	-9,647.00	7,695.16
Other Income/Expense			
Other Income			
4800 · Grants			
4810 · Grant Revenue			
4811 · Global Grant Revenue	0.00	0.00	0.00
4812 · District Grant Revenue	22,000.00		
4814 · Disaster Relief Grant Revenue	24,056.13		
Total 4810 · Grant Revenue	46,056.13	0.00	46,056.13
4820 · Grant Expenses			
4821 · Global Grant Expenses	0.00	0.00	0.00
4822 · District Grant Expenses	-22,575.00		
Total 4820 · Grant Expenses	-22,575.00	0.00	-22,575.00
4830 · District Matcing Grants To Club			
4833 · Public Image Grants	0.00	0.00	0.00
4834 · Membership Drive Matching Grant	-143.69	0.00	-143.69
Total 4830 · District Matcing Grants To Club	-143.69	0.00	-143.69
Total 4800 · Grants	23,337.44	0.00	23,337.44
Total Other Income	23,337.44	0.00	23,337.44
Net Other Income	23,337.44	0.00	23,337.44
Net Income	21,385.60	-9,647.00	31,032.60

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Accrual Basis

Rotary District 6220
Profit & Loss Prev Year Comparison
 July through December 2024

	Jul - Dec 24	Jul - Dec 23	\$ Change	% Change
Ordinary Income/Expense				
Income				
400 · Member Dues				
401 · Per Capita Dues	41,512.50	44,400.00	-2,887.50	-6.5%
402 · Alloc to District Project Fund	-11,330.00	-11,840.00	510.00	4.3%
Total 400 · Member Dues	30,182.50	32,560.00	-2,377.50	-7.3%
406 · PETS Revenue	0.00	-4,500.00	4,500.00	100.0%
409 · Interest Income	3,082.94	248.00	2,834.94	1,143.1%
450 · RI Reimbursements				
451 · RI Reimb Funding	10,963.00	10,696.00	267.00	2.5%
Total 450 · RI Reimbursements	10,963.00	10,696.00	267.00	2.5%
4700 · Events				
4730 · RYLA				
4731 · RYLA Income				
4731.01 · Conference Revenue	27,900.00	0.00	27,900.00	100.0%
Total 4731 · RYLA Income	27,900.00	0.00	27,900.00	100.0%
4732 · RYLA Expense				
4732.01 · Camp Manito-wish	-24,690.00	0.00	-24,690.00	-100.0%
4732.05 · T-Shirts	-1,096.10	-1,064.90	-31.20	-2.9%
4732.06 · Lanyards	-446.47	0.00	-446.47	-100.0%
4732.08 · Miscellaneous	-120.49	0.00	-120.49	-100.0%
4732.16 · Admin Meals & Entertainment	-205.58	0.00	-205.58	-100.0%
4732.18 · District Secretary Assistance	0.00	0.00	0.00	0.0%
4732 · RYLA Expense - Other	0.00	-12.50	12.50	100.0%
Total 4732 · RYLA Expense	-26,558.64	-1,077.40	-25,481.24	-2,365.1%
Total 4730 · RYLA	1,341.36	-1,077.40	2,418.76	224.5%
4740 · District Training Assembly				
4741 · District Training Assembly Rev	1,170.00	2,130.00	-960.00	-45.1%
4742 · District Training Assembly Exp	-18.75	-1,677.93	1,659.18	98.9%
Total 4740 · District Training Assembly	1,151.25	452.07	699.18	154.7%
Total 4700 · Events	2,492.61	-625.33	3,117.94	498.6%
Total Income	46,721.05	38,378.67	8,342.38	21.7%
Gross Profit	46,721.05	38,378.67	8,342.38	21.7%
Expense				
01 District Governor				
DG Reimbursable Costs				
500 · RI Reimbursable Expenses				
501 · Club Visits	4,308.39	4,015.29	293.10	7.3%
502 · Training Meetings				
502.2 · Attend Training Mtgs	0.00	1,630.04	-1,630.04	-100.0%
502 · Training Meetings - Other	0.00	407.21	-407.21	-100.0%
Total 502 · Training Meetings	0.00	2,037.25	-2,037.25	-100.0%
504 · Office Expenses	173.55	424.07	-250.52	-59.1%
Total 500 · RI Reimbursable Expenses	4,481.94	6,476.61	-1,994.67	-30.8%
Total DG Reimbursable Costs	4,481.94	6,476.61	-1,994.67	-30.8%
515 · Misc Exp (Report G)	504.29	0.00	504.29	100.0%
Total 01 District Governor	4,986.23	6,476.61	-1,490.38	-23.0%
02 District Governor Elect				
600 · RI Reimbursable Expenses				
602 · Training Meetings				
602.1 · Plan Training Mtgs	885.70	835.45	50.25	6.0%
602.2 · Attend Training Mtgs	0.00	891.08	-891.08	-100.0%
602.4 · Zone Training Mtgs (GETS)	2,722.90	1,825.13	897.77	49.2%
Total 602 · Training Meetings	3,608.60	3,551.66	56.94	1.6%
Total 600 · RI Reimbursable Expenses	3,608.60	3,551.66	56.94	1.6%
Total 02 District Governor Elect	3,608.60	3,551.66	56.94	1.6%
03 District Governor Nominee				
700 · RI Reimbursable Expenses				
702 · Training Meetings				
702.1 · Plan Training Mtgs	504.84	0.00	504.84	100.0%
702.2 · Attend Training Meetings	2,583.93	1,399.92	1,184.01	84.6%
Total 702 · Training Meetings	3,088.77	1,399.92	1,688.85	120.6%
Total 700 · RI Reimbursable Expenses	3,088.77	1,399.92	1,688.85	120.6%
720 · PETS & Assembly	127.65	871.81	-744.16	-85.4%
Total 03 District Governor Nominee	3,216.42	2,271.73	944.69	41.6%
06 Assistant Governors				
760 · Administration				
76003 · Area 3	0.00	137.55	-137.55	-100.0%
Total 760 · Administration	0.00	137.55	-137.55	-100.0%
Total 06 Assistant Governors	0.00	137.55	-137.55	-100.0%
07 District Office				
870 · Secretarial Service	8,856.25	8,956.25	-100.00	-1.1%
871 · Mileage/Hotel Reimbursement	180.23	217.86	-37.63	-17.3%
872 · Office Supplies/Postage	0.00	19.52	-19.52	-100.0%
873 · District Software	0.00	0.00	0.00	0.0%
874 · PETS	6.25	37.50	-31.25	-83.3%
876 · District Conference	137.50	0.00	137.50	100.0%
Total 07 District Office	9,180.23	9,231.13	-50.90	-0.6%

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Accrual Basis

Rotary District 6220
Profit & Loss Prev Year Comparison
 July through December 2024

	Jul - Dec 24	Jul - Dec 23	\$ Change	% Change
08 Treasurer				
851 · Mileage Reimbursement	0.00	509.59	-509.59	-100.0%
852 · Annual Report, Profes Services	1,816.30	0.00	1,816.30	100.0%
855 · Office Expenses	1,005.94	846.94	159.00	18.8%
Total 08 Treasurer	2,822.24	1,356.53	1,465.71	108.1%
09 General & Committee Expenses				
902 · Bank Service Charges	0.00	42.00	-42.00	-100.0%
904 · District Conference				
9041 · District Conference Funding	19,000.00	19,000.00	0.00	0.0%
Total 904 · District Conference	19,000.00	19,000.00	0.00	0.0%
905 · District Trainer				
9052 · PETS Facilitators/Presenters	239.86	671.00	-431.14	-64.3%
9059 · Midwest PETS Council	127.65	0.00	127.65	100.0%
Total 905 · District Trainer	367.51	671.00	-303.49	-45.2%
906 · District Board Meetings	411.13	0.00	411.13	100.0%
907 · Public Image Chair				
907.02 · Public Image Marketing	1,350.00	1,287.50	62.50	4.9%
Total 907 · Public Image Chair	1,350.00	1,287.50	62.50	4.9%
911 · RI Foundation Committee				
911.01 · Committee Chair				
911.018 · Other	412.50	150.00	262.50	175.0%
911.01 · Committee Chair - Other	0.00	325.00	-325.00	-100.0%
Total 911.01 · Committee Chair	412.50	475.00	-62.50	-13.2%
Total 911 · RI Foundation Committee	412.50	475.00	-62.50	-13.2%
912 · RYE	373.99	0.00	373.99	100.0%
918 · Membership				
918.01 · Membership Chair-Zone Training	2,592.59	1,496.45	1,096.14	73.3%
918.02 · Membership Marketing	304.90	0.00	304.90	100.0%
Total 918 · Membership	2,897.49	1,496.45	1,401.04	93.6%
Total 09 General & Committee Expenses	24,812.62	22,971.95	1,840.67	8.0%
924 · District Board Meetings	46.55	0.00	46.55	100.0%
9999 · ASK MY ACCOUNTANT	0.00	0.00	0.00	0.0%
Total Expense	48,672.89	45,997.16	2,675.73	5.8%
Net Ordinary Income	-1,951.84	-7,618.49	5,666.65	74.4%
Other Income/Expense				
Other Income				
4800 · Grants				
4810 · Grant Revenue				
4811 · Global Grant Revenue	0.00	45,147.00	-45,147.00	-100.0%
4812 · District Grant Revenue	22,000.00	27,576.00	-5,576.00	-20.2%
4814 · Disaster Relief Grant Revenue	24,056.13	0.00	24,056.13	100.0%
Total 4810 · Grant Revenue	46,056.13	72,723.00	-26,666.87	-36.7%
4820 · Grant Expenses				
4821 · Global Grant Expenses	0.00	-40,479.49	40,479.49	100.0%
4822 · District Grant Expenses	-22,575.00	-28,138.50	5,563.50	19.8%
Total 4820 · Grant Expenses	-22,575.00	-68,617.99	46,042.99	67.1%
4830 · District Matcing Grants To Club				
4834 · Membership Drive Matching Grant	-143.69	0.00	-143.69	-100.0%
Total 4830 · District Matcing Grants To Club	-143.69	0.00	-143.69	-100.0%
Total 4800 · Grants	23,337.44	4,105.01	19,232.43	468.5%
Total Other Income	23,337.44	4,105.01	19,232.43	468.5%
Net Other Income	23,337.44	4,105.01	19,232.43	468.5%
Net Income	21,385.60	-3,513.48	24,899.08	708.7%

