

Your generous contributions to The Rotary Foundation are essential to securing and growing Rotary programs throughout the world. We recognize donors to express our gratitude for your commitment, offering individual and club recognition as well as naming opportunities that enable you to honor a friend or family member with a named or endowed gift.

## INDIVIDUAL RECOGNITION

### Rotary Foundation Sustaining Member

When you give \$100 or more per year to the Annual Fund.

### Benefactor

When you include the Endowment Fund as a beneficiary in your estate plans or when you donate \$1,000 or more to the fund outright. Benefactors receive a certificate and insignia to wear with a Rotary or Paul Harris Fellow pin.

### Paul Harris Fellow

When you give \$1,000 or more to the Annual Fund, PolioPlus, or an approved Foundation grant. To recognize someone else as a Paul Harris Fellow, you can give that amount in their name.

### Multiple Paul Harris Fellow

When you give additional gifts of \$1,000 or more to the Annual Fund, PolioPlus, or an approved Foundation grant.

### Paul Harris Society member

When you give \$1,000 or more annually to the Annual Fund, PolioPlus, or an approved Foundation grant.

### Bequest Society member

When you give \$10,000 or more via your estate plans. Bequest Society members are recognized with an engraved crystal recognition piece and a Bequest Society pin. Recognition items commemorate giving at these levels:

- Level 1: \$10,000 to \$24,999
- Level 2: \$25,000 to \$49,999
- Level 3: \$50,000 to \$99,999
- Level 4: \$100,000 to \$249,999

- Level 5: \$250,000 to \$499,999
- Level 6: \$500,000 to \$999,999
- Level 7: \$1,000,000 to \$2,499,999
- Level 8: \$2,500,000 to \$4,999,999
- Level 9: \$5,000,000 to \$9,999,999
- Level 10: \$10,000,000 and above

### Major Donor

When your cumulative donations reach \$10,000. Major Donors can choose to receive a crystal recognition piece and a Major Donor lapel pin or pendant. Recognition items commemorate giving at these levels:

- Level 1: \$10,000 to \$24,999
- Level 2: \$25,000 to \$49,999
- Level 3: \$50,000 to \$99,999
- Level 4: \$100,000 to \$249,999

### Arch Klumph Society

When your cumulative donations reach \$250,000. Recognition includes an induction ceremony at the Rotary International headquarters in Evanston, Illinois, USA, and your picture and biography in the Arch Klumph Society interactive gallery. You also receive invitations to society events, along with membership pins and crystals that commemorate giving at these levels:

- Trustees Circle: \$250,000 to \$499,999
- Chair's Circle: \$500,000 to \$999,999
- Foundation Circle: \$1,000,000 to \$2,499,999
- Platinum Trustees Circle: \$2,500,000 to \$4,999,999
- Platinum Chair's Circle: \$5,000,000 to \$9,999,999
- Platinum Foundation Circle: \$10,000,000 and above

## CLUB BANNER RECOGNITION

### 100% Paul Harris Fellow Club

For clubs in which all dues-paying members are Paul Harris Fellows. This is a one-time recognition.

### 100% Paul Harris Society Club

For clubs in which every dues-paying member contributes a minimum of \$1,000 to the Annual Fund, PolioPlus, or global grants within a Rotary year

### 100% Foundation Giving Club

For clubs in which every dues-paying member contributes to The Rotary Foundation, and the average contribution is at least \$100 to any Rotary Foundation gift designation

### Every Rotarian, Every Year/Sustaining Club

For clubs in which every dues-paying member contributes at least \$100 to the Annual Fund

### Top Three Per Capita in Annual Fund Giving

For the three clubs in each district that give the most, per capita, to the Annual Fund. Clubs that give at least \$50 per capita are eligible.

## NAMING OPPORTUNITIES

Special naming opportunities are available for endowed and term gifts to recognize the donor or a loved one. Endowed gifts are invested in perpetuity, with a portion of their earnings spent on a designated program. Term gifts are spent in their entirety for a specific purpose over an agreed period of time.

### Endowment naming opportunities

- \$1 million or more: Fund established in consultation with the donor
- \$500,000 or more: Fund that can provide support for a participating district, an area of focus, or a desired location
- \$250,000 or more: Fund that can provide support for a participating district and an area of focus
- \$25,000 or more: Fund that provides general support for an area of focus
- \$25,000 or more: Fund designated to the World Fund or SHARE

### Term global grants naming opportunities

- \$30,000: A one-time gift that can provide support for a participating district and an area of focus
- \$15,000: A one-time gift that can provide general support for an area of focus

### Rotary Peace Centers endowment opportunities

- \$1.5 million: Supports one two-year fellow at a Rotary Peace Center every year
- \$1 million: Supports one two-year fellow at a Rotary Peace Center every two years
- \$1 million: Supports a visiting lecturer at a Rotary Peace Center every year
- \$750,000: Supports one two-year fellow every three years
- \$500,000: Supports one two-year fellow at a Rotary Peace Center every four years
- \$250,000: Supports one certificate program fellow every year
- \$100,000: Supports annual seminar at a Rotary Peace Center every year
- \$25,000 and up: Fund that provides general support to the Rotary Peace Centers

#### Rotary Peace Centers term gift opportunities

- \$75,000: Supports a term two-year Rotary Peace Fellow at a Rotary Peace Center
- \$75,000: Supports up to 10 applied field internships or research projects for a specific class of fellows at a Rotary Peace Center
- \$60,000: Supports one year of funding for five certificate program fellows
- \$10,000: For general support of the program

## RESOURCES & REFERENCE

- [Arch Klumph Society brochure](#)
- [Major Gifts, Major Impact](#)
- [Understanding Foundation Recognition Points](#)
- [Your Rotary Legacy](#)
- [Paul Harris Society brochure](#)
- [Paul Harris Fellow Recognition Transfer Request Form](#)
- [Recognition and contribution form](#)
- [Recognition replacement form](#)
- [Rotary Peace Fellowships brochure](#)
- [Every Rotarian Every Year brochures](#)
  - [Australia, Philippines, New Zealand and the Pacific Islands](#)
  - [Europe](#)
  - [Great Britain and Ireland](#)
  - [Middle East and Africa](#)
  - [Southeast Asia - Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Republic of Maldives, Sri Lanka](#)
  - [USA and Canada](#)
  - [Other countries and regions](#)

- [Rotary Foundation Sustaining Member Stickers](#)
- [Rotary Awards](#)

## ROTARY SUPPORT

- [Regional Rotary Foundation coordinators](#)
- [Endowment/major gifts advisers](#)
- Rotary Support Center at [rotarysupportcenter@rotary.org](mailto:rotarysupportcenter@rotary.org)

# UNDERSTANDING FOUNDATION RECOGNITION POINTS

## What are Foundation recognition points and how can I accumulate them?

Foundation recognition points are awarded to donors who contribute to The Rotary Foundation through the [Annual Fund](#) or [PolioPlus](#), or who contribute to sponsorship of a Foundation grant. Donors receive one recognition point for every U.S. dollar contributed to these funds. Contributions to the [Endowment Fund](#) are not eligible.

Donors can transfer Foundation recognition points to others to help them qualify as a Paul Harris Fellow or Multiple Paul Harris Fellow. Foundation recognition points belong to the original donor until the donor's death, unless the points are transferred, or until the donor uses them (the surviving spouse of a Major Donor may also use the points).

## How do I transfer Foundation recognition points?

A minimum of 100 Foundation recognition points must be transferred at a time, and you must complete and sign the [Recognition and Transfer Request](#). The points may not be transferred from individuals to a club or district.

- Individual donors are the only ones authorized to transfer recognition points from their individual account.
- Club presidents are the only ones authorized to transfer recognition points from a club account.
- District governors are the only ones authorized to transfer recognition points from a district account.

## Can Foundation recognition points of deceased Rotarians be transferred?

No. These points expire unless the deceased Rotarian was a [Major Donor](#), in which case, the spouse/partner maintains control of the Foundation recognition points during his or her lifetime.

