



## DaCdb Overview

For the cost of one monthly mailing to your organization members, you can be part of a very unique on-line experience. The DaCdb membership system is a highly customized on-line application that will enhance the ability of your organization to organize and communicate with your membership.

## Dashboard

The dashboard provides a single source of information for the District and Club members.



- ✓ Headlines
- ✓ Attendance
- ✓ Membership statistics
- ✓ Net member changes
- ✓ New/Terminate Members
- ✓ Member birthdays/anniversaries
- ✓ District dashboard
- ✓ District stats

## Clubs

Each club has its own page organized to present all the basic club information. The data is dynamically updated with member changes and leadership positions.

### Warrenton - Rotary Club Rotary District 7710

Club# 6128

- Club President:** **Roberts, Donald P.**  
Email: [DonaldP.Roberts@warrentonrotary.com](mailto:DonaldP.Roberts@warrentonrotary.com)  
Office: 252-257-3557 Home: 252-277-4002
- Club Secretary:** **Hunter, Richard E. Jr.**  
Email: [Richard.Hunter@warrentonrotary.com](mailto:Richard.Hunter@warrentonrotary.com)  
Office: 252-277-3557 Home: 252-277-4002
- Service Projs Chair:** **Tippett, Audrey**  
Email: [Audrey.Tippett@warrentonrotary.com](mailto:Audrey.Tippett@warrentonrotary.com)  
Office: 252-277-3557 Home: 252-277-4002

- ✓ Club leadership displays with photo
- ✓ Maintain and organize club information
- ✓ Submit Weekly or Monthly attendance
- ✓ Links to external club web sites
- ✓ Email all or selected members within a club
- ✓ Define and manage club committees
- ✓ Update your club's calendar of events
- ✓ Publish your weekly club bulletin
- ✓ Automatic year-end "elect" and "nominee" leadership roll-over processing
- ✓ Automated emails sent to RI to keep club leadership in sync. in the Official Directory
- ✓ Define custom club positions
- ✓ Extensive reporting facilities
- ✓ Club meeting times and locations posted in District web site

Clubs Sorted by Meeting Day & Time

Time	Club	Meeting Place	City
<b>Monday</b>			
07:00 AM	Cary Central	Woodland Terrace Retirement Center	Cary
12:00 PM	Raleigh	Capital City Club	Raleigh
12:30 PM	Durham	Durham Civic Center	Durham
06:00 PM	Zebulon	Rotary/Woman's Club Building	Zebulon
06:15 PM	Chapel Hill	The Weathervane Restaurant	Chapel Hill
06:30 PM	Wake Forest	The FORKS Cafeteria	Wake Forest

## Members

**Thacker, Michael W (MIKE & CONNIE)**  
252-277-3557  
Macon, NC 27551



Home: 252-277-3557  
Office: 252-277-3557  
Fax#: 252-277-3557  
Email: [Mike@warrentonrotary.com](mailto:Mike@warrentonrotary.com)  
Club: Warrenton  
Member Since: 09/01/92  
Birthday: 8/10  
Anniversary: 5/20  
Classification: Computer Systems/Internet Marketing  
BusPosition: President  
BusName: Simply the Best, Inc.  
BusWeb: <http://www.DaCdb.com>

Past President of Club  
Past District Governor 7710  
-PHF - Paul Harris Fellow  
-Sustaining Member  
-Double Sustaining Member  
-Benefactor  
-Bequest Society

Degrees: Masters in Computer Science (Arizona St); Certified Data Processor (CDP), Institute for Certification of Computer Professionals  
Hobbies: Walleye fishing, Striper fishing, fishing; Will Fish for Food... motto "Fish or Cut Bait"  
First member of the Warrenton Rotary Club to become District Governor.  
- 16 years of Perfect Attendance  
- Rotarian of the Year: 1997, 2001

- ✓ Add, change and termination of member information automatically sent to RI
- ✓ Custom Participation Data (PHF, SAS, etc)
- ✓ Upload member pictures
- ✓ Multiple email addresses (home & office)
- ✓ Two addresses – primary and secondary
- ✓ Privacy guard at member level (opt-out)

## Attendance (Weekly and Monthly)

Submitting your Monthly attendance is a one (1) click process, when using Weekly check-in.

**Attendance Reporting**

Just complete this "attendance form", and then press **SEND** at bottom of page.