ANNUAL STATEMENT AND REPORT OF DISTRICT FINANCES

District	6220	
Governor name	Julia Wallace	
Year served	2023-2024	
ID	DISTRICT REVENUES	Total
1	District per capita levy on Rotary clubs	\$ 87,862.50
2	Rotaract clubs	\$ -
3	Youth programs	\$ 14,850.00
4	Events	\$ 3,105.00
5	Fundraising	\$ -
6	Governor funding from Rotary (DG funding)	\$ 10,696.00
7	TRF grant or other TRF funds designated for district use	\$ 72,723.00
8	Bank account interest	\$ 3,477.42
9	Other income	\$ -
10	Total district revenue	\$ 192,713.92

ID	DISTRICT EXPENSES	Total
11	Rotary clubs	\$ -
12	Rotaract clubs	\$ -
13	Youth programs	\$ 20,918.56
14	Events	\$ 1,752.93
15	Fundraising	\$ -
16	District office and administration	\$ 24,568.68
17	District projects	\$ 11,840.00
18	Rotary-funded grant projects	\$ 119,733.10
19	Governor expenses	
19a	Club visits	\$ 4,999.70
19b	Trainings and events	\$ 2,037.25
19c	District conference	\$ 19,000.00
19d	Office expenses	\$ 460.37
19e	Other governor expenses	\$ -
19f	Governor expenses subtotal	\$ 26,497.32
20	Incoming governors	\$ 14,459.97
21	Assistant governors	\$ 3,876.83
22	District committees	\$ 10,385.33
23	Other expenses	\$ 378.00
24	Total district expenses	\$ 234,410.72

25	Starting balance (from 30 June of the previous year)	\$ 248,487.32
26	Ending balance	\$ 206,790.52

Rotary District 6220
Proposed Budget for 2025-2026

	Full, Prior Year			Half Year			2025-2026	
	Jul '23 - Jun 24	Budget	\$ Over Budget	Jul '24 - Jun 25	Budget	\$ Over Budget	Proposed	Notes
Ordinary Income/Expense								Not accounting for inflation as not all expense fields are used
Income								
400 · Member Dues								
401 · Per Capita Dues	\$ 87,862.50	\$ 88,800.00	\$ (937.50)	\$ 83,212.50	\$ 88,500.00	\$ (5,287.50)	\$ 83,250.00	1110 members; \$75/member/year; Flat Dues
402 · Alloc to District Project Fund	\$ (11,840.00)	\$ (11,840.00)	\$ -	\$ (11,330.00)	\$ (11,800.00)	\$ 470.00	\$ (11,100.00)	Keeping \$10/member Project Fund Allocation
400 · Member Dues - Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Total 400 · Member Dues	\$ 76,022.50	\$ 76,960.00	\$ (937.50)	\$ 71,882.50	\$ 76,700.00	\$ (4,817.50)	\$ 72,150.00	
406 · PETS Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
408 · Miscellaneous Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
409 · Interest Income	\$ 3,477.42	\$ 200.00	\$ 3,277.42	\$ 3,082.94	\$ 5,400.00	\$ (2,317.06)	\$ 4,020.00	Estimated \$4k with current CD rates
450 · RI Reimbursements								
451 · RI Reimb Funding	\$ 10,696.00	\$ 10,877.00	\$ (181.00)	\$ 10,963.00	\$ 10,696.00	\$ 267.00	\$ 11,182.00	RI Determines this amount (per 3/4/25 email from DGE Reynolds)
Total 450 · RI Reimbursements	\$ 10,696.00	\$ 10,877.00	\$ (181.00)	\$ 10,963.00	\$ 10,696.00	\$ 267.00	\$ 11,182.00	
4700 · Events								
4730 · RYLA								
4731 · RYLA Income								
4731.01 · Conference Revenue	\$ 14,850.00	\$ 13,600.00	\$ 1,250.00	\$ 27,900.00	\$ 22,000.00	\$ 5,900.00	\$ 27,000.00	\$3,500 of 24-25 revenue belongs to 23-24
4731.02 · Miscellaneous Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Goal of 60 RYLA attendees
Total 4731 · RYLA Income	\$ 14,850.00	\$ 13,600.00	\$ 1,250.00	\$ 27,900.00	\$ 22,000.00	\$ 5,900.00	\$ 27,000.00	
4732 · RYLA Expense								
4732.01 · Camp Manito-wish	\$ (19,104.00)	\$ -	\$ (19,104.00)	\$ (24,690.00)				
4732.05 · T-Shirts	\$ (1,064.90)	\$ -	\$ (1,064.90)	\$ (1,096.10)				
4732.06 · Lanyards	\$ -	\$ -	\$ -	\$ (446.47)				
4732.08 · Miscellaneous	\$ (68.71)			\$ (120.49)				
4732.16 · Admin Meals & Enertainment	\$ (424.70)	\$ -	\$ (424.70)	\$ (205.58)				
4732.18 · District Secretary Assistance	\$ (243.75)	\$ -	\$ (243.75)	\$ (25.00)	\$ -	\$ (25.00)	\$ -	
4732 · RYLA Expense - Other	\$ (12.50)	\$ (17,100.00)	\$ 17,087.50	\$ -	\$ (22,000.00)	\$ 22,000.00	\$ (26,583.64)	
Total 4732 · RYLA Expense	\$ (20,918.56)	\$ (17,100.00)	\$ (3,818.56)	\$ (26,583.64)	\$ (22,000.00)	\$ (4,583.64)	\$ (26,583.64)	
Total 4730 · RYLA	\$ (6,068.56)	\$ (3,500.00)	\$ (2,568.56)	\$ 1,316.36	\$ -	\$ 1,316.36	\$ 416.36	
4740 · District Training Assembly								
4741 · District Training Assembly Rev	\$ 2,130.00	\$ 2,200.00	\$ (70.00)	\$ 1,170.00	\$ 2,200.00	\$ (1,030.00)	\$ 1,950.00	Vibrant Club Workshops (\$50 x 39 clubs)
4742 · District Training Assembly Exp	\$ (1,752.93)	\$ (2,140.00)	\$ 387.07	\$ (18.75)	\$ (1,750.00)	\$ 1,731.25	\$ (1,750.00)	will be in person
Total 4740 · District Training Assembly	\$ 377.07	\$ 60.00	\$ 317.07	\$ 1,151.25	\$ 450.00	\$ 701.25	\$ 200.00	
4760 · Grant Management Seminars								
4761 · FVGM Revenue	\$ 975.00	\$ 975.00	\$ -	\$ 975.00	\$ 975.00	\$ -	\$ 975.00	\$25 x 39 clubs
4762 · FVGM Expenses	\$ -	\$ (750.00)	\$ 750.00	\$ -	\$ (750.00)	\$ 750.00	\$ (750.00)	if in person
Total 4760 · Grant Management Seminars	\$ 975.00	\$ 225.00	\$ 750.00	\$ 975.00	\$ 225.00	\$ 750.00	\$ 225.00	
4700 · Events - Other	\$ -	\$ 285.00	\$ (285.00)	\$ -	\$ -	\$ -	\$ -	
Total 4700 · Events	\$ (4,716.49)	\$ (2,930.00)	\$ (1,786.49)	\$ 3,442.61	\$ 675.00	\$ 2,767.61	\$ 841.36	
Total Income	\$ 85,479.43	\$ 85,107.00	\$ 372.43	\$ 89,371.05	\$ 93,471.00	\$ (4,099.95)	\$ 88,193.36	
Gross Profit	\$ 85,479.43	\$ 85,107.00	\$ 372.43	\$ 89,371.05	\$ 93,471.00	\$ (4,099.95)	\$ 88,193.36	
Expense								
01 District Governor								
DG Reimbursable Costs								
500 · RI Reimbursable Expenses								
501 · Club Visits	\$ 4,999.70	\$ 8,237.00	\$ (3,237.30)	\$ 4,308.39	\$ 8,485.00	\$ (4,176.61)	\$ 8,485.00	No changes
502 · Training Meetings								
502.2 · Attend Training Mtgs	\$ 1,630.04	\$ 2,140.00	\$ (509.96)	\$ -	\$ 2,205.00	\$ (2,205.00)	\$ 2,205.00	
502.3 · AG's Attending AG Training	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
502 · Training Meetings - Other	\$ 407.21			\$ -				
Total 502 · Training Meetings	\$ 2,037.25	\$ 2,140.00	\$ (102.75)	\$ -	\$ 2,205.00	\$ (2,205.00)	\$ 2,205.00	
503 · District Conference								
503.2 · District Conference	\$ -	\$ 535.00	\$ (535.00)	\$ -	\$ 555.00	\$ (555.00)	\$ 555.00	
Total 503 · District Conference	\$ -	\$ 535.00	\$ (535.00)	\$ -	\$ 555.00	\$ (555.00)	\$ 555.00	
504 · Office Expenses	\$ 460.37	\$ 500.00	\$ (39.63)	\$ 173.55	\$ 500.00	\$ (326.45)	\$ 500.00	
Total 500 · RI Reimbursable Expenses	\$ 7,497.32	\$ 11,412.00	\$ (3,914.68)	\$ 4,481.94	\$ 11,745.00	\$ (7,263.06)	\$ 11,745.00	
Total DG Reimbursable Costs	\$ 7,497.32	\$ 11,412.00	\$ (3,914.68)	\$ 4,481.94	\$ 11,745.00	\$ (7,263.06)	\$ 11,745.00	

