



Rotary District 5240 District Grant Application 2022 - 2023

Project Name

Club Name Club Number

Primary Contact Name

Email Phone

Area of Focus (Optional)

- Peace and Conflict Resolution/Prevention
- Disease Prevention & Treatment
- Water and Sanitation
- Maternal & Child Health
- Basic Education and Literacy
- Economic & Community Development
- Supporting the Environment

Primary Activity (Required) RYLA

- | | | |
|-------------------------------------|-------------------------------|---|
| Community development (CD): general | Education: volunteer services | Peace: volunteer services |
| (CD): disaster/recovery | Food/agriculture: general | Project fairs |
| (CD): construction/renovation | Food/Ag: volunteer services | RI Youth Exchange, RYLA, Rotaract, Interact |
| (CD): Volunteer services | Group exchange | Scholar/VTT orientation |
| Community Needs Assessment | Health: general | Water: sanitation |
| Education: general | Health: disease | Water: supply/access |
| Education: literacy | Health: volunteer services | Water: volunteer services |
| Education: scholarship | Peace: general | Community beautification project |

Project Summary: Short sentence to explain the project. This project description should provide information about what activity is being funded, who is benefitting from the activity, and the name of the location of the project or activity, including the city or country. For example, "Five computers provided to schools for children in Addis Ababa, Ethiopia."

Scholarships for 4 students to attend Rotary Youth Leadership Awards in Ojai (2023)

Project Description: You should include what needs have been identified, how the project will meet those needs, and the timeline for your project. Please specify what the project funds will be used for.

RYLA 5240 is an intensive leadership experience organized by Rotary district 5240 where young people can develop leadership skills while having fun and making connections. This event takes place over a long weekend in April/May each year.



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Project Budget in US Dollars (Use additional sheets if necessary)

Item	Price	Supplier	Comments
RYLA Tuition	\$1600	Rotary District 5240	4 x \$400ea

Total Project Budget in US Dollars (Must Match Project Financing) \$1600

Project Financing in US Dollars (Use additional sheets if necessary)

Source (e.g. Rotary Club of)	Cash	DDF
Rotary Club of Atascadero	\$806	\$794

Total Project Financing in US Dollars (Must Match Budget) \$1600

Note: District 5240 will only match contributions from Rotary Clubs in District 5240. This restriction does not prevent you from obtaining cash contributions from other sources

PROJECT DETAILS

Where will the work be done?

Ojai, CA

What needs will your project address?

How will your project meet these needs?

Who are the beneficiaries?

Atascadero High School students.

How will the funds be used?

The funds will be used to provide scholarships to 2023 RYLA 5240

What is the project time line?

RYLA 5240 will take place in April-May 2023

How will Rotarians be involved in the project?

RYLA is a Rotary run program. Additionally, local Rotarians will transport students to and from RYLA camp.

How will you publicize the project?

RYLA participants are presented at our Club meeting and promoted via social media and local press (Atascadero News) if possible.



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Cooperating Organization (if any):

Is another organization directly involved in the implementation of this project by providing technical expertise or staff? If so, please provide the name of the organization and a description of their role in the project. Attach a letter from an authorized member of the organization indicating their role in the project, how they will work with Rotarians to implement the project and their agreement to cooperate in a financial review of their activities associated with this project.

Name of Cooperating
Organization (if any)

Role of Cooperating
Organization:

Is there other
information you
would like to
provide to the
District Grants
Subcommittee?



