



# LAKE OSWEGO SPOKESMAN



*Like You Were There*

Chartered August 29, 1958

Issued: January 4, 2021

### WHO CALLED US TO ORDER:

**Our President -  
Nell Diamond!**



- *Is it the Truth?*
  - *Is it Fair to all  
Concerned?*
  - *Will it Build Goodwill and  
Better Friendships?*
  - *Will it be Beneficial to All  
Concerned?*
- 

### Who led us to the Pledge Dan Belica



## A Special Guest Speaker

*Mark Waller  
President and Founder of  
Bridgeworks*



Mark Waller was introduced by Roland Ghazal to discuss his Vocational Journey. In June of 2020, Mark received the Lake Oswego Rotary Lifetime Achievement Award. Mark is a swimmer, biker, hiker and has tremendous energy and enthusiasm for all that he embraces. Mark currently serves on the Boards of Self-Enhancement, Inc., Portland Habitat for Humanity, Maitripa College, Hunger Fighters, Storion Energy and is the Board. Past Board service includes Friends of the Columbia Gorge, Lake Oswego Rotary, the National University for Natural Medicine, the Oregon Environmental Council and Clackamas Women's Services. Mark is also the former chair of the Peacebuilder Committee, a Paul Harris Fellow and member of the Paul Harris Society.

Mark discussed his business Bridgeworks Capital, LLC:

### BridgeWorks Team

BridgeWorks Capital has operated as a Private Merchant Bank based in Lake Oswego, OR since 1985.



**Mark Waller**  
President and Founder

Former Chairman of GE's  
Solar Business  
Founder of >4 companies

On the Board of lotech,  
Habitat for Humanity,  
Portland and Self  
Enhancement, Inc and  
Hunger Fighters



**Kabir Bhatia**  
Partner

20 year career spanning  
investment banking,  
corporate finance and  
operations

On the Board of lotech  
and Habitat for  
Humanity, Portland



**Will Marshall**  
Partner

10 years of experience  
in finance and  
accounting. CPA

On the Board of  
Hunger Fighters



**Denis Burger**  
Advisor

Founder or on the board of  
5 publicly traded companies  
including Trinity Biotech,  
AVI Biopharma, Epitope and  
CryoDyn

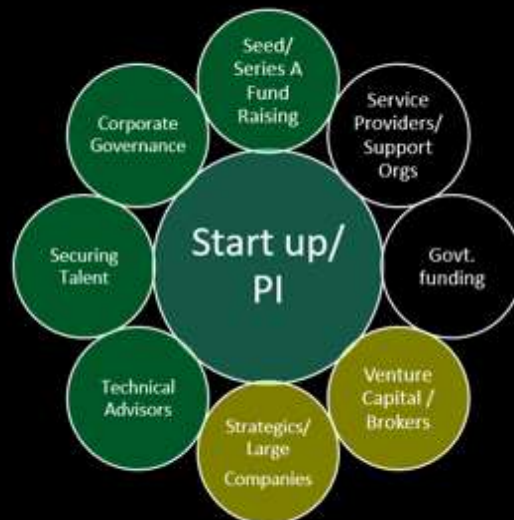
Former Professor of  
Microbiology and  
Immunology at OHSU

## Why BridgeWorks?

	Incubator Model (BW)	Broker/ Bank	Venture Capital
Best fit for	Technical founders looking for one stop solution to fundraise/ commercialize and build the company	Later stage companies that have well established teams	Companies that have seasoned founders/ in a well-established space
Operational Engagement	Integrated/ daily, if needed Typically through A/B Round	Transactional only	Monthly/ Quarterly at Board level
Key responsibilities	<ul style="list-style-type: none"> <li>Shaping the Company and go-to market strategy</li> <li>Connecting company with qualified investors and securing funding</li> <li>Active role in company governance</li> <li>Finding a world class executive team</li> </ul>	<ul style="list-style-type: none"> <li>Drafting the prospectus</li> <li>Securing funding for company on a best-efforts basis</li> </ul>	<ul style="list-style-type: none"> <li>Investing in companies in a specific space</li> <li>Active role in company governance</li> <li>Helping solicit talent</li> </ul>
Remuneration	Annual Management fee & Equity	Upfront payment & % of proceeds raised	Equity
Investor base	High Net Worth/ Institutional	Institutional	High Net Worth/ Institutional

## BridgeWorks is a Critical Part of the Ecosystem

- BridgeWorks brings multiple skillsets to PIs/ startups
- We also have a deep network across the ecosystem to develop the best solution for each instance



## *Out and About:*

### *Hunger Fighters!*

Linda Mathes

Lake Oswego Rotarians and  
their family/friends  
delivered to  
69 Hunger Fighters Oregon  
Food Pantry households

Thank you, Shari and Al Newman  
owners of Nicoletta's Table, and Ali and  
Billy Afghan for donating 234 meals  
including lasagnas, salads, bread,  
cupcakes and party favors.



Dick, Terri and Craig



Bob and Lonna



Gil, Candace and Shari



Linda, Lynn and Roger



Kent, Colton and Kerry



Landon and Mark



Rob and Denise



Malcolm and Michael



Steve and Deborah



Robin



Andy (Kruse Way)  
and Laurie (East Portland)

Driver not pictured Jessica  
Vogelsang

## **Brags and Boasts:**

We did have some brags and boasts that included Iowa State beating University of Oregon in the Fiesta Bowl, Mary Puskas for her daughter in law Rachel Verdick who won a LO City Council seat and her son Jonathan who was recently awarded the Legion of Merit Military Award, A Lola's Café flyer misspell for Joe Buck and several others.

### **Visiting Rotarians –**

- Paul Van Room
- Al Jubitz
- Tami Ferrey
- Linda Mathers
- Jahzeel Ormery
- Jennifer Buck
- Wendy Wood
- Harold Linke



# January Rotarian of the Month! –

*Thank you, Dave Beckett for contributing your talents and tireless advocacy for Rotary, and raising Club participation and funds for the Rotary International Foundation*

As Rotary International Foundation Chair,  
Dave:



- ✓ Drove "Rotary Direct" Participation
- ✓ Communicated to those donors close to a Paul Harris
- ✓ District Rotary Foundation award!  
LO Rotary was number one in the District, last Rotary Year.

*Thank you for your service, Dave Beckett, and donors!*



## Upcoming Rotary:



- **Wednesday, 1/6 – Youth Services Meeting 5-6pm – Ted Ricks, Chair**
- **Thursday! Social Justice book discussion resumes 1/7/21**
- ✓ Noon reading hosted by Rick Czerniejewski - Isabelle Wilkerson's book: *Caste*
- ✓ **Next Monday 1/11/21 International Service Committee Meeting- 5:30pm Lloyd Hill**
- ✓ **Monday, 1/18/21 LO Rotary Board of Directors Meeting 5:30pm**

*All meetings are currently via Zoom. If you need contact info, please check our [lorotary.org](http://lorotary.org) website, or email Nell and she will forward to the organizer. [nelldiamondemail@gmail.com](mailto:nelldiamondemail@gmail.com)*



## Upcoming Rotary:



Ted Ricks is forming a flyfishing club!  
Meeting via Zoom for now – contact Ted at [tmricks@comcast.net](mailto:tmricks@comcast.net)

- Seasons
- Equipment
- Flies
- Favorite Shops
- Places to go!



## Upcoming City Events:

- Rotarian Joe Buck and new Lake Oswego City Council Members take office, tomorrow at 5:30 pm.

**Congratulations to Mayor Buck and Council!**



### • LO Reads Book Giveaway

- This Thursday, January 7, 2021
- 10:00 AM 7:00 PM – Drive Thru!
- LO Public Library parking lot-
- **Bring your Lake Oswego Library card** to receive a free copy of *Caste: The Origins of Our Discontents* by Isabel Wilkerson. 800 copies will be given away.





## Take Out Thursday!

This week we are supporting Lola's!



**LOLA'S**  
CAFE BAR

**Take-Out Thursday**

Lake Oswego  
& Kruse Way



**LAKWOOD**  
CENTER FOR THE ARTS

Lake Oswego Mayor and Rotary member Joe Buck opened Lola in November.

525 3rd Street, LO  
Ironlight Building  
Closed Monday  
Tuesday- Saturday 8am- 7pm  
Sunday- 8am- 3pm  
503-789-8279  
[www.Lolascafebar.com](http://www.Lolascafebar.com)

*Thank you,  
Sue Linnerooth for continuing to coordinate  
these restaurant picks since COVID began!*