

# USING THE CLUB RECOGNITION SUMMARY (CRS)



**The Rotary Foundation - Club Recognition Summary**  
as of September 14, 2012

**Rotary Club, XX, Canada**

<b>A</b> District ID: 1234 Club ID: 1234	<b>B</b> Paul Harris Fellows: 8 Benefactors: 2	<b>C</b> Rotarian Donors: 4 Non-Rotarian Donors: 4	Bequest Society: 0 Major Donors: 0	<b>D</b> All-Time Giving: \$15,890.00 Rotarian Non-Donors: 0
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Rotary ID	N A M E	Club Member	Recognition Amount	Current PHF Level	PHF Date	Foundation Recognition Pts Available	-- Last Contribution --	Benefactor
1234	R/C of Rotary Club						Jun-2006 MG	N
239316	Armstrong, Ned	N	<b>F</b>					N
40136	Carrle, Carl	N	1,100.00	PHF	Nov-1984			N
37795	Cowski, Rich	Y	1,000.00	PHF	Nov-1992	<b>H</b>	Nov-1992 APF-SHARE	N
708979	Grey, Shawn	N	1,000.00	PHF	Apr-2010			N
111365	Hall, Sal	N						N
87530	Hars, George	Y				110.00		Y

## What does this report track?

Club member's:

- Recognition amounts
- Current Paul Harris Fellow (PHF) level and date achieved
- Available [Foundation Recognition Points](#)
- Last contribution date and designation

Club data including:

- Number of PHFs, Major Donors, Benefactors, Bequest Society members, Rotarian donors, Rotarian non-donors and Non-Rotarian donors
- All-time giving

## How do I read this report?

**A.** District and club number appear on the top left

**B.** Number of club's Paul Harris Fellows & Benefactors

**C.** Number of Rotarian donors, Rotarian non-donors and Non-Rotarian donors

**D.** Total historical contributions to The Rotary Foundation credited to the club. Includes all contribution types (Annual Fund, Other Giving, and Permanent Fund)

**E.** Identifying information by individual, including member ID (+ indicates deceased member), name, and membership status (Y = active member; N = former/deceased member or non-Rotarian with a contribution history; H = honorary member)

**F.** Recognition Amount, which can be a combination of cash contributions and Foundation recognition points received (points do not count toward Major Donor recognition). Maximum amount that can be shown on the report is 9,000 (9,000+ indicates actual amount exceeds maximum)

**G.** Paul Harris Fellow/Multiple PHF status, and month and year first PHF recognition was achieved

**H.** Available Foundation recognition points, which can be transferred to other individuals to help them achieve their first or multiple PHF recognition. Points accumulate 1:1 for every dollar contributed

- I. Month & year along with the restriction (program fund) of most recent contribution
- J. Indicates Benefactor status. A Benefactor is anyone who informs the Foundation in writing that s/he has made provisions in their will, or other estate plan, naming the Foundation's Permanent Fund as a beneficiary; or anyone who makes an outright gift of US\$1,000 or more to the Foundation's Permanent Fund.

### How do you get Foundation recognition points?

Foundation recognition points are awarded for contributions to the Annual Fund, PolioPlus, or the sponsor portion of a Foundation grant. One Foundation recognition point will be given for every US dollar contributed to these funds, which can then be extended to others to help them become a Paul Harris Fellow. Donors no longer need to be a Paul Harris Fellow themselves before Foundation recognition points are awarded.

### How can I use Foundation recognition points to increase TRF contributions?

Many Rotary clubs use a matching system to help their members achieve PHF recognition and to promote additional Foundation support. To determine whether your club is close to achieving 100% PHF status, review the Recognition Amounts (section F) of all Rotarians who are currently listed as active club members (indicated by a Y in section E). Calculate the amount needed to get all members to at least 1,000. Matching their contribution with Foundation recognition points may help your club reach or even surpass its Annual Fund goal as well as achieve 100% PHF recognition. Use the Paul Harris Fellow [Recognition and Transfer Request \(102-EN\)](#) to transfer points.

### How do I promote giving to the Annual Fund?

Club presidents and club Rotary Foundation chairs can track participation in the Annual Fund in section I. Noting the designation of the most recent contribution will help track progress toward TRF's goal of Every Rotarian, Every Year (EREY) – participation of every Rotarian in supporting the Foundation's programs. Use the [Every Rotarian, Every Year Brochure \(957-EN\)](#) to promote giving to the Annual Fund. To achieve 100% EREY recognition status for your club, each active member needs to make a contribution to the Annual Fund during the current Rotary year.

### How do I promote Benefactors and Permanent Fund Support?

Benefactors are individuals who have given US\$1,000 or more to the Permanent Fund, or who have committed US\$1,000 or more in their will to TRF. Rotarians can become Benefactors by completing and submitting the [Benefactor Commitment Card \(149-EN\)](#).

The investment earnings from the Permanent Fund are already having a significant impact in helping fund Foundation programs. Supporting the Permanent Fund is a way to leave a personal legacy with Rotary and to ensure support for Rotary's work for future generations.

### Where can I find this report?

This report is available through Member Access to district governors, district governors-elect, district Rotary Foundation committee chairs, district fundraising chairs, and Annual Giving subcommittee chairs, and to club presidents and club secretaries. The club president can add the

club treasurer and/or club Rotary Foundation chair by updating club data in Member Access. To request a copy of this report from the Foundation, e-mail [contact.center@rotary.org](mailto:contact.center@rotary.org).