	Full, Prior Year			Half Year			2025-2026	Notes
	Jul '23 - Jun 24	Budget	\$ Over Budget	Jul '24 - Jun 25	Budget	\$ Over Budget	Proposed	
515 · Misc Exp (Report G)	\$ -			\$ 504.29				
520 · Discretionary	\$ -	\$ 428.00	\$ (428.00)	\$ -	\$ 440.00	\$ (440.00)	\$ 1,440.00	
Total 01 District Governor	\$ 7,497.32	\$ 11,840.00	\$ (4,342.68)	\$ 4,986.23	\$ 12,185.00	\$ (7,198.77)	\$ 13,185.00	
02 District Governor Elect								No changes
600 · RI Reimbursable Expenses								
602 · Training Meetings								
602.1 · Plan Training Mtgs	\$ 835.45	\$ 963.00	\$ (127.55)	\$ 885.70	\$ 990.00	\$ (104.30)	\$ 990.00	
602.2 · Attend Training Mtgs	\$ 891.08	\$ 1,070.00	\$ (178.92)	\$ -	\$ 1,100.00	\$ (1,100.00)	\$ 1,100.00	
602.4 · Zone Training Mtgs (GETS)	\$ 1,825.13	\$ 2,140.00	\$ (314.87)	\$ 2,722.90	\$ 2,200.00	\$ 522.90	\$ 2,800.00	
Total 602 · Training Meetings	\$ 3,551.66	\$ 4,173.00	\$ (621.34)	\$ 3,608.60	\$ 4,290.00	\$ (681.40)	\$ 4,890.00	
604 · Office Expenses	\$ -	\$ 500.00	\$ (500.00)	\$ -	\$ 500.00	\$ (500.00)	\$ 500.00	
600 · RI Reimbursable Expenses - Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Total 600 · RI Reimbursable Expenses	\$ 3,551.66	\$ 4,673.00	\$ (1,121.34)	\$ 3,608.60	\$ 4,790.00	\$ (1,181.40)	\$ 5,390.00	
607 · Travel Exp (Report E, F, G)	\$ -	\$ 321.00	\$ (321.00)	\$ -	\$ -	\$ -	\$ -	
610 · Discretionary								
614 · Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
610 · Discretionary - Other	\$ -	\$ 535.00	\$ (535.00)	\$ -	\$ 535.00	\$ (535.00)	\$ 535.00	
Total 610 · Discretionary	\$ -	\$ 535.00	\$ (535.00)	\$ -	\$ 535.00	\$ (535.00)	\$ 535.00	
611 · Hospitality Suite Expenses PETS	\$ 372.55	\$ 535.00	\$ (162.45)	\$ -	\$ 550.00	\$ (550.00)	\$ 550.00	
620 · District Conference	\$ -	\$ 535.00	\$ (535.00)	\$ -	\$ 550.00	\$ (550.00)	\$ 550.00	
640 · RI Convention	\$ 6,982.17	\$ 4,280.00	\$ 2,702.17	\$ -	\$ 4,410.00	\$ (4,410.00)	\$ 4,500.00	
680 · Int'l Assembly Misc Costs	\$ -	\$ 535.00	\$ (535.00)	\$ -	\$ 550.00	\$ (550.00)	\$ 550.00	
Total 02 District Governor Elect	\$ 10,906.38	\$ 11,414.00	\$ (507.62)	\$ 3,608.60	\$ 11,385.00	\$ (7,776.40)	\$ 12,075.00	No changes
03 District Governor Nominee								
700 · RI Reimbursable Expenses								
702 · Training Meetings								
702.1 · Plan Training Mtgs	\$ -	\$ 321.00	\$ (321.00)	\$ 504.84	\$ 321.00	\$ 183.84	\$ 550.00	
702.2 · Attend Training Meetings	\$ 1,399.92	\$ 2,140.00	\$ (740.08)	\$ 2,583.93	\$ 2,205.00	\$ 378.93	\$ 2,600.00	
Total 702 · Training Meetings	\$ 1,399.92	\$ 2,461.00	\$ (1,061.08)	\$ 3,088.77	\$ 2,526.00	\$ 562.77	\$ 3,150.00	
704 · Office Expenses	\$ -	\$ 500.00	\$ (500.00)	\$ -	\$ 500.00	\$ (500.00)	\$ 500.00	
Total 700 · RI Reimbursable Expenses	\$ 1,399.92	\$ 2,961.00	\$ (1,561.08)	\$ 3,088.77	\$ 3,026.00	\$ 62.77	\$ 3,650.00	
710 · District Conference	\$ 120.20	\$ 535.00	\$ (414.80)	\$ -	\$ 550.00	\$ (550.00)	\$ 550.00	
720 · PETS & Assembly	\$ 2,033.47	\$ 535.00	\$ 1,498.47	\$ 127.65	\$ 550.00	\$ (422.35)	\$ 550.00	
Total 03 District Governor Nominee	\$ 3,553.59	\$ 4,031.00	\$ (477.41)	\$ 3,216.42	\$ 4,126.00	\$ (909.58)	\$ 4,750.00	
05 District Gov Nominee Nominee								
740 · PETS & Assembly	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
749 · Zone Institute	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Total 05 District Gov Nominee Nominee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
06 Assistant Governors								
750 · Assembly/Dist Conf								
75007 · Area 7	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
750 · Assembly/Dist Conf - Other	\$ -	\$ 4,500.00	\$ (4,500.00)	\$ -	\$ 4,500.00	\$ (4,500.00)	\$ 4,500.00	Encourage AG's to attend events
Total 750 · Assembly/Dist Conf	\$ -	\$ 4,500.00	\$ (4,500.00)	\$ -	\$ 4,500.00	\$ (4,500.00)	\$ 4,500.00	
760 · Administration								
76001 · Area 1	\$ 1,557.79			\$ -				
76003 · Area 3	\$ 230.01			\$ -				
76005 · Area 5	\$ 857.96			\$ -				
76010 · Area 10	\$ 1,231.07			\$ -				
Total 760 · Administration	\$ 3,876.83			\$ -				
Total 06 Assistant Governors	\$ 3,876.83	\$ 4,500.00	\$ (623.17)	\$ -	\$ 4,500.00	\$ (4,500.00)	\$ 4,500.00	
07 District Office								
870 · Secretarial Service	\$ 16,618.75	\$ 15,000.00	\$ 1,618.75	\$ 9,925.00	\$ 22,000.00	\$ (12,075.00)	\$ 23,760.00	Reflects proposed increase in salary
871 · Mileage/Hotel Reimbursement	\$ 352.53	\$ 535.00	\$ (182.47)	\$ 180.23	\$ 550.00	\$ (369.77)	\$ 550.00	
872 · Office Supplies/Postage	\$ 375.40	\$ 535.00	\$ (159.60)	\$ -	\$ 550.00	\$ (550.00)	\$ 550.00	
873 · District Software	\$ 1,595.00	\$ 700.00	\$ 895.00	\$ 36.00	\$ 900.00	\$ (864.00)	\$ 900.00	
874 · PETS	\$ 2,735.67	\$ 1,605.00	\$ 1,130.67	\$ 156.25	\$ 2,800.00	\$ (2,643.75)	\$ 3,024.00	Reflects proposed increase in salary
876 · District Conference	\$ 600.00	\$ -	\$ 600.00	\$ 137.50	\$ 2,800.00	\$ (2,662.50)	\$ 3,024.00	Reflects proposed increase in salary
Total 07 District Office	\$ 22,277.35	\$ 18,375.00	\$ 3,902.35	\$ 10,434.98	\$ 29,600.00	\$ (19,165.02)	\$ 31,808.00	
08 Treasurer								
850 · Administration	\$ -	\$ 1,000.00	\$ (1,000.00)	\$ -	\$ 500.00	\$ (500.00)	\$ 500.00	

