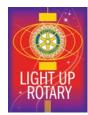


Rotary Club of Southeast Tulsa Board of Directors

2014-2015



MINUTES

Wednesday, December 3, 2014

Attended by:

Tim Airhart, President Tom Hansen, Secretary Mike McCullough, SOA Kevin Graefe, Club Service Ed Hardesty, Foundation Chair Abby Hubble, Club Admin Danny Mitchell, Vision Facilitator

Absent:

John Brophy, Past-president Paul Miller, President-Elect Shaun Wertz, Treasurer

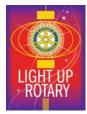
Tulsa Rotary Club Board

The **Rotary Club Board** meeting was called to order at 11:49 am CDT in the offices of Danny Mitchell.

Secretary's Report - Tom

- Minutes and Financials of the September 17th, October 15th, and November 11th (E-Board) meetings were moved and unanimously approved as submitted. These minutes are posted on DACDb.
- The Club October attendance report to District was 82.29% which ranked the Club at 5th of 80. Projected attendance for November was reported as 86.80% which could place the Club at or very near 1st place in the District.
- Leaves of Absence Mike Floyd to 11/1 (business) and Gerry Graefe to 11/15 (family care) have expired and both members are being fully reported at this time.
- A report of member's attendance was requested before the end of the calendar year submittal of invoices so we can evaluate potential "Rule of 85" candidates. This report will be submitted to the Board electronically prior to the next Board meeting.





Treasurer's Report

• October 31st financials (see attached – six pages) were moved and unanimously approved with the minutes as reported above.

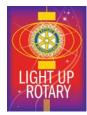
Presidents Report - Tim

- Plans continue for a proposal to the Club of a "Rule of 40" membership classification to be applied to younger members coming to the Club. Similar approaches by other Rotary Clubs in the District 6110 community (see attached – 3 pages).
- Rotary Men of Note have offered to perform at our February 17th Club meeting. They would like a donation or in-kind meals for their visit. Authorization of this expenditure will be on the next Board agenda.
- Our March 31st meeting slot has a conflict with Ti Amos so a vocational tour will need to be arranged for that date.
- In February, Greater Tulsa Area Rotary Clubs are putting together a "Rotary Rocks The House" membership drive-social event at the Southern Hills Marriott. It is expected each area club will kick in \$500 to fund this event. Authorization of this expenditure will be on the next Board agenda.

Service - Kevin

- Young Generations Interact Rotaract: No report.
- High School Student-of-the-Month: No report.
- As of today (December 3rd), the Salvation Army Bells Project is completed.
- As of today, the Dictionary Project is down to two remaining schools and should be completed by one week from today.
- We will be doing one DVIS Christmas family (possibly two) based on collected fines. Kevin will work with Shaun to see where we are with collections.
- The 4-Way Speech Contest will be conducted at the December 9th meeting.





<u>SOA - Mike</u>

• Nothing new to report.

Administration / PR - Abby

- Working on drafting Club newsletter to be published soon.
- Need ideas on how to promote the Club Facebook application.

<u>Adjourn</u>

President Tim adjourned the Club Board meeting at 1:00 pm CDT.

Foundation Board

The Foundation Board meeting was called to order at 1:00 pm CDT.

Secretary's Report - Tom

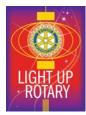
• The September 17th minutes and financials and October 15th minutes were moved and unanimously approved as submitted. These minutes are posted on DACDb.

President's Report - Tim

- The Plan for Club Financial Guidance has not gained traction up to this point. We think we need to modify how outside sponsorship groups look at our books to facilitate fundraising. Looking for input on how to best get this effort underway.
- Robert Hinton with Be Wise has sent out feelers requesting donation interest. Without specifics, we have tabled this request until a more formal / detailed request comes to the Board for consideration.



2014-2015



Foundation – Ed

- District Grant reporting requirements were discussed with Sonja and specifically that future grant expenditures will be made by the Club and the materials passed on to the school(s).
- By December 31st any new District Grants for 2015 need to be requested. For \$2K of Club funds we will get a \$4K match from the District. Discussion around the table was to prepare grant applications for \$3200 dictionaries, \$800 for Roy Clark Library books, and \$2000 for scholarships for the essay and 4-way speech contests.
- The Board voted to match member donations to the RI Foundation on a \$1 for \$1 basis up to a \$500 total as long a Club matching dollars (points currently at 7972.71).

