

NEW MEMBER CANDIDATE PROPOSAL

(Form to be completed by Sponsor after preliminary discussion with Membership Committee Chair(s))

Proposed Candidates Name _____ Date of Birth _____

Home Address _____ Home Phone _____

Spouses Name _____ Years Resided in Monterey County Area _____

Employer _____ Position/Title _____

Business Address _____ Business Phone _____

1. How long, and in what capacity have you known the candidate?

2. Why do you consider the candidate to be an outstanding leader in his/her profession/occupation?

3. In what ways has the candidate demonstrated a commitment to community service? What contributions has the candidate made to the Monterey Peninsula community? List any community service contributions by the candidate that are you aware of, in other communities where the candidate has worked or lived:

4. Describe the candidate's social activities and interests that show his/her suitability for the fellowship of Rotary:

5. List other members of the Rotary Club of Monterey who know the candidate, how long they have known the candidate and whether they know the candidate socially or professionally:

6. List any other Rotary Clubs of which the candidate has been a member, and the dates of membership:

As Sponsor, I affirm that all the information provided is true and correct to the best of my knowledge. If requested, I will provide a resume/bio of the candidate. I will bring the candidate to a minimum of two regular meetings of the Club, and will accompany the candidate to the Rotary Information Committee meeting. If the candidate is approved for membership, I will introduce him/her at the induction, and will support and encourage his/her active participation in, and attendance at Club projects and events. If it is determined that the candidate will not be extended an invitation to become a member, I will communicate that decision to the candidate.

Sponsor Signature _____ Print Sponsor Name _____ Date _____

Date this form submitted to Membership Committee Chair(s) _____

The following steps will be taken and documented on a hard copy of this form:

At this point, The Membership Committee will review and vote on the candidate's qualifications, and if approved, this form will be initialed by the Membership Committee Chair(s) and copies sent to the Club Secretary and Membership Director.

Date _____ Membership Committee Chair Initials _____

The Sponsor will be advised of the Membership Committee's decision. If approved, the Sponsor will then invite the candidate to sufficient regular Club meetings (2 or more, if needed) and introduce the candidate to the Club President, the Membership Committee Chair(s) and as many Board members, Past Presidents and other Club members as possible.

At a time other than at a regular Club meeting, the Sponsor will discuss this candidate with three active Club members who are willing to endorse and support this proposal and obtain their signatures below, confirming that they are acquainted with the candidate, believe this person meets the Rotary Club of Monterey's qualifications, will abide by Rotary International's Four-Way Test, and will likely be a committed and contributing Club member.

1) _____ 2) _____ 3) _____

_____ Print Name

_____ Print Name

_____ Print Name:

Upon completion of this step, the Sponsor will submit this form to the Club Secretary for consideration by the Board of Directors.

For use by Club Secretary

Date _____ Candidate Approved by Board

Date _____ Rotary Information Committee Meeting Held

Date _____ Membership Application Received from Candidate

Date _____ 7-Day Letter Circulated to Club Membership

Date _____ Secretary report to Board Result of 7-Day letter