	Full, Prior Year			Half Year			2025-2026	
	Jul '23 - Jun 24	Budget	\$ Over Budget	Jul '24 - Jun 25	Budget	\$ Over Budget	Proposed	Notes
851 · Mileage Reimbursement	\$ 509.59	\$ -	\$ 509.59	\$ -	\$ -	\$ -	\$ -	
852 · Annual Report, Profes Services	\$ 787.00	\$ 1,500.00	\$ (713.00)	\$ 1,816.30	\$ 4,000.00	\$ (2,183.70)	\$ 2,000.00	
854 · PETS/Assembly/Dist Conf	\$ -	\$ 535.00	\$ (535.00)	\$ -	\$ 550.00	\$ (550.00)	\$ 550.00	
855 · Office Expenses	\$ 887.74	\$ 500.00	\$ 387.74	\$ 1,005.94	\$ 850.00	\$ 155.94	\$ 1,100.00	
Total 08 Treasurer	\$ 2,184.33	\$ 3,535.00	\$ (1,350.67)	\$ 2,822.24	\$ 5,900.00	\$ (3,077.76)	\$ 4,150.00	
09 General & Committee Expenses								
902 · Bank Service Charges	\$ 77.00	\$ -	\$ 77.00	\$ -	\$ 50.00	\$ (50.00)	\$ 50.00	
904 · District Conference								
9041 · District Conference Funding	\$ 19,000.00	\$ 21,600.00	\$ (2,600.00)	\$ 19,000.00	\$ 19,000.00	\$ -	\$ 23,000.00	\$4k more for Conference Planner; \$24k next year
9043 · District Secretary Services	\$ -	\$ 1,200.00	\$ (1,200.00)	\$ -	\$ -	\$ -	\$ -	
9044 · DC Hospitality Suite	\$ -	\$ 535.00	\$ (535.00)	\$ -	\$ 550.00	\$ (550.00)	\$ 550.00	
Total 904 · District Conference	\$ 19,000.00	\$ 23,335.00	\$ (4,335.00)	\$ 19,000.00	\$ 19,550.00	\$ (550.00)	\$ 23,550.00	
905 · District Trainer								
9052 · PETS Facilitators/Presenters	\$ 1,213.88	\$ 535.00	\$ 678.88	\$ 239.86	\$ 690.00	\$ (450.14)	\$ 690.00	No change
9053 · Zone Institute	\$ -	\$ 1,605.00	\$ (1,605.00)	\$ -	\$ 1,650.00	\$ (1,650.00)	\$ 1,750.00	Updated Zone cost for all attendees
9054 · Zone Institute	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
9059 · Midwest PETS Council	\$ -	\$ 500.00	\$ (500.00)	\$ 127.65	\$ 515.00	\$ (387.35)	\$ 1,100.00	
Total 905 · District Trainer	\$ 1,213.88	\$ 2,640.00	\$ (1,426.12)	\$ 367.51	\$ 2,855.00	\$ (2,487.49)	\$ 3,540.00	
906 · District Board Meetings	\$ -	\$ 535.00	\$ (535.00)	\$ 411.13	\$ 550.00	\$ (138.87)	\$ 1,500.00	In person at Camp Manitowish
907 · Public Image Chair								
907.01 · Zone Training	\$ -	\$ 1,000.00	\$ (1,000.00)	\$ -	\$ 1,650.00	\$ (1,650.00)	\$ 1,750.00	
907.02 · Public Image Marketing	\$ 2,537.50	\$ 1,605.00	\$ 932.50	\$ 1,600.00	\$ 2,500.00	\$ (900.00)	\$ 2,500.00	Maintained
907.03 · Promote District Conference	\$ -	\$ 535.00	\$ (535.00)	\$ -	\$ 550.00	\$ (550.00)	\$ 550.00	
907 · Public Image Chair - Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Total 907 · Public Image Chair	\$ 2,537.50	\$ 3,140.00	\$ (602.50)	\$ 1,600.00	\$ 4,700.00	\$ (3,100.00)	\$ 4,800.00	
908 · Insurance	\$ -	\$ 107.00	\$ (107.00)	\$ -	\$ 110.00	\$ (110.00)	\$ -	Removed
909 · Miscellaneous	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
911 · RI Foundation Committee								
911.01 · Committee Chair								
911.012 · Postage	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
911.017 · Zone / Registrations	\$ -	\$ 1,605.00	\$ (1,605.00)	\$ -	\$ 1,650.00	\$ (1,650.00)	\$ 1,750.00	
911.018 · Other	\$ 412.50	\$ -	\$ 412.50	\$ 462.50	\$ -	\$ 462.50	\$ -	
911.019 · Promote Foundation Giving	\$ -	\$ 3,210.00	\$ (3,210.00)	\$ -	\$ 2,500.00	\$ (2,500.00)	\$ 500.00	Lowered
911.01 · Committee Chair - Other	\$ 325.00	\$ -	\$ 325.00	\$ -	\$ -	\$ -	\$ -	
Total 911.01 · Committee Chair	\$ 737.50	\$ 4,815.00	\$ (4,077.50)	\$ 462.50	\$ 4,150.00	\$ (3,687.50)	\$ 2,250.00	
Total 911 · RI Foundation Committee	\$ 737.50	\$ 4,815.00	\$ (4,077.50)	\$ 462.50	\$ 4,150.00	\$ (3,687.50)	\$ 2,250.00	
912 · RYE	\$ -	\$ -	\$ -	\$ 373.99	\$ -	\$ 373.99	\$ -	
917 · District Web Site	\$ 697.00	\$ 700.00	\$ (3.00)	\$ -	\$ 700.00	\$ (700.00)	\$ 700.00	
918 · Membership								
918.01 · Membership Chair-Zone Training	\$ 1,496.45	\$ 1,605.00	\$ (108.55)	\$ 2,592.59	\$ 1,650.00	\$ 942.59	\$ 1,750.00	
918.02 · Membership Marketing	\$ -	\$ 1,070.00	\$ (1,070.00)	\$ 304.90	\$ 2,500.00	\$ (2,195.10)	\$ 500.00	Lowered
918.03 · Membership Growth Grants							\$ 5,000.00	Added to Budget
Total 918 · Membership	\$ 1,496.45	\$ 2,675.00	\$ (1,178.55)	\$ 2,897.49	\$ 4,150.00	\$ (1,252.51)	\$ 7,250.00	
919 · Internet/Teleconference	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
921 · Emerging Leaders Forum-Zone	\$ -	\$ 1,605.00	\$ (1,605.00)	\$ -	\$ 1,650.00	\$ (1,650.00)	\$ 1,750.00	Encourage <40 Rotarian to attend Zone
922 · District RYLA Contribution	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
926 · Zone Administrative Charge	\$ -	\$ 500.00	\$ (500.00)	\$ -	\$ 500.00	\$ (500.00)	\$ 500.00	
933 · Midwest PETS Council-At Large	\$ -	\$ 500.00	\$ (500.00)	\$ -	\$ 515.00	\$ (515.00)	\$ 1,100.00	
945 · Legal/Professional Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Total 09 General & Committee Expenses	\$ 25,759.33	\$ 40,552.00	\$ (14,792.67)	\$ 25,112.62	\$ 39,480.00	\$ (14,367.38)	\$ 46,990.00	
924 · District Board Meetings	\$ -	\$ -	\$ -	\$ 46.55	\$ -	\$ 46.55	\$ -	
927 · Depreciation Expense	\$ 301.00	\$ -	\$ 301.00	\$ -	\$ -	\$ -	\$ -	
930 · New Club Inauguration	\$ -	\$ 250.00	\$ (250.00)	\$ -	\$ 500.00	\$ (500.00)	\$ 1,000.00	Increased
935 · 4 Way Speech Contest							\$ 1,100.00	
9999 · ASK MY ACCOUNTANT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Total Expense	\$ 76,356.13	\$ 94,497.00	\$ (18,140.87)	\$ 50,227.64	\$ 107,676.00	\$ (57,448.36)	\$ 119,558.00	
Net Ordinary Income	\$ 9,123.30	\$ (9,390.00)	\$ 18,513.30	\$ 39,143.41	\$ (14,205.00)	\$ 53,348.41	\$ (31,364.64)	Net loss would come from reserves still leaving adequate funds
Net Revenue		\$ (9,390.00)	\$ 18,513.30	\$ 39,143.41	\$ (14,205.00)	\$ 53,348.41	\$ (31,364.64)	
Other Income/Expense								Two more Rotary Years before we begin to dip into 1 year reserve require
Other Income								Below Grant Income not consiidered as reimbursed from RI

	Full, Prior Year			Half Year			2025-2026	Notes
	Jul '23 - Jun 24	Budget	\$ Over Budget	Jul '24 - Jun 25	Budget	\$ Over Budget	Proposed	
4800 · Grants								
4810 · Grant Revenue								
4811 · Global Grant Revenue	\$ 45,147.00	\$ -	\$ 45,147.00	\$ -	\$ -	\$ -	\$ -	
4812 · District Grant Revenue	\$ 27,576.00	\$ -	\$ 27,576.00	\$ 22,000.00				
4814 · Disaster Relief Grant Revenue	\$ -			\$ 24,056.13				
Total 4810 · Grant Revenue	\$ 72,723.00	\$ -	\$ 72,723.00	\$ 46,056.13	\$ -	\$ 46,056.13	\$ -	
4820 · Grant Expenses								
4821 · Global Grant Expenses	\$ (46,097.60)	\$ -	\$ (46,097.60)	\$ -	\$ -	\$ -	\$ -	
4822 · District Grant Expenses	\$ (28,488.50)	\$ -	\$ (28,488.50)	\$ (22,575.00)				
Total 4820 · Grant Expenses	\$ (74,586.10)	\$ -	\$ (74,586.10)	\$ (22,575.00)	\$ -	\$ (22,575.00)	\$ -	
4830 · District Matching Grants To Club								
4833 · Public Image Grants	\$ (1,600.00)	\$ 3,500.00	\$ (5,100.00)	\$ -	\$ -	\$ -	\$ -	
4834 · Membership Drive Matching Grant	\$ (2,800.00)	\$ 3,200.00	\$ (6,000.00)	\$ (143.69)	\$ -	\$ (143.69)	\$ -	
Total 4830 · District Matching Grants To Club	\$ (4,400.00)	\$ 6,700.00	\$ (11,100.00)	\$ (143.69)	\$ -	\$ (143.69)	\$ -	
Total 4800 · Grants	\$ (6,263.10)	\$ 6,700.00	\$ (12,963.10)	\$ 23,337.44	\$ -	\$ 23,337.44	\$ -	
Total Other Income	\$ (6,263.10)	\$ 6,700.00	\$ (12,963.10)	\$ 23,337.44	\$ -	\$ 23,337.44	\$ -	
Other Expense								
1000 · Prior Year Expenses								
1010 · District Governor								
1011 · International Conversion PY	\$ -	\$ -	\$ -	\$ -				
Total 1010 · District Governor	\$ -	\$ -	\$ -	\$ -				
Total 1000 · Prior Year Expenses	\$ -	\$ -	\$ -	\$ -				
Total Other Expense	\$ -	\$ -	\$ -	\$ -				
Net Other Income	\$ (6,263.10)	\$ 6,700.00	\$ (12,963.10)	\$ 23,337.44	\$ -	\$ 23,337.44	\$ -	
Net Income	\$ 2,860.20	\$ (2,690.00)	\$ 5,550.20	\$ 62,480.85	\$ (14,205.00)	\$ 76,685.85	\$ (31,364.64)	Would be taken from reserves

Thomas Guyette
Foundation Chair
Annual Meeting Report

Description Purpose - The Foundation Committee

Members, Titles:

District Foundation Chair- Tom Guyette
District Global Grant Chair- Jim Cantrill
District Grant Chair- Judy Nagel
Project Fund Chair- Phil Hansen
Global Scholar Chair- Eric Giordano
Paul Harris Society Chair- Roger Utnehemer
Polio Plus Chair- Randy Winter

Highlights of the Year

Two Global Grants in Guatemala, worth almost \$400,000, in conjunction with District 6270, and two more pending. These grants have brought water to almost 1,000 homes and changed the lives of the residents there. Brought our Paul Harris Society membership to 50, which was our goal. This means a base of \$50,000 toward our goal of \$180,000 to the Annual Fund which will allow us to do more grants in the future. A good example is that our District Grant monies this year is \$37,400 compared to last year's total of \$22,000

Key Challenges

Our key challenge is to have all members, especially newer ones, understand the importance of giving to the Foundation so that we not only help people throughout the world, but bring funds back to the District for local grants and the opportunity to fund a scholar to help create more world peace.

District 6220 International Service Co-Chairs Report

Annual Meeting Report

April 25, 2024

The District 6220 International Service Committee is intended to provide a clearinghouse for global grant requests, to vet those requests in light of Rotary International's guidelines, to advise applicants on best practices, to help raise funds for global grant projects, and to make recommendations to the district's leadership team regarding the outlay of District Designated Funds to support global grant requests originating in and beyond District 6220. Jim Cantrill and Caz Muske serve as co-chairs for the committee (DISC) and turn to other district leaders in their decision-making process.

The District 6220 international service initiative continued progressing throughout the 2024-2025 cycle. Over the past year, the DISC accomplished the following highlights:

1. Evaluated the merits of new international partnership and/or funding requests considering Rotary International's 7 focus areas (i.e., Peace and Conflict Prevention/Management, Disease Prevention and Treatment, Water and Sanitation, Maternal and Child Health, Basic Education and Literacy, Economic and Community Development, and Environmental Sustainability). District 6220 clubs were alerted to new opportunities for international collaborations.
2. Continued to contact (via the district newsletter and direct mailings) club presidents and presidents-elect in District 6220 to solicit their club's interest in participating in Rotary-sponsored international service projects by indicating, if one exists, contact information for the individual in a club that serves as a point person for international initiatives, as well as contact information for club members and/or community associates who would be willing to provide expert advice regarding any of the seven Rotary International Areas of Focus. In most cases, those appeals were not heeded (see challenges below)
3. Joined John Hein of District 6270 to provide Global Grants training via zoom. Additionally, the DISC gave presentations on international engagement during the district assembly and Midwest PETS.
4. Continued working in our district's long-standing partnership with District 6270 to manage WASH projects in Guatemala. Since late 2021, weekly progress calls for this and other grants were held in conjunction with District 6270 leaders, the Vista Hermosa and other local host clubs, and partners (e.g., Engineers without Borders—Guatemala, EWB student clubs in the United States). Tangible examples of this work include:
 - Help draft a final report to secure close-out approval from RI for the Tzitzil Water System Project.
 - Assisted with new global grant application to RI after successfully raising funds for major water system projects in the communities of Cruz Chich – Chumisia and Llano Grande (both of which have been approved with in-country work now underway).
 - Participated in Rotary Club visits to various sites in Guatemala in March of 2025.

