

- Yes, I/we would like to join The Rotary Foundation Bequest Society.
- This is a joint bequest and both of our names should appear on the crystal.

PLEASE PRINT NAME(S) TO APPEAR ON THE CRYSTAL

STREET ADDRESS

CITY, STATE/PROVINCE, AND POSTAL CODE

DISTRICT ROTARY CLUB

DATE(S) OF BIRTH (*day/month/year*) (*day/month/year*)

HOME PHONE

BUSINESS PHONE

MOBILE PHONE

E-MAIL

I/we designate that the spending portion of my/our gift to the Permanent Fund will be applied:

- at the Trustees' discretion (World Fund)
 through *SHARE*
(District Designated Fund and World Fund)
 to the Rotary Peace Centers

The bequest will be funded by:

- Will Living Trust Life Insurance
 Charitable Remainder Trust
(counts toward Major Donor recognition)
 IRA/401(k)/Retirement Plan Other:

The amount to The Rotary Foundation will be

_____ % and/or US\$ _____.
(*The anticipated amount is necessary to establish recognition level.*)

I/we have opted to forward a copy of the:

Will Trust Life Insurance Policy
by: E-mail Mail Fax

Please do not list my name in any publications or reports.*

SIGNATURE

DATE

SIGNATURE

DATE

**Your name and level may be published to inspire others unless you check the box above.*

For more information about bequest commitments, please contact Planned Giving at plannedgiving@rotary.org.



BEQUEST SOCIETY CRYSTAL

Members receive a Bequest Society crystal and a pin recognizing membership level.

BEQUEST SOCIETY

MEMBERSHIP CARD

Personal and Confidential

COMMITMENT	LEVEL
US\$10,000-\$24,999	1
US\$25,000-\$49,999	2
US\$50,000-\$99,999	3
US\$100,000-\$249,999	4
US\$250,000-\$499,999	5
US\$500,000-\$999,999	6
US\$1,000,000 and above	7

**Membership cards may be sent by mail, e-mail, or fax.
Thank you!**

Mail: The Rotary Foundation (OA400)
1560 Sherman Avenue
Evanston, IL 60201-3698 USA
E-mail: plannedgiving@rotary.org
Fax: 847-866-1894

Online: www.rotary.org/bequestsociety



**THE ROTARY FOUNDATION OF
ROTARY INTERNATIONAL**

www.rotary.org