# HOW TO CREATE AND ENTER A DISTRICT GRANT IN DACDB





The Grant Writer will need to be at least a level 3 in DACdb. To assign a Grant Writer Coodinator, click on Admin Functions, then Edit Club Positions. Click on the pencil by the member's name and then add their new position to the current and/or next year. Be sure to click SAVE.

The Grant Writer needs to have Level 3 access in DACdb to work with grants. By assigning Grant Writer Coordinator in DACdb, this level is automatically assigned to the member.

#### Login to DACdb, click the My Club tab and then look for the Club Grants icon.



If you don't see the Grants icon, then look in the upper right-hand corner for the little gear. Click on it!





## Click and drag on the Grants box, moving it to the yellow section.

#### Setup

Configure the Icon Actions that are displayed here. Drag and drop the icons names in the "order" in which you want them appear.

#### **Icons Displayed:**

Select and position the icon names and the order in which you want them displayed (long list may be continued on the 2nd line):

ClubMembers	GoogleCal	RICompare	Committees	Verify	PMail	ClubFilesNew	Calendar	Reports	ezStory	Websites	Finance	ClubBulletins	Engagement	PText
FindMember	NewMem	Statistics	Мар	ezBulletinNew	eMeeting	Assignments	Area	ClubInfo	Sponsors	MapSys	Waivers	Survey	Speakers	
vailable I	cons:		$\frown$											
Club Actions:														
Club Actions: EZGiving	ezLeads	EZPayments	Grants											



x

# Notice the Grants icon is now in the upper section. Click on Set My Configuration to lock it in. You are ready to start now!

x

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Setup

Configure the Icon Actions that are displayed here. Drag and drop the icons names in the "order" in which you want them appear.

#### **Icons Displayed:**

elect and position the icon names and the order in which you want them displayed (long list may be continued on the 2nd line):

						5	Set Club Defa	ult Re	eset My Conf	figuration	Set M	y Configurati
vailable	Icons:											
MapSys	Waivers	Survey	Speakers									
Childens	Engagement	PText	FindMember	NewMem	Statistics	Мар	ezBulletinNew	eMeeting	Assignments	Area	ClubInfo	Sponsors
Grants	ClubMembers	GoogleCal	RICompare	Committees	Verify	PMail	ClubFilesNew	Calendar	Reports	ezStory	Websites	Finance

# Make sure you are working in the 2025-26 grant year. Click on the Change OrgYear on the far right to change years.



## Change the year in the dropdown menu. Click Change OrgYear.





# Now you can verify you are in the correct year. Next step is to click on Admin. This is where you will set who signs the grants for your club.

Home My DATA	My CLUB DISTRICT Sur fort / Learning							Rotary I	District 6110	- Pryor 📜 🇌 Stout,	Ryan
GRANT NAVIGATION	Club Pryor Grants [2025-26]					search			Q		ŝ
<ul> <li>Grant Overview</li> <li>Budget Overview</li> <li>Grant Dashboard</li> </ul>	A summary is shown below if all grants submitted to the District from t When more than one club is we use on together on a Grant, the spons Click on \$ below, to fund the Club grant. This will open a dialog where	this Club. sor club is designated (*) below. e the <i>Amount</i> and <i>Check No</i> can be entered.					Char	nge OrgYear New Clu	) Grant Rec	uest - Click Here to Create Gra	int
L District Grant View	Action Project Name	+ Proj No + Club	+ Status	\$ Requested DDF	¢	Approved DDF	¢	Other Funding	÷	Total Project Budget	۲
🕹 Club Grants View	No Grants found in 2025-26 OrgYear		1				,				
Grant Secure Files											
≡ Admin <											
Getting St. Videos											
District Grant P. Sm											
My CLUB Shortcuts											
🔊 🗃 🗾 💭 😼 💽											
DISTRICT Shortcuts											
👷 🔛 🞑 💽 🔛											





Click on Club Signatures. It will autofill with a list of your club members.

## Click on a name to highlight it. Then click on the >>>.

#### Authorized Club Signatures for: 2025-26: Grant Overview A summary of the Club Signatures approvals is shown below. \$ Budget Overview Grant Dashboard Number of Club Signatures Required: 1 V The District requires a minimum of 1 club signatures. District Grant View Club Grants View This is the list of members that have access to edit (Club Level) and approve the Grant. To Grant access, move members from the left to the right. To Remove access, move members from the right to the left. Then click the [Save] button (above-rig Grant Secure Files ∃ Admin V Club Signatures Configuration: Include District Members Add by Leadership Role (ex. P,T,S) Club Signatures Members NOT on list: Members with Club signature permission: Getting Started Videos Sherrer, R. Benjamin (Pryor) >>> Smith, Doug (Pryor) District Grant Program Sordahl, Fred H (Pryor) My CLUB Shortcuts Sordahl, Rachel (Pryor) <<< Stout, Jacqueline C (Pryor) Taylor, Michelle (Pryor) Taylor, Shawn S. (Pryor) <<< All Watts, Gina Alvis (Pryor) **DISTRICT Shortcuts** Whipple, Max (Pryor) Wilkerson, John C. Jr. (Pryor) Yerton, Maria (Pryor) Webster, Catherine E. (Pryor)

# The name you chose is now in the Signature Permission box. Only one signature is required for District Grants. REMEMBER to click SAVE!

A summary of the Club Signatures approvals is shown	n below.		Change OrgYear Save
Number of Club Signatures Required: 1 -	The District requires a minimum of $1$	ub signatures.	
This is the list of members that have access to edit ( To <i>Grant</i> access, move members from the left to the Club Signatures Configuration:	(Club Level) and approve the Grant. he right. To <i>Remove</i> access, move rict Members	nembers from the right to the left. Then click the [Save] button (above-right) to save your changes.	
Members NOT on list:		Members with Club signature permission:	
Allen, Terry D Jr. (Pryor) Arric, Steven William (Pryor)	* >>>	Webster, Catherine E. (Pryor)	
Burnigton, Pameia A. (Pryor) Burdick, Larry G. (Pryor) Carey, Dean A (Pryor)	<<<		
Chaney, Jack S. (Pryor) Clack, W. Gerald (Pryor) Clark, Doug (Pryor) Dean, Tracey Lee (Pryor) Fell, Edward A. (Pryor) Griffin, Amanda (Pryor) Hansbrough, Eric W. (Pryor)	<<< Ali		

## The green box means success. Now click on the Club Grants View on the left menu.



Click on New Club Grant Request in the upper right corner of the screen to start a new grant.

		Q			8 0	¢
C	Change Or	gYear New Club Gran	nt Reque	st - Click He	re to Create Gr	ant

Details	Clubs	Involved	Contacts	Application						_	
omplete the nce the Gra	e basic Gr ant is save	ant informati ed, the Budge	on form below. et and Docume	All the fields on th nt tabs will appear.	is page mus	t be er	ntered to	save the in	itial Grant app	plication.	
* Project	Name:		_								
1	Priority:	Medium	~								
* Pro	ject Org Year: 0	2025-26	OrgVear can be cha	anged by District (if ner	eded)						
*	Round:	1 (e.g., 1 or	2)								
	* City:										
3	* State:	[									
* C	ountry:										
1	Lat/log:	(0, 0)				_					
Target Cor	npletion Date:		Target	completion date for th	is project.						
Area of	Focus:	<ul> <li>Promotin</li> <li>Fighting I</li> <li>Promotin</li> <li>Saving M</li> <li>Supportir</li> <li>Growing</li> <li>Supportir</li> <li>COVID-19</li> <li>Disaster I</li> <li>Other:</li> </ul>	g Peace Disease g Clean Water, others and Chil ng Education Local Economie g Environment g Relief	Sanitation and Hyg dren s	iene						
* Des (limiter cha	<sup>4</sup> Project cription: d to 410 aracters)										

# REMEMBER to click SAVE after you complete each section.



#### The project description does not need to be long. Tell the basic story of what the project will accomplish. CLICK SAVE! Grant Details [2025-26] ID=0 8 63 Grant Status: New Grant Request Fill out the Grant information shown below. Click "Save" when you are ready. After saving the initial Grant, the system will assign the RI Project No (GrantID), and will enable the Budget and Document Tabs to allow more detailed Save Budget information and project file data to be entered or uploaded. Details Clubs Involved Contacts Application Complete the basic Grant information form below. All the fields on this page must be entered to save the initial Grant application. Once the Grant is saved, the Budget and Document tabs will appear. \* Project Name: Dictionaries for 3rd Graders Priority: Medium × \* Project Org 2025-26 OrgVear can be changed by District (if needed) Year: 0 \* Round: 1 (e.g., 1 or 2) \* City: Pryor \* State: OK \* Country: United States Lat/log: (0,0) Target Completion 10/31/2025 Target completion date for this project. Date: O Promoting Peace Area of Focus: O Fighting Disease O Promoting Clean Water, Sanitation and Hygiene O Saving Mothers and Children Supporting Education Growing Local Economies O Supporting Environment O COVID-19 O Disaster Relief O Other: \* Project Every 3rd grader in Mayes County will receive a dictionary of their own, including home schooled children, private school Description: children, public school children, and Amish and Mennonite children. (limited to 410 characters) Rotar

District 6

# Now click on the Clubs Involved tab.

Edit Grant: Dictionar	ies for 3rd Graders [2025-	26] ID=20627							● 竣
rant Status: Draft Enter the re- his will start the process to collect	quired information for this Grant, and submit t the required number of club signatures prio	t the Grant for Club Signatures (Click the [C or to submitting the Grant to the District fo	Collect Club Signatures] button). r approval.						Save Club: Collect Grant Signatures
Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10
۲									
Draft	Submitted Grant for Club Approval	Submitted Grant for District Approval	Need More Information	Project Cancelled	Approved Grant	Submitted Final Report for Club Signatures	Submitted Final Report for District Approval	Final Report Approved	Project Complete
Details Clubs Involved	Contacts Application Budg	et Documents							
Complete the basic Grant info Once the Grant is saved, the Boo	on form below. All the fields on this page in and Document tabs will appear.	must be entered to save the initial Grant ap	oplication.						
* Project Name: Dictiona	ries for Brd Graders								
Priority: Medium	~								
* Project Org Year: 1	OrgVear can be changed by District (if needed)								
* Round: 1 (e.g., 1	or 2)								
* City: Pryor									
* State: OK									
* Country: United St	ates								
Lat/log: (36.30842	7500, -95.316913600)								
Target Completion Date: 10/31/2	2025 Target completion date for this project.								
Area of Focus: O Promot	ing Peace								
O Promot	ing Clean Water, Sanitation and Hygiene								
<ul> <li>Saving</li> <li>Support</li> </ul>	Mothers and Children ting Education								
O Growin	g Local Economies								
<ul> <li>Suppor</li> <li>COVID</li> </ul>	ting Environment -19								
O Disaste	r Relief								
O other:									
* Project Every 3rd Description: children,	grader in Mayes County will receive a diction public school children, and Amish and Menne	nary of their own, including home schooled onite children.	l children, private school						
(limited to 410									
charactersy									
			1						
DDF Funding DDF	Other Funds Total Grant	a martine charter	RI Block						
Summary: Request	ed Requested Amount	Funded DDF Check No	Grant Number						
	0,00	0.00							