5. Attended the District Rotary meeting and communicated to individual district members and clubs about opportunities to engage in international projects.
6. Attended periodic District Leadership, Foundation, and Ukrainian Relief Task Force meetings.
7. Had occasional discussions with the current DG and worked with the DGE to craft a DISC component for the forthcoming District 6220 strategic plan.

In addition to the actions listed above, the DISC attended a Rotary Action Group webinar and communicated to individual district members opportunities to participate in international project fairs. The DISC also began participating in an online discussion group involving other service chairs from around the world.

The key challenge facing the DISC is to increase the amount of club participation in international service activities across the district. Currently, only a small handful of clubs seem interested in developing or providing funding for global grant requests. To better manage that challenge, the focus for the coming year will be on implementing DISC elements of the District 6220 strategic plan that is now being crafted. Those elements include (a) soliciting liaisons from each club in the district to champion international initiatives and track activities, (b) enticing clubs to dedicate even modest amounts of funds they raise each year to support international activities, and (c) increase marketing for DISC-related projects.

Submitted by Jim Cantrill and Caz Muske, Rotary District 6220 International Service Co-Chairs, April 4, 2025.

Rotary District Grants Committee

Description and Purpose

The purpose of the committee is to encourage and provide funding to leverage local club funding in support of community projects

Responsibilities

The District Grants Committee reviews district grant applications from clubs. Grants are awarded by committee annually to grant applicants, submitted by May 15th of the membership year.

Grant training is provided to club members to qualify for a grant award

Final completion reports from grant awardees are submitted to Rotary International, to qualify for current year funding.

Committee members;

Judy Nagel, District Grants Chair

Ian Griffiths

Dave Anderson

Scott Knaffle

Alex Thyne

Roger Utnehmer

Julia Wallace

Randy Winter

Highlights

This year a record 57 Rotary members completed grant training, making more clubs eligible for grants

Key Challenges

Last year not enough grant applications were submitted to use all the funds that Rotary International awarded district 6220. Each application received 100% of the funds they requested. Funds were returned to Rotary International

Goals and Focus

Continue to educate and train Rotary members to leverage the funds from Rotary International to support local service projects.

Increase club participation in the Rotary International Annual Fund so that the district qualifies to receive increased funds for local projects

Video link;



Rotary District
Projects 2024-2025 -

District 6220 Leadership Team Meeting
April 25, 2025

PolioPlus Committee
Randy Winter - Co-Chair

In December 2024, we launched the PolioPlus Society in D6220. The basic requirement to be part of the PPS is a pledge to donate at least \$100 per year to the Rotary Foundation's PolioPlus fund until polio is eliminated around the world.

So far, we have 34 members, with committed donations of \$6,550 for this Rotary year.



Membership Committee Annual Report: April 2025

Membership growth continues to be one of Rotary's main focuses. With increasing membership numbers, satisfaction, and engagement our Membership Committee has taken the lead from RI to follow their "Road Map". It is broken down into 6 measurable areas.

1st-Team makeup: We have expanded the membership committee to include inviting club membership chairs. Current team: (Exec Sec Lisa Vander Kelen coordinates our quarterly Zoom meetings) DMC Brian Monroe, DG Roger Utnehmer, DGE Chuck Reynolds, DGEN Randy Winter, PDG Balakantalam Sridhar, AG(S) Ralph DeMarco, Ann Jenkins, Mark Jenkins, Scott Blake, Joe Jones, GB Member Kate Owens (New Club Development).

2nd-Training/Communication: Have completed the MC training sessions in RI's Learning Center and 6220 is now able to utilize a \$500 grant for membership a development/growth project. Attended the Zone training in San Antonio in September with our other district leaders. Provided articles for the monthly district newsletter. Provided a "New Member" orientation PPT that clubs can find on the 6220 website and personalize for their clubs. Selectively attends Zone monthly Zoom meetings and attends regular meetings with Assistant Rotary Coordinator (ARC) Sridhar to track progress. Provided a session for the October district assembly training assembly.

3rd-Member Engagement: Encouraged all clubs to have a goal of 85% retention. Tools to assist clubs include our own "Membership Growth Readiness Assessment Survey" and RI's "Member Satisfaction Survey". At PETS DGE Chuck stressed the importance of conducting the Growth Readiness Assessment, and requirement to set goals in RCC, so we will have greater club participation going forward. We have not been able to implement the "Membership Olympics" contest, to recognize and reward clubs that achieve success in completing certain requirements. This will be tried again next Rotary year.

4th-Member Attraction: Encouraged all club presidents to lead by example and sponsor one new member. Have encouraged all clubs that they should have a goal of a net gain of +1 new member by 30 June 2025 (Only 14 clubs have goals in RCC). All clubs have been provided with a "Membership Worksheet" that outlines their membership history over the last three years including member attrition. RI has changed the "Membership Leads" program and will now be sending member leads directly to clubs instead of the DMC. This will improve follow up communication with a prospective member. Two clubs have received partial grants for a membership attraction event. Both Clintonville and Wausau After Hours gained new members from their respective events. There is still time in this Rotary year for other clubs to take advantage of the \$400 matching grants that are available. We are currently 4 members shy of where we started on 1 July with 1,121. We currently have 11 Rotaractors. Yes, we certainly have more work to do both this Rotary year and next.

5th-New Club Development: The fastest way to grow membership in Rotary and 6220, is with the formation of "Service Companion Clubs", "Caused Based Clubs", and "Rotaract Clubs". We welcomed the Northern Michigan University Rotaract Club in January. The Marquette Breakfast and Marquette West Clubs merged in February and now have become the Marquette Harbor Club. The Appleton Club is

committed to forming a Companion Club in the fourth quarter. There are at least two more potential Satellite and Companion Clubs in the works along with an additional Rotaract Club.

6th-Welcoming: Have encouraged clubs improve their websites messaging. There has been a noticeable improvement to some club's websites (for those clubs that even have one), or on their Facebook page to include a welcoming invitation for guests to visit them. Encourage the development of targeted messaging to attract more women, and younger and underrepresented professionals.

Respectfully, DMC Brian Monroe

District 6220 Rotary Youth Exchange
D6220 Board Report
April 25, 2025
Attn: District Governor Roger Utnehmer

In the February report, I noted that Central States Rotary Youth Exchange (CSRYE) had issued a notification that the US student visa issuing process may be stalled and to expect delays or visa denials. CSRYE country correspondents are beginning to prepare their students for coming to the United States. The following is an email sent to our students coming from South America:

Good Morning Everyone....

I want to thank you all for working so hard on your papers and the requirements for your visa. Most of you are almost done and are waiting for your government papers to be finished here in the USA/Canada. We are also waiting on papers from your schools. Please be patient, they should be coming soon.

I wanted to take a moment to talk about social media and the image that you have. As many of you know, we are in a different political environment in the USA. Different than we have ever seen before. Social Media and pictures posted are being used against students to deny or take away their visa for study. Please be careful about what you are posting on Social Media and the pictures you are sending to friends and family. EVERYTHING is being evaluated now. I would hate to see one of you not get their visa or be rejected by the embassy because of something that you posted. Please be careful. Be aware of the image you are sending, when the government person at the Embassy is looking at your profile. Do you look professional? Do you look like a good student? Are there any pictures of a protest, or any comments of a political nature on your profiles. Do you express anger or hate towards someone or some people or something. Please, ask your district chair to help you if you are not sure of a picture or comment. It is better to be careful, than to try to make a point, or to gather a following, or to be popular. I love all of your passion and love how all of you express it, but this is a time for being careful.

Chris

Abrazos...

Chris Olson
Latin America Correspondent

This is the biggest issue impacting our program. Now, more than ever, the importance of Rotary Youth Exchange is paramount. This program is a cornerstone effort of Rotary's mission to build peace: "As a humanitarian organization, peace is a cornerstone of our mission. We believe when people work to create peace in their communities, that change can have a global effect." Our District staff remain committed to this mission.

Thank you to our dedicated 6220 RYE Program board members:

- Vice Chair/Treasurer: **Sandy Testin, Waupaca Rotary**
- Outbound Coordinator: **Kati Havel-Strid, Waupaca Satellite**
- Inbound Coordinator: **Kate Hurst/Idell Johnston, Waupaca Satellite**
- ROTEX Coordinator: **Jenna Smith, Waupaca Satellite**
- Youth Protection Officer and Volunteer Coordinator: **Brett Grams, Waupaca**
- Compliance Coordinator: **Nancy Grams, Waupaca Satellite**
- Short-Term (Summer) Exchange Coordinators: **Gage Beck/Kim Johnson, Waupaca Satellite**
- Conference Coordinator: **Patrick George, Green Bay Rotary**
- Rotex President: **Spencer Grams, Waupaca Rotary**

And of course, our District Governor stream: Roger, Chuck and Randy.

Our District 6220 RYE program has been active since the early 1970s and we've sent our USA students across the world and given many foreign students a taste of what the USA is like in northern Wisconsin and the Upper Peninsula of Michigan. We look forward to helping our Inbound and Outbound students become global citizens and perhaps even Rotarians!

As always, we are grateful for your support of the RYE Program. It changes the lives of so many, makes the world a bit smaller and our global family bigger. For more information on our program activities, please visit our website: www.rye6220.org

If you are on Instagram, please follow our account [@rye_6220](https://www.instagram.com/rye_6220) to get the word out!!

Respectfully submitted on behalf of the District 6220 Rotary Youth Exchange Board~

Ellen Weingarten
District 6220 RYE Program Chair
Marquette Harbor Rotary

RYLA Annual Report

April 2025

Review of year 2024 to year 2025

CoChairs: Ada Lofquist, Drew Zeller, Perry Truscon. and Di Dappern

Leadership of this program lead by Adam Lofquist with support from Drew Zeller and Perry Truscon has developed into an outstanding program for the teens in District 6220.

District support lead by Di Dappern and this team has facilitated a return to our previous attendance of participants.