Select Club:	Warrenton
Reporting Month:	June 2008 <span style="float: right;">Correcting DATA for this Month ?</span>
<b>Membership:</b>	23 Current ACTIVE Members (at end of Month) <a href="#">Review</a>
- Active=19	0 NEW Members (this month) <a href="#">Review</a>
- Inact-LDA=4	0 TERMINATED Members (this month) <a href="#">Review</a>
- Honorary=2	
<b>Average Attendance:</b>	0.00 % <a href="#">Review</a>
	Specify percentage as xx.xx (ie. 87.12% = 87.12 or 100% = 100.0)
	In other words, <b>DO</b> include the DECIMAL Point.
<b>No. of Meeting Held:</b>	0-None <span style="float: right;">(No Club Meetings were found during this period)</span>
<b>Meeting Cancelled / REASON:</b>	Please give DATE and REASON meeting cancelled, otherwise LEAVE BLANK

- ✓ Monthly district-level attendance submission and reporting

### Committees

Establish an unlimited number of committees for your organization. Committees can be affiliated with the District/Account or with an individual club. Committees can be aligned within the organization's Org-Year boundary or be perpetual.

#### District Leadership Council - 2008-09 Rotary District 7710 Committee

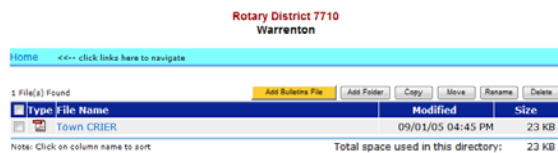
- District Governor:**  **Buckner, Don H**  
Email: [dbuckner@rotary.org](mailto:dbuckner@rotary.org)  
Office: 506-337-1100 Home: 307-557-0083
- General Foundation Chair:**  **Hatch, Charles Monroe**  
Email: [chatch@rotary.org](mailto:chatch@rotary.org)  
Office: 919-682-8559 Home: 919-242-1950
- Assistant Governor:**  **Demeritt, Jane**  
(AREA 5 - Cary Area)  
Email: [jdemeritt@rotary.org](mailto:jdemeritt@rotary.org)  
Office: 919-451-1111 Home: 919-451-1111

- ✓ Define custom committee types
- ✓ Define custom committee positions
- ✓ Email all or selected members within a committee, in just a couple clicks
- ✓ Establish Committee Groups (e.g., all Presidents, Presidents-elect, Treasurers)
- ✓ Clone (copy) committee structure and optionally members to the new Org-Year.
- ✓ View/Edit security by Committee type
- ✓ Track committee leadership year-to-year:

Section 3 - Committee Leadership History:				
Position	2006-07	2007-08	2008-09	2009-10
District Governor	Mannix, Timothy Edgar	Phillips, Barry	<b>Buckner, Don H</b>	Duncan, Russell W
General Foundation Chair	Hatch, Charles Monroe	Hatch, Charles Monroe	<b>Hatch, Charles Monroe</b>	(n/a)
Assistant Governor	Wooten, John E Ridout, Gary L Brown, Kaye Kamm, Mary DePue Deal, B.J. Taylor, Thomas Jefferson O'Neill, Raymond A. McMahan, Karen E.	Kamm, Mary DePue Upshaw, Charles Bell McMahan, Karen E. Brown, Kaye Deal, B.J. Mullinger, Louis N	<b>Yowell, Robert K.</b> <b>O'Neill, Raymond A.</b> <b>Deal, B.J.</b> <b>Dihoff, Serge</b> <b>Ridout, Gary L.</b> <b>Mullinger, Louis N</b> <b>O'Neill, Raymond A.</b> <b>Upshaw, Charles Bell</b> <b>Demeritt, Jane</b>	(n/a)
District Secretary	Cannagua, Rick	(n/a)	<b>Sparkman,</b>	(n/a)

### District Newsletters & Club Bulletins

Save, maintain and organize club and account/district newsletters and bulletins on-line. Automatic archiving, with the latest one on top of the list.



- ✓ Upload PDF, Word or Excel files as your district's newsletter or club's bulletin.
- ✓ Easy to maintain folder/directory structure
- ✓ Use URL links to external information
- ✓ Accessible from external District and Club web sites as public view information.

### Event Calendar

Plan, organize and communicate your club and district meetings or events. Over 10,000 events have been planned and managed by the DaCdb system to date!

DATE	TIME	ACTION	CLUB	EVENT NAME	LOCATION
Tue Jul 13, 08	07:00P	Edit Form	Seatonton	Joint Meeting with the Kerrs Creek Rural Club	New Monmouth Presbyterian Church, 2348 Route 60 West
Thu Jul 17, 08	08:30P	Edit Form	Seatonton, Aquidula County	Jazz in the Park Concession Stand & Stage Support	The Stone-wall Bridge Sanctuary in Seatonton's Guppy Hill Park
Sat Jul 19, 08	10:00A	Edit Form	Seatonton	Cow Pop Bingo at Rockbridge County Fair	Virginia Horse Center
Thu Jul 24, 08	08:30P	Edit Form	Seatonton, Aquidula County	Jazz in the Park Concession Stand & Stage Support	The Stone-wall Bridge Sanctuary in Seatonton's Guppy Hill Park