<u> Adjourn - Tim</u>

President Tim adjourned the Club Foundation Board meeting at 1:21 pm CDT.

11:08 AM

11/18/14

Accrual Basis

Rotary Club of Southeast Tulsa Balance Sheet Prev Year Comparison As of October 31, 2014

Oct 31, 14	Oct 31, 13	\$ Change	% Change
1,805.83 3,434.72 50.00	4,435.12 3,431.31 70.00	(2,629.29) 3.41 (20.00)	(59.3)% 0.1% (28.6)%
5,290.55	7,936.43	(2,645.88)	(33.3)%
5,290.55	7,936.43	(2,645.88)	(33.3)%
7,420.00	2,864.00	4,556.00	159.1%
7,420.00	2,864.00	4,556.00	159.1%
7,420.00	2,864.00	4,556.00	159.1%
12,710.55	10,800.43	1,910.12	17.7%
1,049.36	1,049.36	0.00	0.0%
1,049.36	1,049.36	0.00	0.0%
1,049.36	1,049.36	0.00	0.0%
13,759.91	11,849.79	1,910.12	16.1%
1.950.00	1.900.00	50.00	2.6%
1,950.00	1,900.00	50.00	2.6%
1,950.00	1,900.00	50.00	2.6%
1,950.00	1,900.00	50.00	2.6%
1,950.00	1,900.00	50.00	2.6%
6,246,24	4 082 59	2 163 65	53.0%
6,246.24	4,082.59		53.0%
6 246 24	4 082 50		53.0%
	4,082.39	(303.53)	(5.2)%
5,563.67			
5,563.67 11,809.91	9,949.79	1,860.12	18.7%
	1,805.83 3,434.72 50.00 5,290.55 5,290.55 5,290.55 7,420.00 7,420.00 7,420.00 12,710.55 1,049.36 1,049.36 1,049.36 1,049.36 1,049.36 1,049.36 1,049.36 1,950.00 1,950.00 1,950.00 1,950.00 1,950.00 1,950.00	1,805.83 $4,435.12$ $3,434.72$ $3,431.31$ 50.00 70.00 $5,290.55$ $7,936.43$ $5,290.55$ $7,936.43$ $7,420.00$ $2,864.00$ $7,420.00$ $2,864.00$ $7,420.00$ $2,864.00$ $7,420.00$ $2,864.00$ $1,2,710.55$ $10,800.43$ $1,049.36$ $1,049.36$ $1,049.36$ $1,049.36$ $1,049.36$ $1,049.36$ $1,049.36$ $1,049.36$ $1,049.36$ $1,049.36$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$ $1,950.00$ $1,900.00$	1,805.83 $4,435.12$ $(2,629.29)$ $3,434.72$ $3,431.31$ 3.41 50.00 70.00 (20.00) $5,290.55$ $7,936.43$ $(2,645.88)$ $5,290.55$ $7,936.43$ $(2,645.88)$ $5,290.55$ $7,936.43$ $(2,645.88)$ $7,420.00$ $2,864.00$ $4,556.00$ $7,420.00$ $2,864.00$ $4,556.00$ $7,420.00$ $2,864.00$ $4,556.00$ $7,420.00$ $2,864.00$ $4,556.00$ $12,710.55$ $10,800.43$ $1,910.12$ $1,049.36$ $1,049.36$ 0.00 $1,049.36$ $1,049.36$ 0.00 $1,049.36$ $1,049.36$ 0.00 $1,049.36$ $1,049.36$ 0.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00 $1,950.00$ $1,900.00$ 50.00

11:09 AM

11/18/14

Accrual Basis

Rotary Club of Southeast Tulsa Profit & Loss YTD Comparison July through October 2014