Participation for the 2024 conference increased from the 2023 attendance to 49 students and 2 Rotarians attending. 12 students attending have applied to be student facilitators for the 2025 conference.

The efforts from the committee were responsible for increasing the awareness for the RYLA program throughout the district by increased follow through with Club Presidents. This definitely made an impact for participation and support. RYLA was highlighted at the District PETS training session with a personal plea to incoming Presidents to be sure their clubs addressed RYLA as a significant part of their planning year.

Marketing material was reviewed and updated and an offer by all committee members to attend meetings to share the RYLA program also generated renewed interest. Direct communication to the Clubs followed with regular follow-up.

The response from students for Leadership at the fall conference was well received resulting in applicants followed by interviews for 12 student facilitators and 7 super facilitators preparing to lead the next conference.

A 3 year strategic plan was reviewed with the District Leaders resulting in a goal of 60 participants. Monthly meetings by the committee reviewing our training sessions and overall program will lead us to reaching that goal

The budget is attached and reveals an increase to \$475 per participant, an increase from \$450 last year. The breakeven amount is \$540 per participant. The reason for the difference is due to an unawareness from the change with new Leadership not having some of the budget information. The new group took over the management of the program for 2024 with the budget having a \$3,500 contribution from a district contribution. Due to the sudden change in Leadership, we were not aware that the district was no longer contributing that amount.

A main issue for the Clubs and the District remains transportation to get the students to the training and home. Last year several Clubs pooled together resources to have a minibus with Rotarian support transport students from several Clubs. One possible solution is having more Rotarians participate in the program. Not only would this resolve the transportation issue but would also build stronger bonds between the students and Rotarians which would help to build future members.

The current Leadership will remain active working together with development of a transition to Leadership changes for 2027.

Respectfully submitted

Diane Dappern

RYLA Cochair

ry;

INCOME

Notes

4731.01	Conference Revenue			
	Participant Registration Fee	60	\$475.00	\$28,500.00
	District 6220 Budget Contribution			\$0.00
				\$28,500.00

EXPENSES

4732.01	Camp Manito-wish - Participant Fees	60	\$397.00	\$23,820.00
4732.01	Camp Manito-wish - Facilitator Chaperone Fees	16	\$199.00	\$3,184.00
4732.01	Thursday of RYLA Expenses (lodging and meals)	16	\$77.00	\$1,232.00
4732.02	Background Checks	15	\$25.00	\$375.00
4732.03	Website (District Hosted)			\$0.00
4732.04	Training Weekends: Lodging	2	752	\$1,504.00
4732.04	Training Weekends: Food and Supplies	2	\$225.00	\$450.00
4732.05	T-shirts	80	\$14.00	\$1,120.00
4732.06	Lanyards		\$0.00	\$100.00
4732.11	Travel			\$0.00
	Schedules	100	3.2	\$320.00
4732.17	Conference Expenses			\$150.00
				\$32,255.00

Net Income

(\$3,755.00)

The following donations were made:

Travel Mileage, more than 2,000 miles traveled by committee not charged

Ukrainian Task Force Update
February 2025

PROJECTS FOR UKRAINE

This is an Excel worksheet, showing donors and amounts donated as of 2/20/25.

FUNDRAISING GOAL		\$35,000	\$5,000	\$1,000	\$12,500
DONOR NAME	DONATION	MISSION #4	MISSION #5	MISSION #6	MISSION #7
	AMOUNT	PROJ CURE Container to Voznesensks	Buy and send 10 CURE Kits to Ukraine	Friendship Tour to Poland, 8 travelers carry 4 Kits	Buy and send 10 Kits and send money to buy "heavy duty" first goods to Voz (or Poland)
Tom & Carol Guyette	\$16,000.00	\$16,000.00	N/A	N/A	
J.Evans (PC matching fund)	\$15,000.00	\$15,000.00			
Joe & Mary Prange Jones	\$500.00				
North & Janet Shetter	\$250.00				
Katherine Murwin	\$250.00				
URTF/ CFCW	\$1,361.25				\$500.00
URTF Home Office	\$78.05				\$78.05
Paul & Sandra Fernstrum	\$250.00				
Lakeland-Minocqua	\$500.00				
Brian & Sharon Stratton	\$100.00				
Lakeland Satellite	\$50.00				
Marquette Club	\$500.00				
Amber Michur	\$78.08				
	\$34,917.38				
Pledged					
Waupaca club	\$1,000.00				
Sanford DeWitt	\$500.00				\$500.00
Dr. Ashley Anderson	\$500.00				\$500.00
As of 2/19/25	\$36,917.38	\$31,000.00	N/A	N/A	\$1,578.05

I don't have responses from all donors specifying how they want their donations allocated, but we're sorting that out.

We had a meeting of the URTF on 2/17 and voted to prioritize our projects. A little over \$30,000 of this money is earmarked for sending a shipping container of hospital equipment and medical supplies from Project CURE to the city hospital of Voznesensk. The container costs a bit over \$30,000 to sponsor and contains \$300,000 to \$400,000 worth of hospital equipment and medical supplies. My family and I did a container project in 2023 for City Hospital #1 in Mykolaiv, and although it took a long time to vet the recipient, it was a big success.

BIG thank you to Tom Guyette and to James Evans (a fellow Rotarian and a Project CURE benefactor out of Laramie, WY) who established a \$15,000 matching fund to supplement Tom's \$16,000 donation.

Some money is earmarked for another mission for buying and shipping 10 CURE Kits and sending money for a Ukrainian NGO to buy some “heavier duty” first aid supplies that are not found in CURE Kits. We have two Kits on hand, some donations (and a couple of pledges) to buy more Kits, and we have proven partners in Ukraine to buy “heavy duty” first aid supplies and see that the goods are distributed to clinics, first responders and people in need within the Kherson-Mykolaiv-Voznesensk region. (I expect that the next Russian invasion will come from Kherson and work its way north to Mykolaiv then to Voznesensk. President Trump has said he is cutting off aid to the most vulnerable people at the worst possible time.)

The Oswiecim Rotary club “stands ready” to help with logistics and wants to work with us for refugee support projects and programs in Poland. They will hold goods in safekeeping and help get supplies over the border into Ukraine, and they can be another “trusted partner” who can act as our agent in buying hard-to-come-by supplies for the Ukrainian NGOs we're working with—and save on shipping costs.

IN WISCONSIN AND THE U.P.

I have gone to five clubs (Point Breakfast Club, Clintonville, Shawano, Sturgeon Bay and Wausau After Hours) and presented on what the Task force has been up to and what we are thinking about doing in the future.

It is becoming very apparent that sharing some facts about the situation in Ukraine and global opinion about Ukraine is crucial. Too many people don't know that 90% of the funds earmarked by US government for Ukraine aid never leaves America, that money goes to build new facilities for producing or refurbishing materiel. Many thousands of new jobs are created. Goods in storage that would otherwise burn through money for maintenance are put to use. European countries donate almost three times more than the US. And we have signed the Budapest Memorandum with Russia that pledged their respect for Ukraine's borders and Ukraine's right to form alliances and treaties with other countries; and with the UK, America pledged our support for Ukraine in the event that Russia violated the agreement. I think we need to support that agreement.

Between Jan 7th to 9th, I did three Zoom presentations to the Houghton and Hancock clubs, Marquette Breakfast club, and Marquette noon club.

I'm working on forming more partnerships with groups like the Returned Peace Corps Volunteers of Wisc and the UP ...and Rotaract, and I'm seeking a volunteer "liaison" at each Rotary club who will help build and maintain connectivity between clubs, the Task Force and our partners. I'd appreciate some help on this from club officials.

ROTARACT

I've been in conversations with Rob Manzke of UW-Stevens Point chancellor's office and several instructors at Northern Michigan Univ and Michigan Tech Univ about starting (or re-starting) Rotaract Clubs and we seem to have one that has started up and another that is moving forward.

I proposed forming a consortium of Rotaract clubs from four to eight universities and building in some friendly competitions, task-sharing and socializing with "pass the baton" traditions which could be a way to strengthen the clubs (and the consortium) and make them more robust and resilient. Student-

ownership of the clubs and tangible, market-relevant rewards could be considerations, too. Rotaract club members / students need to be the main contributors to such a discussion.

I worked at a university in Mykolaiv for 5 years and have received some interest from them and two other universities in Ukraine to interact with our universities and work on reconstruction and community development projects there, after the war is settled.

Rotary's 7 Focus Areas fit perfectly.

And our universities can refer to a *Situational Analysis* done by the UN Development Program that provides suggestions for specific projects that need to be done in the Voznesensk-Mykolaiv region and provides leads for finding technical assistance and financial resources. Our Rotaract clubs can pick and choose what they feel they can work on, share ideas, and "export" plans until they can go over there and work hands on with their Ukrainian counterparts.

IN WAUSAU

I'm working with our District Governor, Roger Utneher, and a very bright immigrant/entrepreneur, Pasha S, to develop a group of Wausau-area organizations, business owners and managers--senior level people-- who will network with their senior-level peers to help Ukrainians access the ways to integrate into life in Wausau, get business start-up advice, find meaningful jobs and jobs training.

I need help finding resources to support the program and the Ukrainian participants.

GE MEDICAL IMAGING EQUIPMENT

A woman in Lake Tomahawk has offered to donate a huge storage locker full of high-value parts for GE medical imaging equipment that might be "parleyed" into an actual MIR, CAT or PET machine that we could ship to Ukraine. These machines are in high demand because the injuries caused by modern weapons are so horrific and require diagnosis beyond what can be accomplished with just an X-Ray machine. This is very much within the GE Healthcare and GE Foundation's missions. GE Healthcare advertises, "*We promise the best prices and quick transactions for buying your parts*"...and the Foundation advertises that they donate imaging equipment, pay for global shipping, pay for site preparation, for set up and technician training. Dave Anderson (of the URTF) has worked with GE in the past and is working now on setting up a meeting with GE reps to discuss the possibilities.

Thanks,

Sanford DeWitt

Ukrainian Relief Task Force Co-Chair

Reflections from
Past District Governor Dave Anderson (Wausau After Houre Rotary Club)
on the Rotary District 6220 Ukrainian Relief Summit

Kudos to Rotary District 6220 Governor Roger Utnehmer (Rotary Club of Wausau) and the Co-Chairs of the District's Ukrainian Relief Task Force, Nancy Loberger (Packerland Sunrise Rotary Club) and Sandy DeWitt (Rotary Club of Wausau), for their leadership and commitment to continuing, and even stepping up, our Rotary District's support of relief efforts for the people of Ukraine.