- ✓ Block and List calendar formats
- ✓ On-line event registrations and pay on-line
- ✓ Access from District and Club web sites
- ✓ Support for different event/meeting types:

- District meetings / district reminders
- Club events & fund raisers / club meetings
- District Governor's Official visits
- Multi-district (and zone) events (PETS)

### Registrations

- ✓ Spouse and Guest registrations
- ✓ EZ-Link registration sign-in
- ✓ Customized event registration questions, supporting many types of inputs: text, radio, checkbox, select drop downs
- ✓ Powerful back-office functions

- ✓ Money control and event counts/tallies for meal selections, ribbons needed, spouses
- ✓ Export to Word and Excel

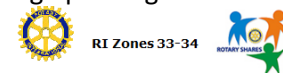
Click on column header to sort by that column **Missing fields on this report? Click Here to add the fields**

Edit	Del	Paid?	Amt Paid	Amt Due	Check No	Member	Include Partner?	Badge Name	Bad (Cu Spe
		Paid	\$195.00	\$0.00	JP:73302B	Thacker, Michael W	(no)	MIKE	
		1/1	\$195.00	\$0.00		1 Members	0 Partners		

d Amount: \$195.00 Members Attending: 1  
 tanding amount owed: \$0.00 Partners Attending: 0  
**TOTAL AMOUNT: \$195.00 TOTAL ATTENDING: 1**

[Update/Apply Changes](#)

- ✓ Break-out room assignments (PETS)
- ✓ Custom event registration list
- ✓ PMAIL to registered members.
- ✓ Event badge printing



## ERIC

Adamson

### RI DIRECTOR-2008-10

Caribbean Partners Conference in Ft. Lauderdale

- ✓ Support multiple forms of payment:
  - ✓ On-line credit cards
  - ✓ Check
  - ✓ Club/district payment
- ✓ Multiple payment gateways:
  - ✓ JetPay
  - ✓ SecurePay
  - ✓ Authorize.net
  - ✓ PayPal
- ✓ Registration roster



**ADD: Ruben & Yuyi (RUBEN & YUYI)**  
 District 6890  
 Email: [jalfarse@pn.com](mailto:jalfarse@pn.com)  
 Club: Ybor City












**Banding, George W. (Cassandra)**  
 District 6890  
 Email: [wonlute@pn.com](mailto:wonlute@pn.com)  
 Club: Plant City-Daybreak

## Reports

Over 25 different report types to meet your club and district needs. Reports can be run by district, clubs, committees and events.

- ✓ Membership directory / profile
- ✓ Contact mailing lists
- ✓ Name and address labels (supporting several Avery formats)
- ✓ Reports at district, club, committee and event levels.
- ✓ Telephone lists
- ✓ Birthdays and Anniversaries
- ✓ Attendance check-in (w/barcode option)
- ✓ Mailing labels (including labels for users without emails (snail mail))
- ✓ Club/Event badges
- ✓ Custom DIY selection reports
- ✓ New/terminated member lists
- ✓ Database exports
- ✓ Event registration rosters

Rotary District 7710 Club: Warrenton		
Bagshawe, Nick 	Bell, Bruce 	Benton, SELBY G. 
Blackman, Ken Ph.D. 	Brown, SUSAN W. 	Bugg, SEARS 
Crenshaw, Jimmy DDS 	Davie, Robert 	Dormstetter, Don 

## Rotary Specific report

- ✓ District Committee Chairs report
- ✓ District Leadership report
- ✓ Council of Past District Governors
- ✓ Rotary Foundation Transmittal
- ✓ PETS Extract

## Personalized Email (PMAIL)

PMAIL is one of our most popular features, allowing the various leadership groups to send customized, personalized emails to its membership (with selection by district, club, committee or an event).

- ✓ Variable substitution allows personalized emails to be generated: **Dear Rotarian Al,**
- ✓ Customized (EZ-Link) templates at the System, district, club and personal level.
- ✓ Highly customized message content with formatted text and embedded graphics.
- ✓ Full screen "What-You-See-Is-What-You-Get " (WYSIWYG) editing of messages
- ✓ HTML editing to fine-tune message content
- ✓ CC, BCC summary of messages sent
- ✓ List source identification (where did this mail come from?)
- ✓ Missing email summary for snail-mail labels

## Speaker's Bureau and Tracking

Program speakers that have given good presentations can be tracked and rated for all Clubs and members in the district to see.

- ✓ Manage Speakers, Presentations and Comments.
- ✓ Rate their Presentations.
- ✓ View attendees' comments from other Clubs.
- ✓ Easy additions to Speaker's Bureau from Club presentations
- ✓ Powerful search for speakers and topics.