## Can a business or organization become a Paul Harris Fellow?

No. Only individuals can become Paul Harris Fellows. However, businesses and organizations can receive a Certificate of Appreciation for contributions of \$1,000 or more, or transfers of 1,000 points or more.

## Can a deceased person become a Paul Harris Fellow?

Yes. A donor can recognize a deceased individual by requesting a Memorial Paul Harris Fellow designation.

## Do Foundation recognition points count toward Major Donor recognition?

No. Only cumulative personal outright contributions count toward [Major Donor recognition](#).

## How are Foundation recognition points tracked?

Your club and district leaders can view the online **Club Recognition Summary**, which includes the recognition amount, tally of recognition points, current Paul Harris Fellow level, and date that level was achieved.

Through your My Rotary account, you can view your personal contribution history, recognition amount, and available Foundation recognition points. You can request a copy of your **Donor History Report** from the Foundation at [rotarysupportcenter@rotary.org](mailto:rotarysupportcenter@rotary.org).

## On the Club Recognition Summary, what is the difference between recognition amount and available Foundation recognition points?

**Recognition amount** reflects the total Paul Harris Fellow recognition you have accumulated through your personal contributions plus all recognition points you've been given by other individuals, clubs, or districts. Recognition points given to you don't count toward Major Donor recognition. The maximum amount that can be shown on the Club Recognition Summary report is 9,000; the "+" sign indicates that the actual amount exceeds the 9,000-point maximum.

**Available Foundation recognition points** reflects points you have accumulated through personal outright giving to the Foundation. All points listed can be transferred to other individuals for Paul Harris Fellow recognition.

## Can clubs or districts accumulate Foundation recognition points?

Yes. Clubs can view their recognition points in the **Club Recognition Summary**.

Districts' Foundation recognition points are shown in the **Donor History Report**. Districts may request the report at [rotarysupportcenter@rotary.org](mailto:rotarysupportcenter@rotary.org).

## How can I use Foundation recognition points to increase giving to the Foundation?

Matching outright contributions with Foundation recognition points may help your club reach or even surpass its Annual Fund goal, as well as achieve 100% Paul Harris Fellow recognition.

To determine whether your club is close to achieving 100% Paul Harris Fellow status, review the recognition amounts of all Rotarians currently listed as active club members in the Club Recognition Summary.

To determine whether you're close to achieving your Annual Fund goal, review the **Monthly Contribution Report**.

## What recognition opportunities are available with Foundation recognition points?

### Paul Harris Fellow

Paul Harris Fellow recognition is extended to any individual who contributes, outright or cumulatively (or in whose name is contributed), \$1,000 or more to the Annual Fund or PolioPlus or as sponsorship of a portion of a Foundation grant. The recognition consists of a certificate and pin. In addition, [Paul Harris Fellow medallions](#) can be ordered at [shop.rotary.org](http://shop.rotary.org).



### Multiple Paul Harris Fellow

Multiple Paul Harris Fellow recognition is extended at subsequent \$1,000 levels. Recognition consists of a pin with stones corresponding to the recipient's recognition amount

- \$2,000 to 2,999.99 - one sapphire
- \$3,000 to 3,999.99 - two sapphires
- \$4,000 to 4,999.99 - three sapphires
- \$5,000 to 5,999.99 - four sapphires
- \$6,000 to 6,999.99 - five sapphires
- \$7,000 to 7,999.99 - one ruby
- \$8,000 to 8,999.99 - two rubies
- \$9,000 to 9,999.99 - three rubies

### Certificate of Appreciation

A Certificate of Appreciation is given to a business or organization in whose name a donor contributes \$1,000 or more.



## PAUL HARRIS SOCIETY FREQUENTLY ASKED QUESTIONS

### **WHAT IS THE PAUL HARRIS SOCIETY?**

The Paul Harris Society recognizes Rotary members and friends of The Rotary Foundation who contribute \$1,000 or more each Rotary year to the Annual Fund, PolioPlus Fund, or approved Foundation grants.