# Your club will automatically be listed in the right hand box. Add any if you are partnering with another club. Click SAVE and then the Contacts tab.

#### Edit Grant: Dictionaries for 3rd Graders [2025-26] ID=20627

Grant Status: **Draft** Enter the required information for this Grant, and submit the Grant for Club Signatures (Click the [Collect Club Signatures] button). This will start the process to collect the required number of club signatures prior to submitting the Grant to the District for approval.



Last Updated on: Never By: System Created: 02/16/25 By: Stout, Ryan

These are not the same as the person signing the grants. These are club members who should get emails from DACdb when updates are made to the grants, such as Club President, Club Treasurer, etc. as decided by the club. Now click on SAVE and then on the Application tab.

ubs Involved	Contacts	Application	Budget	Documents		
rs to be included	in automatic er	mai <sup>l</sup> apdates abou	t this Grant. If	f you changed or add	ded clubs involved with this Grant, save the Grant	first before picking
Members N	OT on list:	Include Distr	ict Members	RI	Members on Contact List:	
Allen, Terry D Arric, Steven Buffington, P Burdick, Larr Carey, Dean Chaney, Jack Clack, W. Ger Clack, W. Ger Clark, Doug ( Fell, Edward Griffin Aman	) Jr. (Pryor) William (Pryor) amela A. (Pryor) y G. (Pryor) A (Pryor) S. (Pryor) rald (Pryor) Pryor) A. (Pryor) da (Pryor)	)		<	Dean, Tracey Lee (Pryor) Stout, Ryan (Pryor)	

	Step 1		Step 2		Step 3	1
	•					
	Draft	Submitted	Grant for Club Appro	ival s	Submitted Grant for D	istrict Approval
Details	Clubs Involved	Contacts	Application	Budget	Documents	-
Fill out the d	letailed grant [20627	] application form	below.			
Grant Tim	eframe					
*Start Date:						
*Completion	Date:					
Address To	o Mail Grant Payr	nent				
*Name:						
*Address:						
*City:						
*State:						
*ZipCode:			1			
	6 DATE		_			
Project De	efinition					
Describe t	he project objective	s.				
						11
Humanitar	ian Efforts: Describ	e how the proje	rt will hanafit the	community	and/or improve	the lives of the
fortunate.	ian Enores. Describ	e now are proje	et win benene tre	communey		the lives of the
						1
	and the second		6			
	arian Involvement:	Describe the noi	nfinancial particip	bation by Rot	arians in the pro	ject.

Each section needs to be completely filled out. <u>Make</u> <u>sure the address to receive</u> the grant check is correct. Fully detail the project in each section in the Project Definition boxes.



\*Publicity Plan: How will the general public know this is a Rotary sponsored project?

If the project involves a cooperating organization, please provide the name of the organization and attach a letter of participation in the documents section.

#### **Club Statement Agreement**

\*This document is the ELECTRONIC APPLICATION defined in Section 2(d)(3) of the Memorandum of Understanding (MOU) provided by the Rotary District for Clubs participating in the District Grant Program. It is an agreement between the Club and District 6110 explaining what measures the Club will undertake to ensure proper implementation of District Grant activities and management of Rotary Foundation Grants Funds. By authorizing this document, the Club agrees it will comply with all Foundation requirements contained within the MOU executed during Future Vision Grants Management Seminars. Club MUST submit a Closing Report within 60 days of project completion.

Very I Understand and accept the terms of the Club Statement Agreement.

#### Trustee Guidelines & Matching Grant Awards Terms & Conditions

\*By signing this grant request, I confirm that our Rotary Club is requesting a District Grant in the amount above will be spent in accordance with Trastee approved guidelines and the Terms and Conditions of Matching Grant Awards. All of the information contained barein is true and accurate.

Yes, I Understand and accept the terms and conditions.

Last updated on: 02/16/25 At: 06:47 P By: Stout, Ryan Created: 02/16/25 By: Stout, Ryan

If your club is partnering with another organization, it should be listed here.

The two boxes must be checked before clicking SAVE or you will not be able to progress any further in the application. If the project involves a cooperating organization, please provide the name of the organization and attach a letter of participation in the documents section.

#### **Club Statement Agreement**

\*This document is the ELECTRONIC APPLICATION defined in Section 2(d)(3) of the Memorandum of Understanding (MOU) provided by the Rotary District for Clubs participating in the District Grant Program. It is an agreement between the Club and District 6110 explaining what measures the Club will undertake to ensure proper implementation of District Grant activities and management of Rotary Foundation Grants Funds. By authorizing this document, the Club agrees it will comply with all Foundation requirements contained within the MOU executed during Future Vision Grants Management Seminars. Club MUST submit a Closing Report within 60 days of project completion.