## Customize Setup/Configuration

- ✓ Establish your organizations year-end date (Rotary Gov-Year 2008-09, 2009-10)
- ✓ Event badge Logo management
- ✓ Site branding (if required)

## On-Line Help

We pride ourselves in the level of support we provide our users. We can typically respond to issues within a 4-hours window. We have a 24-hour support team monitoring the site 24-hours a day. Support is available by: Email, Phone, on-line trouble ticket and of course our on-line FAQ database.

- ✓ 4-hours turn response to most problems
- ✓ On-line trouble ticket support

## Utilities

We provide several utilities to help manage your on-line data.

- ✓ Phone number edits
- ✓ Member email validation
- ✓ RI-CAS imports
- ✓ Bulk change email domain (earthlink)
- ✓ Proper casing of member names
- ✓ Security audit report
- ✓ Comprehensive transaction logging (who did what and when)
- ✓ Re-instate "deleted" members

### Premium Offerings

Premium offers are addition services and features that you can elect to subscribe to. They are fully integrated into the existing DaCdb system, adding value to all users. Bundling of several offerings is possible for additional discounts.

### Weekly Club Attendance

The weekly attendance functions focus on weekly attendance tracking at the club and member level. It also, generates weekly meeting sign-in sheets (with barcode option), Name badge inserts, detailed and summary reports by club and member. Seven reports with drill-down into multiple levels of attendance detail with intelligent hyper linking.

- ✓ Enhanced monthly attendance entry
- ✓ Makeup meeting entry
- ✓ Enter excused attendance / exemptions
- ✓ Barcode sign-in sheets
- ✓ Detailed attendance tracking at the club and member level

Warrenton Monthly Attendance Detail Report  
April 01, 2008 - April 30, 2008

Member Name	Member Type	04/01	04/08	04/15	04/22	04/29	%	Comments
Bagshawe, Nick	InAct-LOA	Y	Y		Y	Y	80.0	
Beil, Bruce	InAct-LOA	Y	Y		Y	Y	80.0	
Benton, Selby G.	Active	Y	Y	Y		Y	80.0	
Blackman, Ken	Active	Y	Y	Y	Y	Y	100.0	
Brown, Susan W.	Active	Y	Y	Y	Y	Y	100.0	
Bugg, Sears	Active	Y	Y	Y	Y	Y	100.0	
Carmody, Steve	InAct-LOA		Y	Y	Y	Y	80.0	
Crenshaw, Jimmy	Active	Y	Y	Y	Y	Y	100.0	
Davis, Robert	Active	Y	Y	Y	Y	Y	100.0	
Dormstetter, Don	InAct-LOA	Y	Y	Y	Y	Y	100.0	
Febel, Joel	Active	Y	Y	Y	Y	Y	100.0	
Greenway, Garland	Active		Y	Y	Y	M	80.0	cruise
Haight, Will	Active	Y	Y	Y	Y	Y	100.0	
Williams, Rhonda	InAct-LOA	Y	Y	Y	Y	Y	100.0	
Younts, John T	InAct-LOA	Y	Y	Y	Y	Y	100.0	
30 Members		27/90.0%	28/93.3%	25/83.3%	29/96.7%	29/96.7%	92.0%	
Active=22 InAct-LOA=8								

### Youth Protection

Establishing a youth protection program is an unfortunate necessity these days.

- ✓ On-line application for background check and payment via credit-card
- ✓ On-line tracking of application, approved and expired approvals by member

### User Content Managed Pages: uPages

Host your club web site on our system where you can maintain your own content. Select from a number of available templates or design your own.



- ✓ User content created and updated using Full screen "What-You-See-Is-What-You-Get" (WYSIWYG) editing
- ✓ Custom design layouts possible

Visit <http://rotary-clubs.org/> for an example of several current sites

### Job Postings

Post your job offerings or jobs wanted for other members to see.

- ✓ Free posting of Member resumes
- ✓ Broadcast your openings to Rotarians

### Business-2-Business Services



- ✓ Advertise your services to other members
- ✓ Get sales leads and referrals (locally or nationally)

### Classified Ads (coming soon)

Post and sell or trade your services, tangible property items with other members.

- ✓ Buy discounted products from major manufactures
- ✓ On-line vacation rental reservation system

### Summary

Flexibility and service are the cornerstones of our business. And, our best references are the current users of our system. Please check out the growing list of districts that are becoming part of our system at:

<http://www.DaCdb.com>

*For more information on any function, or to arrange for an on-line demo, please contact:*

- Mike Thacker (PDG) 252-257-2563
- Mark Landmann 303-470-1928

*Ask about including the DUES modules, and getting a CLUB web site at package pricing, which is less than the sum of the individual options).*

