

### District 7305 Coronavirus Grant Training

Introduction

The history of Rotary philanthropy

The District 7305 Foundation Committee &

The basics of scholarship grants

What you need to know about global grants

An overview of district grants

How-to apply for a district grant

Becoming grant-certified

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## Rotary Foundation receives highest rating from Charity Navigator for 11th year

By Rotary International

For the 11th consecutive year, The Rotary Foundation has received the highest rating — four stars — from **Charity Navigator**, an independent evaluator of charities in the U.S.

The **Foundation** earned the recognition for demonstrating both strong financial health and commitment to accountability and transparency.

"We are extremely honored to be recognized," says
Foundation Trustee Chair Ron Burton. "It represents the hard
work and dedication of countless Rotarians throughout the
world. They know their gifts will be used for the purpose for
which they were given and that they will, indeed, make a real
difference."



The rating reflects Charity Navigator's assessment of how the Foundation uses donations, sustains its programs and services, and practices good governance and openness.

"strong financial health"

"commitment to accountability and transparency"

"dedication of countless Rotarians throughout the world"

"they will, indeed, make a real difference"

## The 4 Foundation Funds

- 1. The Permanent Fund Funds invested in perpetuity, about \$8,000,000 earnings yearly applied to fund educational & humanitarian programs.
- 2. The Annual Fund Yearly giving, held for three years, the interest earned supports the operation of the Foundation, the entire amount returned to Districts for use as Global Grants & District Grants.
- 3. Polio Plus
- 4. Disaster Relief

## Foundation Grant Basics

The basic requirements for any grant of any size:

- \$100 per member giving to the Rotary Foundation
- 2. At least one member trained/certified every year
- 3. A signature on the memorandum of understanding

## Scholarship Grants

Funded by specified endowments.

TRF has demanding requirements for qualification, very narrow fields of study

For further information or to put us in touch with college administrators who may be helpful:

### Steve Arnowitz

Charleroi Club nevets4484@yahoo.com 724-258-5631

# Global Grant Key Points

- 1. Most global grants are "Humanitarian" grants.
- 2. You need a Host Club where the grant will be used, that Club needs to be qualified.
- 3. The District needs to be notified of your intentions to pursue a grant.
- 4. You will need to demonstrate how the project will be sustainable.
- 5. A community assessment process needs to be undertaken by the host club. Failure to do an adequate assessment is the most frequent reason for TRF to reject the request.
- 6. Minimum project cost is \$30,000 at least 20% must come from Rotary Clubs.

### Global Grant Resources

Rotary online global grant resources

https://my.rotary.org/en/take-action/apply-grants/global-grants https://my.rotary.org/document/training-plan-global-grants 1000\_guide\_to\_global\_grants\_en

#### District global grant advisors:

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Rotary International Grant Management Seminar

https://learn.rotary.org/members/learn/learning\_plan/view/101/GrantManagementSeminar

### **District Grant Resources**

As district grants are largely administered locally, information & assistance is best obtained directly from the District Grant Committee.

Email us at <a href="mailto:district7305grants@gmail.com">district7305grants@gmail.com</a>