Yes, I Understand and accept the terms of the Club Statement Agreement.

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\*By signing this grant request, I confirm that our Rotary Club is requesting a District Grant in the amount above will be spent in accordance with Trustee approved guidelines and the Terms and Conditions of Matching Grant Awards. All of the information contained herein is true and accurate.

Yes, I Understand and accept the terms and conditions.

Last updated on: 02/16/25 At: 06:56 P By: Stout, Ryan Created: 02/16/25 By: Stout, Ryan

Click SAVE then click on the Budget tab.



Click Add Income Source under the Budget Income Items.

This is where your funding comes from – some are club funds and some are grant funds called DDF or District Designated Funds.

# In this example, the total budget for the project is \$3000. With the two to one match, \$1000 will come from Other Club Funding. Click on Add.

## Add Income Item

Enter the Grant funding information below. Specify if the funding source is coming from requested DDF funds or part of the club contribution.

Description:	Club Foundation Funds	
Club:	Pryor (2491) 🗸	
Amount:	1000.00	
Funding Source:	<ul> <li>DDF Requested</li> <li>Other Club Funding</li> </ul>	





# Now click on Add Budget Expense under Budget Expense Items.

										Add Income So	) <b>U</b> F
Action Item Na	me ¢		Club	¢	DDF	Amount \$	Cr	eated	÷	Modified	
2 🔀 Club Fou	ndation Funds	Pryor				\$1,000.00	Stout, Ryan 04/05/25 06:3	8 PM	1		
2 火 District E	DF funds	Pryor			1	\$2,000.00	Stout, Ryan 04/05/25 06:3	9 PM			
	Income Total:	1 out of 1	club(s) contributed	ł		\$3,000.00	(DDF Reques	st: \$2,000.00, Ot	ther Funding: \$	51,000.00)	
ion Item Name	+ (	Club +	Amount \$	Create	d ¢	Add Budget	Expense ied \$				
tion Item Name	÷ (	Club +	Amount \$	Create	:d ¢	Add Budget Modifi	Expense ied ¢				
tion Item Name	¢ C Expense Total:	Club \$	Amount \$ \$0.00	Create	:d ¢	Add Budget Modifi	Expense ied \$				
tion Item Name dget Summary	¢ ( Expense Total:	Club ¢	Amount \$	Create	ed ≑	Add Budget	Expense ied +				
ion Item Name Iget Summary escription	+     •       Expense Total:       +	Club +	Amount \$ \$0.00	Create	:d ¢	Add Budget	Expense ied •				
tion Item Name Iget Summary escription otal Income (DD	Expense Total: F+Club Funding):	Club <b>+</b> Amount \$3,000	Amount \$ \$0.00	Create	ed ¢	Add Budget	Expense ied •				
tion Item Name dget Summary escription otal Income (DD xpenses Items:	+   Expense Total:   +   +   F+Club Funding):	Club <b>+</b> Amount \$3,000 \$0	Amount \$ \$0.00 \$0.00 \$0.00	Create	d ¢	Add Budget	Expense ied •				

Ignore the red message and click Add. If you have multiple checks that will be written, you can enter each one or have one entry listed as checks for..... with the total they will be written for.

ter the Expense inf	ormation below.
Description:	Club check for dictionaries
Club:	Pryor (2491) V
Amount:	3000.00 Please enter a value less than or equal to NaN



Before you SAVE, make sure the Budget Summary shows a balance of zero in the Cash Flow box. If not, adjust your entries to balance.



Step 1			Step 2		Step	3	Step 4	
	_							
Draft		Submitted	Grant for Club App	roval	Submitted Grant for	r District Approva	Need More Infor	mation
Details Clubs	Involved	Contacts	Application	Budget	Expenses	Documents	Activity Log	naturo
mplete the basic G ce the Grant is sav	rant informati red, the Budge	on form below. et and Documer	All the fields on i nt tabs will appea	this page mus Ir.	t be entered to s	ave the initial Gra	nt application.	
* Project Name:	Dictionarie	es for 3rd Gra	ders					
Priority:	Medium	~						
* Project Org	2025-26	DeeVees ere be 1	and by Director of	and ad				
Year: 2	2023-20	vigrear can be cha	ngea by District (if n	eeded)				
* Round:	1 (e.g., 1 or	• 2)						
* City:	Pryor							
* State:	ОК							
* Country:	United State	es						
Lat/log:	(36.3084275	500, -95.316913	8600)					
arget Completion Date:	10/31/202	25 📅 Target	completion date for	this project.				
Area of Focus:	<ul> <li>Promoting</li> <li>Fighting I</li> <li>Promoting</li> <li>Saving Meters</li> <li>Supporting</li> </ul>	g Peace Disease g Clean Water, S others and Chilo g Education	Sanitation and Hy dren	/giene				
	Growing Supportin COVID-19	Local Economie ng Environment	s					
	O Disaster F	Relief						
* Project Description: (limited to 410 characters)	Every 3rd g children, pu	rader in Mayes blic school chilc	County will receiv Iren, and Amish a	ve a dictionary and Mennonite	of their own, ind children.	luding home scho	oled children, private scho	ool

Notice the timeline that shows the progress of the grant.



Now with everything in place, click on Club: Collect Grant Signatures. An email to notify the person who is authorized to sign grants will be sent to them.



The grant signer will login to DACdb, click on the Grants icon, making sure they are in the correct grant year, then click on Club Grants View on the left. When they click on the pencil, they will see the grant ready to be signed.

Ø Grant Dashboard District Grant View		Click on Approv	\$ below, ed	to fund the (	Club grant. This will open a dialog where the A	I <i>mount</i> and <i>Check No</i> o	an be entered.		
Sclub Grants View			A	ction	Project Name	÷	Proj No	¢	Lead Club Nam
Grant Secure Files	<	No Gra	ants: 1	<u>/a</u>	Dictionaries for 3rd Graders		20627		Pryor
Getting Started Videos		16							



## The signer will click on Sign Grant Application.

### **Grant Signatures**

A list of users who have signed this grant is shown below. To add your signature to the list, click the "Sign Grant" button below. If you have already signed the grant, the "Sign Grant" button is not visible.



# The Grant Writer will now make sure everything is correct, then click on Yes, Submit Grant for District Approval.

**Grant Signatures Complete** 

ATTENTION: All required signatures have been applied. If you are ready to submit this Grant for district approval click "Yes" below. Please be sure that:

1) The Grant Budget is complete.

2) The Grant Application has been completely filled out.

Yes, Submit Grant for District Approval

No, Continue to Add Grant Details





See on the timeline that the grant is approved. Now as the project progresses, Expenses and Documents can be added. The Activity Log and Signature Log are for reference on the progress of the grant process.

#### Edit Grant: Dictionaries for 3rd Graders 2025-26 ID=20627

A

Grant Status: Approved Grant This Grant is locked and you are unable to change the information, clubs, contact and application in its current state. However, you may continue to a Interim and/or Final report as required and submit for Club signatures and then District approval.



Click on Add Receipt. In this example it will be a copy of the Dictionary invoice.

# Add Receipt Created Modified Add Expense Item Enter your Expense Receipts below. Use to the file drag and drop or file upload to save a scanned image of your receipt. The Refnum is now sequenced automatically with the next number. However, you can overwrite the number with your own reference number.

#### **Receipt Information:**

* Vendor:	Enter Receip	t Name
* Ref Num:	Ref Num	Receipt No or date mm/dd ( 12 characters max )
* Amount:	0.00	Total Receipt Amount
Comments:	Explanation of	Receipt

Receipt/Payment Supporting Files:

DO NOT upload files with filenames containing special characters (e.g. ",';:\*%\$@!). Rename your file locally, then upload it.

Expense Receipt and Payment Upload:

Your will be able to upload a **receipt** document after you save this record. Then pencile edit the record and upload or drag and drop an **receipt** document here. Valid documents are PNG, JPG, GIF, or PDF documents.

Cancel

Add

# Enter the information and click Add.

This is important for the names of the files you will upload.

## You can click the pencil now and upload a copy of the invoice or other documents.

	D ft	t			Submitte	ed Grant for Club App	proval	Submitted Gran	t for District Approval		Approved Grant		Subm
etails	Clubs	Inve	olved	Contacts	Applicat	tion Budget	Expenses	Documents	Activity Log	Signature	Log Final Report		
pens . R N <i>c</i> ion	leceipts ( Ref	i.e. c	opy of inv Vendor	voice for good	is and serv \$	ices) Amount +	Pay To Ref	\$	Docs	+	Comments	۵	Created
*	2025		Invoice f	for dictionarie:	5	\$3,000.00				D	ictionary order for 2025		Stout, Ryan 02/16/25 07:51 PM
				Boc	int Total	\$2.000.00							



#### Edit Expense Item: id=17866

Enter your Expense Receipts below. Use to the file drag and drop or file upload to save a scanned image of your receipt.

The Refnum is now sequenced automatically with the next number. However, you can overwrite the number with your own reference number.

#### **Receipt Information:**

* Vendor:	Invoice for d	ictionaries
* Ref Num:	2025	Receipt No or date mm/dd ( 12 characters max )
* Amount:	3,000.00	Total Receipt Amount
Comments:	Dictionary orde	er for 2025

#### Receipt/Payment Supporting Files:

DO NOT upload files with filenames containing special characters (e.g. ",';:\*%\$@!). Rename your file locally, then upload it.

Expense Receipt and	Choose Files No Inc. chosen	
Payment Upload:		
	Drag and Drop files here	
	me: Payment The Dictionary Projec -Transaction Details for Pledge110139.pdf e: 79 kb	
	loaded!	
	PDF	

Save

It is nice to be able to drag and drop documents but also, the Choose Files option works well. Be sure the filename has the proper format to be uploaded. Click SAVE.



# Go through the same process for the Add Payment tab. After you add, then you can click the pencil and add a copy of a check or other payment.

Details	Clubs Inve	olved	Contacts	Applicat	tion B	udget Ex	penses	Documents	Activity Log	Signatu	re Log				
Expense R	eceipts (i.e. c	opy of inv	oice for good	s and servi	ices)										
Action	Ref 🔶	Vendor		¢	Amount	¢ P	ay To Ref	•	Docs	÷	1	Comments	÷	Created	
2×	inv 3346	Dictionar	ies invoice		\$3,000.(	00		Pi Ti Pi	ayment The Dictionary ransaction Details for ledge110139.pdf	y Projec -	Dictionary	/ order	Stor 04 c	Ryan 05/25 07:15 PM	
			Recei	ipt Total:	\$3,000.0	0									
Payments Action	(i.e. copy of o CK/CC Number \$	heck or cr	edit card stat Paid To Payme	ement pay • ent Total:	ving for an Amount \$0.00	Receipt No	st Docs	Comments	¢ Create	ed I	+	+ Modified	Add Payment		
No Payment	s Entered														
Expense S	ummaty														
Descriptio	n	÷	Am	ount	÷										
Total Recei	pts:			\$3	3,000.00										
Total Paym	ents:				\$0.00										
	Diff	erence:		\$3,	00.000	Note: Sum of Re	ceipt amou	nts DO NOT equ	al the sum of Payment a	amounts					

Action	Ref \$	Vendor		÷	Amount 4	Pay	To Ref	\$	Docs	\$
×	2025	Club Founda	ation Funds		\$3,000.00	D				Fu
			Receipt	Total:	\$3,000.00	0				
vments	(i.e. copy of	check or credi	it card statem	ent pav	ving for an i	nvoice added ab	ove)			
Action	CK/CC Number <sup>‡</sup>		Paid To	¢	Amount‡	Receipt Nos‡	Docs‡	Comments*	Created	¢
		-	Payment	Total:	\$0.00					
ayme	Add Expe	nse Item							_	
I Rec I Pay	The Refnu own refere Payment	m is now seq ence number. Information * Pay To: * CK/CC No: * Amount:	Unced autor The Diction 2026 3000.00	natical ary Pr Chk# (	ly with the oject or Last-4 of	next number. H CC# <mark>(DO NOT FI</mark>	owever,	you can overwrite	e the number with you RD)	ur
	* [	Receipt Nos:	Club Founda	tion Fu	nds \$3,000.0	00 (Ref #2025)				
		Comments:	Club Founda	tion Fu	nds \$3,000.	00 (Ref #2025)				
	Receipt/F DO NOT to locally, th Expe	Payment Sup upload files nen upload nse Receipt and	with filenar with filenar it. Your will be a and upload or documents	s: mes co ble to u r drag a	ontaining upload a exp and drop an	special charac pense document expense docum	c <b>ters (e</b> after you ent here.	.g. ",';:*%\$@!); u save this record. T Valid documents a	<b>Rename your file</b> Then pencile edit the rea re PNG, JPG, GIF, or PD	cord DF

The reference receipt you may have uploaded earlier pops up the be added by just clicking on it. Then click Add.



Dotaile	Clubs Involved	Contacts	Application	Budget	Evnoncos	Documents	Activity Log	Signature Log	Final Report	
			-							
	Step 1		St	ep 2		9	Step 3		Step 4	Step 5

Action	Ref	+ Vendor	Amount	Pay To Ref 🔶	Docs	÷	Comments	+ Created	÷	
2×	2025	Club Foundation Funds	\$3,000.00	The Dictionary Project \$3,000.00 (Ref #2026)			Funds used for dictionary purchase	Stout, Ryan 02/16/25 07:56 PM		
		Receipt Tot	al: \$3,000.00	6						

Payments (i.e. copy of check or credit card statement paying for an invoice added above)

Action	CK/CC Number +	Paid To +	Amount \$	Receipt Nos +	Does +	Comments +	Created +	
2×	2026	The Dictionary Project	\$3,000.00	Club Foundation Funds \$3,000.00 (Ref #2025)	L		Stout, Ryan 02/16/25 08:00 PM	ļ
		Payment Total:	\$3,000.00					Ī

Description		Amount	÷
Total Receipts:		\$3	,000.00
Total Payments:		\$3	,000.00
Differ	ence:		\$0.00

This should balance to zero. If your club spent more than originally listed in the budget, being over is okay. If your club spent less than the budget, then the 2 to 1 match amount to your club receives will be adjusted to a smaller amount.

updated on: 02/16/25 At: 07:40 P By: Webster, Catherine E. Created: 02/16/25 By: Stout, Ryan

Click on the folder you want, then click on Upload File. PLEASE NOTE: <u>copies</u> of cancelled checks are required to show the full path of the funds. Also, photos are very important to help document your project.



Last updated on: 02/16/25 At: 07:40 P By: Webster, Catherine E. Created: 02/16/25 By: Stout, Ryan

# Please try to fully document your grant for us. Otherwise, you will be contacted to provide more information.

	Home -	Images				
Action	Туре	File Name	Modified	Size	Attributes	
				-		
B		PXL_20211028_142/40353.jpg	2025-02-16 20:04:06	89 KH		
			Selec	ct File: Cho	ose File No file cho	sen



	Diale		Submitted Grant	TOT CIUD Approv	ai	Submitted Grant	for District Approval		Approved Grant
Details	Clubs Involved	Contacts	Application	Budget	Expenses	Documents	Activity Log	Signature Log	Final Report
Ve found an e eport, click th ubmit the Fin ote: The varia	xisting <b>Final Club R</b> e <b>Save Final Club I</b> al Club Report to the bles {%variable name	Report report th Report button a District for appr %} will be entere	at was previously t the top right. A roval, click the <b>Su</b> d by the system wi	saved. That PDF of the re <b>bmit Final F</b> nen the report	previous report i port will then be Report button. is saved.	s shown below so a found under the	it can be updated. Document Tab witl	After updating the Fi h today's date. When	nal Club Report you are ready to
			District G	irant Indi	vidual Final	Project Repo	ort		Chanteland
lease complete	e this form online for y	our District Grant	S Committee Chair.	Do not send	this form directly	to TRF.			
otary Club:	Pryor (2491)								
roject Title:	Dictionaries for	3rd Graders	Del Final chil	Dented					
teport Type:	[_] Interim (Pro	gress) Report	[X] Final Club	Report					
roject De	scription								
Every 3rd gr private scho	ader in Mayes Cou ol children, public s people benefited fror	nty will receive school children m this project?	a dictionary of , and Amish and 600	their own, it I Mennonite	ncluding home children.	schooled childre	n,		
, who were t Mayes Coun home. This∣ the rate of s	ty has a high pover project is embraced uccess when the s	rty level, and the teacher they impart	nerefore, little cl ers so they can l r own dictionan	nance of a c nelp increase to work wi	hild having a b e a child's litera	eed was met? ook of their own icy rate and incre	at		
I. How many I	Rotarians participate ey do? Please give a	d in the project? t least two exam	15 ples, not includin	g financial su	pport provided t	o the project.			

Labeled dictionaries, boxed them for delivery, then delivered them. Rotarians gave a short program about Rotary and the dictionary, then they were handed out to the students.

Once everything has been uploaded and the Expenses tab is completely filled out, the Final Report is ready to be completed. Items #2, 4, and 5 (6 if applicable) need to be filled in. The other areas are prefilled from the application page.





After you Save FINAL Report by clicking the tab, then you can click on Club: Collect FINAL Signatures. The signer will again receive an email to login and sign the grant.

## The signer will click on Sign Grant

#### **Grant Signatures**

A list of users who have signed this grant is shown below. To add your signature to the list, click the "Sign Grant" button below. If you have already signed the grant, the "Sign Grant" button is not visible.

Signed By	Club	Date		
Webster, Catherine E.	Pryor	02/16/2025 07:39 PM		
Webster, Catherine E.	Pryor	02/16/2025 07:40 PM		



You are ready to submit the Final Report. After clicking on YES, if everything is in order, then the District Grants Chair will approve the final report unless something is missing, close out the grant, and submit a request to the District Office for a check to be issued to your club for the appropriate DDF funds.

**Grant Signatures Complete** 

ATTENTION: All required signatures have been applied. If you are ready to submit this Final Report for district approval click "Yes" below. Please be sure that:

- 1) The Final Report has been completely filled out.
- 2) All documents are complete and uploaded.
- 3) The Budget has been updated with actuals.

Yes, Submit Final Report for District Approval

No, Continue to Add Report Details

Details	Clubs Involved	Contacts	Application	Budget	Expenses	Documents	Activity Log	Signature Log	Final Repo

The activity log shows a summary of all changes made in the district grant module.