Paul Harris Society recognition was administered by districts until it became an official Rotary Foundation recognition program in July 2013. Its purpose is to identify, engage, and thank members who have the ability and desire to make substantial annual gifts to help communities around the world.



### **HOW CAN I JOIN THE PAUL HARRIS SOCIETY?**

You can join the Paul Harris Society by doing any of the following:

- Complete the [online sign-up form](#). Go to the Paul Harris Society page ([www.rotary.org/paulharrissociety](http://www.rotary.org/paulharrissociety)) and choose **Join Today**.
- Email or call Rotary's Support Center ([rotarysupportcenter@rotary.org](mailto:rotarysupportcenter@rotary.org), +1-866-9-ROTARY) or the Rotary International office that serves your area.
- Mail a completed Paul Harris Society [sign-up form](#) to The Rotary Foundation. You can also fax the form to Rotary's Support Center (+1-847-328-4101).

### **WHAT IS THE DIFFERENCE BETWEEN A PAUL HARRIS FELLOW AND PAUL HARRIS SOCIETY MEMBER?**

Anyone who cumulatively contributes \$1,000 during any time period becomes a [Paul Harris Fellow](#). A person can also be named a fellow if someone else uses 1,000 Foundation recognition points to honor him or her as such. A member of the Paul Harris Society contributes at least \$1,000 *each year* to the Annual Fund, PolioPlus Fund, or approved Foundation grants.

### **AM I REQUIRED TO GIVE \$1,000 BEFORE JOINING THE PAUL HARRIS SOCIETY?**

No, an immediate \$1,000 contribution is not required at the time of enrollment. You can fulfill your Paul Harris Society commitment gradually during the Rotary year.

### **WHAT IS A PAUL HARRIS SOCIETY COORDINATOR?**

A district Paul Harris Society coordinator is appointed by the district governor to honor new society members and promote engagement in the society. These coordinators can use giving and recognition reports from My Rotary to identify new and potential society members. To honor new members, they can order recognition chevrons at no cost by emailing [annualfund@rotary.org](mailto:annualfund@rotary.org) or contacting the Rotary International office that serves the area.

### **HOW ARE SOCIETY MEMBERS RECOGNIZED FOR THEIR CONTRIBUTIONS?**

New society members are presented a certificate and chevron at a district or club event in a way that is culturally appropriate and comfortable for the member. Paul Harris Society coordinators visit the club or district to honor new members themselves or make sure that another Rotary officer makes arrangements to do so.



### **DO MEMORIAL AND TRIBUTE GIFTS COUNT TOWARD PAUL HARRIS SOCIETY COMMITMENTS?**

Donors who direct memorial and tribute gifts to one of the approved funds receive credit toward their own Paul Harris Society commitment. The recipients of tribute gifts do not receive Paul Harris Society credit.

### **WHAT DOES “PHS ELIGIBLE” ON THE DONOR HISTORY REPORT MEAN?**

“PHS eligible” identifies those who have given \$1,000 or more during a Rotary year. However, these supporters become society members only when they indicate their intent to repeat such a gift annually by joining the society using one of the methods above.

District Paul Harris Society coordinators can build society membership by contacting PHS-eligible donors and learn about their interests in supporting Rotary.

### **WHAT RESOURCES ARE AVAILABLE TO THOSE WHO WANT TO JOIN OR PROMOTE THE SOCIETY?**

To learn more about the Paul Harris Society, consult your district’s Paul Harris Society coordinator or your regional Rotary Foundation coordinator, or use the resources found on the [Paul Harris Society page of My Rotary](#).

Additional resources include:

- Paul Harris Society chevrons, available free of charge to coordinators and other district leaders who write to [annualfund@rotary.org](mailto:annualfund@rotary.org)
- The Paul Harris Society brochure, available to order on [Shop Rotary](#)
- Paul Harris Society report, which provides membership and historical information, available on My Rotary to club and district leaders