As a Past District Governor who helped with the initial creation of the task force during my term two years ago, I was gratified by the successful Ukrainian Relief Summit that was held by Zoom on Sunday afternoon, April 6, 2025.

There were 99 registrants for the summit with attendees from multiple Rotary Districts in several states. Speakers at the summit came from the United States, Poland, and Ukraine itself. In his keynote remarks, Serhiy Koledov, the Ukrainian General Consul in Chicago, provided attendees with an excellent overview of the current, on the ground situation in this embattled country and the impact of the ongoing war on Ukraine's beleaguered people.

Former Rotary International Vice President and Director, Pat Merryweather-Arges (Rotary Club of Naperville), reminded participants of the important role played by Rotary Clubs throughout the world in supporting Rotary relief efforts. Also addressing the group was Dr. Olha Paliychuk from Ukraine, the Rotary District Governor Elect there whose district includes the entire country. Dr. Paliychuk reminded the attendees of past projects that have been incredibly helpful and what current critical needs are.

Piotr Jankowski, the current District Foundation Chair from Poland and Past District Governor there, talked about how Polish Rotary Clubs have been assisting in Ukrainian relief efforts and outlines some of the current project for which clubs there are looking for international Rotary partners. Many of these initiatives will be explored during an upcoming Rotary Friendship Exchange with Poland that will be taking place June 3-13, 2025. Organized by Rotary District 6220, participating Rotarians will be the guests of the Rotary Club of Oswiecim and will have the opportunity to visit several communities to learn about a variety of initiatives being undertaken to benefit the people of Ukraine.

Finally, Rotary District 6220 Ukrainian Relief Task Force Vice Chair Sandy Dewitt talked about some of the initiatives he has been a part of already and some planned initiatives involving the shipment of medical supplies and equipment to hospitals in Ukraine.

Anyone interested in joining the Ukrainian Relief Task Force, supporting the efforts of the Task Force by making a contribution, or wanting to take part in the upcoming Rotary Friendship Exchange to Poland can contact Ukrainian Relief task Force Co-Chair Nancy Loberger, at imarotarian@gmail.com or at (920) 619-7315.



AG Brian Monroe (partial) Area 3- Annual Report: April 2025

Club: Iron Mountain-Kingsford (my only club as an AG)

This is my home club, that I attend on a regular basis. I am the club's Foundation Chair, have access to edit both their website and Facebook and sit on their Executive Committee, so I have a very good understanding of this club's successes and challenges.

New Clubs:

We have discussed doing more evening socials. I hope that this will lead to the possibility of a future Satellite or Companion Club in '25-'26. We will be welcoming two key staff members from Bay College as Corporate members. We have had encouraging discussions with them about Bay College sponsoring a Rotaract Club in both Iron Mountain and in Escanaba. This could be a possibility in '25-'26.

Highlights and Best Practices:

We completed the "Growth Readiness Assessment Survey". This was an eye opener for many in leadership and will lead to changes to ensure continued growth and vitality. This is a club that was chartered in 1921 and it will take "baby-steps" to implement these and other changes. The club switched over to DACdb last year and now has a regularly updated website that provides a welcoming message and easy access for new member application forms. We will be implementing the DACdb Finance Module and making additional changes to improve financial management. The club's Facebook page is also updated regularly, and provides a welcoming invitation for guests to visit. The PE attended PETS last year and will be ready and able to take the leadership reins next year. Our MC has many years of Rotary experience and has been a member of 3 other clubs. She is also a past president and understands the importance of being welcoming club. She feels that all members have a responsibility to invite guests who could become a potential member.

Challenges:

- We are getting closer to securing a PEN for next year.
- We need to update and revise bylaws before 30 June.
- We need to identify a new or multiple fundraiser(s).
- We need to find ways to engage members who do not attend meetings.
- We need to develop a financial budget.
- We need to restructure committees as per the revised bylaws
- We need to retire some old, outdated practices (raffle)
- We need to increase support to Polio Plus, The Annual Fund, and international projects.

Respectfully, Brian Monroe

District 6220 Leadership Team Meeting
April 25, 2025

Assistant Governor - Randy Winter
Area 3 - Escanaba & Manistique

New clubs - none

Highlights & Best Practices - nothing to report

Challenges - Escanaba filled out the club assessment survey. Manistique has not responded to numerous communication attempts.

Area 4 – Kyle Cronan

Lisa -

I am not really sure that I have any significant to report other than the two clubs that I am assigned, which is really one club as my own is actually a satellite of the Lakeland Noon are maintaining the good name and work of Rotary. My other club is the Lakeland Breakfast group and quite frankly, I am rarely able to get to to see them. They still meet and provide service to the area, that I know. (I am thinking that the Assistant Governor set-up for the Satellite and the Lakeland Breakfast at least with me in the role is really not feasible for next year.) As for our Satellite Club we are still fledgling and the Lakeland Noon Rotary is still working hard to support our group. We are doing events on our own and have taken up the adoption of a highway cleanup section in Fifield in order to get our name out in the public. We are currently working to support a possible pickleball tournament during Flambeau-Rama held in Park Falls in August. I believe we will be adding another member within the next month.

Biggest challenge is that my work prevents me from effectively visiting the Breakfast Club. Additionally, after a year, I really not sure what my role is with the other group. Quite frankly I know I have not done a good job. I didn't even know I had an area number...that one is new to me.

Kyle

Rotary - District 6220, Area 5

2024-2025

Annual Report

Ralph DeMarco, Assistant Governor

Appleton Breakfast Club

Highlights and Best Practices:

The Appleton Breakfast Rotary has been able to bless many non-profits and local schools/students this year!

- \$2,000 to ICE ALS benefit
- \$2000 to PSFC 15 Year Gala and Sponsorship
- \$2500 to Global Grant to improve access to maternal and child health services in Brown, Calumet, Kewaunee and Outagamie counties
- \$250 to Girl Scouts Hygiene Kits
- \$250 to Rhythms of the World
- \$1000 to Reach Counseling, Utopia event
- \$500 to Community Clothes Closet
- \$1,000 to support One Wrightstown Holiday Meals Program
- \$1800 RYLA - 4 Little Chute Students attended
- \$250 towards CBT Hygiene drive
- \$300 to Little Chute High School Water Project
- \$250 Women's Council of Realtors- Government Day
- \$100 to Hope and Help Together
- \$250 to Youth Go
- \$500 to Hope Mobility
- \$1000 to CFCU Marathon for water station
- \$250 to Prevent Suicide Fox Cities for Walk to Remember
- \$2000 to Prevent Suicide - Fox Cities Gala
- \$2000 to scholarships for 2 Little Chute High School Students (\$1000/each)
- District Grant writing for the Thirst Project which could turn into international.
- Rotary Exchange Student. We have one outgoing student and are still looking for a host family to sponsor an incoming student.

Challenges – Membership. Recruiting and retaining members—particularly those 45 and under—continues to be a challenge. The primary feedback centers around the perception that membership costs are too high and the meeting frequency doesn't provide enough value to encourage consistent attendance. While reducing the frequency of meetings could potentially lower costs, the current majority vote of the board is to maintain the existing structure. In response, we're working to increase the value of our meetings by featuring more engaging guest speakers, broadening our focus to include local business owners in addition to nonprofits, and offering members the chance to speak at upcoming meetings. We're also introducing a new segment where members can share what they love about Rotary and what keeps them engaged.

Rotary Club of Appleton

-Proposed New Clubs:

-The Board is in the process of launching a new *'Rotary Club of Appleton – After Hours'* Companion Club. Sridhar has been the force behind this effort. He's identified at least 8 people who would join the new club, including a past President. He has a list of 24 additional people who might consider this opportunity. The Board gave preliminary approval. A task force of our club was created to work with the representatives of the new club to work out the logistics. Anticipated launch of the Companion is July 1st.

-Highlights and Best Practices:

Rotary Club of Appleton has several ongoing SERVICE PROJECTS.

- Adopt-A Boat Launch opportunity. Clean up boat launches at 5 waterfront parks. Clean up occurs in late Spring, Summer and mid Fall. 5-6 club volunteers
- In 2024 Rotary Club of Appleton was awarded a Reverse Global Grant in support of First 5 Five Fox Valley. Total grant award = \$75,000. This grant supports underserved children in our local counties, aged 0-5 with nutrition, early childhood development and medical assistance.
- Feeding America, The Monthlies Project. Club members pack menstrual health products for school age girls. Ongoing monthly project.
- Salvation Army. Prepare and serve lunch on the first Saturday of each month in downtown Appleton.
- Wisconsin / Nicaragua project. Annually each March. In conjunction with the Boldt Corporation. Collect, package and send gardening tools, sewing supplies, cooking/baking supplies, school supplies and cosmetology supplies to Nicaragua.

Rotary Club of Appleton has a renewed focus on FUND-RAISING. Current projects include;

- Kwik-Trip gift/gas card fund-raiser. Ongoing activity with monthly purchases by members.
- OctoberFest. Annually each October. Club volunteers sell wristbands and beer tickets. Club receives a portion of event sales.
- Houdini 10K Run. Annually each Fall. Club volunteers help staff the race and assist with water/drinks for race participants along the course.

New Fund-Raising project;

- Work with Fox Valley Pride to host their event at Jones Park in Appleton on June 21st. FVP needs our club to help with obtaining the alcohol license and volunteer labor. We will split the profit after expenses with them. 2500 people are expected to attend. This event should raise a significant amount of money and should also be a good opportunity to increase Rotary exposure, thereby increasing membership.

Fund-Raising projects under consideration include;

- Culvers/Chick-Fil A Night where a % of the proceeds from sales go to Rotary
- Festival foods "Brat Barn" where we would staff/cook/sell brats where all proceeds go to Rotary
- Alcohol sales at local events
- Used Shoe collection
- Rose sale (date to be determined), for deer hunter's spouses?
- Christmas lights event with sponsorship
- Pints for Polio
- Summer social hosted by one of our members at their home
- International food/fest – organization and alcohol sales on our end, potential vendor fee, potential percentage of food sales, potential band(s)
- 50/50 Raffle at the farmers market weekly (no need to be present to win)
- Parking downtown at SOAR/CLA for events or farmer's market

Club New Member Growth initiative:

- Increase Rotary exposure with a Press Release about the Rotary sponsorship of the new Appleton Public Library, Children's playground. The sponsorship of the playground will also result in a permanent sign acknowledging ROTARY at the entrance of the library.
- Create a new tri-fold brochure describing our Club and its' accomplishments. Will be handed out to the public, where appropriate and to prospective members.
- Proceed with the Marketing Campaign targeting the corporations who had members in 2012. That roster included over 200 corporate and non-profit entities. The mailing will be sent to corporate development/public relations persons in those respective businesses. The letter will contain the new tri-fold brochure and a Rotary drink coaster. The letter will promote our Corporate Membership option rather than an individual membership (although both will be described). Positive responders will be invited to a 'Wine and Cheese' event this Spring/Summer. We will apply for the matching District Grant for this event. We hope to have the party at the new Appleton Public Library.

-Challenges:

Like all service clubs, we're challenged with maintaining and growing membership. However, I believe that we've turned the corner. We've picked up a few new engaged members from the business community. We also have an active past member rejoining in July and a past President from the Shawano Club joining this Fall. She told me that her philosophy is 'Go Big or Go Home'. I believe her. Ha Ha!

I also believe that our Fund-Raising efforts and our New Member Growth initiative will increase our local exposure and drive membership. Positive vibes on all fronts!

Assistant Governor Jean Burgener

April 2025

Rotary District 6220 Area Six

Rotary Club of Antigo

Rotary Club of Merrill

Early Birds Rotary Club of Wausau

Roary Club of Wausau

New Clubs

Rotary Club of Merrill is focusing on an evening Satellite Club.

Highlights and Best Practices

The Roary Club at Merrill held a fabulous Uncorked Fundraiser event. They also have a Club Girls Night Out which I attended. It was significant in adding to the Four Way Test of “Building Good Will and Better Friendships”.

The leadership of the three Wausau Clubs has been meeting to advance Rotary in Wausau. All communities with multiple clubs could benefit with the same.

Challenges

Membership growth is a challenge in all clubs with small gains and then small losses.

District 6220, Area 7

2024-25 Rotary Year

Annual Meeting April 2025

Larry Sarver, Assistant Governor

Area 7 clubs are Green Bay, De Pere, Green Bay West and Packerland Sunrise. While all clubs remain active with service projects and fundraising activities, membership continues to be stagnant despite efforts to grow it. Total area membership is currently 93 members, compared to 92 at the end of the 2020-21 Rotary year. De Pere is -3 members while Packerland Sunrise is a net +3. Green Bay and West are essentially flat. Three of the four president elects attended PETS. Regular area president meetings are planned to discuss club cooperation and doing more events together such as changing of the guard and monthly socials.

Packerland Sunrise – President Terry Brennan. Terry is also the PE for 2025-26. Nancy Loberger is PN for the 2026-27 year. The club meets at the West Side YMCA on Cardinal Lane at 7:30 am Wednesdays. Evening socials are held on the 4th Wednesday and, if applicable, the 5th Wednesday. Though small, the club continues its very active service, fundraising and recruitment programs. On February 15th several club members volunteered to serve a meal to residents, adults and children, of the Freedom House. The club is very active with the local school district. Its enthusiasm is very contagious. The club again had a very successful annual fundraiser, Puttin for a Purpose, in August. This follows on last year's record year.

De Pere – President Diane Dappern. Diane will serve a second term as club president for the 2025-26 Rotary year and attended PETS. The club meets at 5:30 pm on Mondays at the Chicago Street Pub in De Pere. Membership has declined to 16, with only about six active participants. The club has undertaken a series of strategic planning sessions but is having difficulty implementing any plans due to lack of participation. They are investigating another, more receptive meeting place. The club had a successful fundraiser on Monday evening for the national NCAA championship game with a \$2,500 profit. I will continue to monitor the club.

Green Bay – President Sarah Sugden. PE Susan Legerman attended PETS. The club meets at noon on Mondays at the Hyatt in downtown Green Bay, with socials held on 4th Mondays instead of a noon meeting. Membership growth is actively pursued, but remains flat, with plus one since 2021. Nevertheless, the club remains very active. Rapidly approaching is the club's annual Free Enterprise Award Banquet on May 19, its biggest fundraiser and a major undertaking. The club continues to work with We All Rise to renovate and paint their All-Seasons Transformation House and volunteers at the Juneteenth celebration. The club has recently reviewed and revamped club committees.

Green Bay West – President Tina Ferron. PE Kate Hess attended PETS. The club meets on the campus of NWTC in west Green Bay at 7:30 am on Tuesdays. The club experienced significant membership decline several years ago, but has stabilized and is now at 15 members. The club recently held its second annual Super Bowl fundraiser. The club's biggest fundraiser of the year, the annual Derby Party, will be held in May.

Assistant Governors – Mark and Ann Jenkins

Area 9 – Door County North, Kewaunee, Sturgeon Bay, Sturgeon Bay Breakfast
Sturgeon Bay Breakfast

Door County North –

- Membership 26 members – 5 new members over the last 12 months
- Fundraiser – 4th Annual 12 Days of Christmas Fundraiser/Raffle – Proceeds go to:
 - \$2500 to Ridges Sanctuary, \$2500 to Friends of Gibraltar, \$5000 to Sevastopol (for Sevastopol Forest Days in conjunction with the Ridges), \$1000 for 4K visual arts program, \$1700 for Sarah Marie program, \$1000 for Little Eddie Big Cup golf fundraising, \$1000 to Polio Plus, \$675 N.E.W Community Dental Clinic, \$1000 Shelter Box, \$750 Festival of Nature,
- Happy Dollars - \$1,000 quarterly – Goes to:
 - 1Q Peninsula School of Arts Summer Children's Program.
 - 2Q Gibraltar Angel Fund.
 - 3Q YMCA STEAM programs
 - 4Q Angel Scholarship Campaign, at the Door County Medical Center
- Club Socials –
 - Stone Hedge Pub, Thirsty Cow, Rob Davis – Halloween Pumpkin Carving, Wayne Scaggs – Christmas Party, RYE Picnic suppers
- RYE – Two inbounds (Saitan and Claas) and one outbound (Aria)
- Service Projects – Continued support of our usual service projects, including the
 - Half Marathon, Spring Century Bike Ride, Triathlon, Fall Century Bike Ride, Hey, Hey, 5K, Fall 50 Run, Spring and Fall Road Cleanup
- Public Relations – Club has social media presence on Facebook, Instagram, and the Web.

Biggest Challenge – Getting volunteers to work their service projects

Kewaunee –

- Highway Pick-up twice per year.
- The Snack Pack Program – They provide 70 – 80 packs of healthy food items that are distributed to targeted children prior to each weekend to combat food insecurity. This program is conducted in conjunction with the local Optimist Club.
- Host an annual Spaghetti Dinner to benefit Scouting
- Sponsor local cub scouts as well as own and maintain land for use by various scout groups.

Biggest Challenge – Growing membership (although they have had positive growth this year)

Sturgeon Bay –

- Re-imagined the shipyard tour fundraiser into a cruise highlighting shipyard history
- Sponsorship of Carl May Lifetime of Service Award as part of the Door County Golden Heart Awards
- Provided scholarships to both college and technical school bound students from all five high schools in Door County
- Hosted four fifth-Thursdays socials.
- Hosted exchange student from Thailand plus one outbound
- Sponsored Interact Club at Sturgeon Bay High School
- Provided numerous local grants
- Sent youth to RYLA
- Participated in Pints for Polio

Biggest Challenge – Maintaining and growing membership

Sturgeon Bay Breakfast –

Highlights

- Started Interact Club at Sevastopol High School
- Provided dictionaries to all third-grade students in Door County
- Fine Arts Awards given to students at all five Door County High Schools, each includes a small scholarship – Annual Trivia Night proceeds supports those scholarships
- Annual grants of \$500 each given to local non-profit organizations
- Grant obtained for Narcan kits
- Sent youth to RYLA for the first time in many years
- Supported Walk to End Alzheimer's by providing food to walkers.
- Participated in Pints for Polio

Biggest Challenge - Maintaining and growing membership

Area 10 Assistant Governor Report – February 2025

Prepared by: Brian Glodowski

Date: April 9, 2025

Ironwood Hurley

Club ID: 2647

Members: 30

Net Change: -3



Leadership

- President – Staci Dubbe
- Secretary – Gerry Pellisario
- Treasurer – Tony Pollack
- President Elect - Vacant

Recent Activities

- Completed construction on a little league pavilion partial funded by a District Grant. Several members volunteered to help source materials and assisted with the construction. A new Rotary sign has been made which will be installed in the coming weeks.

Current Fundraising Activities

- Planning started for the annual Beer and Brat event in July at the Annual Festival Ironwood. It is the club's largest fundraiser, bringing in over \$7,000 for the club.

Issues/Comments

- No president elect identified
- Membership base is shrinking and there are minimal recruiting efforts for new members
- The club board does not encourage turnover on the board

Wakefield Bessemer

Club ID: 2654

Members: 16

Net Change: no change

Current Leadership

- President – Kevin Everson
- Secretary – Deanna Janczak
- Treasure – Julie Hautala
- President Elect - Vacant

Club activities

- Recently held an after-hour social gathering to honor a member with a Paul Harris award which was presented by the District Governor. The club also invited the Ironwood-Hurley club. It was well attended, and members were pleased to have the DG in attendance.

Issues/Comments

- A member raised a complaint regarding insensitive remarks made by other club members at a club meeting and planned to leave the club. Club President contacted the AG who then contacted DG and DG elect to discuss ways to address the issue. AG and DG then had conversations with the member that made the complaint and walked through ways to address the issue. The member expressed gratitude toward the District leadership for listening to her concerns and the issue has since been resolved through direct communication between the club members. Follow up by the AG is planned.

Eagle River

Club ID: 2661

Members: 30

Net Change: -2



Leadership

President – Kevin McGuire

Immediate Past President – Jed Lechleitner

Secretary – Melisa Hopkins

Treasurer – Kimberly Swisher

President Elect - Kevin McGuire (consecutive term)

Club activities

- The Club is spearheading fund-raising efforts to build a girls locker room for the local girl's hockey club. Several large donations have already been received for the project.

Issues/Comments

- Club President had been unresponsive to outreach by AG which was due to the Presidents busy work schedule. We plan to stay in closer contact going forward and a visit to an upcoming club meeting is planned.
- Club is addressing an issue with the recently completed "Rotary Square" in downtown Eagle River related to how to allocate residual funds raised by the club. The Club had agreements in place with the city on the management of restricted and non-restricted funds and project hand-off, but the city appears to now have a different interpretation and feels they should be given any residual funds. The club was able to resolve the issue but going forward they plan to have tighter agreement language on any project where they are committing funds or handling outside donations.

