Lake Forest Park Rotary Charitable Foundation

**CONFLICT OF INTEREST QUESTIONNAIRE**

This questionnaire is to be completed annually by all Foundation officers, Trustees, and members of committees of the Board of Trustees authorized to act on behalf of the Board.

**1. NAME AND BACKGROUND INFORMATION**

1. Name:

Address:

Phone:    Email:

b. Position with the Foundation:

**2. CONFLICT OF INTEREST INFORMATION**

**a. Investments.** Identify any investments or ownership interests of 2% or more in any organization that you or a member of your family has or had during the last five (5) years if the organization has, does, or is likely to provide goods or services to the Foundation or purchase services from the Foundation:

❒ None

**b. Trustee or Other Services.** Identify any services that you or a member of your family provides or provided within the last five (5) years as a Trustee, Director, partner, principal, manager, employee or consultant to any organization that does, has, or is likely to provide goods or services to the Foundation or purchase services from the Foundation:

❒ None

**c. Interests in Transactions.** Identify any interest (not already identified above) that you or a member of your family, or any organization in which you or a member of your family has or had an interest of 2% or more (*e.g.*, a corporation or partnership), in any transaction during the last five (5) years to which the Foundation or any related organization was a party (*e.g.*, any loans, sales of goods or services, or guarantees):

❒ None

**d. Positions with Charitable Grantees.** Identify any management or board level position that you or a member of your family living in the same household has or had during the last five (5) years in any organization that has received or is likely to receive grants from the Foundation:

❒ None

**e. Other.** Identify all other circumstances affecting you or members of your family that might appear to involve a conflict of interest, actual or potential, and any circumstances that could be viewed as use of information relating to the Foundation’s business for personal profit or advantage:

❒ None

**3. ACKNOWLEDGMENT**

I acknowledge that:

a. I have received a copy of the Conflict of Interest Policy of the Lake Forest Park Rotary Charitable Foundation, a copy of which is attached to this Questionnaire,

b. I have read and understand the Policy,

c. I agree to comply with the Policy, and

d. I understand that the Foundation is charitable and that it must engage primarily in activities which accomplish one or more of its tax-exempt purposes in order to maintain its federal tax exemption.

**CERTIFICATION AND SIGNATURE**

I,    , certify under penalty of perjury under the laws of the State of Washington, that the foregoing, to the best of my knowledge and belief, is true and correct.

DATED this    day of    , 2023.

By
Signature