Date / Time	User Name	Activity
2025-02-16 20:04:06 PM	Stout, Ryan	PXL_20211028_142740353.jpg width resized from: 4032 to: 800
2025-02-16 20:04:06 PM	Stout, Ryan	PXL_20211028_142740353.jpg (3,294,069 bytes), uploaded to [Images\]
2025-02-16 19:40:24 PM	Webster, Catherine E.	Grant status was changed to Approved Grant
2025-02-16 19:40:24 PM	Webster, Catherine E.	All Grant signatures above state 6 deleted
2025-02-16 19:40:24 PM	Webster, Catherine E.	Notification list empty regarding state change to Approved Grant (6)
2025-02-16 19:40:08 PM	Webster, Catherine E.	Grant was signed by Webster, Catherine E., StatusID=3
2025-02-16 19:39:58 PM	Webster, Catherine E.	Grant status was changed to Submitted Grant for District Approval
2025-02-16 19:39:58 PM	Webster, Catherine E.	Grant was signed by Webster, Catherine E., StatusID=3
2025-02-16 19:39:58 PM	Webster, Catherine E.	Notification list empty regarding state change to Submitted Grant for District Approval (3)
2025-02-16 19:39:19 PM	Webster, Catherine E.	Grant was signed by Webster, Catherine E., StatusID=2
2025-02-16 19:38:29 PM	Webster, Catherine E.	Grant status was changed to Submitted Grant for Club Approval
2025-02-16 19:38:29 PM	Webster, Catherine E.	Grant was signed by Webster, Catherine E., StatusID=2
2025-02-16 19:38:29 PM	Webster, Catherine E.	Notification list empty regarding state change to Submitted Grant for Club Approval (2)
2025-02-16 19:38:18 PM	Webster, Catherine E.	Grant status was changed to Draft
2025-02-16 19:38:18 PM	Webster, Catherine E.	All Grant signatures above state 1 deleted
2025-02-16 19:37:30 PM	Webster, Catherine E.	Grant status was changed to Submitted Grant for Club Approval
2025-02-16 19:37:30 PM	Webster, Catherine E.	Notification list empty regarding state change to Submitted Grant for Club Approval (2)
2025-02-16 19:36:55 PM	Webster, Catherine E.	Grant was signed by Webster, Catherine E., StatusID=2
2025-02-16 19:32:30 PM	Stout, Ryan	Grant status was changed to Submitted Grant for Club Approval
2025-02-16 19:32:30 PM	Stout, Ryan	Grant was signed by Stout, Ryan, StatusID=2
2025-02-16 19:32:30 PM	Stout, Ryan	Emails were sent to Catherine E. Webster regarding state change to Submitted Grant for Club Approval (2)
2025-02-16 19:31:01 PM	Stout, Ryan	Grant was updated successfully.
2025-02-16 19:31:01 PM	Stout, Ryan	A club contact was removed from the list of users included in this grant. (UserID: 800747513)
2025-02-16 19:29:46 PM	Stout, Ryan	Grant was updated successfully.
2025-02-16 19:29:24 PM	Stout, Ryan	Budget item Dictionary purchase was added. Amount: 3000.00 - Credit: 0 - Debit: 1
2025-02-16 19:25:57 PM	Stout, Ryan	Budget item District DDF funds was added. Amount: 2000.00 - Credit: 1 - Debit: 0
2025-02-16 19:24:42 PM	Stout, Ryan	Budget item Club Foundation Funds was added. Amount: 1000.00 - Credit: 1 - Debit: 0
2025-02-16 19:22:32 PM	Stout, Ryan	Grant was updated successfully.
2025-02-16 18;56:32 PM	Stout, Ryan	Grant was updated successfully.
2025-02-16 18:47:44 PM	Stout, Ryan	Grant was updated successfully.
2025-02-16 18:47:44 PM	Stout, Ryan	A club contact was removed from the list of users included in this grant. (UserID: 800063242)
2025-02-16 18:46:09 PM	Stout, Ryan	Grant was updated successfully.
2025-02-16 18:43:26 PM	Stout, Ryan	Grant was created successfully.
2025-02-16 18:43:26 PM	Stout, Ryan	Club 2491 was ADDED from the list of clubs included in this grant.
2025-02-16 18:43:26 PM	Stout, Ryan	A club contact was removed from the list of users included in this grant. (UserID: 800747513)
2025-02-16 18:43:26 PM	Stout, Ryan	Grant status set as Draft

# Example of the Activity Log

Dran			Submitted Grant for Club Approval Sub			Submitted Gran	ubmitted Grant for District Approval			
Details	Clubs Involved	Contacts	Application	Budget	Expenses	Documents	Activity Log	Signature Log	Final Report	
Submitted	Grant for Club Ap	proval								
Submitted	Ву									
Webster, C	Webster, Catherine E.		Bulletin Editor, Club Membership Chair, Grant Writer Coordinator, Treasurer, TRF Chair, Club Service Chair				16/2025 07:38 P	м		
			Position			Date				
Grant App	lication Club Signa	tures								Example of
Club Pryor	Signatures (1 of 1 R	eceived)								the Signature
Webster, Catherine E.			Bulletin Editor, Club Membership Chair, Grant Writer Coordinator, Treasurer, TRF Chair, Club Service Chair			Grant ;Club 02/:	02/16/2025 07:39 PM			Log
e/Signature			Position			Date	Date			
Submitted	Grant for District	Approval								
Submitted	Ву									
Webster, C	Webster, Catherine E.		Bulletin Editor Writer Coordin Service Chair	r,Club Meml nator,Treas	oership Chair, urer,TRF Chair	Grant ;Club 02/3	16/2025 07:39 P	РМ		
			Position			Date				
District Ap	proval Signatures									
District Sig	natures (1 of 1 Recei	ived)								
Webster, C	Catherine E.		Bulletin Editor Writer Coordi Service Chair	r,Club Meml nator,Treas	oership Chair, urer,TRF Chair	Grant ;Club 02/3	16/2025 07:40 P	м		
e/Signature	÷		Position			Date				

ast updated on: 02/16/25 At: 07:40 P By: Webster, Catherine E. Created: 02/16/25 By: Stout, Ryan

### Important things to remember:

- MOU must be signed and sent to the District office, via email is best: <u>districtadministrator@district6110.org</u> before a grant will be considered.
- The Grant portal is open from July 1, 2025 through November 30, 2025 for the 2025-26 Rotary year.
- Preference is given to clubs with \$100 per capita giving or more to the Annual Fund SHARE.
- No pass through grants will be accepted.

Grants from 2024-25 must be finalized in DACdb by November 30, 2025.

## **Good Things to Know:**

The recording of this seminar and a .pdf of the DACdb step-by-step process will be available on the District Website under the Rotary Foundation tab, then District 6110 Grants.

Sometimes, the DACdb software does not behave, so if you have any issues, after trying a few times, let us know!

# DISTRICT 6110 POINTS OF CONTACT

#### The Rotary Foundation

Cathy Webster, Rotary Club of Pryor, OK

Tel: 918-625-5720; email: cathywebsterd6110@gmail.com

Ed Hardesty, Rotary Club of Tulsa Southeast Tel. 918-706-5730; email: edwinh1313@me.com

**District Grants** Laurie Delano, Rotary Club of Joplin Daybreak, MO Tel: 417-291-4397; email: Idelano 1973@outlook.com