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Project Committee

A committee of at least three Rotarians must be established in the sponsoring Club. It is the committee's responsibility to coordinate the project locally, monitor funds, and provide financial accounting to the District 5240 Grants Committee in accordance with the "Terms and Conditions" of this agreement for the duration of the project. District Grants require the direct involvement of Rotarians who will conduct the following: A. Assessment of community needs and development of a project plan; B. Establishment of a committee containing at least three Rotarians to oversee the expenditure of funds; C. Oversight of grant funds; D. Involvement in the implementation of projects; E. Provision of evidence of community involvement and ownership; F. Organization of meetings with local service providers, local officials, and/or recipients; and G. Promotion of projects and Rotary involvement in projects in local media. At least one member of the Project Committee must be a Director of the sponsoring Rotary Club

	Primary Contact	Committee Member	Committee Member
Name	Steve Hodgson	Bob Tanaka	Joel Clay
Rotary Position	Past President	President 2022-23	Past President
Email	stvhodgson@gmail.com	btanaka@envoymortgage.com	joel@chalkmountaingolf.com
Preferred Phone	805 305-3270	805 225-4634	805 441-7409

AGREEMENT

This Application and Agreement are entered into between the identified project sponsoring Club below and the District 5240 Grants Committee. In applying for and accepting Project Funding, the sponsoring Club President and Project Primacy Contact agree to the following: A. Acknowledge that the District Grant is a reimbursement grant. DDF will be paid to the sponsoring club after project completion and acceptance of the Final Report. B. To utilize the Project Funds to support the project as outlined in this application. Funds provided by the District will not be used for any purposes other than those considered eligible by the District as described in The Rotary Foundation (TRF) DSG Terms and Conditions. C. We have read the TRF District Grant Terms and Conditions and will abide by all stipulations set forth therein, especially, **Section II, DG Rotarian Involvement**. D. To defend, indemnify, and hold harmless Rotary International (RI), The Rotary Foundation (TRF), District 5240, their respective Directors, Trustees, Officers, employees, and committee members (Collectively RI/TRF/District) from any and all damages, losses, judgments, costs, fines, awards, liabilities, and or expenses, including without limitation reasonable attorney's fees and costs of litigation, asserted or recovered from RI/TRF/District, that result or arise directly or indirectly, from the implementation of this project. E. That this agreement may be cancelled for any reason without notice upon the failure of the sponsors to abide by the terms set forth herein. F. **Reporting**. The Project Sponsoring Club will submit the final report with complete financial accounting within 60 days of the project completion but in no case later than June 30 of the Rotary Year in which the project was started. G. All applicable laws of the State of California, USA, govern this Agreement.

By signing below, I certify that the sponsoring club acknowledges and accept the terms of this Agreement and agree to abide by the stipulations set forth therein including confirmation that no member of this committee has any conflict of interest regarding this project.

Club President (current)	Joel Clay
Make Check Payable To	Atascadero Rotary Club
Mail Check To	Atascadero Rotary, PO Box 100, Atascadero, CA 93423

Payee must be a Rotary Club controlled account. Payment cannot be made to an individual, cooperating organization or beneficiary. **NOTE: Payment will be sent after the projects is completed and the final report is submitted and approved.**

Bob Tanaka

Date

3-21-2022



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District Grant Checklist

- Have you completed all of the sections in the District Grant application?
- Have you identified the primary activity?
- Does the project budget in US Dollars match the project financing in US dollars?
- Do you have a cooperating organization? If so, do you have a letter signed by someone authorized to commit the organization describing the work that will be performed and their agreement to support audits as requested?
- Have you attached any cash contribution forms?
- Have you attached any DDF transfer forms?
- If you are including funds from sources other than Rotary Clubs in District 5240, do you have documentation confirming their contribution?
- Do you have your committee of three people? Note that one of the three must be a member of your board of directors. No one who might benefit from funds made available from this grant can be on your project committee.
- Have you listed the payment information? Payment will only be made to an account controlled by your Rotary Club.
- Have you budgeted funds within your own club for this project?
- Has your president-elect (President in Rotary Year 2022-2023) signed the application?

Return this form and all attachments in PDF format to:

District 5240 Grants Chair

Email: grantapplication@district5240.org

FOR DISTRICT GRANTS SUBCOMMITTEE USE ONLY

Project Number Assigned

Date Application Received

The 2022-2023 District 5240 District Grants Committee recommends approval in the amount of

District Grants Subcommittee Chair Date

Final Report Approved Date

Check # Amount Date

Check Mailed To: