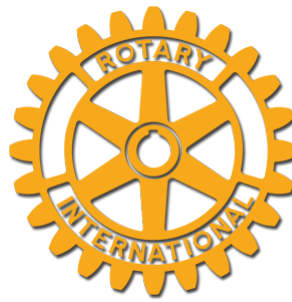


Rotary

Club of Churchland



OCTOBER 8, 2021 EARLY EDITION

SUMMARY OF MEETING OF OCTOBER 5, 2021

President Debra called the meeting to order at 7:30 a.m. Lucas opened with a prayer, the pledge and 4 way test. Breakfast followed.

David announced that a Bill Pollard has an anniversary on Thursday. Here's to 31 years! Keith has an anniversary on the 7th. Saturday marks the 65 th birthday for Margaret. She announced that she received her Medicare card in the mail! Charles has an anniversary on Monday and Joe F turns 44 on Monday! Wow October was a busy month!

Happy Dollars were next. Charles Berge was \$2 happy that he received his occupancy permit for his company expansion and that Iowa beat Maryland! Connie was happy that she was able to take a scenic drive in the Shenandoah Valley with her father and she was able to visit her daughter at college. Pam survived the red eye twice and was proud to announce that she and her daughter were baptized while in California. Margaret stated that peanut order forms are available and sales start today. Jim was happy to have celebrated Bills 70 th birthday with family and friends. Bill Pollard has an anniversary this week and remembers his wedding at Monumental in Portsmouth and who wouldn't know that he returned to the area later.

Kristin collected some fine money for no pins and will go to fund our Christmas program.

Lupe will be calling those that volunteered for the next Oasis event on Saturday, October 23 from 11 to 1. Be on the lookout for your call to service.

We next heard from our speaker.

HIGHLIGHTS OF PROGRAM ON OCTOBER 5, 2021

Kristin introduced our speaker, Doug Davis. He is a member of the Chesapeake Club and works at Davis Law Group. He has 32 years experience in estate planning and brings to us today 101--How Do I Protect My Family Legacy. He said that his grandfather taught him to work hard and treat everyone the same according to their status.

Estate planning is all about taking control. With an estate plan in place you can avoid the government plan, provide wealth preservation and minimize taxes and costs. He said you have three options:

Do nothing
Choose a will based plan
Or choose a trust based plan

If you choose nothing then you get the government plan which is complex, costly and causes delays.

If you choose a will based plan, keep in mind that it is public and distributions can take up to one year. Fees can calculate up to 5% and you could possibly have probate in several states.

Trusts avoid probate. A trust is your plan and you control it. You simply move all your assets into the trust. Your trust is your legal rule book and protects your privacy. You chose your trustee, you make the rules and the trust can provide for your kids and grandkids. It also can protect your heirs from creditors.

Doug also showed us a chart and how you can fund your trust and how all type of assets flow to beneficiaries. He discussed the different powers of attorneys available that allow you to express your wishes.

This was some very useful information and we thank you for sharing your expertise. Also thank you



SERVE TO CHANGE LIVES



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for your service to the community through your Rotary Club!

PRAYERS FOR

Prayers for Dennis please. He was recently in an automobile accident and is doing ok. Please keep him in your thoughts and prayers.

REMINDERS

District Conference October 15-17 in Richmond. Please bring in socks or cash donation to the meeting on Tuesday.

Oasis on October 23 from 11 to 1. Lupe plans to call you the night before if you signed up.

Bring in those slightly used athletic shoes for the shoe drive during the next month. This is a perfect time to clean out those closets as fall is upon us.

Peanut orders are being taken now so get the orders to Margaret

NO BULLETIN NEXT WEEK

Your bulletin editor will be out of town next week. See you when I return!

PROGRAM FOR OCTOBER 12, 2021

Steven Kirkpatrick from Swallowtail Farms will present an Introduction to Insect Collecting. This should be exciting!

QUEEN OF HEARTS WINNER

Taylor was so excited to win the Queen of Hearts drawing this week. Congratulations!