	Jul - Oct 14	Jul - Oct 13	\$ Change	% Change
Income				
6000 · Unrestricted Support & Revenue				
6300 · Dues and Fees				
6300.01 · Membership Dues	13,735.50	13,276.50	459.00	3.5%
6300.02 · Meals - Paid at Door	2,253.00	2,858.00	(605.00)	(21.2)%
6300.03 · District Dues	1,400.00	1,316.00	84.00 97.50	6.4% 6.4%
6300.04 · Rotary International Dues 6300.06 · Pins	1,625.00 5.00	1,527.50 0.00	97.50 5.00	6.4% 100.0%
6300.07 · Change of Horses	1,500.00	1,440.00	60.00	4.2%
-				
Total 6300 · Dues and Fees	20,518.50	20,418.00	100.50	0.5%
6800 · Investment Income (Loss)				
6800.01 · Interest Income	1.15	1.15	0.00	0.0%
Total 6800 · Investment Income (Loss)	1.15	1.15	0.00	0.0%
Total 6000 · Unrestricted Support & Revenue	20,519.65	20,419.15	100.50	0.5%
Total Income	20,519.65	20,419.15	100.50	0.5%
Expense				
7000 · Unrestricted Expenses				
7200 · Program Expenses				
7200.01 · Meals - Food & Facility	10,803.06	10,803.06	0.00	0.0%
7200.02 · Dues - District	1,375.00	1,200.00	175.00	14.6%
7200.03 · Dues - International	1,815.36	1,741.63	73.73	4.2%
7200.04 · Change of Horses Event	172.83	0.00	172.83	100.0%
7200.07 · District Assembly	0.00	248.00	(248.00)	(100.0)%
Total 7200 · Program Expenses	14,166.25	13,992.69	173.56	1.2%
7900 · Administrative Expenses			/-	
7900.01 · Meeting Supplies	640.23	384.76	255.47	66.4%
7900.02 · Website Maintenance	149.50	174.50	(25.00)	(14.3)%
Total 7900 · Administrative Expenses	789.73	559.26	230.47	41.2%
Total 7000 · Unrestricted Expenses	14,955.98	14,551.95	404.03	2.8%
Total Expense	14,955.98	14,551.95	404.03	2.8%
let Income	5,563.67	5,867.20	(303.53)	(5.2)%

11/18/14

Rotary Club of Southeast Tulsa Customer Balance Detail As of October 31, 2014

Туре	Date	Num	Account	Amount	Balance
Airhart, R. Tim Invoice Payment	07/01/2014 07/16/2014	070114-001 2676	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Airhart, R. Tim			-	0.00	0.00
Alaback, Dan T. Invoice	07/01/2014	070114-002	2310.01 · Member	420.00	-420.00 0.00
Total Alaback, Dan T.			-	420.00	0.00
Bauer, Grover E. Invoice	07/01/2014	070114-003	2310.01 · Member	470.00	-470.00 0.00
Total Bauer, Grover E.			-	470.00	0.00
Baughman, Jon R. Invoice Payment	07/01/2014 07/16/2014	070114-002 012195	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Baughman, Jon R.			-	0.00	0.00
Bernbaum, Jeanie	07/01/2014	070114-005	2310.01 · Member	420.00	-420.00 0.00
Total Bernbaum, Jeanie			-	420.00	0.00
Blunt, Kenyon Invoice Payment	07/01/2014 09/02/2014	070114-006 1055	2310.01 · Member 2310.01 · Member	420.00	0.00 420.00 0.00
Total Blunt, Kenyon			-	0.00	0.00
Brattin, Price					0.00
Total Brattin, Price					0.00
Brophy, John L. Invoice Payment	07/01/2014 07/16/2014	070114-007 184	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Brophy, John L.			-	0.00	0.00
Burmeister, Scott Invoice Payment	07/01/2014 07/16/2014	070114-050 21289	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Burmeister, Scott	07/10/2014	21200		0.00	0.00
Care, Jan E. Invoice Payment Discount Total Care, Jan E.	07/01/2014 09/02/2014 09/02/2014	070114-008 7472 7472	2310.01 · Member 2310.01 · Member 2310.01 · Member	420.00 -370.00 -50.00 0.00	0.00 420.00 50.00 0.00 0.00
Casler, Conrad C., Jr.	07/01/2014	070114-009	2310.01 · Member	420.00	-420.00 0.00
Total Casler, Conrad C.,			-	420.00	0.00
Cavallin, Amy J.					0.00
Total Cavallin, Amy J.					0.00
Clutter, Les W.	07/01/2014	070114-010	2310.01 · Member	420.00	0.00 420.00
Total Clutter, Les W.			-	420.00	420.00
Copple, Debra L. Invoice Payment	07/01/2014 07/16/2014	070114-011 067393	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Copple, Debra L.			-	0.00	0.00
Curley, Steve W. Invoice Payment Discount	07/01/2014 07/16/2014 07/16/2014	070114-012 2587 2587	2310.01 · Member 2310.01 · Member 2310.01 · Member	420.00 -370.00 -50.00	0.00 420.00 50.00 0.00
Total Curley, Steve W.				0.00	0.00

11/18/14

Rotary Club of Southeast Tulsa **Customer Balance Detail**

As of October 31, 2014

Туре	Date	Num	Account	Amount	Balance
Dunn, Richard					0.00
Total Dunn, Richard					0.00
Featherston, Bob H.					0.00
Total Featherston, Bob H	۱.				0.00
Fisher, Cathey Invoice	07/01/2014	070114-013	2310.01 · Member	420.00	360.00 780.00
Total Fisher, Cathey			-	420.00	780.00
Floyd, Mike Invoice	07/01/2014	070114-014	2310.01 · Member	420.00	0.00 420.00
Total Floyd, Mike			-	420.00	420.00
George, Peggy L. Invoice	07/01/2014	070114-015	2310.01 · Member	420.00	0.00 420.00
Total George, Peggy L.			-	420.00	420.00
Goforth, Steve N. Invoice Payment	07/01/2014 09/02/2014	070114-016 17995	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Goforth, Steve N.				0.00	0.00
Graefe, Jerry W. Invoice	07/01/2014	070114-017	2310.01 · Member	420.00	-420.00 0.00
Total Graefe, Jerry W.				420.00	0.00
Graefe, Kevin Lee Invoice	07/01/2014	070114-018	2310.01 · Member	420.00	0.00 420.00
Total Graefe, Kevin Lee				420.00	420.00
Green, Gerry C., Jr.					0.00
Total Green, Gerry C., Jr					0.00
Hansen, Tom E. Invoice Payment	07/01/2014 09/02/2014	070114-019 7738	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Hansen, Tom E.			-	0.00	0.00
Hardesty, Ed M. Invoice	07/01/2014	070114-020	2310.01 · Member	420.00	-420.00 0.00
Total Hardesty, Ed M.			-	420.00	0.00
Hoang, Cuong Invoice Payment	07/01/2014 09/02/2014	070114-021 1852	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Hoang, Cuong			-	0.00	0.00
Hogan, Ty E., Jr. Invoice Payment	07/01/2014 07/16/2014	070114-022 12190	2310.01 · Member 2310.01 · Member	420.00 -185.00	0.00 420.00 235.00
Total Hogan, Ty E., Jr.			-	235.00	235.00
Hopkins, Jim Invoice Payment	07/01/2014 07/16/2014	070114-023 3494	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00
,	07/10/2014	5494	2310.01 · Member		0.00
Total Hopkins, Jim				0.00	0.00 270.00
Hubble, Abby R. Invoice Payment	07/01/2014 10/14/2014	070114-024 1382	2310.01 · Member 2310.01 · Member	180.50 -100.00	450.50 350.50
Total Hubble, Abby R.			-	80.50	350.50
Loerke, Dick Invoice Payment	07/01/2014 07/16/2014	070114-025 9114	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
	07/10/2014	3114	- 2010.01 • WEITIDEL		
Total Loerke, Dick				0.00	0.00

11/18/14

Rotary Club of Southeast Tulsa Customer Balance Detail As of October 31, 2014

Туре	Date	Num	Account	Amount	Balance
Long, Scott Invoice Payment	07/01/2014 07/16/2014	070114-026 4802	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Long, Scott			-	0.00	0.00
Mandeville, Pat Invoice	07/01/2014	070114-027	2310.01 · Member	420.00	-420.00 0.00
Total Mandeville, Pat			-	420.00	0.00
Marquis, John A Invoice Payment Discount	07/01/2014 09/02/2014 09/02/2014	070114-028 4576 4576	2310.01 · Member 2310.01 · Member 2310.01 · Member	420.00 -370.00 -50.00	0.00 420.00 50.00 0.00
Total Marquis, John A			-	0.00	0.00
Mayton, Ken Hershal. Invoice Payment	07/01/2014 07/16/2014	070114-029 5369	2310.01 · Member 2310.01 · Member	420.00	0.00 420.00 0.00
Total Mayton, Ken Hers	shal.			0.00	0.00
McCullough, Mike T. Invoice Payment	07/01/2014 07/16/2014	070114-030 113129	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total McCullough, Mike	• Т.		-	0.00	0.00
Miller, Paul Invoice	07/01/2014	070114-031	2310.01 · Member	420.00	-420.00 0.00
Total Miller, Paul			-	420.00	0.00
Mills, Dick					0.00
Total Mills, Dick					0.00
Mitchell, Danny R. Invoice	07/01/2014	070114-032	2310.01 · Member	420.00	420.00 840.00
Total Mitchell, Danny R			-	420.00	840.00
Mizell, Jim C. Invoice Payment	07/01/2014 07/16/2014	070114-033 882	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Mizell, Jim C.				0.00	0.00
Morrel, Reece B., Jr. Invoice	07/01/2014	070114-034	2310.01 · Member	420.00	420.00 840.00
Total Morrel, Reece B.,	Jr.			420.00	840.00
Nash, Bob Invoice Payment Discount	07/01/2014 07/16/2014 07/16/2014	070114-035 1792 1792	2310.01 · Member 2310.01 · Member 2310.01 · Member	420.00 -370.00 -50.00	0.00 420.00 50.00 0.00
Total Nash, Bob				0.00	0.00
Newton, Bill Invoice Payment	07/01/2014 09/02/2014	070114-036 3137	2310.01 · Member 2310.01 · Member	420.00 -210.00	0.00 420.00 210.00
Total Newton, Bill				210.00	210.00
Newton, Merle Invoice Payment	07/01/2014 09/02/2014	070114-037 0041316910	2310.01 · Member 2310.01 · Member	420.00 -185.00	0.00 420.00 235.00
Total Newton, Merle			-	235.00	235.00
Nowlin, Van L. Invoice	07/01/2014	070114-038	2310.01 · Member	420.00	0.00 420.00
Total Nowlin, Van L.			-	420.00	420.00
O'Meilia, Daniel J. Invoice	07/01/2014	070114-039	2310.01 · Member	420.00	0.00 420.00

11:09 AM

11/18/14

Rotary Club of Southeast Tulsa Customer Balance Detail As of October 31, 2014

Туре	Date	Num	Account	Amount	Balance
Total O'Meilia, Daniel J.				420.00	420.00
Owen, Melissa Invoice Payment Discount	07/01/2014 10/07/2014 10/07/2014	070114-052 027701 027701	2310.01 · Member 2310.01 · Member 2310.01 · Member	420.00 -370.00 -50.00	0.00 420.00 50.00 0.00
Total Owen, Melissa			-	0.00	0.00
Rector, Chris A.					0.00
Total Rector, Chris A.					0.00
Roberson, Marty R. Invoice Payment Discount	07/01/2014 07/16/2014 07/16/2014	070114-040 065467 065467	2310.01 · Member 2310.01 · Member 2310.01 · Member	420.00 -370.00 -50.00	0.00 420.00 50.00 0.00
Total Roberson, Marty R.			-	0.00	0.00
Schmook, Lynn Invoice Payment	07/01/2014 09/04/2014	070114-041 2837	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Schmook, Lynn			-	0.00	0.00
Shepherd, Dave					0.00
Total Shepherd, Dave					0.00
Southeast Tulsa Rotary Invoice	Foundation 07/16/2014	070114-051	2310.01 · Member	149.50	0.00 149.50
Total Southeast Tulsa Ro	otary Foundatio	า	-	149.50	149.50
Staires, Joe E. Invoice	07/01/2014	070114-042	2310.01 · Member	420.00	-420.00 0.00
Total Staires, Joe E.			-	420.00	0.00
Wertz, Shaun B. Invoice Payment	07/01/2014 07/16/2014	070114-043 3139	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Wertz, Shaun B.				0.00	0.00
Wilson, Sonja Jeanne Invoice	07/01/2014	070114-044	2310.01 · Member	420.00	0.00 420.00
Total Wilson, Sonja Jean	ine		-	420.00	420.00
Wimbish, Jack B. Invoice	07/01/2014	070114-045	2310.01 · Member	420.00	-420.00 0.00
Total Wimbish, Jack B.				420.00	0.00
Wolpert, Chris T. Invoice	07/01/2014	070114-046	2310.01 · Member	420.00	420.00 840.00
Total Wolpert, Chris T.				420.00	840.00
Wright, Don William Invoice Payment	07/01/2014 07/16/2014	070114-047 1856	2310.01 · Member 2310.01 · Member	420.00 -420.00	0.00 420.00 0.00
Total Wright, Don William			-	0.00	0.00
Zenthoefer, Steve A. Invoice Payment Discount	07/01/2014 07/16/2014 07/16/2014	070114-048 4527 4527	2310.01 · Member 2310.01 · Member 2310.01 · Member	420.00 -370.00 -50.00	0.00 420.00 50.00 0.00
Total Zenthoefer, Steve A	۹.		-	0.00	0.00
TAI			-	0 790 00	7 420 00
TAL			-	9,780.00	7,420.00

Tim Airhart

From: Sent: To: Subject: Attachments: Tim Airhart [tairhart@smartermediaok.com] Sunday, November 16, 2014 4:09 PM 'john.l.brophy@wellsfargoadvisors.com'; 'Shaun Wertz' FW: Rotary Membership Types & Fees Sdale Rotarian-Payment Options.pdf

John/Shawn;

Please let me know what you think of the following. I edited the Springdale, AR rules and fees. Their payment options form is attached. I think we should only offer EFT instead of messing with credit card or PayPal gateways. As for taking payments other than cash/check at the door, someone either has to have the widget to swipe cards at meetings. Plus, there are processing fees and administration time involved. Your thoughts?

Thanks!

Tim Airhart Smarter Media 918-499-0331 x100

The Rotary Club of Southeast Tulsa Here are the membership types. Attached is the payment processes.

Individual Membership (one person)

- Initiation Fee (one time, due prior to Orientation).....\$150.00
- Annual Dues & Meals (billed \$420 semi-annually).....\$840.00
- Individual Dues are inclusive of portion of weekly meals, annual Change of Horses Banquet, and Rotary Foundation donation (\$100 optional).

Corporate Membership (minimum two people from the corporation)

- Initiation Fee (one time, per person)......\$250.00
- Annual Dues (per person)\$400.00
- · Corporate Dues are not inclusive of portion of weekly meals, annual Change of Horses

Banquet, or Rotary Foundation donation (\$100 optional). Luncheons are billed at \$15.00 each per member. Change of Horses Banquet will be billed at \$35.00 (or the current ticket price) per member.

Young 35 and Under or Rule of 85 (Monthly ACH only)

- Initiation Fee (one time)\$150.00
- Annual Dues (billed monthly)\$360.00

• Corporate Dues are not inclusive of portion of weekly meals, annual Change of Horses Banquet, or Rotary Foundation donation (\$100 optional).. Luncheons are billed at \$15.00 each per member. Change of Horses Banquet will be billed at \$35.00 (or the current ticket price) per member.

Transferring Membership Types/Reinstating.....\$150.00

• Other membership restrictions may apply. For all membership policies please contact the

Rotary Club President.

• Transferring Type of Membership (new member).....\$100.00 if transferred in the first 6 months of membership

DISCOUNT SPECIAL NOTE:

• A 5% discount will be offered to all membership types if annual dues are paid in advance by July 30th of each year.

• For more details on this discount and to be billed annually please contact the Rotary office.

Young Rotarian Member Program

Rule of 40 to Qualify

- 1. Age plus years as a member is less than 40.
- 2. Age is under 35.
- 3. Must provide 12 hours of Rotarian Community Service per year and report those hours to membership committee.
- 4. Must serve on 3 committees and one must be Membership Recruitment or Programs.

Cost for Young Rotarian

- 1. District and National Dues \$45.00 per quarter
- 2. Only pay for meals when they attend. \$10.00 per meeting
- 3. Recreational/Social Events Fees. Varies by event.
- 4. Installation Fee. \$35.00
- 5. Add \$20.00 per year (\$5.00 per quarter) for program of works years 2 thru 6.

Current Member Dues are \$200.00 per quarter.